

A close-up photograph of a silver car, focusing on the rear wheel and the side panel. The wheel has a multi-spoke design and is highly reflective. The side panel shows the rear door and a portion of the rear window. The car is parked on a dark surface.

**INTERIM REPORT
BY MANAGEMENT OF
AD PLASTIK GROUP
AND AD PLASTIK D.D. SOLIN
FOR THE FIRST NINE MONTHS**

2025

AD PLASTIK GROUP AND AD PLASTIK D.D. SOLIN

REPORTS FOR THE PERIOD JANUARY 1, 2025 - SEPTEMBER 30, 2025



The financial statements of all companies within AD Plastik Group have been prepared on a going concern basis.

- The most recent annual financial statement is available on the Zagreb Stock Exchange website at the following link:
<https://eho.zse.hr/financijski-izvjestaji/view/29545>
- The same accounting policies have been applied in preparing the financial statements for the quarterly reporting period as in the most recent annual financial statements.

<u>A</u>	A brief overview of AD Plastik Group	3
<u>B</u>	Financial indicators	6
<u>C</u>	Financial statement of AD Plastik Group	18
<u>D</u>	Financial statement of the company AD Plastik	35
<u>E</u>	Management's statement of responsibility	52



A

A BRIEF OVERVIEW OF AD PLASTIK GROUP

Operating revenue, EBITDA and net profit	4
Comment by Katija Klepo, President of the Management Board	5

OPERATING REVENUE, EBITDA AND NET PROFIT

AD Plastik Group

OPERATING REVENUE (EUR MILLION)

115.20



EBITDA (EUR MILLION)

13.98



NET PROFIT (EUR MILLION)

9.30



AD Plastik d.d.

OPERATING REVENUE (EUR MILLION)

87.85



EBITDA (EUR MILLION)

10.00



NET PROFIT (EUR MILLION)

3.80





COMMENT BY KATIJA KLEPO, PRESIDENT OF THE MANAGEMENT BOARD

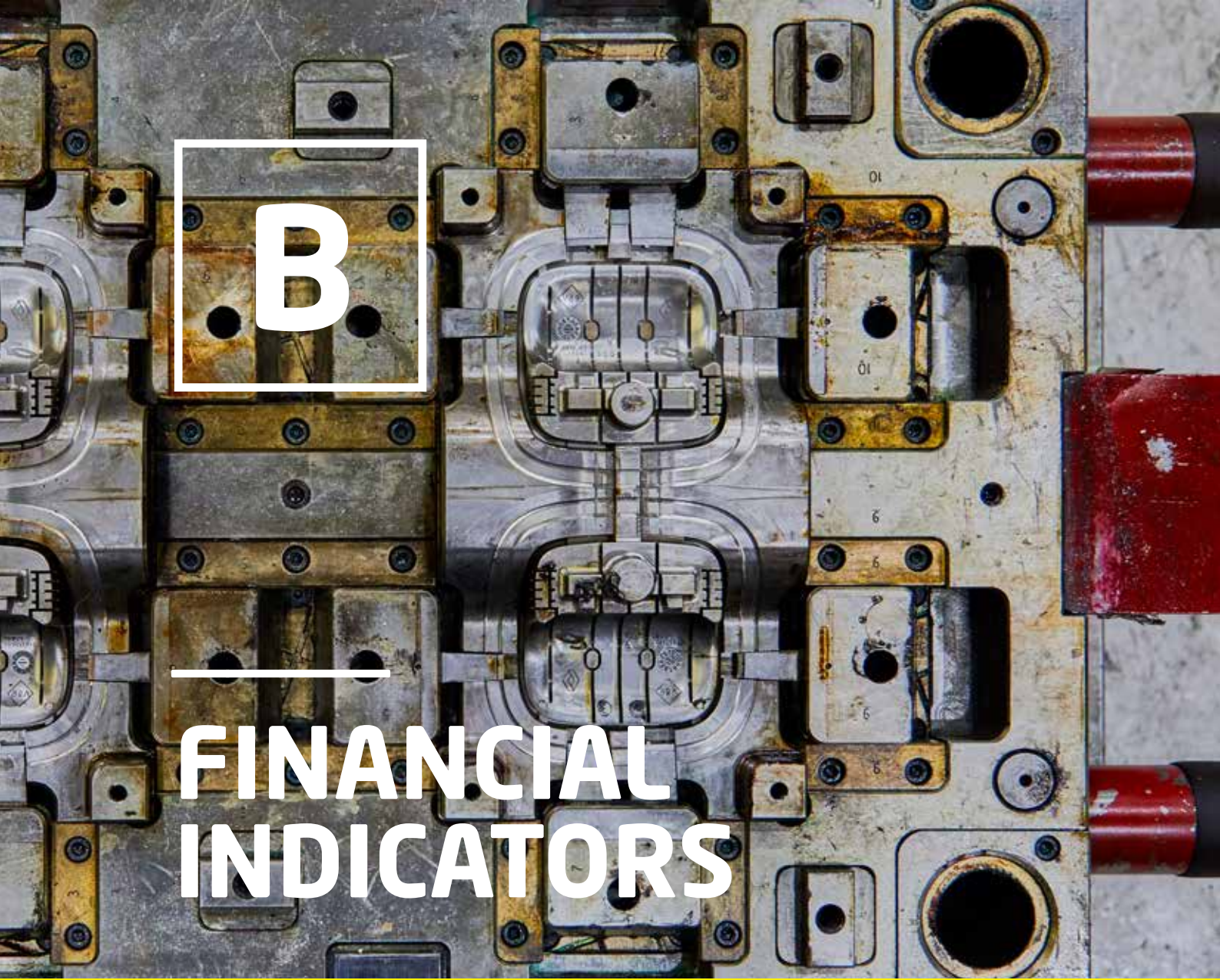
This quarterly report is the first under the mandate of the new Management Board, which, with a clear focus on increasing efficiency and resilience, continues the development of AD Plastik Grupa on stable business foundations. The automotive market, after the pandemic, has entered a stabilization phase, but it is still under strong pressure. Inflation and consumer caution are slowing down sales growth, while complex geopolitical circumstances, trade tensions and increasing competition from Chinese manufacturers create additional uncertainty in the European automotive industry. At the same time, accelerated electrification and investments in sustainable technologies change the structure of the market and place new demands on manufacturers and their suppliers. In such an environment, AD Plastik Group continues to act responsibly and adaptively, with a primary focus on the quality, innovation and sustainability of its solutions. Our priorities are strengthening competitiveness and creating added value through the development of people, knowledge and technologies. Strategically, we are focused on the improvement of production processes through automation, greater efficiency and the development of internal competences, including the application of advanced technologies and digitization of processes.

Operating revenue in the reporting period amounted to EUR 115.20 million, which represents an increase of 3.3% compared to the previous year. Revenue from own production increased by 5.6%, with the highest growth of 8.4% recorded in the parent company. EBITDA increased by 56.2% and amounted to EUR 13.98 million, or 12.1% of operating revenue. Net profit amounted to EUR 9.30 million, or 8.1% of the Group's operating revenue. In the same period, the Group's indebtedness was further reduced, which strengthened the company's financial stability.

In the upcoming period, the strategic focus will be on further developing partnerships and strengthening sustainability through additional portfolio diversification.

New contracted projects, which will enter full serial production in the coming periods, confirm significant room for growth and additional revenue stability. At the same time, continued deleveraging and responsible cost management further strengthen our financial position and create a solid foundation for future development.

We are confident that consistency, knowledge, readiness for change and flexibility remain the foundation of our competitiveness and sustainable growth. With dedicated and reliable business operations, we continue to focus on sustainable growth and value creation for all our stakeholders.



B

FINANCIAL INDICATORS

Financial results for the first nine months of 2025	7
Market trends	11
Affiliated company EAPS	12
ADPL share	14
Addendum 1: Alternative performance measures	16



FINANCIAL RESULTS FOR THE FIRST NINE MONTHS OF 2025

AD Plastik Group is comprised of the following companies during the reporting period:

- AD Plastik d.d., Croatia
- AD Plastik Tisza Kft., Hungary
- ADP d.o.o., Serbia
- AD Plastik d.o.o., Slovenia
- AO AD Plastik Togliatti, Russia
- ZAO AD Plastik Kaluga, Russia

(hereinafter: AD Plastik Group or Group)

In the third quarter, AD Plastik Group continues with positive financial trends and revenue growth, primarily revenue from serial production, while achieving improved profitability, capacity utilization and increased operational efficiency.

The Group's operating revenue in the first nine months amounted to EUR 115.20 million, which is 3.3% higher than in the same period last year, while in the parent company it was also 3.3% higher, amounting to EUR 87.85 million. The structure of revenue makes a significant positive difference visible in the profitability indicators, so the Group's EBITDA grew by 56.2% and amounted to EUR 13.98 million, while in the parent company it was higher by 81.4% and amounted to EUR 10.00 million. The Group's EBITDA margin amounted to 12.1%, and the parent company's EBITDA margin was 11.4%. These margin developments were primarily driven by the growth in revenue from serial production of new projects, with a simultaneous decrease in revenue from tools.

The Group's net profit is as much as 16 times higher than in the same period last year and amounted to EUR 9.30 million.

In addition to the previously mentioned growth in the EBITDA margin, the strong growth in the Group's net profit was largely contributed by the growth in the share in the profit of the affiliated company in Romania as well as positive exchange rate differences related to the strengthening of the Russian ruble and the Hungarian forint. The net profit of the parent company in the first nine months of the current year amounted to EUR 3.80 million and, in addition to the previously mentioned positive effects, was also influenced by the effect of a lower voted dividend of the affiliated company in Romania compared to the previous year.

In the upcoming period, a continuation of the positive trend of growth in production volumes is expected on new projects that have entered serial production, which should have a positive effect on revenue from own production, capacity utilization, efficiency and overall profitability. However, the risk of a stagnant automotive market, both in Europe and in Russia, is still present.

In the reporting period, the Group successfully continued to deleverage, which is best reflected in the net financial debt indicator, which decreased by 24.7% compared to the end of last year, or by a significant EUR 9.96 million. The majority of this debt reduction comes from the parent company, whose net financial debt was lower by EUR 9.38 million, with an increase in the cash position. It is worth mentioning once again that a restructuring of part of the financial debt was successfully carried out in the first quarter of this year, reducing the repayment pressure in the current year and improving the maturity structure of liabilities. With further deleveraging and more favourable interest rate movements, a positive impact on financing costs is expected to be visible in the upcoming period.

The achieved results confirm the Group's ability to effectively adapt to market conditions and challenges and emphasize the importance of strategic orientation that enables improved operational efficiency, stable financial position, cost efficiency and continuous development of new business activities, all as a foundation for long-term and sustainable growth of the Group.

KEY PERFORMANCE INDICATORS

Indicators (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	3Q 2024	3Q 2025	Index	3Q 2024	3Q 2025	Index
Operating revenue	111,525	115,202	103.30	85,074	87,852	103.27
Sales revenue	107,576	113,637	105.64	79,889	86,568	108.36
Operating expenses	110,343	110,278	99.94	85,447	85,123	99.62
EBITDA*	8,948	13,977	156.21	5,509	9,994	181.41
EBITDA last 4 quarters*	9,241	18,442	199.56	6,240	12,101	193.92
Net profit	582	9,304	1,599.66	1,700	3,804	223.76
NFD*	45,691	30,385	66.50	42,905	28,218	65.77
NFD/EBITDA last 4 quarters*	4.94	1.65	33.32	6.88	2.33	33.92
EBITDA margin*	8.02%	12.13%	411 bps	6.48%	11.38%	490 bps
Net profit margin*	0.52%	8.08%	756 bps	2.00%	4.33%	233 bps
ROE*	-1.11%	10.47%	1,158 bps	2.87%	2.66%	-21 bps
Capex*	10,422	3,864	37.08	9,073	3,344	36.85

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the measures used in this document are provided in Addendum 1.

OPERATING EXPENSES

Operating expenses (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	3Q 2024	3Q 2025	Index	3Q 2024	3Q 2025	Index
OPERATING EXPENSES	110,343	110,278	99.94	85,447	85,123	99.62
Changes in the value of work in process and finished products	229	-215	-93.66	326	-475	-145.51
Material costs	73,262	69,954	95.48	59,980	55,720	92.90
Staff costs	23,101	25,425	110.06	15,563	18,163	116.70
Amortization	7,766	9,054	116.58	5,882	7,265	123.50
Other costs	3,635	5,423	149.19	3,517	3,977	113.06
Other operating expenses	2,350	638	27.14	179	473	264.63

NET FINANCIAL RESULT

Net financial result (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	3Q 2024	3Q 2025	Index	3Q 2024	3Q 2025	Index
FINANCIAL REVENUE	246	831	338.6	3,066	2,397	78.2
Positive exchange rate differences	-	714	-	-	-	-
Interest income	246	118	47.9	451	543	120.5
Dividends	-	-	-	2,615	1,854	70.9
FINANCIAL EXPENSES	1,988	1,037	52.1	993	910	91.6
Negative exchange rate differences	782	-	-	3	15	508.7
Interest expenses	1,207	1,037	85.9	990	895	90.4
Financial result	-1,743	-205	-	2,073	1,488	71.8

The Group's net financial result shows a positive impact of the strengthening of the Russian ruble and the Hungarian forint, unlike the same period last year when exchange rate differences had a negative effect.

In the parent company, a significant contribution to the financial result, in the amount of EUR 1.85 million, comes from the decision on dividend payment in the affiliated company in Romania, which is nevertheless EUR 0.76 million less than in the first nine months of last year.

Although financing costs remain at higher levels, the continuation of the de-leveraging process and the expected further decline in interest rates during the year should result in their reduction.

FINANCIAL POSITION

Abbreviated balance sheet (in 000 EUR)	AD Plastik Group			AD Plastik d.d.		
	31 Dec 2024	30 Sept 2025	Index	31 Dec 2024	30 Sept 2025	Index
ASSETS	180.877	180.480	99,78	158.091	156.792	99,18
Noncurrent assets	123.919	122.776	99,08	115.790	110.141	95,12
Current assets	55.898	56.947	101,88	41.500	46.108	111,10
Prepaid expenses and accrued income	1.060	757	71,37	801	543	67,88
LIABILITIES	81.969	71.544	87,28	66.546	61.444	92,33
Noncurrent liabilities	20.634	22.424	108,67	18.135	20.377	112,37
Current liabilities	60.549	48.735	80,49	47.782	40.812	85,41
Accrued expenses and deferred revenue	787	385	48,94	630	255	40,41
CAPITAL	98.907	108.936	110,14	91.545	95.348	104,15

The continuation of the deleveraging that began at the end of last year is also evident in the first nine months of the current year. The Group's net financial debt amounted to EUR 30.39 million, representing a decrease of EUR 9.96 million compared to the end of the previous year. At the same time, the parent company's net financial debt decreased by EUR 9.38 million and amounted to EUR 28.22 million.

The NFD/EBITDA indicators of the Group and the parent company have also improved significantly. At the Group level, this indicator now amounts to 1.65, while at the parent company level it is 2.33. Further improvement is expected through continued deleveraging and increased profitability. The Group's indebtedness ratio was reduced from 0.45, as of December 31, 2024, to 0.40, while it

decreased from 0.42 to 0.39 in the parent company. Most of the significant investments related to new projects, including development, specific equipment and returnable packaging, were realized in previous periods, so the planned investments for the current and next years are considerably lower, which will also affect the trend in indebtedness.

As previously reported, activities related to the optimization of the structure and maturity of the financial debt, which began last year, were successfully completed in February. Through a partial debt restructuring, the repayment of EUR 9.39 million in liabilities initially planned for 2025 was deferred to subsequent years, thereby balancing the repayment schedule of existing loans and further improving the company's financial position.



MARKET TRENDS

The Group's revenue generated in the European Union and Serbia markets in the first half of 2025 amounted to EUR 100.64 million, representing a growth of 4.2% compared to the same period of the previous year. Such a development was expected, primarily due to the already mentioned higher revenue from serial production. The share of these markets in the Group's total revenue was 87.4%. Revenue from the Russian market amounted to EUR 14.56 million and account for the remaining 12.6% of the Group's revenue. Although business operations in this segment remain separate, it is important to emphasize that the Russian companies remain self-sustainable and financially independent of the parent company.

After a strong post-pandemic recovery in 2023 (+13.7% compared to 2022), the European new passenger car market experienced only modest growth in 2024. Around 10.63 million new cars were registered in the European Union, which is 0.8% more than in 2023. The total European market (EU + EFTA + UK) reached 12.96 million new vehicles (+0.9% year-on-year) - still almost 3 million fewer than in 2019 before the pandemic. High vehicle prices, inflationary pressures and changes in mobility habits have led to new car sales remaining subdued despite improved vehicle availability.

In the first half of 2025, new car registrations declined by around 1.9% compared to the first half of 2024. By August 2025, the market was practically at the level of the previous year, meaning that year of 2025 will probably have ended at around the same volume as 2024. High interest rates and the slowdown in the European economy have affected weak demand for new vehicles, especially in key countries such as Germany and France.

In 2024, almost all major markets except Spain and Poland either stagnated or declined. Spain stood out with growth of 7.1% (thanks to the acceleration of the replacement of the aging vehicle fleet), while Germany recorded a slight 1% decline, and France a larger decline of 3.2%. Italian market remained almost at the same level (-0.5%). The trends in 2025 by country

are similar: Germany and France continue to record a decline in total registered vehicles, while Spain and Poland maintain their growth.

Overall, the European new vehicle market has no longer been growing significantly in the last two years, implying that peak in demand may have shifted downwards compared to 2019 volumes.

Although the total number of vehicles sold has been stagnating, the powertrain mix is changing rapidly. In 2024, the share of battery electric vehicles (BEV) in the European Union reached 13.6% of the total market (compared to 14.6% the year before), while the share of diesel cars dropped to 11.9%. Hybrid vehicles have become the second most popular option (30.9% share in 2024), right behind petrol cars (33.3%). This trend continues and intensifies in 2025, so in the first 8 months of 2025 hybrids already account for 34.7% of new cars in the EU, and BEVs 15.8%. At the same time, sales of petrol cars have declined to 28.6% of the total market as buyers increasingly choose hybrid models which offer the ideal balance between traditional and electric powertrains, allowing for greater flexibility and lower emissions. Despite the turbulence, the Volkswagen Group still holds a leading position with a 27.1% market share. Stellantis holds 14.2% market share, while the Renault Group holds 10.3% share in the EU market.

In the long term, the European automotive industry has been undergoing a new phase of transformation. Regulatory requirements, environmental awareness and technological innovation are shaping consumer preferences, but the market continues to face challenges - from energy prices to infrastructure availability.

Consumers are more cautious than ever, but their interest in more environmentally friendly vehicles is not waning. 2025 is expected to bring growth in sales of electric vehicles, thanks to a wider range of more affordable models and the market's adaptation to new environmental standards, but also increased competition as new manufacturers enter the European market.

AFFILIATED COMPANY EAPS

AD PLASTIK GROUP WITH THE CONSOLIDATION OF THE CORRESPONDING OWNERSHIP PART IN THE AFFILIATED COMPANY

In order to present a clearer picture of the business, a comparable, shortened, consolidated profit and loss account of AD Plastik Group for the first nine months of 2024 and 2025 has been created, with the profit and loss account of the affiliated company Euro Auto Plastic Systems s.r.l. Mioveni, Romania (50% of ownership of AD Plastik d.d.).

Positions (In EUR 000)	3Q 2024	3Q 2025	Index
OPERATING REVENUE	152,778	173,465	113.5
OPERATING EXPENSES	148,971	161,475	108.4
Material costs	95,627	100,893	105.5
Staff costs	29,510	32,762	111.0
Amortization	8,951	10,618	118.6
Other costs	14,883	17,201	115.6
FINANCIAL REVENUE	246	831	338.6
FINANCIAL EXPENSES	2,264	1,129	49.9
TOTAL REVENUE	153,024	174,296	113.9
TOTAL EXPENSES	151,234	162,603	107.5
Profit before taxation	1,789	11,693	653.5
Profit tax	1,208	2,378	197.0
PROFIT OF THE PERIOD	582	9,314	1,601.4
EBITDA	12,758	22,608	177.2

The operating revenue of AD Plastik Group with the consolidated corresponding share in the affiliated company amounted to EUR 173.47 million, recording an increase of 13.5% compared to the comparable period. EBITDA calculated according to the same principle amounted to EUR 22.61 million, representing an increase of 77.2%.

ABBREVIATED P/L AND THE BALANCE SHEET OF THE AFFILIATED COMPANY EAPS

Positions (in EUR 000)	3Q 2024	3Q 2025	Index
Operating revenue	85,194	121,649	142.8
Operating expenses	-79,944	-107,537	134.5
Net financial result	-550	-184	33.4
Profit before taxation	4,700	13,929	296.4
Profit tax	-550	-2,166	393.8
Profit of the period	4,150	11,762	283.4

Positions (in EUR 000)	31 Dec 2024	30 Sept 2025	Index
Noncurrent assets	19,650	21,220	108.0
Current assets	62,432	48,416	77.5
TOTAL ASSETS	82,082	69,636	84.8
Capital + provisions	20,264	28,496	140.6
Noncurrent liabilities and provisions	1,194	3,320	278.1
Current liabilities	60,624	37,820	62.4
TOTAL LIABILITIES	82,082	69,636	84.8

EAPS results have been included in the results of AD Plastik Group by the equity method. EAPS's operating revenue in the first nine months increased by 42.8% compared to the same period last year and amounted to EUR 121.65 million. This level of revenue confirms that new projects have reached full production volumes. The strong growth in revenue had a positive impact on capacity utilization, operational efficiency and overall profitability, which is confirmed also by the net profit amounting to EUR 11.76 million, which records an increase of 183.4%.

After the successful renewal of the machinery park in previous years, capital investments are again at lower levels and amounted to only EUR 0.3 million. EAPS has no financial liabilities towards AD Plastik d.d., nor liabilities towards external entities. As of September 30, 2025, its cash on account amounted to EUR 22 million. The majority of EAPS's revenue is generated in the Romanian market, while a smaller portion of its revenue is generated in the markets of Turkey, Morocco, Brazil, Colombia and Argentina.

SHARE

The value of the ADPL share as of September 30, 2025 was EUR 17.5, which represents an increase of 85% compared to the end of 2024, or an increase of 63% compared to the value of the ADPL share on June 30, 2025. The Crobex index grew by 19.0% in the period from the end of the year to September 30, 2025.

ADPL + 85.0 % CROBEX + 19.0 %

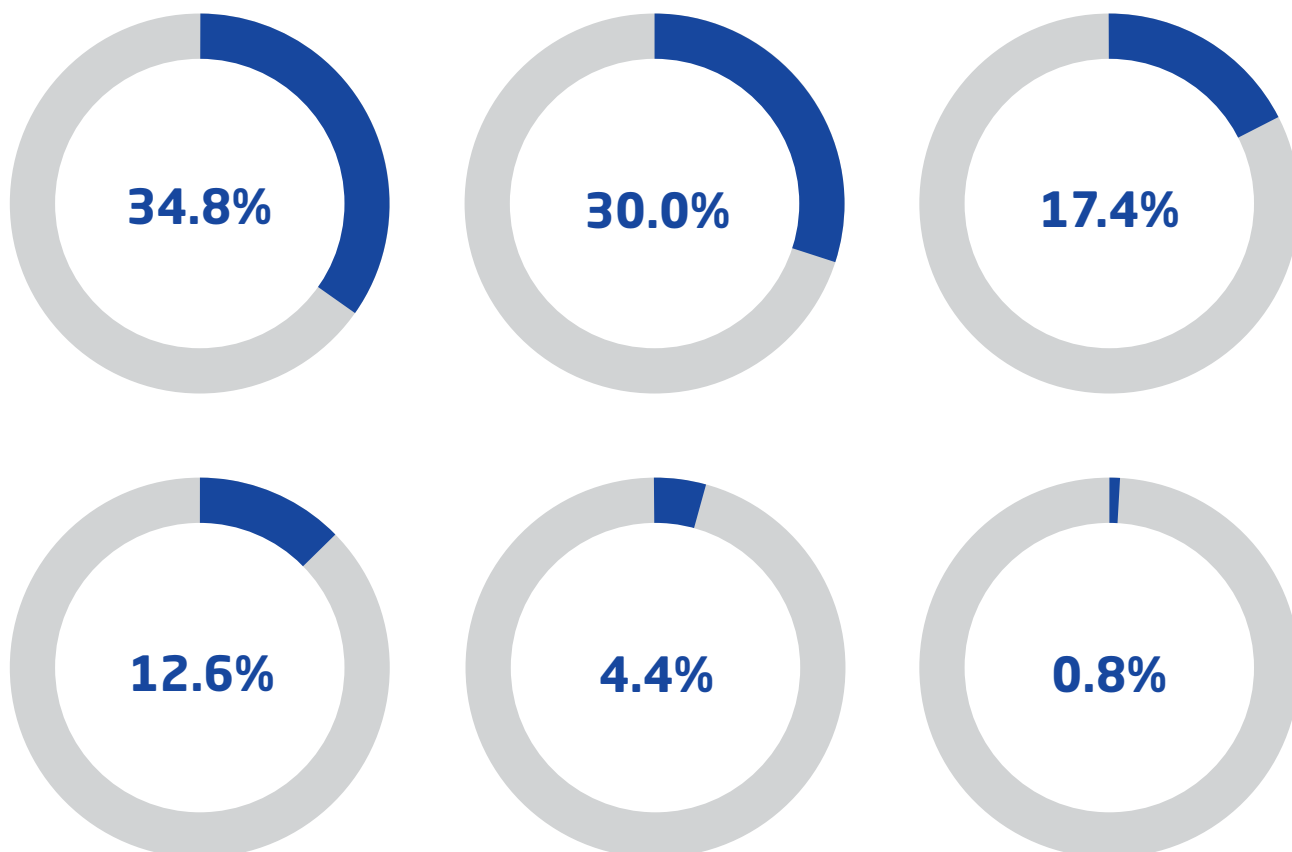


ADPL	2024	3Q 2025	Index
Final price (EUR)	9.5	17.5	185.0
Average price (EUR)	12.4	13.0	105.3
The highest price (EUR)	13.9	18.5	133.1
The lowest price (EUR)	9.4	8.5	90.4
Volume	410,813	679,602	165.4
Turnover (EUR)	5,088,190	8,864,988	174.2
Market capitalization (EUR)*	39,728,065	73,492,720	185.0
EPS (EUR)*	0.5	2.6	490.8

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the measures used in this document are provided in Addendum 1.

SHARE

OWNERSHIP STRUCTURE AS OF SEPTEMBER 30, 2025



Small shareholders	34.8%
AO HAK	30.0%
Pension funds	17.4%
Management, employees and former employees	12.6%
Other institutional investors	4.4%
Treasury shares	0.8%

ADDENDUM 1: ALTERNATIVE PERFORMANCE MEASURES

In addition to the financial performance measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses certain alternative performance measures in its reports, considering them useful for business performance analysis for investors. Alternative performance measures show comparative periods so that the company's results can be compared over different periods.

EBITDA AND EBITDA MARGIN

EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization) represents the operating profit (operating revenue minus operating expenses) increased by amortization of tangible and intangible assets. The company also presents an EBITDA margin that represents a percentage of EBITDA relative to operating revenue.

NET PROFIT MARGIN

It is calculated by the ratio of realized net profit and operating revenue. The company uses this measure to track its profitability relative to operating revenue.

NET DEBT AND NET DEBT IN RELATION TO EBITDA

Net debt represents the sum of short-term and long-term liabilities to banks and short-term and long-term loans to non-banking companies, minus cash and cash equivalents. AD Plastik Group uses the ratio of net debt to EBITDA as an indicator of

financial stability and the company's ability to repay its financial obligations. When calculating the indicators on a quarterly basis, the EBITDA realized in the last four quarters is taken into account.

AD Plastik Group (in EUR 000)	31 Dec 2024	30 Sept 2025
Non-bank loans	2,282	26
Noncurrent liabilities to banks	17,850	19,931
Current liabilities to banks	24,475	16,462
Cash	-4,262	-6,033
Net financial debt	40,345	30,385

AD Plastik d.d. (in EUR 000)	31 Dec 2024	30 Sept 2025
Non-bank loans	1,904	26
Noncurrent liabilities to banks	16,178	18,806
Current liabilities to banks	22,562	14,287
Cash	-3,046	-4,902
Net financial debt	37,598	28,218

ROE

This measure is used to monitor the realized return on equity. It is calculated on an annual and quarterly basis. When calculating the indicators on an annual basis, the ratio is the net profit of the current period and the average value of equity (the average value of equity at the end of the reporting period and equity at the beginning of the reporting period). At the quarterly level, it is calculated by the ratio of net profit for the last four quarters and the average value of equity (average value of equity at the end of the reporting period and equity at the end of the same period of the previous year).

CAPEX

Capital investments are indirect cash flow position and they are related to payments for tangible and intangible assets. This measure is used as an indicator of the use of funds to achieve future economic flows and ensure the distribution of funds in accordance with the Group's strategy.

INDEBTEDNESS RATIO

The indebtedness ratio is the ratio of total liabilities to total assets. This measure is used to monitor the company's financial risk in terms of growth of liabilities in relation to assets.

MARKET CAPITALIZATION

Market capitalization is the total market value of the company, and it is calculated as the product of the total number of shares and the last share price on the day of the reporting period.

	31 Dec 2024	30 Sept 2025
Last price in the period (EUR)	9.5	17.5
Number of shares (000)	4,200	4,200
Market capitalization (in EUR 000)	39,728	73,493

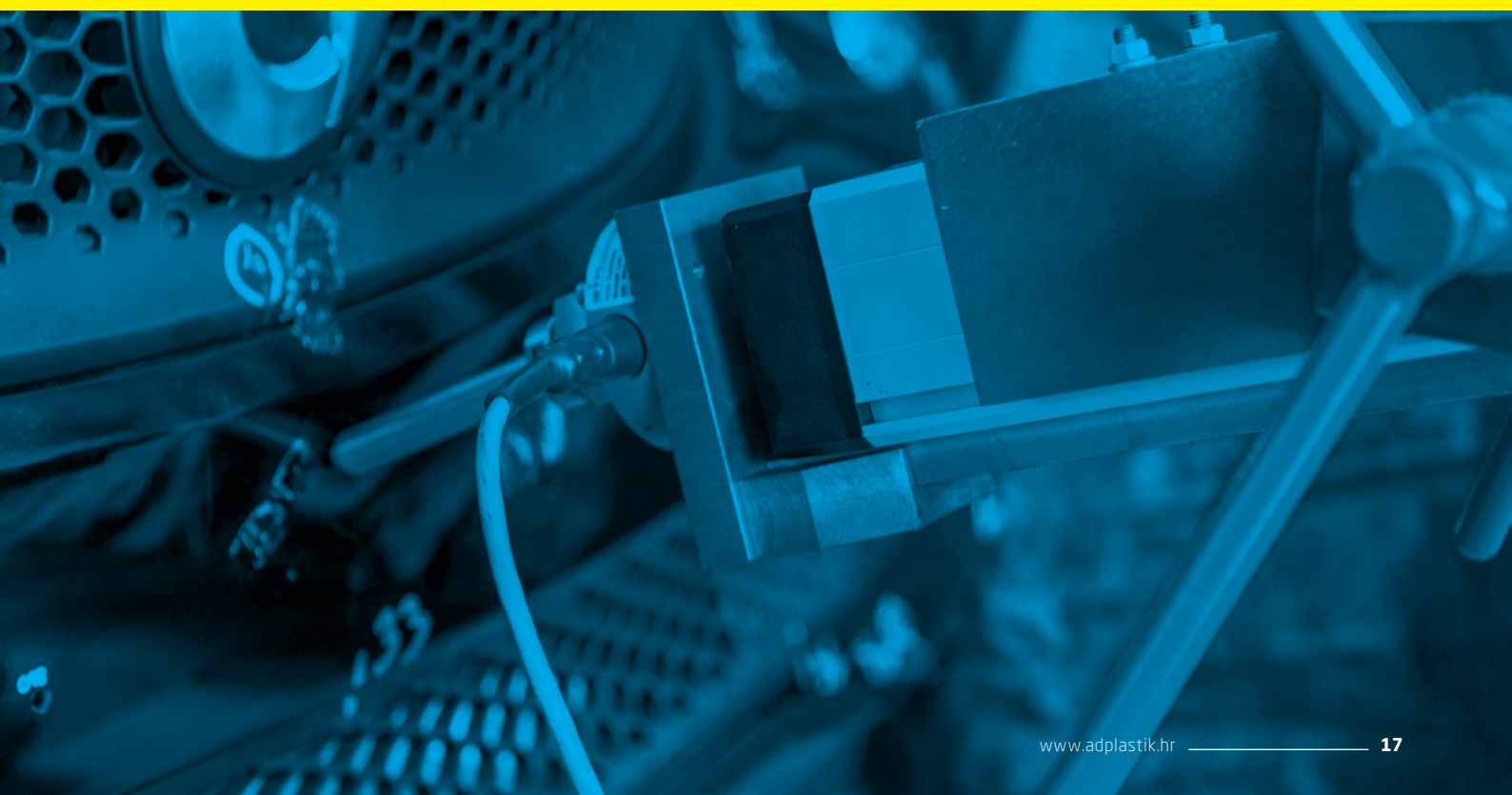
EPS AND P/E

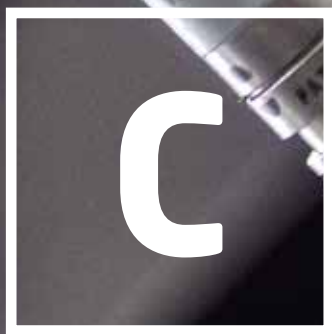
These measures are used so that investors can analyze the value of the share. Earnings per share (EPS) are calculated by dividing net profit by the weighted average number of shares. The quarterly calculation uses the net profit realized in the last four quarters.

	31 Dec 2024	30 Sept 2025
Net profit of last 4 quarters (in EUR 000)	2,132	10,854
Average weighted number of shares (000)	4,161	4,165
EPS (EUR)	0.51	2.61

P/E	18.5	6.7
------------	-------------	------------

P/E is the ratio of price to earnings per share (EPS). The price represents the share price on the last day of the reporting period, and in the quarterly calculation, net profit represents the realized profit in the last four quarters.





FINANCIAL STATEMENT OF AD PLASTIK GROUP

Issuer's general data	19
Balance sheet	20
Statement of profit or loss	24
Statement of cash flows (Indirect method)	28
Statement of changes in equity	30
Notes to financial statements - TFI	34

ISSUER'S GENERAL DATA

ANNEX 1

Reporting period:	01.01.2025	to	30.09.2025
Year:	2025	Quarter:	3.

QUARTERLY FINANCIAL STATEMENTS

Registration number (MB):	03440494	Issuer's home Member State code:	HR
Entity's registration number (MBS):	060007090		
Personal identification number (OIB):	48351740621	LEI:	549300NFX18SRZHNT751
Institution code:	382		
Name of the issuer:	AD PLASTIK d.d.		
Postcode and town:	21210	SOLIN	
Street and house number:	Matoševa 8		
E-mail address:	informacije@adplastik.hr		
Web address:	www.adplastik.hr		
Number of employees (end of the reporting period):	1,782		
Consolidated report:	KD	<i>(KN-not consolidated/KD-consolidated)</i>	
Audited:	RN	<i>(RN-not audited/RD-audited)</i>	
Names of subsidiaries (according to IFRS):	Registered office:	MB:	
AD PLASTIK d.d.	Solin, Croatia	03440494	
AO AD PLASTIK TOGLIATTI	Samara, Russian Federation	1036300221935	
ZAO AD PLASTIK KALUGA	Kaluga, Ruska Federacija	1074710000320	
AD Plastik Tisza Kft.	Tiszaujvaros, Mađarska	12800821-2932-133-05	
ADP d.o.o.	Mladenovac, Srbija	20787538	
AD PLASTIK d.o.o.	Novo Mesto, Slovenija	1214985000	
Bookkeeping firm:	No	<i>(Yes/No)</i>	
Contact person:	Jurun Krešimir	<i>(only name and surname of the contact person)</i>	
Telephone:	021/206-663		
E-mail address:	kresimir.jurun@adplastik.hr		
Audit firm:		<i>(name of the audit firm)</i>	
Certified auditor:		<i>(name and surname)</i>	

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
ACTIVE			
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001	0	0
B) FIXED ASSETS (ADP 003+010+020+031+036)	002	123,918,752	122,776,492
I INTANGIBLE ASSETS (ADP 004 to 009)	003	11,930,938	11,410,637
1 Research and development	004	6,145,036	7,073,461
2 Concessions, patents, licences, trademarks, software and other rights	005	183,988	144,459
3 Goodwill	006	2,390,912	2,390,912
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	3,123,521	1,715,058
6 Other intangible assets	009	87,481	86,747
II TANGIBLE ASSETS (ADP 011 to 019)	010	97,877,661	94,181,350
1 Land	011	18,243,681	18,255,667
2 Buildings	012	33,900,103	33,915,235
3 Plant and equipment	013	29,564,961	27,335,909
4 Tools, working inventory and transportation assets	014	4,875,082	4,544,254
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	18,610	86,865
7 Tangible assets in preparation	017	5,510,917	5,143,255
8 Other tangible assets	018	2,547,119	1,712,425
9 Investment property	019	3,217,188	3,187,740
III FIXED FINANCIAL ASSETS (ADP 021 to 030)	020	10,812,476	14,329,545
1 Investments in holdings (shares) of undertakings within the group	021	0	0
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	0	0
4. Investments in holdings (shares) of companies linked by virtue of participating interests	024	10,812,476	14,329,545
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	0	0
8 Loans, deposits, etc. given	028	0	0
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
IV RECEIVABLES (ADP 032 to 035)	031	0	0
1 Receivables from undertakings within the group	032	0	0
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
V DEFERRED TAX ASSETS	036	3,297,677	2,854,960

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) CURRENT ASSETS (ADP 038+046+053+063)	037	55,897,647	56,946,772
I INVENTORIES (ADP 039 to 045)	038	23,464,390	21,469,166
1 Raw materials and consumables	039	11,379,972	10,676,636
2 Work in progress	040	1,778,737	2,212,934
3 Finished goods	041	3,440,216	3,294,175
4 Merchandise	042	5,956,287	4,045,682
5 Advances for inventories	043	909,178	1,239,739
6 Fixed assets held for sale	044	0	0
7 Biological assets	045	0	0
II RECEIVABLES (ADP 047 to 052)	046	28,170,150	29,444,523
1 Receivables from undertakings within the group	047	0	0
2 Receivables from companies linked by virtue of participating interests	048	4,744,454	1,196,073
3 Customer receivables	049	20,300,197	24,630,366
4 Receivables from employees and members of the undertaking	050	26,049	65,050
5 Receivables from government and other institutions	051	2,720,260	3,326,204
6 Other receivables	052	379,190	226,830
III CURRENT FINANCIAL ASSETS (ADP 054 to 062)	053	1,054	50
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	0	0
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	1,054	50
9 Other financial assets	062	0	0
IV CASH AT BANK AND IN HAND	063	4,262,053	6,033,033
D) PREPAID EXPENSES AND ACCRUED INCOME	064	1,060,350	756,756
E) TOTAL ASSETS (ADP 001+002+037+064)	065	180,876,749	180,480,020
F) OFF-BALANCE SHEET ITEMS	066	9,222,292	8,299,160

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
LIABILITIES			
A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086+089)	067	98,907,353	108,936,161
I INITIAL (SUBSCRIBED) CAPITAL	068	54,594,592	54,594,592
II CAPITAL RESERVES	069	25,893,236	25,893,236
III RESERVES FROM PROFIT (ADP 071+072-073+074+075)	070	10,012,039	10,012,039
1 Legal reserves	071	885,798	885,798
2 Reserves for treasury shares	072	793,595	793,595
3 Treasury shares and holdings (deductible item)	073	-793,595	-793,595
4 Statutory reserves	074	16,639	16,639
5 Other reserves	075	9,109,602	9,109,602
IV REVALUATION RESERVES	076	-4,060,866	-2,757,843
V FAIR VALUE RESERVES AND OTHER (ADP 078 to 082)	077	-7,725,738	-7,884,293
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	078	0	0
2 Cash flow hedge - effective portion	079	0	0
3 Hedge of a net investment in a foreign operation - effective portion	080	0	0
4 Other fair value reserves	081	0	0
5 Exchange differences arising from the translation of foreign operations (consolidation)	082	-7,725,738	-7,884,293
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085)	083	18,062,299	19,774,116
1 Retained profit	084	18,062,299	19,774,116
2 Loss brought forward	085	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088)	086	2,131,791	9,304,314
1 Profit for the business year	087	2,131,791	9,304,314
2 Loss for the business year	088	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	089	0	0
B) PROVISIONS (ADP 091 to 096)	090	465,618	465,768
1 Provisions for pensions, termination benefits and similar obligations	091	307,054	306,927
2 Provisions for tax liabilities	092	0	0
3 Provisions for ongoing legal cases	093	0	0
4 Provisions for renewal of natural resources	094	0	0
5 Provisions for warranty obligations	095	0	0
6 Other provisions	096	158,564	158,841

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) LONG-TERM LIABILITIES (ADP 098 to 108)	097	20,168,465	21,958,018
1 Liabilities to undertakings within the group	098	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	099	0	0
3 Liabilities to companies linked by virtue of participating interests	100	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	101	0	0
5 Liabilities for loans, deposits etc.	102	0	25,500
6 Liabilities to banks and other financial institutions	103	17,850,312	19,930,970
7 Liabilities for advance payments	104	0	0
8 Liabilities to suppliers	105	0	0
9 Liabilities for securities	106	0	0
10 Other long-term liabilities	107	1,380,469	979,879
11 Deferred tax liability	108	937,684	1,021,669
D) SHORT-TERM LIABILITIES (ADP 110 to 123)	109	60,548,611	48,735,045
1 Liabilities to undertakings within the group	110	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	111	0	0
3 Liabilities to companies linked by virtue of participating interests	112	12,595	15,133
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	113	0	0
5 Liabilities for loans, deposits etc.	114	2,281,768	0
6 Liabilities to banks and other financial institutions	115	24,474,508	16,461,845
7 Liabilities for advance payments	116	5,937,617	9,136,706
8 Liabilities to suppliers	117	21,671,360	17,301,861
9 Liabilities for securities	118	0	0
10 Liabilities to employees	119	1,774,895	1,863,978
11 Taxes, contributions and similar liabilities	120	2,111,310	2,110,023
12 Liabilities arising from the share in the result	121	22,349	22,349
13 Liabilities arising from fixed assets held for sale	122	0	0
14 Other short-term liabilities	123	2,262,209	1,823,150
E) ACCRUALS AND DEFERRED INCOME	124	786,702	385,028
F) TOTAL - LIABILITIES (ADP 067+090+097+109+124)	125	180,876,749	180,480,020
G) OFF-BALANCE SHEET ITEMS	126	9,222,292	8,299,160

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
I OPERATING INCOME (ADP 002 to 006)	001	111,525,017	31,226,382	115,201,711	40,023,085
1 Income from sales with undertakings within the group	002	0	0	0	0
2 Income from sales (outside group)	003	107,575,543	30,191,569	113,637,477	39,615,138
3 Income from the use of own products, goods and services	004	124,129	2,126	148,943	139,830
4 Other operating income with undertakings within the group	005	0	0	0	0
5 Other operating income (outside the group)	006	3,825,345	1,032,687	1,415,291	268,117
II OPERATING EXPENSES (ADP 008+009+013+017+018+019+022+029)	007	110,342,878	31,498,167	110,278,147	38,773,938
1 Changes in inventories of work in progress and finished goods	008	229,358	142,915	-214,808	-158,567
2 Material costs (ADP 010 to 012)	009	73,262,087	19,363,652	69,953,734	25,110,544
a) Costs of raw materials and consumables	010	46,659,384	14,066,167	52,321,349	17,710,645
b) Costs of goods sold	011	18,117,305	2,564,384	8,666,478	4,063,454
c) Other external costs	012	8,485,398	2,733,101	8,965,907	3,336,445
3 Staff costs (ADP 014 to 016)	013	23,101,197	7,713,420	25,424,979	8,622,962
a) Net salaries and wages	014	14,496,816	4,825,219	15,747,826	5,152,397
b) Tax and contributions from salary costs	015	5,383,087	1,803,141	6,080,146	2,202,290
c) Contributions on salaries	016	3,221,294	1,085,060	3,597,007	1,268,275
4 Depreciation	017	7,765,868	2,698,072	9,053,767	3,232,077
5 Other costs	018	3,634,778	1,226,808	5,422,811	1,856,865
6 Value adjustments (ADP 020+021)	019	0	0	0	0
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (ADP 023 to 028)	022	0	0	0	0
a) Provisions for pensions, termination benefits and similar obligations	023	0	0	0	0
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	0	0	0	0
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	0	0	0	0
8 Other operating expenses	029	2,349,590	353,300	637,664	110,057

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III FINANCIAL INCOME (ADP 031 to 040)	030	245,580	29,046	831,471	27,802
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	0	0	0	0
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	0	0	0	0
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	0	0	588,011	0
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	245,580	29,046	117,657	27,802
8 Exchange rate differences and other financial income	038	0	0	125,803	0
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	0	0
IV FINANCIAL EXPENSES (ADP 042 to 048)	041	1,988,462	1,242,666	1,036,652	483,405
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	308,067	636,329	0	92,375
3 Interest expenses and similar expenses	044	1,206,960	406,181	1,036,652	322,343
4 Exchange rate differences and other expenses	045	473,435	200,156	0	68,687
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	0	0	0	0
7 Other financial expenses	048	0	0	0	0
V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS	049	2,074,880	628,380	5,881,230	1,319,416
VI SHARE IN PROFIT FROM JOINT VENTURES	050	0	0	0	0
VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST	051	0	0	0	0
VIII SHARE IN LOSS OF JOINT VENTURES	052	0	0	0	0
IX TOTAL INCOME (ADP 001+030+049 +050)	053	113,845,477	31,883,808	121,914,412	41,370,303
X TOTAL EXPENDITURE (ADP 007+041+051 + 052)	054	112,331,340	32,740,833	111,314,799	39,257,343

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
XI PRE-TAX PROFIT OR LOSS (ADP 053-054)	055	1,514,137	-857,025	10,599,613	2,112,960
1 Pre-tax profit (ADP 053-054)	056	1,514,137	0	10,599,613	2,112,960
2 Pre-tax loss (ADP 054-053)	057	0	-857,025	0	0
XII INCOME TAX	058	932,495	382,838	1,295,299	269,289
XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059)	059	581,642	-1,239,863	9,304,314	1,843,671
1 Profit for the period (ADP 055-059)	060	581,642	0	9,304,314	1,843,671
2 Loss for the period (ADP 059-055)	061	0	-1,239,863	0	0
DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations)					
XIV PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (ADP 063-064)	062	0	0	0	0
1 Pre-tax profit from discontinued operations	063	0	0	0	0
2 Pre-tax loss on discontinued operations	064	0	0	0	0
XV INCOME TAX OF DISCONTINUED OPERATIONS	065	0	0	0	0
1 Discontinued operations profit for the period (ADP 062-065)	066	0	0	0	0
2 Discontinued operations loss for the period (ADP 065-062)	067	0	0	0	0
TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations)					
XVI PRE-TAX PROFIT OR LOSS (ADP 055-+062)	068	0	0	0	0
1 Pre-tax profit (ADP 068)	069	0	0	0	0
2 Pre-tax loss (ADP 068)	070	0	0	0	0
XVII INCOME TAX (ADP 058+065)	071	0	0	0	0
XVIII PROFIT OR LOSS FOR THE PERIOD (ADP 068-071)	072	0	0	0	0
1 Profit for the period (ADP 068-071)	073	0	0	0	0
2 Loss for the period (ADP 071-068)	074	0	0	0	0
APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements)					
XIX PROFIT OR LOSS FOR THE PERIOD (ADP 076+077)	075	581,642	-1,239,863	9,304,314	1,843,671
1 Attributable to owners of the parent	076	581,642	-1,239,863	9,304,314	1,843,671
2 Attributable to minority (non-controlling) interest	077	0	0	0	0
STATEMENT OF OTHER COMPRHENSIVE INCOME (to be filled in by undertakings subject to IFRS)					
I PROFIT OR LOSS FOR THE PERIOD	078	581,642	-1,239,863	9,304,314	1,843,671
II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 80+ 87)	079	-661,800	-1,429,124	723,449	-846,878

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III Items that will not be reclassified to profit or loss (ADP 081 to 085)	080	0	0	0	0
1 Changes in revaluation reserves of fixed tangible and intangible assets	081	0	0	0	0
2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income	082	0	0	0	0
3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk	083	0	0	0	0
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
5 Other items that will not be reclassified	085	0	0	0	0
6 Income tax relating to items that will not be reclassified	086	0	0	0	0
IV Items that may be reclassified to profit or loss (ADP 088 to 095)	087	-661,800	-1,429,124	723,449	-846,878
1 Exchange rate differences from translation of foreign operations	088	-661,800	-1,429,124	723,449	-846,878
2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income	089	0	0	0	0
3 Profit or loss arising from effective cash flow hedging	090	0	0	0	0
4 Profit or loss arising from effective hedge of a net investment in a foreign operation	091	0	0	0	0
5 Share in other comprehensive income/loss of companies linked by virtue of participating interests	092	0	0	0	0
6 Changes in fair value of the time value of option	093	0	0	0	0
7 Changes in fair value of forward elements of forward contracts	094	0	0	0	0
8 Other items that may be reclassified to profit or loss	095	0	0	0	0
9 Income tax relating to items that may be reclassified to profit or loss	096	0	0	0	0
V NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 096)	097	-661,800	-1,429,124	723,449	-846,878
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097)	098	-80,158	-2,668,987	10,027,763	996,793
APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements)					
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 100+101)	099	-80,158	-2,668,987	10,027,763	996,793
1 Attributable to owners of the parent	100	-80,158	-2,668,987	10,027,763	996,793
2 Attributable to minority (non-controlling) interest	101	0	0	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			
1 Pre-tax profit	001	1,514,137	10,599,613
2 Adjustments (ADP 003 to 010):	002	4,865,244	3,637,125
a) Depreciation	003	7,765,868	9,053,767
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	-218,564	239,355
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0
d) Interest and dividend income	006	-245,580	-117,657
e) Interest expenses	007	1,206,960	1,036,652
f) Provisions	008	0	0
g) Exchange rate differences (unrealised)	009	190,441	-693,763
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	-3,833,881	-5,881,229
I Cash flow increase or decrease before changes in working capital (ADP 001+002)	011	6,379,381	14,236,738
3 Changes in the working capital (ADP 013 to 016)	012	4,388,237	-313,242
a) Increase or decrease in short-term liabilities	013	-4,449,941	1,144,307
b) Increase or decrease in short-term receivables	014	2,575,629	-3,756,368
c) Increase or decrease in inventories	015	6,262,549	1,995,224
d) Other increase or decrease in working capital	016	0	303,595
II Cash from operations (ADP 011+012)	017	10,767,618	13,923,496
4 Interest paid	018	-1,217,276	-1,112,607
5 Income tax paid	019	-54,091	-1,079,068
A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019)	020	9,496,251	11,731,821
CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Cash receipts from sales of fixed tangible and intangible assets	021	961,316	122,666
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	248,404	118,104
4 Dividends received	024	617,862	4,642,159
5 Cash receipts from repayment of loans and deposits	025	0	0
6 Other cash receipts from investment activities	026	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
III Total cash receipts from investment activities (ADP 021 to 026)	027	1,827,582	4,882,929
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-10,422,059	-3,864,267
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	0	0
4 Acquisition of a subsidiary, net of cash acquired	031	0	0
5 Other cash payments from investment activities	032	0	0
IV Total cash payments from investment activities (ADP 028 to 032)	033	-10,422,059	-3,864,267
B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033)	034	-8,594,477	1,018,662
CASH FLOW FROM FINANCING ACTIVITIES			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	0
3 Cash receipts from credit principals, loans and other borrowings	037	18,498,231	13,812,398
4 Other cash receipts from financing activities	038	0	0
V Total cash receipts from financing activities (ADP 035 to 038)	039	18,498,231	13,812,398
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-21,082,927	-23,365,549
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-632,101	-718,504
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	0	0
5 Other cash payments from financing activities	044	0	0
VI Total cash payments from financing activities (ADP 040 to 044)	045	-21,715,028	-24,084,053
C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045)	046	-3,216,797	-10,271,655
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	-13,917	-20,050
D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)	048	-2,328,940	2,458,778
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	049	3,249,551	3,043,873
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (ADP 048+049)	050	920,611	5,502,651

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
PREVIOUS PERIOD																			
1 Balance on the first day of the previous business year	01	54,594,592	25,938,305	885,798	2,772,641	871,127	16,639	6,880,988	-3,796,100	0	0	0	0	-6,626,452	19,939,404	-1,271,328	98,463,360	0	98,463,360
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (ADP 01 to 03)	04	54,594,592	25,938,305	885,798	2,772,641	871,127	16,639	6,880,988	-3,796,100	0	0	0	0	-6,626,452	19,939,404	-1,271,328	98,463,360	0	98,463,360
5 Profit/loss of the period	05	0	0	0	0	0	0	0	0	0	0	0	0	0	0	581,642	581,642	0	581,642
6 Exchange rate differences from translation of foreign operations	06	0	0	0	0	0	0	0	0	0	0	0	0	-270,758	0	0	-270,758	0	-270,758
7 Changes in revaluation reserves of fixed tangible and intangible assets	07	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	08	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	09	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	0	0	-476,880	0	0	0	0	0	0	0	-476,880	0	-476,880
14 Tax on transactions recognised directly in equity	14	0	0	0	0	0	0	0	85,838	0	0	0	0	0	0	0	85,838	0	85,838

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	0	0	-1,901,514	0	0	1,612,517	296,951	0	0	0	0	0	-8,350	0	-396	0	-396
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	0	0	0	0	0	0	0	0	-1,271,328	1,271,328	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the previous business year reporting period (ADP 04 to 23)	24	54,594,592	25,938,305	885,798	871,127	871,127	16,639	8,493,505	-3,890,191	0	0	0	0	-6,897,210	18,659,726	581,642	98,382,806	0	98,382,806
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14)	25	0	0	0	0	0	0	0	-391,042	0	0	0	0	-270,758	0	0	-661,800	0	-661,800
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25)	26	0	0	0	0	0	0	0	-391,042	0	0	0	0	-270,758	0	581,642	-80,158	0	-80,158
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23)	27	0	0	0	-1,901,514	0	0	1,612,517	296,951	0	0	0	0	0	-1,279,678	1,271,328	-396	0	-396

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
CURRENT PERIOD																			
1 Balance on the first day of the current business year	28	54,594,592	25,893,236	885,798	793,595	793,595	16,639	9,109,602	-4,060,866	0	0	0	0	-7,725,738	18,062,299	2,131,791	98,907,353	0	98,907,353
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (AOP 28 to 30)	31	54,594,592	25,893,236	885,798	793,595	793,595	16,639	9,109,602	-4,060,866	0	0	0	0	-7,725,738	18,062,299	2,131,791	98,907,353	0	98,907,353
5 Profit/loss of the period	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9,304,314	9,304,314	0	9,304,314
6 Exchange rate differences from translation of foreign operations	33	0	0	0	0	0	0	0	0	0	0	0	0	-158,555	0	0	-158,555	0	-158,555
7 Changes in revaluation reserves of fixed tangible and intangible assets	34	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	1,075,615	0	0	0	0	0	0	0	1,075,615	0	1,075,615
14 Tax on transactions recognised directly in equity	41	0	0	0	0	0	0	0	-193,611	0	0	0	0	0	0	0	-193,611	0	-193,611

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	0	0	0	0	0	0	421,019	0	0	0	0	0	-419,974	0	1,045	0	1,045
22 Carryforward per annual plane	49	0	0	0	0	0	0	0	0	0	0	0	0	0	2,131,791	-2,131,791	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the current business year reporting period (ADP 31 to 50)	51	54,594,592	25,893,236	885,798	793,595	793,595	16,639	9,109,602	-2,757,843	0	0	0	0	-7,884,293	19,774,116	9,304,314	108,936,161	0	108,936,161
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41)	52	0	0	0	0	0	0	0	882,004	0	0	0	0	-158,555	0	0	723,449	0	723,449
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52)	53	0	0	0	0	0	0	0	882,004	0	0	0	0	-158,555	0	9,304,314	10,027,763	0	10,027,763
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50)	54	0	0	0	0	0	0	0	421,019	0	0	0	0	0	1,711,817	-2,131,791	1,045	0	1,045

NOTES TO FINANCIAL STATEMENTS - TFI

(DRAWN UP FOR QUARTERLY REPORTING PERIODS)

Name of the issuer: **AD PLASTIK d.d.**

Headquarter: **Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia**

Personal identification number (OIB): **48351740621**

MBS: **060007090**

Reporting period: **01.01.2025 - 30.09.2025**

Notes to financial statements are available as part of AD Plastik Group's Unaudited financial statement. Unaudited financial statement is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2024 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks EUR 7,700 thousand, and to the suppliers EUR 50 thousand.

Amount owed by AD Plastik Group and falling due after more than five years amounts to EUR 412 thousand.

The average number of employees of AD Plastik Group in the period from 1. 1. 2025 to 30. 9. 2025 was 1,789.

In intangible assets in the period from 1. 1. 2025 to 30. 9. 2025, the cost of net salaries and wages of EUR 430,391, the cost of taxes and contributions from salaries of EUR 177,777 and the cost of contributions to salaries of EUR 94,062 were capitalized.

During the reporting period, deferred tax assets were decreased in the amount of EUR 443 thousand, while deferred tax liabilities were increased in the amount of EUR 84 thousand. On 31. 12. 2024 deferred tax assets of AD Plastik Grupa was EUR 3,298 thousand, while deferred tax liabilities was EUR 938 thousand.

The difference in cash and cash equivalents in the cash flow statement compared to the statement of financial position in the amount of EUR 530 thousand refers to the current account overdraft balance.



D

FINANCIAL STATEMENT OF THE COMPANY AD PLASTIK

Issuer's general data	36
Balance sheet	37
Statement of profit or loss	41
Statement of cash flows (Indirect method)	45
Statement of changes in equity	47
Notes to financial statements - TFI	51

ISSUER'S GENERAL DATA

ANNEX 1

Reporting period:	01.01.2025	to	30.09.2025
Year:	2025	Quarter:	3.

QUARTERLY FINANCIAL STATEMENTS

Registration number (MB):	03440494	Issuer's home Member State code:	HR
Entity's registration number (MBS):	060007090		
Personal identification number (OIB):	48351740621	LEI:	549300NFX18SRZHNT751
Institution code:	382		
Name of the issuer:	AD PLASTIK d.d.		
Postcode and town:	21210	SOLIN	
Street and house number:	Matoševa 8		
E-mail address:	informacije@adplastik.hr		
Web address:	www.adplastik.hr		
Number of employees (end of the reporting period):	1,126		
Consolidated report:	KN	<i>(KN-not consolidated/KD-consolidated)</i>	
Audited:	RN	<i>(RN-not audited/RD-audited)</i>	
Bookkeeping firm:	No	<i>(Yes/No)</i>	
Contact person:	Jurun Krešimir	<i>(only name and surname of the contact person)</i>	
Telephone:	021/206-663		
E-mail address:	kresimir.jurun@adplastik.hr		
Audit firm:		<i>(name of the audit firm)</i>	
Certified auditor:		<i>(name and surname)</i>	

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
ACTIVE			
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001	0	0
B) FIXED ASSETS (ADP 003+010+020+031+036)	002	115,790,001	110,140,504
I INTANGIBLE ASSETS (ADP 004 to 009)	003	9,278,055	8,819,149
1 Research and development	004	6,008,393	7,012,593
2 Concessions, patents, licences, trademarks, software and other rights	005	140,415	91,024
3 Goodwill	006	0	0
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	3,123,521	1,711,200
6 Other intangible assets	009	5,726	4,332
II TANGIBLE ASSETS (ADP 011 to 019)	010	74,430,896	70,606,232
1 Land	011	17,365,617	17,335,897
2 Buildings	012	23,548,739	23,026,862
3 Plant and equipment	013	21,672,755	19,670,853
4 Tools, working inventory and transportation assets	014	3,969,001	3,777,672
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	0	0
7 Tangible assets in preparation	017	2,511,367	2,187,506
8 Other tangible assets	018	2,146,229	1,419,702
9 Investment property	019	3,217,188	3,187,740
III FIXED FINANCIAL ASSETS (ADP 021 to 030)	020	26,695,953	25,743,079
1 Investments in holdings (shares) of undertakings within the group	021	10,099,527	10,099,527
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	13,709,021	12,756,147
4 Investments in holdings (shares) of companies linked by virtue of participating interests	024	2,887,405	2,887,405
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	0	0
8 Loans, deposits, etc. given	028	0	0
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
IV RECEIVABLES (ADP 032 to 035)	031	2,221,566	2,221,566
1 Receivables from undertakings within the group	032	2,221,566	2,221,566
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
V DEFERRED TAX ASSETS	036	3,163,531	2,750,478

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) CURRENT ASSETS (ADP 038+046+053+063)	037	41,500,447	46,108,321
I INVENTORIES (ADP 039 to 045)	038	11,294,327	11,431,807
1 Raw materials and consumables	039	6,447,952	5,837,757
2 Work in progress	040	1,071,089	1,452,086
3 Finished goods	041	1,817,904	1,910,799
4 Merchandise	042	1,362,358	1,313,213
5 Advances for inventories	043	595,024	917,952
6 Fixed assets held for sale	044	0	0
7 Biological assets	045	0	0
II RECEIVABLES (ADP 047 to 052)	046	23,892,746	26,755,636
1 Receivables from undertakings within the group	047	4,599,104	4,009,085
2 Receivables from companies linked by virtue of participating interests	048	4,744,454	1,196,073
3 Customer receivables	049	12,572,559	18,624,808
4 Receivables from employees and members of the undertaking	050	8,863	24,166
5 Receivables from government and other institutions	051	1,644,738	2,737,649
6 Other receivables	052	323,028	163,855
III CURRENT FINANCIAL ASSETS (ADP 054 to 062)	053	3,267,354	3,019,845
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	3,267,354	3,019,845
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	0	0
9 Other financial assets	062	0	0
IV CASH AT BANK AND IN HAND	063	3,046,020	4,901,033
D) PREPAID EXPENSES AND ACCRUED INCOME	064	800,592	543,437
E) TOTAL ASSETS (ADP 001+002+037+064)	065	158,091,040	156,792,262
F) OFF-BALANCE SHEET ITEMS	066	9,222,292	8,299,160

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
LIABILITIES			
A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086+089)	067	91,544,741	95,348,281
I INITIAL (SUBSCRIBED) CAPITAL	068	54,594,592	54,594,592
II CAPITAL RESERVES	069	25,839,403	25,839,403
III RESERVES FROM PROFIT (ADP 071+072-073+074+075)	070	9,923,041	9,923,041
1 Legal reserves	071	813,439	813,439
2 Reserves for treasury shares	072	793,595	793,595
3 Treasury shares and holdings (deductible item)	073	-793,595	-793,595
4 Statutory reserves	074	0	0
5 Other reserves	075	9,109,602	9,109,602
IV REVALUATION RESERVES	076	0	0
V FAIR VALUE RESERVES AND OTHER (ADP 078 to 082)	077	0	0
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	078	0	0
2 Cash flow hedge - effective portion	079	0	0
3 Hedge of a net investment in a foreign operation - effective portion	080	0	0
4 Other fair value reserves	081	0	0
5 Exchange differences arising from the translation of foreign operations (consolidation)	082	0	0
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085)	083	789,991	1,187,705
1 Retained profit	084	789,991	1,187,705
2 Loss brought forward	085	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088)	086	397,714	3,803,540
1 Profit for the business year	087	397,714	3,803,540
2 Loss for the business year	088	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	089	0	0
B) PROVISIONS (ADP 091 to 096)	090	369,303	369,303
1 Provisions for pensions, termination benefits and similar obligations	091	216,434	216,434
2 Provisions for tax liabilities	092	0	0
3 Provisions for ongoing legal cases	093	0	0
4 Provisions for renewal of natural resources	094	0	0
5 Provisions for warranty obligations	095	0	0
6 Other provisions	096	152,869	152,869

BALANCE SHEET

balance as at 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) LONG-TERM LIABILITIES (ADP 098 to 108)	097	17,765,415	20,007,818
1 Liabilities to undertakings within the group	098	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	099	0	0
3 Liabilities to companies linked by virtue of participating interests	100	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	101	0	0
5 Liabilities for loans, deposits etc.	102	0	25,500
6 Liabilities to banks and other financial institutions	103	16,178,242	18,805,970
7 Liabilities for advance payments	104	0	0
8 Liabilities to suppliers	105	0	0
9 Liabilities for securities	106	0	0
10 Other long-term liabilities	107	1,200,852	790,027
11 Deferred tax liability	108	386,321	386,321
D) SHORT-TERM LIABILITIES (ADP 110 to 123)	109	47,781,791	40,812,343
1 Liabilities to undertakings within the group	110	1,627,532	2,192,829
2 Liabilities for loans, deposits, etc. of undertakings within the group	111	0	0
3 Liabilities to companies linked by virtue of participating interests	112	12,595	15,133
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	113	0	0
5 Liabilities for loans, deposits etc.	114	1,904,117	0
6 Liabilities to banks and other financial institutions	115	22,561,559	14,287,658
7 Liabilities for advance payments	116	877,947	6,031,981
8 Liabilities to suppliers	117	16,360,461	14,500,928
9 Liabilities for securities	118	0	0
10 Liabilities to employees	119	1,349,880	1,437,094
11 Taxes, contributions and similar liabilities	120	1,213,231	826,958
12 Liabilities arising from the share in the result	121	22,349	22,349
13 Liabilities arising from fixed assets held for sale	122	0	0
14 Other short-term liabilities	123	1,852,120	1,497,413
E) ACCRUALS AND DEFERRED INCOME	124	629,790	254,517
F) TOTAL - LIABILITIES (ADP 067+090+097+109+124)	125	158,091,040	156,792,262
G) OFF-BALANCE SHEET ITEMS	126	9,222,292	8,299,160

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
I OPERATING INCOME (ADP 002 to 006)	001	85,073,937	22,539,620	87,851,754	29,415,588
1 Income from sales with undertakings within the group	002	2,481,300	791,957	2,523,623	850,665
2 Income from sales (outside group)	003	77,407,605	20,046,190	84,044,475	28,291,498
3 Income from the use of own products, goods and services	004	116,001	248	140,328	138,398
4 Other operating income with undertakings within the group	005	2,916,506	1,066,639	92,955	33,275
5 Other operating income (outside the group)	006	2,152,525	634,586	1,050,373	101,752
II OPERATING EXPENSES (ADP 008+009+013+017+018+019+022+029)	007	85,447,331	23,668,372	85,122,784	28,943,395
1 Changes in inventories of work in progress and finished goods	008	326,204	117,095	-474,670	-502,344
2 Material costs (ADP 010 to 012)	009	59,979,593	15,088,058	55,720,314	19,099,489
a) Costs of raw materials and consumables	010	32,794,196	9,578,904	39,684,904	13,742,181
b) Costs of goods sold	011	21,155,184	3,601,293	9,565,144	2,820,322
c) Other external costs	012	6,030,213	1,907,861	6,470,266	2,536,986
3 Staff costs (ADP 014 to 016)	013	15,563,177	5,223,305	18,162,598	6,219,825
a) Net salaries and wages	014	9,735,109	3,248,575	11,131,698	3,624,731
b) Tax and contributions from salary costs	015	3,810,352	1,294,361	4,598,060	1,711,411
c) Contributions on salaries	016	2,017,716	680,369	2,432,840	883,683
4 Depreciation	017	5,882,437	2,078,094	7,265,080	2,618,027
5 Other costs	018	3,517,259	1,106,900	3,976,664	1,448,944
6 Value adjustments (ADP 020+021)	019	0	0	0	0
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (ADP 023 to 028)	022	0	0	0	0
a) Provisions for pensions, termination benefits and similar obligations	023	0	0	0	0
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	0	0	0	0
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	0	0	0	0
8 Other operating expenses	029	178,661	54,920	472,798	59,454

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III FINANCIAL INCOME (ADP 031 to 040)	030	3,066,286	1,020,570	2,425,895	796,239
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	2,615,353	871,784	1,853,847	617,334
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	450,810	147,136	543,358	178,886
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	0	0	0	0
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	123	53	48	19
8 Exchange rate differences and other financial income	038	0	1,597	28,642	0
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	0	0
IV FINANCIAL EXPENSES (ADP 042 to 048)	041	993,074	337,820	938,272	316,863
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	0	0	0	0
3 Interest expenses and similar expenses	044	990,196	337,820	894,990	277,545
4 Exchange rate differences and other expenses	045	2,878	0	43,282	39,318
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	0	0	0	0
7 Other financial expenses	048	0	0	0	0
V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS	049	0	0	0	0
VI SHARE IN PROFIT FROM JOINT VENTURES	050	0	0	0	0
VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST	051	0	0	0	0
VIII SHARE IN LOSS OF JOINT VENTURES	052	0	0	0	0
IX TOTAL INCOME (ADP 001+030+049 +050)	053	88,140,223	23,560,190	90,277,649	30,211,827
X TOTAL EXPENDITURE (ADP 007+041+051 + 052)	054	86,440,405	24,006,192	86,061,056	29,260,258

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
XI PRE-TAX PROFIT OR LOSS (ADP 053-054)	055	1,699,818	-446,002	4,216,593	951,569
1 Pre-tax profit (ADP 053-054)	056	1,699,818	0	4,216,593	951,569
2 Pre-tax loss (ADP 054-053)	057	0	-446,002	0	0
XII INCOME TAX	058	0	0	413,053	32,921
XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059)	059	1,699,818	-446,002	3,803,540	918,648
1 Profit for the period (ADP 055-059)	060	1,699,818	0	3,803,540	918,648
2 Loss for the period (ADP 059-055)	061	0	-446,002	0	0
DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations)					
XIV PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (ADP 063-064)	062	0	0	0	0
1 Pre-tax profit from discontinued operations	063	0	0	0	0
2 Pre-tax loss on discontinued operations	064	0	0	0	0
XV INCOME TAX OF DISCONTINUED OPERATIONS	065	0	0	0	0
1 Discontinued operations profit for the period (ADP 062-065)	066	0	0	0	0
2 Discontinued operations loss for the period (ADP 065-062)	067	0	0	0	0
TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations)					
XVI PRE-TAX PROFIT OR LOSS (ADP 055-+062)	068	0	0	0	0
1 Pre-tax profit (ADP 068)	069	0	0	0	0
2 Pre-tax loss (ADP 068)	070	0	0	0	0
XVII INCOME TAX (ADP 058+065)	071	0	0	0	0
XVIII PROFIT OR LOSS FOR THE PERIOD (ADP 068-071)	072	0	0	0	0
1 Profit for the period (ADP 068-071)	073	0	0	0	0
2 Loss for the period (ADP 071-068)	074	0	0	0	0
APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements)					
XIX PROFIT OR LOSS FOR THE PERIOD (ADP 076+077)	075	0	0	0	0
1 Attributable to owners of the parent	076	0	0	0	0
2 Attributable to minority (non-controlling) interest	077	0	0	0	0
STATEMENT OF OTHER COMPRHENSIVE INCOME (to be filled in by undertakings subject to IFRS)					
I PROFIT OR LOSS FOR THE PERIOD	078	1,699,818	-446,002	3,803,540	918,648
II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 80+ 87)	079	0	0	0	0

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III Items that will not be reclassified to profit or loss (ADP 081 to 085)	080	0	0	0	0
1 Changes in revaluation reserves of fixed tangible and intangible assets	081	0	0	0	0
2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income	082	0	0	0	0
3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk	083	0	0	0	0
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
5 Other items that will not be reclassified	085	0	0	0	0
6 Income tax relating to items that will not be reclassified	086	0	0	0	0
IV Items that may be reclassified to profit or loss (ADP 088 to 095)	087	0	0	0	0
1 Exchange rate differences from translation of foreign operations	088	0	0	0	0
2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income	089	0	0	0	0
3 Profit or loss arising from effective cash flow hedging	090	0	0	0	0
4 Profit or loss arising from effective hedge of a net investment in a foreign operation	091	0	0	0	0
5 Share in other comprehensive income/loss of companies linked by virtue of participating interests	092	0	0	0	0
6 Changes in fair value of the time value of option	093	0	0	0	0
7 Changes in fair value of forward elements of forward contracts	094	0	0	0	0
8 Other items that may be reclassified to profit or loss	095	0	0	0	0
9 Income tax relating to items that may be reclassified to profit or loss	096	0	0	0	0
V NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 096)	097	0	0	0	0
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097)	098	1,699,818	-446,002	3,803,540	918,648
APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements)					
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 100+101)	099	0	0	0	0
1 Attributable to owners of the parent	100	0	0	0	0
2 Attributable to minority (non-controlling) interest	101	0	0	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			
1 Pre-tax profit	001	1,699,818	4,216,593
2 Adjustments (ADP 003 to 010):	002	3,385,038	6,016,837
a) Depreciation	003	5,882,437	7,265,080
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	-208,636	239,355
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0
d) Interest and dividend income	006	-3,066,286	-2,397,253
e) Interest expenses	007	990,196	894,990
f) Provisions	008	-6,724	0
g) Exchange rate differences (unrealised)	009	5	14,665
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	-205,954	0
I Cash flow increase or decrease before changes in working capital (ADP 001+002)	011	5,084,856	10,233,430
3 Changes in the working capital (ADP 013 to 016)	012	3,759,178	-309,113
a) Increase or decrease in short-term liabilities	013	-2,043,144	5,125,725
b) Increase or decrease in short-term receivables	014	-2,283,369	-5,554,512
c) Increase or decrease in inventories	015	8,085,691	-137,480
d) Other increase or decrease in working capital	016	0	257,154
II Cash from operations (ADP 011+012)	017	8,844,034	9,924,317
4 Interest paid	018	-1,006,577	-951,997
5 Income tax paid	019	0	0
A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019)	020	7,837,457	8,972,320
CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Cash receipts from sales of fixed tangible and intangible assets	021	598,200	122,666
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	123	360,636
4 Dividends received	024	617,862	4,642,159
5 Cash receipts from repayment of loans and deposits	025	1,633,140	1,271,824
6 Other cash receipts from investment activities	026	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
III Total cash receipts from investment activities (ADP 021 to 026)	027	2,849,325	6,397,285
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-9,073,056	-3,343,530
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	0	0
4 Acquisition of a subsidiary, net of cash acquired	031	0	0
5 Other cash payments from investment activities	032	0	0
IV Total cash payments from investment activities (ADP 028 to 032)	033	-9,073,056	-3,343,530
B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033)	034	-6,223,731	3,053,755
CASH FLOW FROM FINANCING ACTIVITIES			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	0
3 Cash receipts from credit principals, loans and other borrowings	037	18,498,231	13,812,398
4 Other cash receipts from financing activities	038	0	0
V Total cash receipts from financing activities (ADP 035 to 038)	039	18,498,231	13,812,398
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-20,390,141	-22,379,418
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-525,940	-602,027
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	0	0
5 Other cash payments from financing activities	044	0	0
VI Total cash payments from financing activities (ADP 040 to 044)	045	-20,916,081	-22,981,445
C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045)	046	-2,417,850	-9,169,047
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	-5	-26
D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)	048	-804,129	2,857,002
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	049	418,519	2,044,031
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (ADP 048+049)	050	-385,610	4,901,033

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent 18 (3 to 6 - 7 + 8 to 17)		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20 (18+19)
PREVIOUS PERIOD																			
1 Balance on the first day of the previous business year	01	54,594,592	25,884,472	813,439	2,772,641	871,127	0	6,880,988	0	0	0	0	0	0	0	1,039,559	91,114,564	0	91,114,564
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (ADP 01 to 03)	04	54,594,592	25,884,472	813,439	2,772,641	871,127	0	6,880,988	0	0	0	0	0	0	0	1,039,559	91,114,564	0	91,114,564
5 Profit/loss of the period	05	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,699,818	1,699,818	0	1,699,818
6 Exchange rate differences from translation of foreign operations	06	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7 Changes in revaluation reserves of fixed tangible and intangible assets	07	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	08	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	09	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14 Tax on transactions recognised directly in equity	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	0	0	-1,901,514	0	0	1,612,517	0	0	0	0	0	0	288,997	0	0	0	0
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	0	0	0	0	0	0	0	0	1,039,559	-1,039,559	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the previous business year reporting period (ADP 04 to 23)	24	54,594,592	25,884,472	813,439	871,127	871,127	0	8,493,505	0	0	0	0	0	0	1,328,556	1,699,818	92,814,382	0	92,814,382
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14)	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25)	26	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,699,818	1,699,818	0	1,699,818
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23)	27	0	0	0	-1,901,514	0	0	1,612,517	0	0	0	0	0	0	1,328,556	-1,039,559	0	0	0

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent 18 (3 to 6 - 7 + 8 to 17)		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20 (18+19)
CURRENT PERIOD																			
1 Balance on the first day of the current business year	28	54,594,592	25,839,403	813,439	793,595	793,595	0	9,109,602	0	0	0	0	0	0	789,991	397,714	91,544,741	0	91,544,741
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (AOP 28 to 30)	31	54,594,592	25,839,403	813,439	793,595	793,595	0	9,109,602	0	0	0	0	0	0	789,991	397,714	91,544,741	0	91,544,741
5 Profit/loss of the period	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,803,540	3,803,540	0	3,803,540
6 Exchange rate differences from translation of foreign operations	33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7 Changes in revaluation reserves of fixed tangible and intangible assets	34	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14 Tax on transactions recognised directly in equity	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 30.09.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
22 Carryforward per annual plane	49	0	0	0	0	0	0	0	0	0	0	0	0	0	397,714	-397,714	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the current business year reporting period (ADP 31 to 50)	51	54,594,592	25,839,403	813,439	793,595	793,595	0	9,109,602	0	0	0	0	0	0	1,187,705	3,803,540	95,348,281	0	95,348,281
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41)	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52)	53	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,803,540	3,803,540	0	3,803,540
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50)	54	0	0	0	0	0	0	0	0	0	0	0	0	0	397,714	-397,714	0	0	0

NOTES TO FINANCIAL STATEMENTS - TFI

(DRAWN UP FOR QUARTERLY REPORTING PERIODS)

Name of the issuer: **AD PLASTIK d.d.**

Headquarter: **Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia**

Personal identification number (OIB): **48351740621**

MBS: **060007090**

Reporting period: **01.01.2025 - 30.09.2025**

Notes to financial statements are available as part of AD Plastik Group's Unaudited financial statement. Unaudited financial statement is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2024 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks EUR 7,700 thousand and to suppliers EUR 50 thousand.

Amount owed by AD Plastik d.d. and falling due after more than five years amounts to EUR 412 thousand.

The average number of employees of AD Plastik d.d. in the period from 01.01.2025 to 30.09.2025 was 1,123.

In intangible assets in the period from 01.01.2025 to 30.09.2025, the cost of net salaries and wages of EUR 430,391, the cost of taxes and contributions from salaries of EUR 177,777 and the cost of contributions to salaries of EUR 94,062 were capitalized.

During the reporting period, deferred tax assets decreased by 413 thousand euros, while there were no changes in deferred tax liabilities. Deferred tax assets of AD Plastik d.d. on 31.12.2024 amounts to EUR 3,164 thousand, while the deferred tax liability amounts to EUR 386 thousand.

MANAGEMENT'S STATEMENT OF RESPONSIBILITY

Solin, October 2025

The financial statements of AD Plastik Group and the Company AD Plastik d.d. Solin are prepared in accordance with the International Financial Reporting Standards (IFRS) and the Croatian Law on Accounting.

The unaudited consolidated financial statements of AD Plastik Group and the financial statements of the Company AD Plastik d.d. for the period from January 1 to September 30 2025, give a complete and true review of the assets and

liabilities, profit and loss, financial position and business activities of the issuers and companies included in the consolidation as a whole.

The management report for the period until September 30 2025, contains an accurate and true display of the development and results of the business activities of the Company with a description of the most significant risks and uncertainties to which the Company is exposed.

Katija Klepo
President of the
Management Board



Mladen Peroš
Member of the
Management Board



Goran Soko
Member of the
Management Board



The Company is registered at the Court Register of the Commercial Court of Split under the Registered Company Number (MBS): 060007090, Company Identification Number (OIB): 48351740621
IBAN: HR04 2340 0091 1101 5371 1, Privredna banka Zagreb d.d., Zagreb



 **AD Plastik**