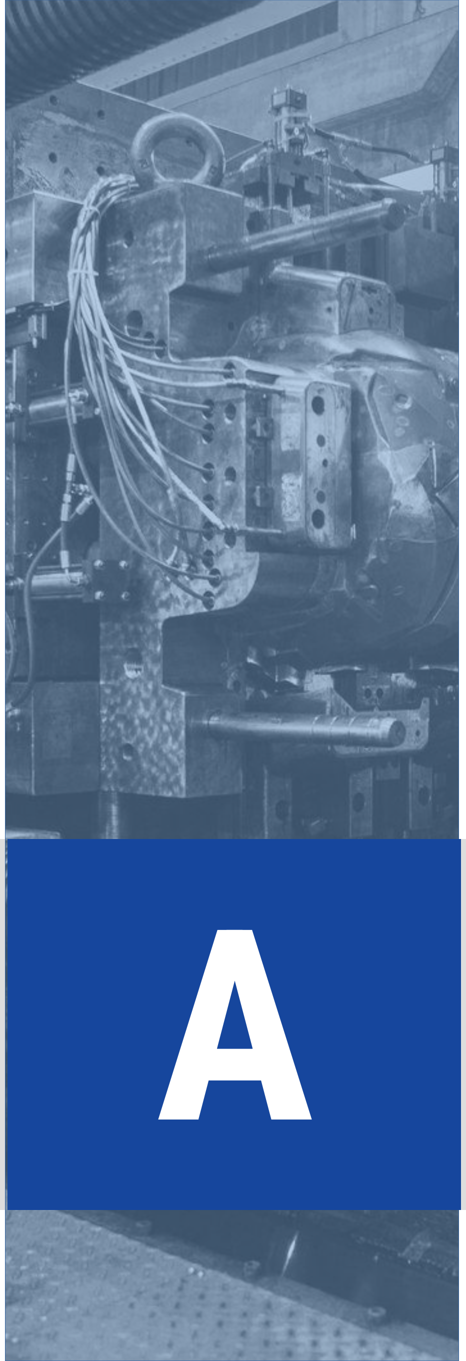
2025 RESULTS AND RESULTS FOR THE FIRST QUARTER OF 2026

AD Plastik

CONTENT

2025 REVIEW



A

2025 HIGHLIGHTS

GROUP'S OPERATING REVENUE
€160m

PARENT COMPANY'S EBITDA
€14.37m

GROUP'S EBITDA
€19.19m

CONTINUED DELEVERAGING

GROUP'S NET PROFIT
€14.26m

REVENUE GROWTH FROM SERIAL PRODUCTION

SUSTAINABILITY INDICATORS IN 2025

HRI
HRVATSKI INDEKS ODRŽIVOSTI

535 POINTS

ISO 14001

QUALITY MANAGEMENT SYSTEM
IATF 16949

ALL EUROPEAN PRODUCTION SITES

CDP
Discloser 2025

C

GOLD | Top 5%
ecovadis
Sustainability Rating
JUN 2024

75

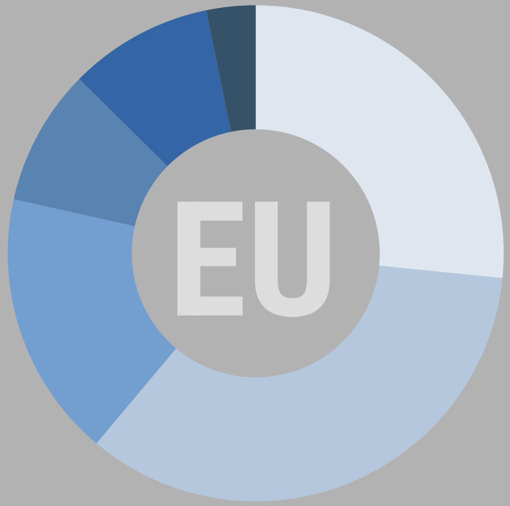
65.9
ESG SCORE

Bloomberg

SUPPLIER ASSURANCE

92B

NEWLY REGISTERED CAR MARKET



- 26.6% PETROL
- 34.5% HYBRIDS (HEV)
- 17.4% BATTERY ELECTRIC (BEV)
- 8.9% DIESEL
- 9.4% PLUG-IN HYBRIDS (PHEV)
- 3.2% OTHER

EU MARKET

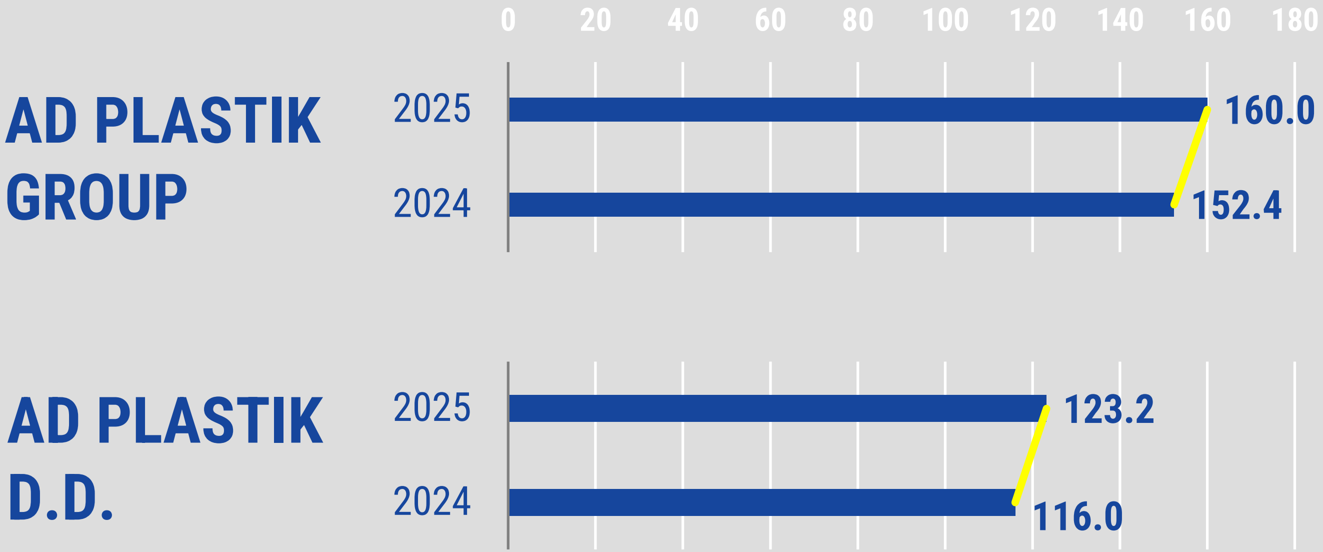
10.8 M

(Δ +1.8%)

2025 FINANCIAL RESULTS

B

OPERATING REVENUE



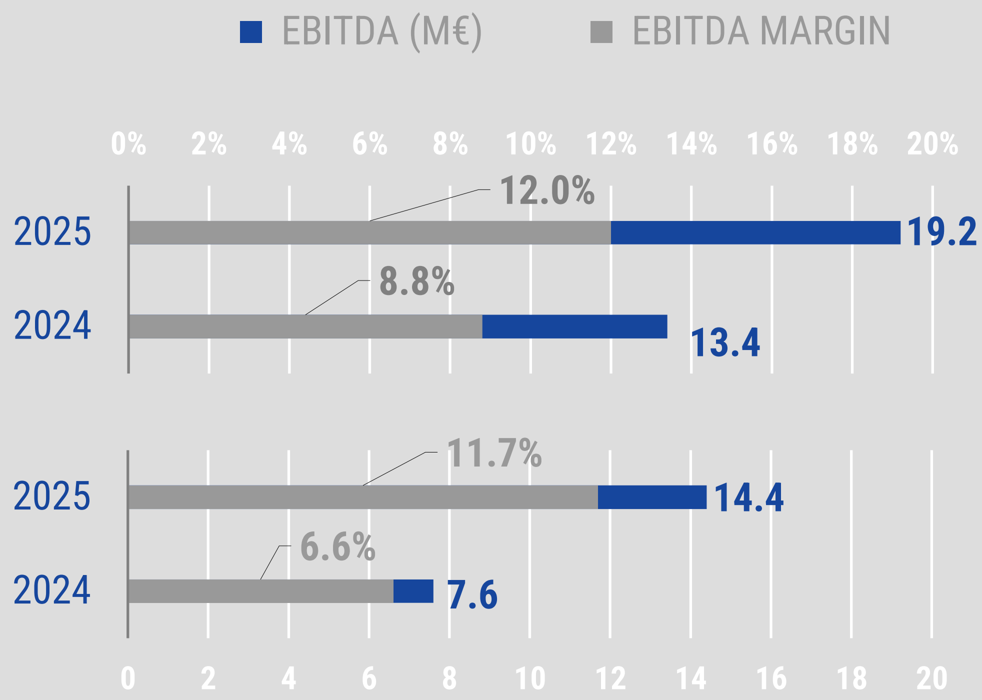
IMPACT ON REVENUE

- INCREASE IN REVENUE FROM SERIAL PRODUCTION

EBITDA

AD PLASTIK GROUP

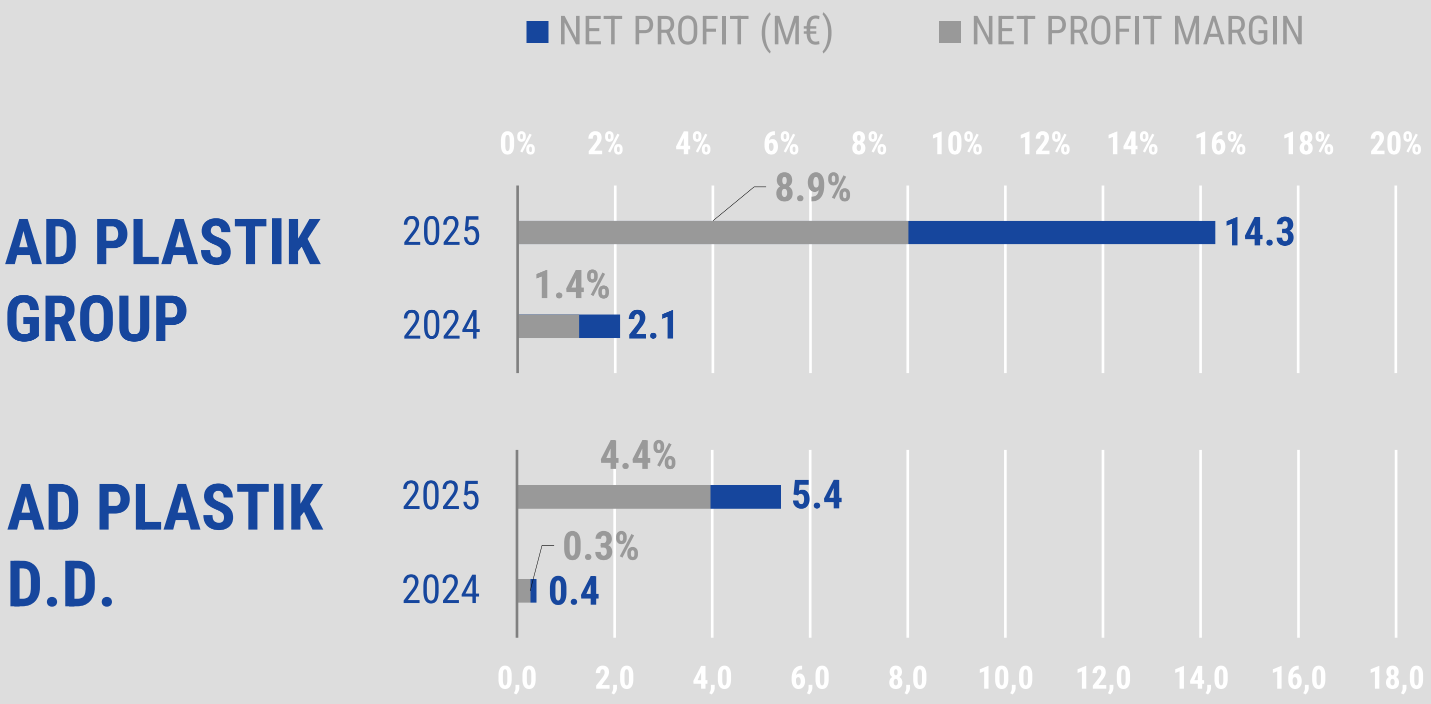
AD PLASTIK D.D.



IMPACT ON EBITDA

- REVENUE GROWTH
- BETTER CAPACITY UTILIZATION
- NEW PROJECT PROFITABILITY
- COST OPTIMIZATION

NET PROFIT

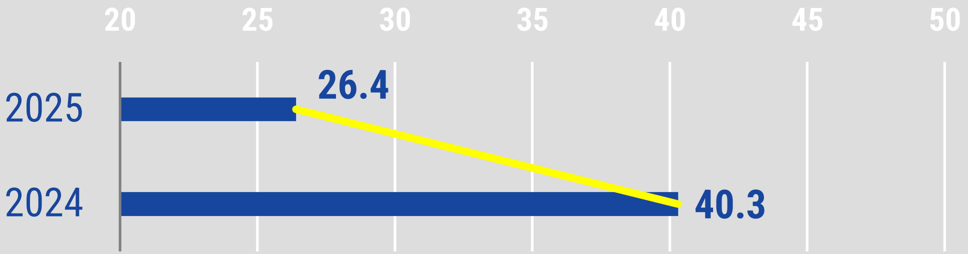


IMPACT ON NET PROFIT

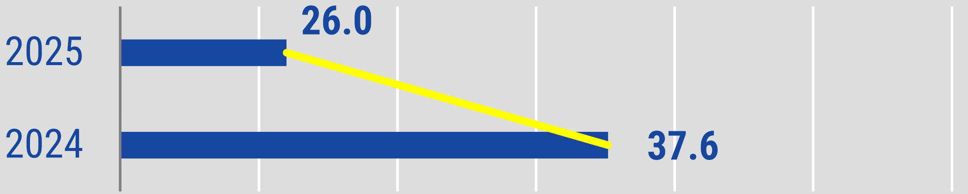
- HIGHER EBITDA
- LOWER FINANCING COSTS
- PROFIT AND DIVIDEND FROM EAPS

NET FINANCIAL DEBT

AD PLASTIK GROUP



AD PLASTIK D.D.



IMPACT ON DEBT

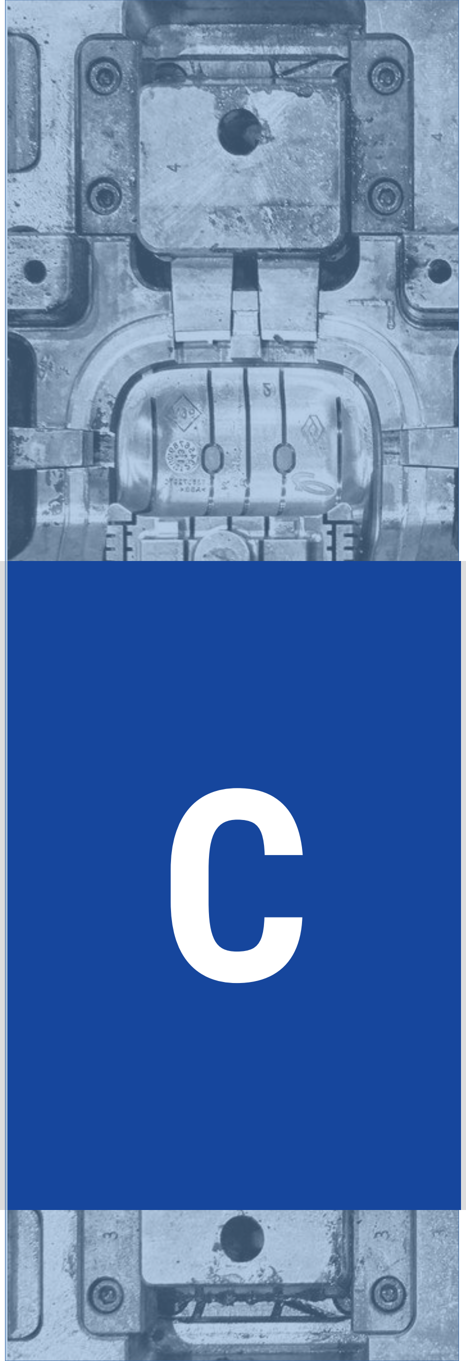
- REDUCTION IN NET FINANCIAL DEBT THROUGH POSITIVE OPERATING CASH FLOW

AFFILIATED COMPANY EAPS (JV)

€162.9m	REVENUE
€23.9m	EBITDA
14.7%	EBITDA MARGIN
€18.0m	NET PROFIT
€0.3m	CAPEX

- NEW PROJECTS HAVE REACHED FULL PRODUCTION VOLUMES
- HIGH LEVEL OF CAPACITY UTILIZATION

Q1 2026 HIGHLIGHTS AND FINANCIAL RESULTS



C

Q1 2026 HIGHLIGHTS

GROUP'S OPERATING REVENUE
€39.54m

GROUP'S EBITDA
€6.16m

GROUP'S NET PROFIT
€4.25m

PRODUCTION CAPACITY OPTIMIZATION

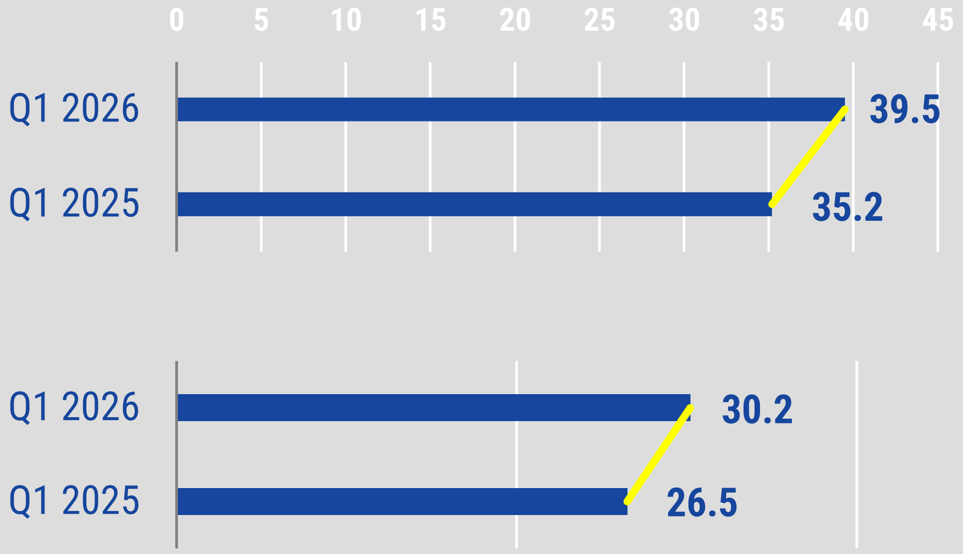
CONTINUED DELEVERAGING

INCREASE IN PROFITABILITY

OPERATING REVENUE

AD PLASTIK GROUP

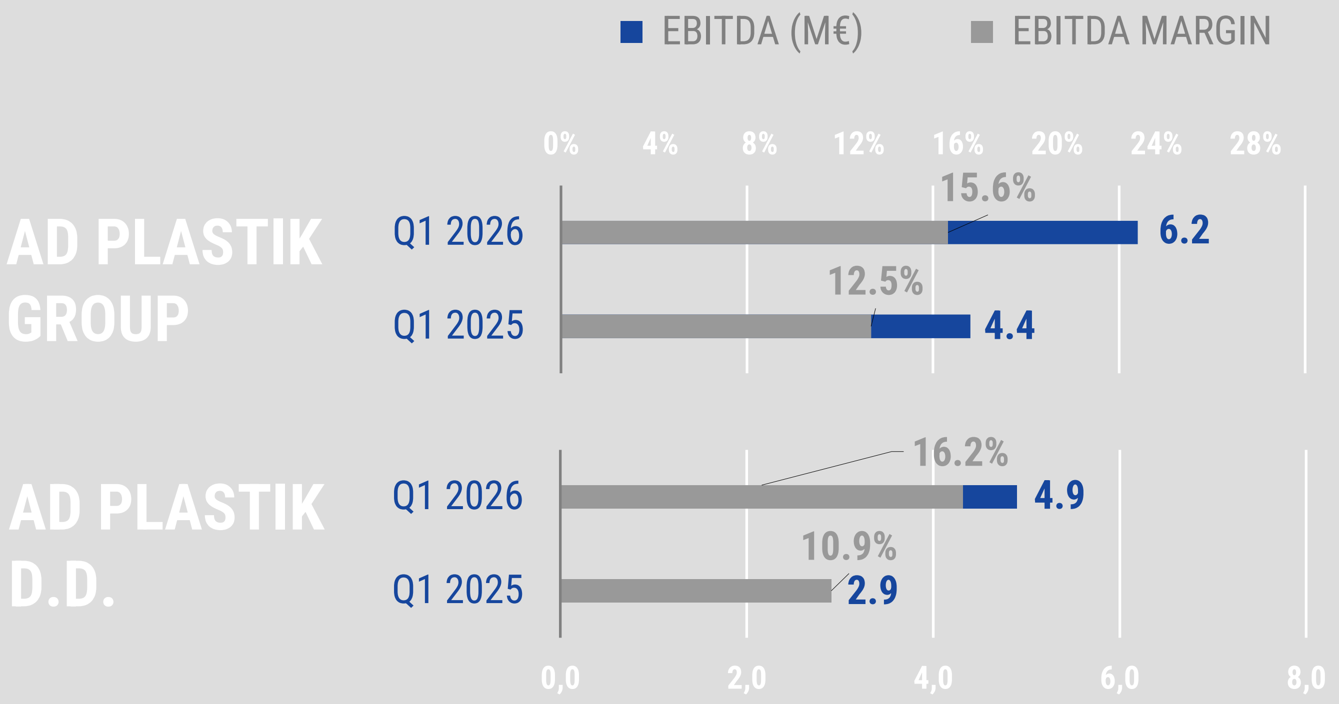
AD PLASTIK D.D.



IMPACT ON REVENUE

- REVENUE GROWTH FROM SERIAL PRODUCTION

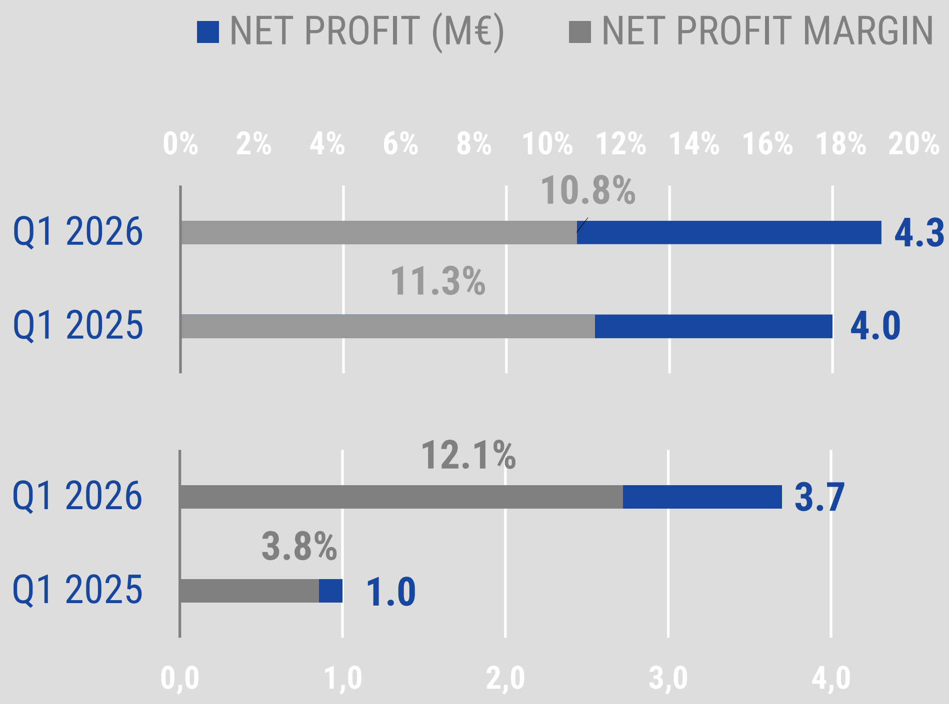
EBITDA



IMPACT ON EBITDA

- PROFITABILITY OF NEW PROJECTS
- HIGHER CAPACITY UTILIZATION
- COST OPTIMIZATION

NET PROFIT



AD PLASTIK GROUP

AD PLASTIK D.D.

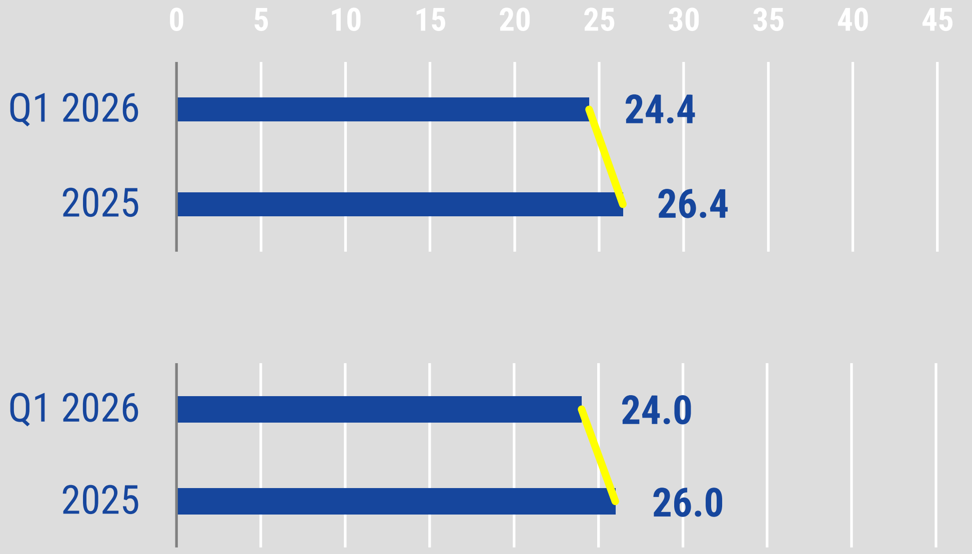
IMPACT ON NET PROFIT

- HIGHER EBITDA
- DIVIDEND AND PROFIT FROM EAPS
- OPTIMIZATION OF FINANCING COSTS

NET FINANCIAL DEBT

AD PLASTIK GROUP

AD PLASTIK D.D.

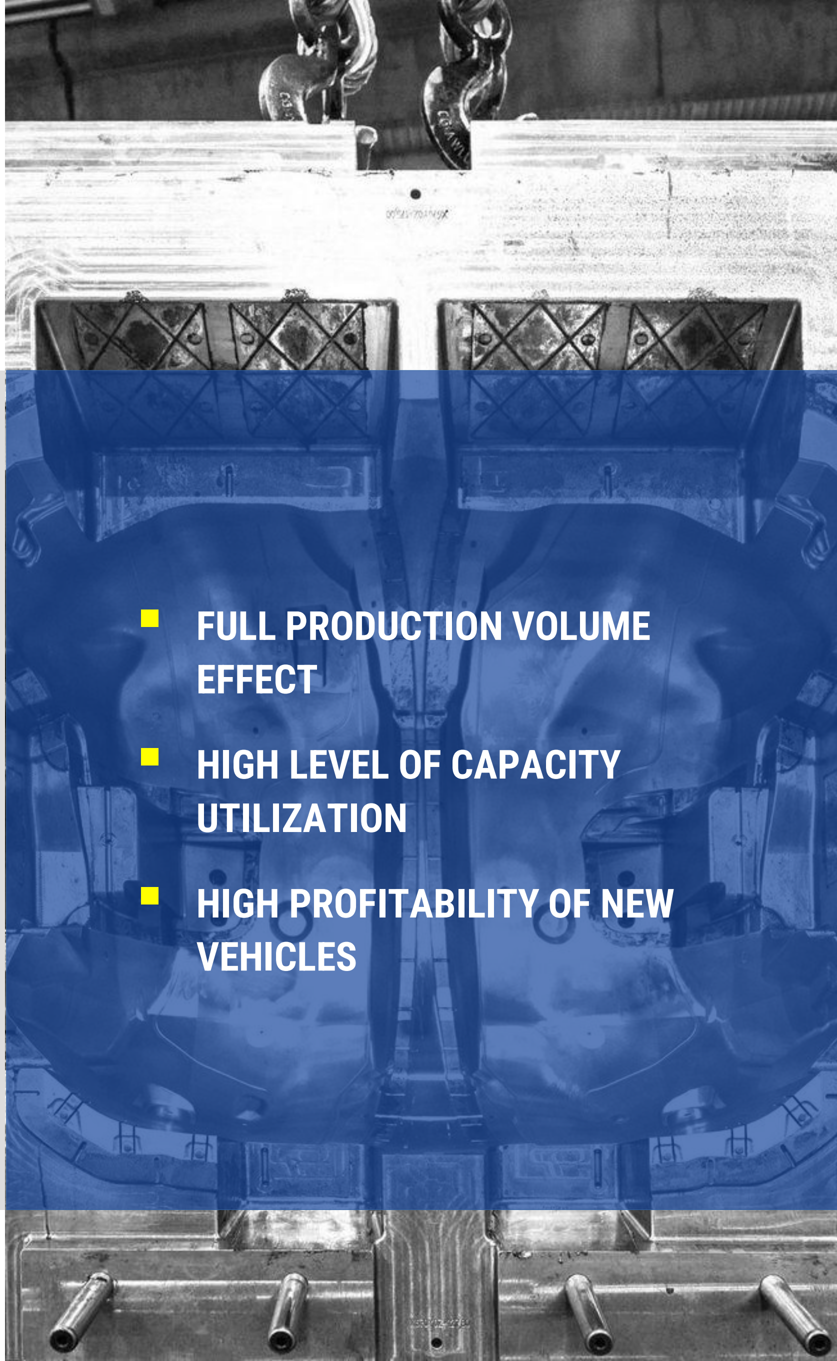


IMPACT ON DEBT

- REGULAR REPAYMENT OF EXISTING DEBT

AFFILIATED COMPANY EAPS (JV)

€42.4m	REVENUE
€6.3m	EBITDA
14.9%	EBITDA MARGIN
€4.4m	NET PROFIT
€0.2m	CAPEX



- FULL PRODUCTION VOLUME EFFECT
- HIGH LEVEL OF CAPACITY UTILIZATION
- HIGH PROFITABILITY OF NEW VEHICLES

EXPECTATIONS

D

EXPECTATIONS

REVENUE GROWTH (FROM OWN PRODUCTS)	CAPEX	EBITDA margin
5 %	€8 m	13 %

ANNUALLY

IN THE NEXT THREE YEARS

Q & A