

A wireframe model of a car is overlaid on a photograph of a dark-colored car. The wireframe is white and shows the internal structure of the vehicle, including the wheels, chassis, and body panels. The photograph is in grayscale and shows the side profile of the car, with the front wheel and door visible. The background is a solid dark blue.

**UNAUDITED FINANCIAL STATEMENT
BY MANAGEMENT OF AD PLASTIK
GROUP AND THE COMPANY
AD PLASTIK D.D. SOLIN**

2025

AD PLASTIK GROUP AND AD PLASTIK D.D. SOLIN

REPORTS FOR THE PERIOD JANUARY 1, 2025 - DECEMBER 31, 2025



The financial statements of all companies within AD Plastik Group have been prepared on a going concern basis.

- The most recent annual financial statement is available on the Zagreb Stock Exchange website at the following link:
<https://eho.zse.hr/financijski-izvjestaji/view/29545>
- The same accounting policies have been applied in preparing the financial statements for the quarterly reporting period as in the most recent annual financial statements.

<u>A</u>	A brief overview of AD Plastik Group	3
<u>B</u>	Financial indicators	6
<u>C</u>	Financial statement of AD Plastik Group	18
<u>D</u>	Financial statement of the company AD Plastik	35
<u>E</u>	Management's statement of responsibility	52



A BRIEF OVERVIEW OF AD PLASTIK GROUP

Operating revenue, EBITDA and net profit	4
Comment by Katija Klepo, President of the Management Board	5



OPERATING REVENUE, EBITDA AND NET PROFIT

AD Plastik Group

OPERATING REVENUE (EUR MILLION)

160.42



EBITDA (EUR MILLION)

19.13



NET PROFIT (EUR MILLION)

14.16



AD Plastik d.d.

OPERATING REVENUE (EUR MILLION)

123.28



EBITDA (EUR MILLION)

14.26



NET PROFIT (EUR MILLION)

5.30





COMMENT BY KATIJA KLEPO, PRESIDENT OF THE MANAGEMENT BOARD

The year 2025 was marked by a strategic shift and strengthened operational efficiency, with AD Plastik Group demonstrating a high level of adaptability in a demanding and unstable business environment and, despite complex circumstances, achieving solid business results. The Group's operating revenue amounted to EUR 160.42 million, representing an increase of 5.2% compared to the previous year. The most significant growth in operating revenue, 6.2%, was recorded in the parent company, as a result of the commencement of serial deliveries to standard customers. Revenue growth had a positive impact on earnings before interest, taxes, depreciation and amortization (EBITDA), which amounted to EUR 19.13 million, or 11.9% of operating revenue. Net profit was achieved in the amount of EUR 14.16 million, representing 8.8% of the Group's operating revenue. During 2025, the process of strengthening financial stability continued, with the Group's net financial debt reduced by EUR 13.85 million.

In the automotive industry segment, the focus was on rapid adaptation to market changes, strengthening development competencies, and improving production efficiency. In the second half of the year, activities aimed at expanding the customer base in the German market and entering the commercial vehicles segment were intensified, resulting in sealing a deal in this segment. At the same time, activities focused on innovation and the development of strategic partnerships continued.

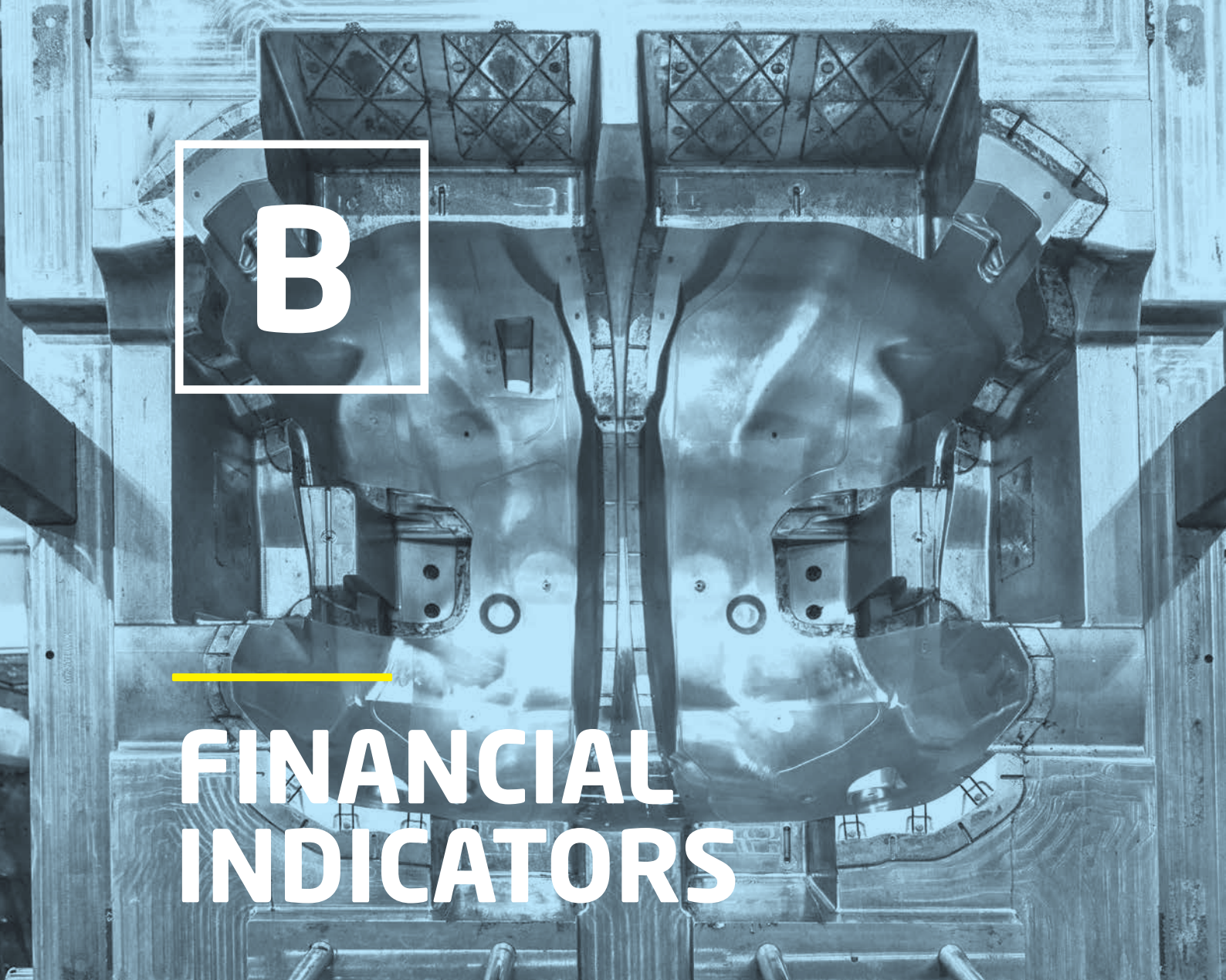
With the aim of balancing business risks, analyses were initiated to explore business opportunities beyond the automotive industry sector. At this stage, products for the logistics sector have been identified, while further activities are being carried out selectively, with careful assessment of the needs and potential of other industries.

At the same time with market activities, cost optimization and measures to increase internal efficiency are being implemented, with a clear objective of optimizing the operational performance of all the Group's production sites. Particular emphasis has been placed on the parent company, which, ahead of the others, possesses the necessary technological capacities and development competencies to enable faster growth.

The confidence of the investment community, reflected in the nearly twofold increase in market capitalization in the second half of the year, clearly confirms the correctness of the initiated activities and the Group's strategic direction.

On this occasion, I would like to thank our partners for their continuous support, as well as all employees for their dedication and contribution to strengthening operational efficiency. Despite the continuation of a challenging business environment, we are confident that by consistently focusing on innovation, efficiency, and the development of competencies, we will ensure further sustainable growth and the Group's long-term stability.

Katija Klepo
President of the Management Board



B

FINANCIAL INDICATORS

Financial results for 2025 year	7
Market trends	11
Affiliated company EAPS	12
ADPL share	14
Addendum 1: Alternative performance measures	16



FINANCIAL RESULTS FOR THE 2025 YEAR

AD Plastik Group is comprised of the following companies during the reporting period:

- AD Plastik d.d., Croatia
- AD Plastik Tisza Kft., Hungary
- ADP d.o.o., Serbia
- AD Plastik d.o.o., Slovenia
- AO AD Plastik Togliatti, Russia
- ZAO AD Plastik Kaluga, Russia

(hereinafter: AD Plastik Group or Group)

In 2025, AD Plastik Group continued its positive financial trends and revenue growth, primarily driven by increased revenue from serial production, while achieving improved profitability, higher capacity utilization, and enhanced operational efficiency.

The Group's operating revenue in the observed year amounted to EUR 160.42 million, representing a 5.2% increase compared to the same period last year. The parent company recorded a 6.2% increase in operating revenue, reaching EUR 123.28 million. The revenue structure made a significant positive impact on profitability indicators: Group EBITDA increased by 42.7% to EUR 19.13 million, while the parent company's EBITDA rose by 87.2% to EUR 14.26 million. The Group's EBITDA margin amounted to 11.9%, while the parent company's EBITDA margin reached 11.6%. These margin trends were primarily influenced by higher revenue from the serial production of new projects, alongside a simultaneous decline in tool-related revenue.

The Group's net profit amounted to EUR 14.16 million. In addition to the previously mentioned growth in EBITDA margin,

the strong increase in Group's net profit was significantly supported by a substantial rise in the share of profit from the affiliated company. The parent company's net profit in 2025 amounted to EUR 5.30 million and resulted from increased revenue from serial production, improved utilization of production capacities, and simultaneous cost optimization.

In the forthcoming period, the Group plans to further expand its customer base and enter new market niches within the automotive industry, which is expected to have a positive impact on revenue from own production, capacity utilization, efficiency, and overall profitability. The risk of stagnation in the automotive market, both in Europe and in Russia, remains present; however, in 2025 a moderate 2% increase in newly registered passenger cars was recorded compared to the previous year.

During the reporting period, the Group successfully continued its deleveraging process, most clearly reflected in the net financial debt indicator, which decreased by 34.3% compared to the end of the previous year, representing a significant reduction of EUR 13.85 million. The majority of this decrease in indebtedness relates to the parent company, whose net financial debt declined by EUR 11.52 million, alongside an increase in cash position. It is worth mentioning once again that in the first quarter of this year, the restructuring of part of the financial debt was successfully completed, reducing repayment pressure in the current year and improving the maturity profile of liabilities. Further deleveraging and more favorable interest rate trends in the upcoming period are expected to have a positive impact on financing costs.

The achieved results confirm the Group's ability to effectively adapt to market conditions and challenges, with a focus on increasing efficiency and enhancing the flexibility of production sites, all with the aim of creating a more agile and adaptable system that enables faster responses to changing market conditions and customer requirements.

KEY PERFORMANCE INDICATORS

Indicators (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	2024	2025	Index	2024	2025	Index
Operating revenue	152,449	160,416	105.23	116,036	123,276	106.24
Sales revenue	147,967	157,723	106.59	111,152	121,238	109.07
Operating expenses	149,848	153,552	102.47	116,709	118,927	101.90
EBITDA*	13,413	19,134	142.66	7,616	14,260	187.23
EBITDA last 4 quarters*	13,413	19,134	142.66	7,616	14,260	187.23
Net profit	2,132	14,161	664.26	398	5,303	1333.29
NFD*	40,345	26,499	65.68	37,598	26,080	69.37
NFD/EBITDA last 4 quarters*	3.01	1.38	46.04	4.94	1.83	37.05
EBITDA margin*	8.80%	11.93%	313 bps	6.56%	11.57%	500 bps
Net profit margin*	1.40%	8.83%	743 bps	0.34%	4.30%	396 bps
ROE*	2.16%	13.27%	1,111 bps	0.44%	5.63%	519 bps
Capex*	12,907	5,335	41.33	11,348	4,596	40.50

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the measures used in this document are provided in Addendum 1.

OPERATING EXPENSES

Operating expenses (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	2024	2025	Index	2024	2025	Index
OPERATING EXPENSES	149,848	153,552	102.47	116,709	118,927	101.90
Changes in the value of work in process and finished products	-418	-336	80.55	-41	-714	1,730.21
Material costs	100,694	96,937	96.27	81,972	77,608	94.68
Staff costs	31,074	34,494	111.01	21,200	24,636	116.21
Amortization	10,811	12,270	113.49	8,290	9,911	119.56
Other costs	6,332	7,436	117.43	4,528	5,718	126.27
Provisions	174	1,179	677.77	141	884	627.24
Other operating expenses	1,180	1,572	133.24	620	884	142.44

NET FINANCIAL RESULT

Net financial result (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	2024	2025	Index	2024	2025	Index
FINANCIAL REVENUE	271	1,087	401.9	4,065	3,192	78.5
Positive exchange rate differences	-	917	-	-	-	-
Interest income	271	170	62.9	595	720	121.1
Dividends	-	-	-	3,470	2,472	71.2
Other revenue	-	0	-	-	-	-
FINANCIAL EXPENSES	2,917	1,290	44.2	1,323	1,179	89.1
Negative exchange rate differences	1,323	-	-	3	68	2,323.3
Interest expenses	1,595	1,290	80.9	1,320	1,111	84.1
Financial result	-2,647	-202	-	2,742	2,013	73.4

A positive impact of the strengthening of the Russian rouble is visible in the Group's net financial result, in contrast to the same period last year.

In the parent company, a significant contribution to the financial result, in the amount of EUR 2.47 million, comes from the decision on dividend payment in the affiliated company in Romania.

Although financing costs remain at higher levels, the continuation of the deleveraging process and the expected further decline in interest rates during the year should result in their reduction.

The net financial result of the company AD Plastik d.d. does not include expenses from the value adjustment of financial assets in the amount of 508 thousand euros (in 2024, 2,284 thousand euros).

FINANCIAL POSITION

Abbreviated balance sheet (in 000 EUR)	AD Plastik Group			AD Plastik d.d.		
	31 Dec 2024	31 Dec 2025	Index	31 Dec 2024	31 Dec 2025	Index
ASSETS	180,877	187,052	103.41	158,091	157,612	99.70
Noncurrent assets	123,919	124,238	100.26	115,790	108,853	94.01
Current assets	55,898	61,561	110.13	41,500	47,783	115.14
Prepaid expenses and accrued income	1,060	1,253	118.18	801	975	121.84
LIABILITIES	81,969	72,562	88.52	66,546	60,723	91.25
Noncurrent liabilities	20,634	20,978	101.67	18,135	18,028	99.41
Current liabilities	60,549	49,966	82.52	47,782	41,220	86.27
Accrued expenses and deferred revenue	787	1,618	205.71	630	1,476	234.29
CAPITAL	98,907	114,489	115.75	91,545	96,889	105.84

The continuation of the deleveraging process initiated at the end of last year remained evident throughout 2025. The Group's net financial debt amounted to EUR 26.50 million, representing a decrease of EUR 13.85 million compared to the end of the previous year. At the same time, the parent company's net financial debt decreased by EUR 11.52 million to EUR 26.08 million.

The NFD/EBITDA ratios of both the Group and the parent company also improved significantly. At the Group level, this ratio now stands at 1.38, while at the parent company level it amounts to 1.83. Further improvement is expected through continued deleveraging and increased profitability.

The Group's indebtedness ratio decreased from 0.45 as at 31 December 2024 to 0.39, while at the parent company level it declined from 0.42 to 0.39.

Most of the significant investments related to new projects, including development, specific equipment and returnable packaging, were realized in previous periods, so the planned investments for the current and next years are considerably lower, which will also affect the trend in indebtedness.

As previously reported, in February the activities related to the optimisation of the structure and maturity profile of financial debt, initiated during the previous year, were successfully completed. Through the partial restructuring of debt, the repayment of EUR 9.39 million of liabilities, originally scheduled for 2025, was deferred to subsequent years. This balanced the repayment dynamics of existing loans and further strengthened the Company's financial position.



MARKET TRENDS

The Group's revenue generated in the markets of the European Union and Serbia in 2025 amounted to EUR 140.69 million, representing a 7.4% increase compared to the same period of the previous year. Such performance was expected, primarily due to the previously mentioned higher revenue from serial production. These markets account for 87.7% of the Group's total revenue.

Revenue from the Russian market amounted to EUR 19.72 million, representing the remaining 12.3% of the Group's total revenue. Although operations in this segment remain segregated, it is important to emphasise that the Russian entities continue to operate on a self-sustaining basis and remain financially independent from the parent company.

Following a strong post-pandemic recovery in 2023 (+13.7% compared to 2022), and stagnation in 2024, the new passenger car market recorded modest growth of 2% in 2025. The total European market (EU + EFTA + UK) reached 14.3 million new vehicles, which remains significantly below the pre-pandemic level recorded in 2019. High vehicle prices, inflationary pressures, and changes in mobility habits have resulted in subdued new car sales, despite improved vehicle availability.

In the first half of 2025, the European Union recorded a decline of approximately 1.9% in new car registrations compared to the first half of 2024. However, in the second half of 2025, new passenger car registrations increased. Higher interest rates and the slowdown of the European economy affected slow demand for new vehicles, particularly in key markets such as Germany and France. Overall, the European new vehicle market has not experienced significant growth over the past two years, suggesting that peak demand may have shifted downward compared to the volumes recorded in 2019.

Although total vehicle sales remain largely stagnant, the power-train mix is changing rapidly. In 2025, battery electric vehicles

(BEVs) accounted for 15% of the total European Union market. Hybrid vehicles became the most popular option, reaching a 45% total market share, while vehicles powered by internal combustion engines (petrol and diesel) accounted for a combined 40% of the new car market. These figures reflect the continued electrification trend, but also a degree of consumer caution toward fully electric vehicles, resulting in increased interest in hybrids and the retention of a market share for conventional powertrains.

In the long term, the European automotive industry is undergoing a new phase of transformation. Regulatory requirements, environmental awareness, and technological innovation are shaping consumer preferences, while the market continues to face challenges ranging from energy prices to infrastructure availability.

Consumers are more cautious today, yet their interest in environmentally friendly vehicles remains strong. Sales of electric vehicles are expected to continue growing in 2026, supported by a broader range of more affordable models, market adaptation to new environmental standards, but also increased competition driven by the entry of new manufacturers into the European market.

In 2025, European Tier 1 suppliers faced lower margins alongside higher costs, competitive pressure, and the need to invest in new technologies (electrification and digitalisation) within an uncertain geopolitical environment. In response to this new environment, and with the objective of increasing profitability, Tier 1 suppliers must enhance operational efficiency and cost control, diversify their product and business portfolios, strengthen financial resilience, establish strategic partnerships to support the development of new technologies and optimise development costs, and pursue digital transformation to improve productivity.

AD PLASTIK GROUP WITH THE CONSOLIDATION OF THE CORRESPONDING OWNERSHIP PART IN THE AFFILIATED COMPANY

In order to present a clearer picture of the business, a comparable, shortened, consolidated profit and loss account of AD Plastik Group for the first nine months of 2024 and 2025 has been created, with the profit and loss account of the affiliated company Euro Auto Plastic Systems s.r.l. Mioveni, Romania (50 percent of ownership of AD Plastik d.d.).

Positions (In EUR 000)	2024	2025	Index
OPERATING REVENUE	214,967	238,224	110.8
OPERATING EXPENSES	208,575	220,772	105.8
Material costs	126,329	138,161	109.4
Staff costs	43,741	44,068	100.7
Amortization	11,992	14,406	120.1
Other costs	26,513	24,137	91.0
FINANCIAL REVENUE	286	1,087	380.7
FINANCIAL EXPENSES	2,983	1,380	46.3
TOTAL REVENUE	215,253	239,311	111.2
TOTAL EXPENSES	211,558	222,152	105.0
Profit before taxation	3,695	17,159	464.4
Profit tax	1,561	2,999	192.1
PROFIT OF THE PERIOD	2,133	14,161	663.8
EBITDA	18,384	31,858	173.3

Operating revenue of AD Plastik Group with the consolidated corresponding share in the affiliated company amounted to EUR 238.22 million, recording an increase of 10.8% compared to the comparable period. EBITDA calculated on the same principle amounted to EUR 31.86 million, marking an increase of 73.3%.

ABBREVIATED P/L AND THE BALANCE SHEET OF THE AFFILIATED COMPANY EAPS

Positions (in EUR 000)	2024	2025	Index
Operating revenue	130,250	162,986	125.1
Operating expenses	-122,671	-141,810	115.6
Net financial result	-103	-181	176.6
Profit before taxation	7,477	20,994	280.8
Profit tax	-1,295	-2,885	222.8
Profit of the period	6,183	18,110	292.9

Positions (in EUR 000)	31 Dec 2024	31 Dec 2025	Index
Noncurrent assets	19,650	20,444	104.0
Current assets	62,432	59,109	94.7
TOTAL ASSETS	82,082	79,553	96.9
Capital + provisions	20,264	34,006	167.8
Noncurrent liabilities and provisions	1,194	4,022	336.9
Current liabilities	60,624	41,525	68.5
TOTAL LIABILITIES	82,082	79,553	96.9

EAPS results have been included in the results of AD Plastik Group by the equity method. Operating revenue of EAPS in 2025 increased by 25.1% compared to the same period last year, reaching EUR 162.99 million. This level of revenue confirms that the new projects have reached full production volumes. The strong revenue growth had a positive impact on capacity utilisation, operational efficiency, and overall profitability, as reflected in the net profit of EUR 18.11 million.

After the successful renewal of the machinery park in previous years, capital investments returned to lower levels, amounting to only EUR 0.3 million. EAPS has no financial liabilities towards AD Plastik d.d. or external entities and, as of December 31, 2025 the company held cash and cash equivalents in the amount of EUR 26.3 million. The majority of EAPS revenue is generated in the Romanian market, while a smaller portion of revenue relates to the markets of Turkey, Morocco, Brazil, Colombia, and Argentina.

SHARE

The price of the ADPL share as of December 31, 2025 amounted to EUR 20.40, representing an increase of 115.6% compared to the end of 2024, and a 16.5% increase compared to the ADPL share price as of September 30, 2025. The Crobex index increased by 20.9% in 2025.

ADPL + 115.6 % CROBEX + 20.9 %



ADPL	2024	2025	Index
Final price (EUR)	9.5	20.4	215.6
Average price (EUR)	12.5	14.5	116.9
The highest price (EUR)	13.9	21.2	152.5
The lowest price (EUR)	9.4	8.5	90.4
Volume	410,813	889,541	216.5
Turnover (EUR)	5,088,190	12,882,645	253.2
Market capitalization (EUR)*	39,728,065	85,671,514	215.6
EPS (EUR)*	0.5	3.4	640.1

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the measures used in this document are provided in Addendum 1.

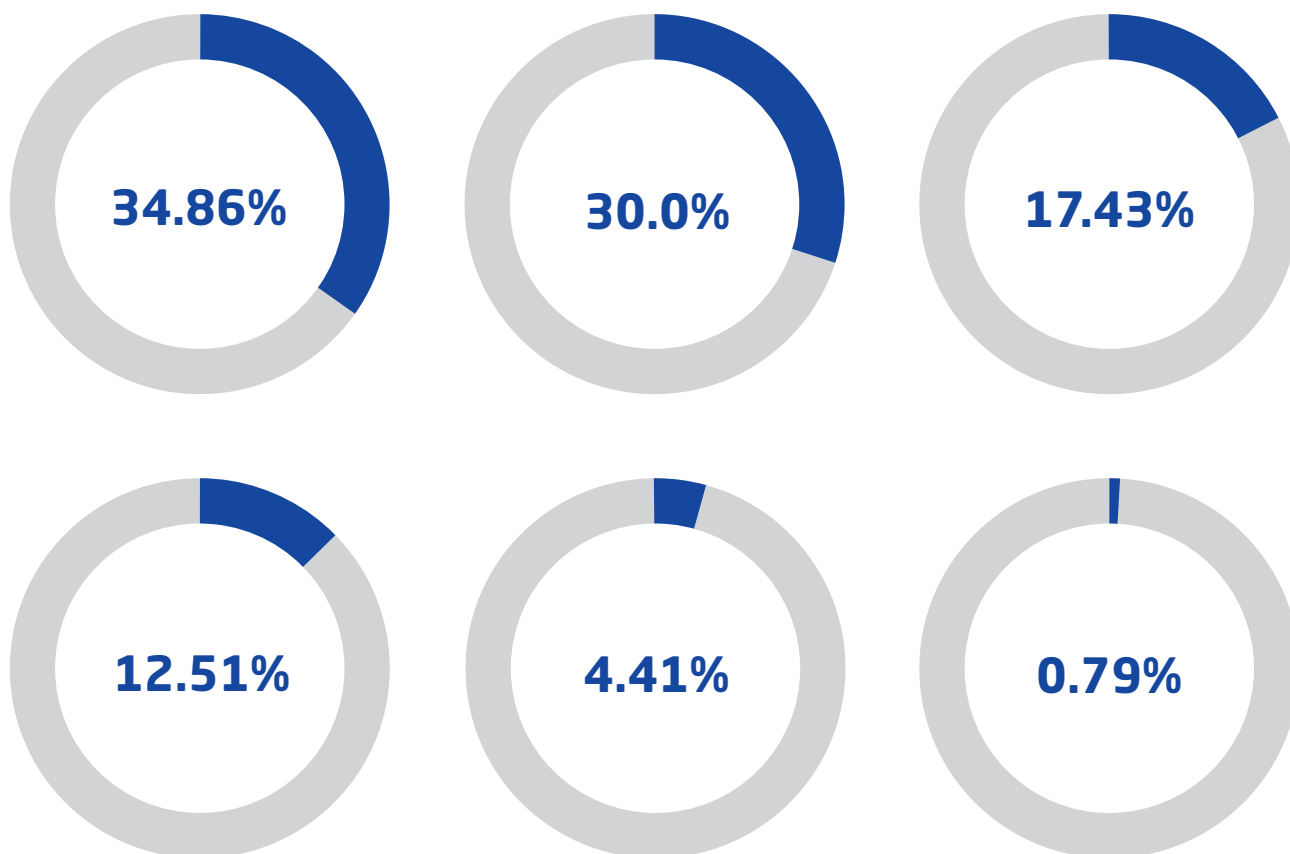
MARKET CAPITALIZATION (EUR MILLION)

31.12.2024 31.12.2025
39.73 85.67

2025 **+115,6%**
2024

SHARE

OWNERSHIP STRUCTURE AS OF DECEMBER 31, 2025



Small shareholders	34.86%
AO HAK	30.00%
Pension funds	17.43%
Management, employees and former employees	12.51%
Other institutional investors	4.41%
Treasury shares	0.79%

During 2025, there were no significant changes in the ownership structure of AD Plastik Group.

ADDENDUM 1: ALTERNATIVE PERFORMANCE MEASURES

In addition to the financial performance measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses certain alternative performance measures in its reports, considering them useful for business performance analysis for investors. Alternative performance measures show comparative periods so that the company's results can be compared over different periods.

EBITDA AND EBITDA MARGIN

EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization) represents the operating profit (operating revenue minus operating expenses) increased by amortization of tangible and intangible assets. The company also presents an EBITDA margin that represents a percentage of EBITDA relative to operating revenue.

NET PROFIT MARGIN

It is calculated by the ratio of realized net profit and operating revenue. The company uses this measure to track its profitability relative to operating revenue.

NET DEBT AND NET DEBT IN RELATION TO EBITDA

Net debt represents the sum of short-term and long-term liabilities to banks and short-term and long-term loans to non-banking companies, minus cash and cash equivalents. AD Plastik Group uses the ratio of net debt to EBITDA as an indicator of

financial stability and the company's ability to repay its financial obligations. When calculating the indicators on a quarterly basis, the EBITDA realized in the last four quarters is taken into account.

AD Plastik Group (in EUR 000)	31 Dec 2024	31 Dec 2025
Non-bank loans	2,282	0
Noncurrent liabilities to banks	17,850	18,494
Current liabilities to banks	24,475	15,780
Cash	-4,262	-7,776
Net financial debt	40,345	26,498

AD Plastik d.d. (in EUR 000)	31 Dec 2024	31 Dec 2025
Non-bank loans	1,904	0
Noncurrent liabilities to banks	16,178	16,569
Current liabilities to banks	22,562	15,007
Cash	-3,046	-5,496
Net financial debt	37,598	26,080

ROE

This measure is used to monitor the realized return on equity. It is calculated on an annual and quarterly basis. When calculating the indicators on an annual basis, the ratio is the net profit of the current period and the average value of equity (the average value of equity at the end of the reporting period and equity at the beginning of the reporting period). At the quarterly level, it is calculated by the ratio of net profit for the last four quarters and the average value of equity (average value of equity at the end of the reporting period and equity at the end of the same period of the previous year).

CAPEX

Capital investments are indirect cash flow position and they are related to payments for tangible and intangible assets. This measure is used as an indicator of the use of funds to achieve future economic flows and ensure the distribution of funds in accordance with the Group's strategy.

INDEBTEDNESS RATIO

The indebtedness ratio is the ratio of total liabilities to total assets. This measure is used to monitor the company's financial risk in terms of growth of liabilities in relation to assets.

MARKET CAPITALIZATION

Market capitalization is the total market value of the company, and it is calculated as the product of the total number of shares and the last share price on the day of the reporting period.

	31 Dec 2024	31 Dec 2025
Last price in the period (EUR)	9.5	20.4
Number of shares (000)	4,200	4,200
Market capitalization (in EUR 000)	39,728	85,672

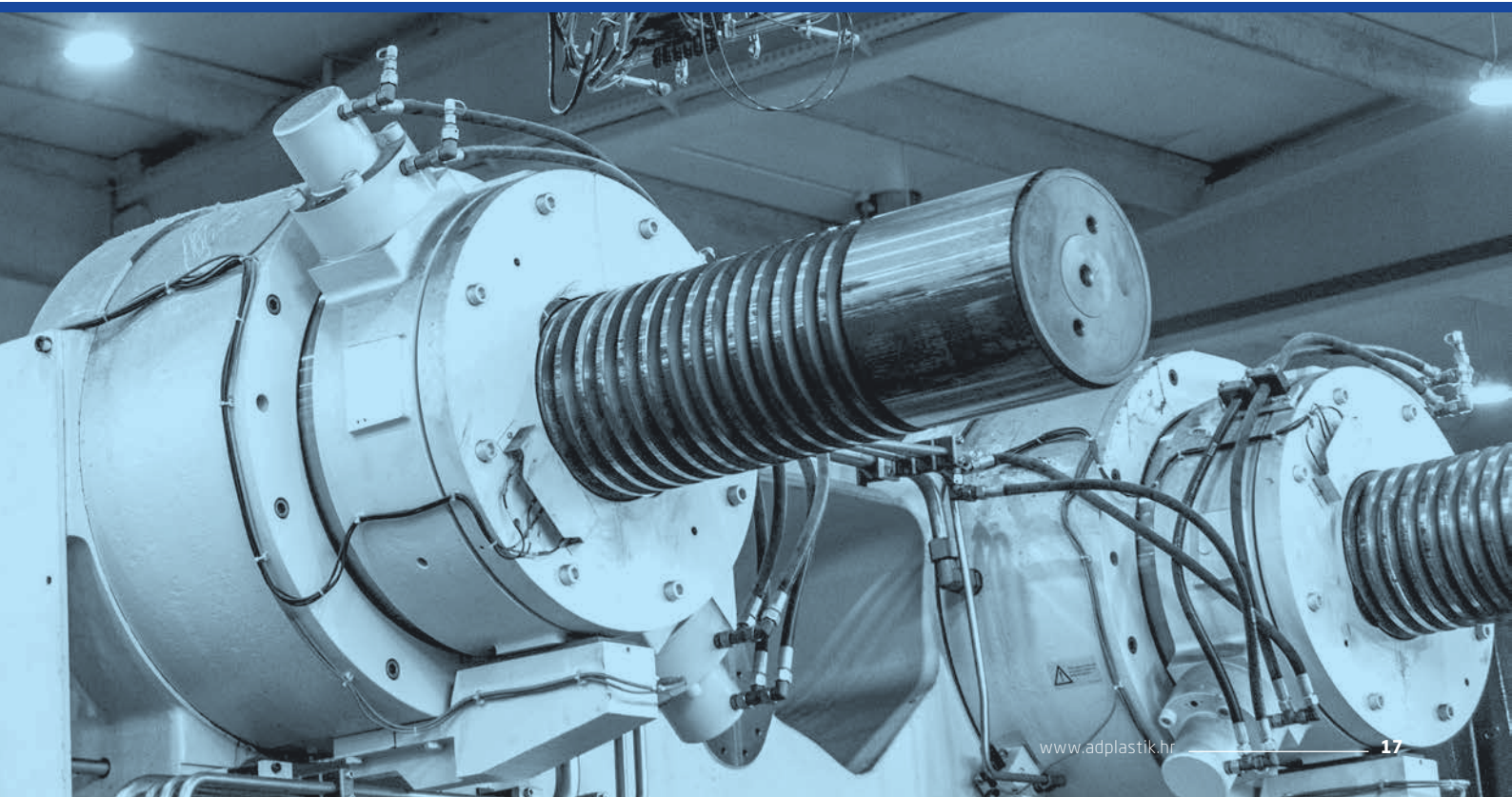
EPS AND P/E

These measures are used so that investors can analyze the value of the share. Earnings per share (EPS) are calculated by dividing net profit by the weighted average number of shares. The quarterly calculation uses the net profit realized in the last four quarters.

	2024	2025
Net profit (in EUR 000)	2,132	14,161
Average weighted number of shares (000)	4,161	4,167
EPS (EUR)	0.51	3.40

P/E	18.5	6.0
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P/E is the ratio of price to earnings per share (EPS). The price represents the share price on the last day of the reporting period, and in the quarterly calculation, net profit represents the realized profit in the last four quarters.





FINANCIAL STATEMENT OF AD PLASTIK GROUP

Issuer's general data	19
Balance sheet	20
Statement of profit or loss	24
Statement of cash flows (Indirect method)	28
Statement of changes in equity	30
Notes to financial statements - TFI	34

ISSUER'S GENERAL DATA

ANNEX 1

Reporting period:	01.01.2025	to	31.12. 2025
Year:	2025	Quarter:	4.

QUARTERLY FINANCIAL STATEMENTS

Registration number (MB):	03440494	Issuer's home Member State code:	HR
Entity's registration number (MBS):	060007090		
Personal identification number (OIB):	48351740621	LEI:	549300NFX18SRZHNT751
Institution code:	382		
Name of the issuer:	AD PLASTIK d.d.		
Postcode and town:	21210	SOLIN	
Street and house number:	Matoševa 8		
E-mail address:	informacije@adplastik.hr		
Web address:	www.adplastik.hr		
Number of employees (end of the reporting period):	1791		
Consolidated report:	KD	<i>(KN-not consolidated/KD-consolidated)</i>	
Audited:	RN	<i>(RN-not audited/RD-audited)</i>	
Names of subsidiaries (according to IFRS):	Registered office:	MB:	
AD PLASTIK d.d.	Solin, Croatia	03440494	
AO AD PLASTIK TOGLIATTI	Samara, Russian Federation	1036300221935	
ZAO AD PLASTIK KALUGA	Kaluga, Ruska Federacija	1074710000320	
AD Plastik Tisza Kft.	Tiszaújvaros, Mađarska	12800821-2932-133-05	
ADP d.o.o.	Mladenovac, Srbija	20787538	
AD PLASTIK d.o.o.	Novo Mesto, Slovenija	1214985000	
Bookkeeping firm:	No	<i>(Yes/No)</i>	
Contact person:	Jurun Krešimir	<i>(only name and surname of the contact person)</i>	
Telephone:	021/206-663		
E-mail address:	kresimir.jurun@adplastik.hr		
Audit firm:		<i>(name of the audit firm)</i>	
Certified auditor:		<i>(name and surname)</i>	

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
ACTIVE			
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001	0	0
B) FIXED ASSETS (ADP 003+010+020+031+036)	002	123,918,752	124,238,082
I INTANGIBLE ASSETS (ADP 004 to 009)	003	11,930,938	10,541,473
1 Research and development	004	6,145,036	7,066,162
2 Concessions, patents, licences, trademarks, software and other rights	005	183,988	184,961
3 Goodwill	006	2,390,912	2,390,912
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	3,123,521	812,968
6 Other intangible assets	009	87,481	86,470
II TANGIBLE ASSETS (ADP 011 to 019)	010	97,877,661	94,245,708
1 Land	011	18,243,681	18,277,506
2 Buildings	012	33,900,103	34,134,934
3 Plant and equipment	013	29,564,961	27,507,604
4 Tools, working inventory and transportation assets	014	4,875,082	4,157,878
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	18,610	67,893
7 Tangible assets in preparation	017	5,510,917	5,257,823
8 Other tangible assets	018	2,547,119	1,654,330
9 Investment property	019	3,217,188	3,187,740
III FIXED FINANCIAL ASSETS (ADP 021 to 030)	020	10,812,476	16,715,044
1 Investments in holdings (shares) of undertakings within the group	021	0	0
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	0	0
4. Investments in holdings (shares) of companies linked by virtue of participating interests	024	10,812,476	16,715,044
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	0	0
8 Loans, deposits, etc. given	028	0	0
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
IV RECEIVABLES (ADP 032 to 035)	031	0	0
1 Receivables from undertakings within the group	032	0	0
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
V DEFERRED TAX ASSETS	036	3,297,677	2,735,857

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) CURRENT ASSETS (ADP 038+046+053+063)	037	55,897,647	61,560,550
I INVENTORIES (ADP 039 to 045)	038	23,464,390	22,015,965
1 Raw materials and consumables	039	11,379,972	10,355,491
2 Work in progress	040	1,778,737	2,689,791
3 Finished goods	041	3,440,216	2,990,592
4 Merchandise	042	5,956,287	3,680,986
5 Advances for inventories	043	909,178	2,299,105
6 Fixed assets held for sale	044	0	0
7 Biological assets	045	0	0
II RECEIVABLES (ADP 047 to 052)	046	28,170,150	31,767,944
1 Receivables from undertakings within the group	047	0	0
2 Receivables from companies linked by virtue of participating interests	048	4,744,454	1,052,581
3 Customer receivables	049	20,300,197	25,751,493
4 Receivables from employees and members of the undertaking	050	26,049	39,044
5 Receivables from government and other institutions	051	2,720,260	4,689,427
6 Other receivables	052	379,190	235,399
III CURRENT FINANCIAL ASSETS (ADP 054 to 062)	053	1,054	860
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	0	0
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	1,054	860
9 Other financial assets	062	0	0
IV CASH AT BANK AND IN HAND	063	4,262,053	7,775,781
D) PREPAID EXPENSES AND ACCRUED INCOME	064	1,060,350	1,253,076
E) TOTAL ASSETS (ADP 001+002+037+064)	065	180,876,749	187,051,708
F) OFF-BALANCE SHEET ITEMS	066	9,222,292	5,045,961

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
LIABILITIES			
A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086+089)	067	98,907,353	114,489,268
I INITIAL (SUBSCRIBED) CAPITAL	068	54,594,592	54,594,592
II CAPITAL RESERVES	069	25,893,236	25,888,373
III RESERVES FROM PROFIT (ADP 071+072-073+074+075)	070	10,012,039	8,766,548
1 Legal reserves	071	885,798	885,798
2 Reserves for treasury shares	072	793,595	747,348
3 Treasury shares and holdings (deductible item)	073	-793,595	-747,348
4 Statutory reserves	074	16,639	16,639
5 Other reserves	075	9,109,602	7,864,111
IV REVALUATION RESERVES	076	-4,060,866	-2,323,594
V FAIR VALUE RESERVES AND OTHER (ADP 078 to 082)	077	-7,725,738	-7,661,392
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	078	0	0
2 Cash flow hedge - effective portion	079	0	0
3 Hedge of a net investment in a foreign operation - effective portion	080	0	0
4 Other fair value reserves	081	0	0
5 Exchange differences arising from the translation of foreign operations (consolidation)	082	-7,725,738	-7,661,392
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085)	083	18,062,299	21,064,003
1 Retained profit	084	18,062,299	21,064,003
2 Loss brought forward	085	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088)	086	2,131,791	14,160,738
1 Profit for the business year	087	2,131,791	14,160,738
2 Loss for the business year	088	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	089	0	0
B) PROVISIONS (ADP 091 to 096)	090	465,618	450,159
1 Provisions for pensions, termination benefits and similar obligations	091	307,054	317,999
2 Provisions for tax liabilities	092	0	0
3 Provisions for ongoing legal cases	093	0	0
4 Provisions for renewal of natural resources	094	0	0
5 Provisions for warranty obligations	095	0	0
6 Other provisions	096	158,564	132,160

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) LONG-TERM LIABILITIES (ADP 098 to 108)	097	20,168,465	20,527,669
1 Liabilities to undertakings within the group	098	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	099	0	0
3 Liabilities to companies linked by virtue of participating interests	100	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	101	0	0
5 Liabilities for loans, deposits etc.	102	0	0
6 Liabilities to banks and other financial institutions	103	17,850,312	18,494,489
7 Liabilities for advance payments	104	0	0
8 Liabilities to suppliers	105	0	0
9 Liabilities for securities	106	0	0
10 Other long-term liabilities	107	1,380,469	936,609
11 Deferred tax liability	108	937,684	1,096,571
D) SHORT-TERM LIABILITIES (ADP 110 to 123)	109	60,548,611	49,966,325
1 Liabilities to undertakings within the group	110	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	111	0	0
3 Liabilities to companies linked by virtue of participating interests	112	12,595	19,831
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	113	0	0
5 Liabilities for loans, deposits etc.	114	2,281,768	0
6 Liabilities to banks and other financial institutions	115	24,474,508	15,780,161
7 Liabilities for advance payments	116	5,937,617	9,015,249
8 Liabilities to suppliers	117	21,671,360	17,671,957
9 Liabilities for securities	118	0	0
10 Liabilities to employees	119	1,774,895	2,143,176
11 Taxes, contributions and similar liabilities	120	2,111,310	2,606,541
12 Liabilities arising from the share in the result	121	22,349	22,349
13 Liabilities arising from fixed assets held for sale	122	0	0
14 Other short-term liabilities	123	2,262,209	2,707,061
E) ACCRUALS AND DEFERRED INCOME	124	786,702	1,618,287
F) TOTAL - LIABILITIES (ADP 067+090+097+109+124)	125	180,876,749	187,051,708
G) OFF-BALANCE SHEET ITEMS	126	9,222,292	5,045,961

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
I OPERATING INCOME (ADP 002 to 006)	001	152,449,223	40,924,206	160,416,439	45,214,728
1 Income from sales with undertakings within the group	002	0	0	0	0
2 Income from sales (outside group)	003	147,966,510	40,390,967	157,723,046	44,085,569
3 Income from the use of own products, goods and services	004	399,630	275,501	541,150	392,207
4 Other operating income with undertakings within the group	005	0	0	0	0
5 Other operating income (outside the group)	006	4,083,083	257,738	2,152,243	736,952
II OPERATING EXPENSES (ADP 08+009+013+017+018+019+022+029)	007	149,847,735	39,504,857	153,551,784	43,273,637
1 Changes in inventories of work in progress and finished goods	008	-417,583	-646,941	-336,375	-121,567
2 Material costs (ADP 010 to 012)	009	100,694,042	26,681,955	96,936,941	26,983,207
a) Costs of raw materials and consumables	010	64,688,388	18,029,004	71,318,834	18,997,485
b) Costs of goods sold	011	24,228,691	6,111,386	12,167,498	3,501,020
c) Other external costs	012	11,776,963	2,541,565	13,450,609	4,484,702
3 Staff costs (ADP 014 to 016)	013	31,073,897	7,972,700	34,493,891	9,068,912
a) Net salaries and wages	014	19,570,446	5,073,630	21,442,168	5,694,342
b) Tax and contributions from salary costs	015	7,205,565	1,822,478	8,190,519	2,110,373
c) Contributions on salaries	016	4,297,886	1,076,592	4,861,204	1,264,197
4 Depreciation	017	10,811,223	3,045,355	12,269,662	3,215,895
5 Other costs	018	6,332,048	1,947,270	7,435,930	2,013,119
6 Value adjustments (ADP 020+021)	019	0	0	0	0
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (ADP 023 to 028)	022	174,006	174,006	1,179,361	1,179,361
a) Provisions for pensions, termination benefits and similar obligations	023	159,251	159,251	204,457	204,457
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	7,314	7,314	272,519	272,519
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	7,441	7,441	702,385	702,385
8 Other operating expenses	029	1,180,102	330,512	1,572,374	934,710

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III FINANCIAL INCOME (ADP 031 to 040)	030	270,543	24,963	1,087,178	255,707
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	0	0	0	0
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	0	0	0	0
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	0	0	638,946	50,935
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	270,543	24,963	170,078	52,421
8 Exchange rate differences and other financial income	038	0	0	277,943	152,140
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	211	211
IV FINANCIAL EXPENSES (ADP 042 to 048)	041	2,917,449	928,987	1,289,605	252,953
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	531,427	223,360	0	0
3 Interest expenses and similar expenses	044	1,594,679	387,719	1,289,605	252,953
4 Exchange rate differences and other expenses	045	791,343	317,908	0	0
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	0	0	0	0
7 Other financial expenses	048	0	0	0	0
V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS	049	3,091,282	1,016,402	9,054,782	3,173,552
VI SHARE IN PROFIT FROM JOINT VENTURES	050	0	0	0	0
VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST	051	0	0	0	0
VIII SHARE IN LOSS OF JOINT VENTURES	052	0	0	0	0
IX TOTAL INCOME (ADP 001+030+049 +050)	053	155,811,048	41,965,571	170,558,399	48,643,987
X TOTAL EXPENDITURE (ADP 007+041+051 + 052)	054	152,765,184	40,433,844	154,841,389	43,526,590

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
XI PRE-TAX PROFIT OR LOSS (ADP 053-054)	055	3,045,864	1,531,727	15,717,010	5,117,397
1 Pre-tax profit (ADP 053-054)	056	3,045,864	1,531,727	15,717,010	5,117,397
2 Pre-tax loss (ADP 054-053)	057	0	0	0	0
XII INCOME TAX	058	914,073	-18,422	1,556,272	260,973
XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059)	059	2,131,791	1,550,149	14,160,738	4,856,424
1 Profit for the period (ADP 055-059)	060	2,131,791	1,550,149	14,160,738	4,856,424
2 Loss for the period (ADP 059-055)	061	0	0	0	0
DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations)					
XIV PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (ADP 063-064)	062	0	0	0	0
1 Pre-tax profit from discontinued operations	063	0	0	0	0
2 Pre-tax loss on discontinued operations	064	0	0	0	0
XV INCOME TAX OF DISCONTINUED OPERATIONS	065	0	0	0	0
1 Discontinued operations profit for the period (ADP 062-065)	066	0	0	0	0
2 Discontinued operations loss for the period (ADP 065-062)	067	0	0	0	0
TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations)					
XVI PRE-TAX PROFIT OR LOSS (ADP 055-+062)	068	0	0	0	0
1 Pre-tax profit (ADP 068)	069	0	0	0	0
2 Pre-tax loss (ADP 068)	070	0	0	0	0
XVII INCOME TAX (ADP 058+065)	071	0	0	0	0
XVIII PROFIT OR LOSS FOR THE PERIOD (ADP 068-071)	072	0	0	0	0
1 Profit for the period (ADP 068-071)	073	0	0	0	0
2 Loss for the period (ADP 071-068)	074	0	0	0	0
APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements)					
XIX PROFIT OR LOSS FOR THE PERIOD (ADP 076+077)	075	2,131,791	1,550,149	14,160,738	4,856,424
1 Attributable to owners of the parent	076	2,131,791	1,550,149	14,160,738	4,856,424
2 Attributable to minority (non-controlling) interest	077	0	0	0	0
STATEMENT OF OTHER COMPRHENSIVE INCOME (to be filled in by undertakings subject to IFRS)					
I PROFIT OR LOSS FOR THE PERIOD	078	2,131,791	1,550,149	14,160,738	4,856,424
II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 80+ 87)	079	-1,718,820	-1,057,020	1,378,747	655,298

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III Items that will not be reclassified to profit or loss (ADP 081 to 085)	080	0	0	0	0
1 Changes in revaluation reserves of fixed tangible and intangible assets	081	0	0	0	0
2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income	082	0	0	0	0
3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk	083	0	0	0	0
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
5 Other items that will not be reclassified	085	0	0	0	0
6 Income tax relating to items that will not be reclassified	086	0	0	0	0
IV Items that may be reclassified to profit or loss (ADP 088 to 095)	087	-1,718,820	-1,057,020	1,378,747	655,298
1 Exchange rate differences from translation of foreign operations	088	-1,718,820	-1,057,020	1,378,747	655,298
2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income	089	0	0	0	0
3 Profit or loss arising from effective cash flow hedging	090	0	0	0	0
4 Profit or loss arising from effective hedge of a net investment in a foreign operation	091	0	0	0	0
5 Share in other comprehensive income/loss of companies linked by virtue of participating interests	092	0	0	0	0
6 Changes in fair value of the time value of option	093	0	0	0	0
7 Changes in fair value of forward elements of forward contracts	094	0	0	0	0
8 Other items that may be reclassified to profit or loss	095	0	0	0	0
9 Income tax relating to items that may be reclassified to profit or loss	096	0	0	0	0
V NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 096)	097	-1,718,820	-1,057,020	1,378,747	655,298
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097)	098	412,971	493,129	15,539,485	5,511,722
APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements)					
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 100+101)	099	412,971	493,129	15,539,485	5,511,722
1 Attributable to owners of the parent	100	412,971	493,129	15,539,485	5,511,722
2 Attributable to minority (non-controlling) interest	101	0	0	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			
1 Pre-tax profit	001	3,045,864	15,717,010
2 Adjustments (ADP 003 to 010):	002	8,751,446	4,624,386
a) Depreciation	003	10,811,223	12,269,662
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	-842,770	248,473
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0
d) Interest and dividend income	006	-270,543	-170,078
e) Interest expenses	007	1,594,679	1,289,605
f) Provisions	008	89,492	934,074
g) Exchange rate differences (unrealised)	009	255,327	-892,567
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	-2,885,962	-9,054,783
I Cash flow increase or decrease before changes in working capital (ADP 001+002)	011	11,797,310	20,341,396
3 Changes in the working capital (ADP 013 to 016)	012	7,022,713	-1,384,112
a) Increase or decrease in short-term liabilities	013	-3,800,981	3,887,813
b) Increase or decrease in short-term receivables	014	2,180,230	-6,527,624
c) Increase or decrease in inventories	015	8,641,547	1,448,423
d) Other increase or decrease in working capital	016	1,917	-192,724
II Cash from operations (ADP 011+012)	017	18,820,023	18,957,284
4 Interest paid	018	-1,621,285	-1,338,351
5 Income tax paid	019	-742,817	-1,411,576
A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019)	020	16,455,921	16,207,357
CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Cash receipts from sales of fixed tangible and intangible assets	021	2,318,585	146,838
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	288,112	170,078
4 Dividends received	024	617,862	5,850,193
5 Cash receipts from repayment of loans and deposits	025	0	0
6 Other cash receipts from investment activities	026	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
III Total cash receipts from investment activities (ADP 021 to 026)	027	3,224,559	6,167,109
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-12,907,441	-5,334,955
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	0	0
4 Acquisition of a subsidiary, net of cash acquired	031	0	0
5 Other cash payments from investment activities	032	0	0
IV Total cash payments from investment activities (ADP 028 to 032)	033	-12,907,441	-5,334,955
B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033)	034	-9,682,882	832,154
CASH FLOW FROM FINANCING ACTIVITIES			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	0
3 Cash receipts from credit principals, loans and other borrowings	037	21,398,231	16,900,000
4 Other cash receipts from financing activities	038	0	0
V Total cash receipts from financing activities (ADP 035 to 038)	039	21,398,231	16,900,000
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-27,221,109	-28,077,834
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-1,144,085	-1,105,447
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	0	0
5 Other cash payments from financing activities	044	0	0
VI Total cash payments from financing activities (ADP 040 to 044)	045	-28,365,194	-29,183,281
C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045)	046	-6,966,963	-12,283,281
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	-11,752	-24,322
D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)	048	-205,676	4,731,908
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	049	3,249,551	3,043,873
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (ADP 048+049)	050	3,043,875	7,775,781

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent 18 (3 to 6 - 7 + 8 to 17)		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20 (18+19)
PREVIOUS PERIOD																			
1 Balance on the first day of the previous business year	01	54,594,592	25,938,305	885,798	2,772,641	871,127	16,639	6,880,988	-3,796,100	0	0	0	0	-6,626,452	19,939,404	-1,271,328	98,463,360	0	98,463,360
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (ADP 01 to 03)	04	54,594,592	25,938,305	885,798	2,772,641	871,127	16,639	6,880,988	-3,796,100	0	0	0	0	-6,626,452	19,939,404	-1,271,328	98,463,360	0	98,463,360
5 Profit/loss of the period	05	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,131,791	2,131,791	0	2,131,791
6 Exchange rate differences from translation of foreign operations	06	0	0	0	0	0	0	0	0	0	0	0	0	-1,099,286	0	0	-1,099,286	0	-1,099,286
7 Changes in revaluation reserves of fixed tangible and intangible assets	07	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	08	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	09	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	0	0	-755,529	0	0	0	0	0	0	0	-755,529	0	-755,529
14 Tax on transactions recognised directly in equity	14	0	0	0	0	0	0	0	135,995	0	0	0	0	0	0	0	135,995	0	135,995

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	-45,069	0	-1,979,046	-77,532	0	2,228,614	354,768	0	0	0	0	0	-605,777	0	31,022	0	31,022
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	0	0	0	0	0	0	0	0	-1,271,328	1,271,328	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the previous business year reporting period (ADP 04 to 23)	24	54,594,592	25,893,236	885,798	793,595	793,595	16,639	9,109,602	-4,060,866	0	0	0	0	-7,725,738	18,062,299	2,131,791	98,907,353	0	98,907,353
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14)	25	0	0	0	0	0	0	0	-619,534	0	0	0	0	-1,099,286	0	0	-1,718,820	0	-1,718,820
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25)	26	0	0	0	0	0	0	0	-619,534	0	0	0	0	-1,099,286	0	2,131,791	412,971	0	412,971
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23)	27	0	-45,069	0	-1,979,046	-77,532	0	2,228,614	354,768	0	0	0	0	0	-1,877,105	1,271,328	31,022	0	31,022

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent 18 (3 to 6 - 7 + 8 to 17)		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20 (18+19)
CURRENT PERIOD																			
1 Balance on the first day of the current business year	28	54,594,592	25,893,236	885,798	793,595	793,595	16,639	9,109,602	-4,060,866	0	0	0	0	-7,725,738	18,062,299	2,131,791	98,907,353	0	98,907,353
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (AOP 28 to 30)	31	54,594,592	25,893,236	885,798	793,595	793,595	16,639	9,109,602	-4,060,866	0	0	0	0	-7,725,738	18,062,299	2,131,791	98,907,353	0	98,907,353
5 Profit/loss of the period	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14,160,738	14,160,738	0	14,160,738
6 Exchange rate differences from translation of foreign operations	33	0	0	0	0	0	0	0	0	0	0	0	0	64,346	0	0	64,346	0	64,346
7 Changes in revaluation reserves of fixed tangible and intangible assets	34	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	1,602,928	0	0	0	0	0	0	0	1,602,928	0	1,602,928
14 Tax on transactions recognised directly in equity	41	0	0	0	0	0	0	0	-288,527	0	0	0	0	0	0	0	-288,527	0	-288,527

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	-4,863	0	-46,247	-46,247	0	-1,245,491	422,871	0	0	0	0	0	869,913	0	42,430	0	42,430
22 Carryforward per annual plane	49	0	0	0	0	0	0	0	0	0	0	0	0	0	2,131,791	-2,131,791	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the current business year reporting period (ADP 31 to 50)	51	54,594,592	25,888,373	885,798	747,348	747,348	16,639	7,864,111	-2,323,594	0	0	0	0	-7,661,392	21,064,003	14,160,738	114,489,268	0	114,489,268
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41)	52	0	0	0	0	0	0	0	1,314,401	0	0	0	0	64,346	0	0	1,378,747	0	1,378,747
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52)	53	0	0	0	0	0	0	0	1,314,401	0	0	0	0	64,346	0	14,160,738	15,539,485	0	15,539,485
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50)	54	0	-4,863	0	-46,247	-46,247	0	-1,245,491	422,871	0	0	0	0	0	3,001,704	-2,131,791	42,430	0	42,430

NOTES TO FINANCIAL STATEMENTS - TFI

(DRAWN UP FOR QUARTERLY REPORTING PERIODS)

Name of the issuer: **AD PLASTIK d.d.**

Headquarter: **Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia**

Personal identification number (OIB): **48351740621**

MBS: **060007090**

Reporting period: **01.01.2025 - 31.12.2025**

Notes to financial statements are available as part of AD Plastik Group's Unaudited financial statement. Unaudited financial statement is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2024 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

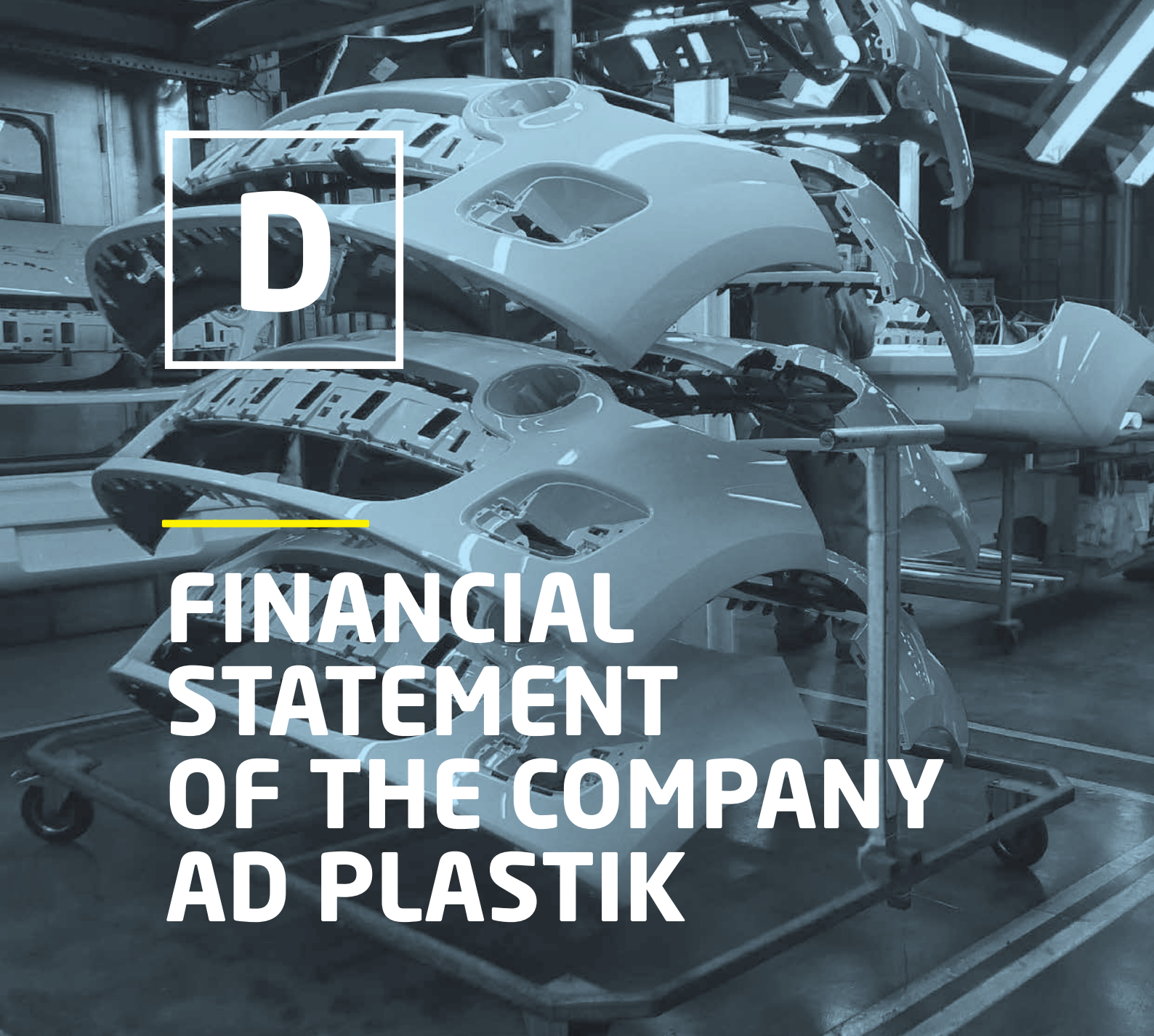
AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks EUR 4,480 thousand, and to the suppliers EUR 50 thousand.

Amount owed by AD Plastik Group and falling due after more than five years amounts to EUR 548 thousand.

The average number of employees of AD Plastik Group in the period from 01.01.2025. to 31.12.2025. was 1,790.

In intangible assets in the period from 01.01.2025. to 31.12.2025., the cost of net salaries and wages of EUR 540,403, the cost of taxes and contributions from salaries of EUR 218,621 and the cost of contributions to salaries of EUR 115,349 were capitalized.

During the reporting period, deferred tax assets were decreased in the amount of EUR 562 thousand, while deferred tax liabilities were increased in the amount of EUR 159 thousand. On 31.12.2024. deferred tax assets of AD Plastik Grupa was EUR 3,298 thousand, while deferred tax liabilities was EUR 938 thousand.



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FINANCIAL STATEMENT OF THE COMPANY AD PLASTIK

Issuer's general data	36
Balance sheet	37
Statement of profit or loss	41
Statement of cash flows (Indirect method)	45
Statement of changes in equity	47
Notes to financial statements - TFI	51

ISSUER'S GENERAL DATA

ANNEX 1

Reporting period:	01.01.2025	to	31.12.2025
Year:	2025	Quarter:	4.

QUARTERLY FINANCIAL STATEMENTS

Registration number (MB):	03440494	Issuer's home Member State code:	HR
Entity's registration number (MBS):	060007090		
Personal identification number (OIB):	48351740621	LEI:	549300NFX18SRZHNT751
Institution code:	382		
Name of the issuer:	AD PLASTIK d.d.		
Postcode and town:	21210	SOLIN	
Street and house number:	Matoševa 8		
E-mail address:	informacije@adplastik.hr		
Web address:	www.adplastik.hr		
Number of employees (end of the reporting period):	1148		
Consolidated report:	KN	<i>(KN-not consolidated/KD-consolidated)</i>	
Audited:	RN	<i>(RN-not audited/RD-audited)</i>	
Bookkeeping firm:	No	<i>(Yes/No)</i>	
Contact person:	Jurun Krešimir	<i>(only name and surname of the contact person)</i>	
Telephone:	021/206-663		
E-mail address:	kresimir.jurun@adplastik.hr		
Audit firm:		<i>(name of the audit firm)</i>	
Certified auditor:		<i>(name and surname)</i>	

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
ACTIVE			
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001	0	0
B) FIXED ASSETS (ADP 003+010+020+031+036)	002	115,790,001	108,853,334
I INTANGIBLE ASSETS (ADP 004 to 009)	003	9,278,055	7,979,058
1 Research and development	004	6,008,393	7,030,210
2 Concessions, patents, licences, trademarks, software and other rights	005	140,415	132,013
3 Goodwill	006	0	0
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	3,123,521	812,968
6 Other intangible assets	009	5,726	3,867
II TANGIBLE ASSETS (ADP 011 to 019)	010	74,430,896	70,205,189
1 Land	011	17,365,617	17,335,897
2 Buildings	012	23,548,739	22,941,490
3 Plant and equipment	013	21,672,755	19,821,388
4 Tools, working inventory and transportation assets	014	3,969,001	3,389,493
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	0	0
7 Tangible assets in preparation	017	2,511,367	2,193,075
8 Other tangible assets	018	2,146,229	1,336,106
9 Investment property	019	3,217,188	3,187,740
III FIXED FINANCIAL ASSETS (ADP 021 to 030)	020	26,695,953	25,834,833
1 Investments in holdings (shares) of undertakings within the group	021	10,099,527	10,099,527
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	13,709,021	12,847,901
4. Investments in holdings (shares) of companies linked by virtue of participating interests	024	2,887,405	2,887,405
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	0	0
8 Loans, deposits, etc. given	028	0	0
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
IV RECEIVABLES (ADP 032 to 035)	031	2,221,566	2,221,566
1 Receivables from undertakings within the group	032	2,221,566	2,221,566
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
V DEFERRED TAX ASSETS	036	3,163,531	2,612,688

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) CURRENT ASSETS (ADP 038+046+053+063)	037	41,500,447	47.783.406
I INVENTORIES (ADP 039 to 045)	038	11,294,327	11.986.141
1 Raw materials and consumables	039	6,447,952	5.677.054
2 Work in progress	040	1,071,089	1.866.253
3 Finished goods	041	1,817,904	1.767.893
4 Merchandise	042	1,362,358	896.657
5 Advances for inventories	043	595,024	1.778.284
6 Fixed assets held for sale	044	0	0
7 Biological assets	045	0	0
II RECEIVABLES (ADP 047 to 052)	046	23,892,746	27.683.458
1 Receivables from undertakings within the group	047	4,599,104	3.474.599
2 Receivables from companies linked by virtue of participating interests	048	4,744,454	1.052.581
3 Customer receivables	049	12,572,559	18.975.436
4 Receivables from employees and members of the undertaking	050	8,863	21.115
5 Receivables from government and other institutions	051	1,644,738	3.981.697
6 Other receivables	052	323,028	178.030
III CURRENT FINANCIAL ASSETS (ADP 054 to 062)	053	3,267,354	2.617.787
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	3,267,354	2.617.787
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	0	0
9 Other financial assets	062	0	0
IV CASH AT BANK AND IN HAND	063	3,046,020	5.496.020
D) PREPAID EXPENSES AND ACCRUED INCOME	064	800,592	975.408
E) TOTAL ASSETS (ADP 001+002+037+064)	065	158,091,040	157.612.148
F) OFF-BALANCE SHEET ITEMS	066	9,222,292	5.045.961

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
LIABILITIES			
A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086+089)	067	91,544,741	96.888.813
I INITIAL (SUBSCRIBED) CAPITAL	068	54,594,592	54.594.592
II CAPITAL RESERVES	069	25,839,403	25.834.540
III RESERVES FROM PROFIT (ADP 071+072-073+074+075)	070	9,923,041	8.677.550
1 Legal reserves	071	813,439	813.439
2 Reserves for treasury shares	072	793,595	747.348
3 Treasury shares and holdings (deductible item)	073	-793,595	-747.348
4 Statutory reserves	074	0	0
5 Other reserves	075	9,109,602	7.864.111
IV REVALUATION RESERVES	076	0	0
V FAIR VALUE RESERVES AND OTHER (ADP 078 to 082)	077	0	0
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	078	0	0
2 Cash flow hedge - effective portion	079	0	0
3 Hedge of a net investment in a foreign operation - effective portion	080	0	0
4 Other fair value reserves	081	0	0
5 Exchange differences arising from the translation of foreign operations (consolidation)	082	0	0
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085)	083	789,991	2.479.443
1 Retained profit	084	789,991	2.479.443
2 Loss brought forward	085	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088)	086	397,714	5.302.688
1 Profit for the business year	087	397,714	5.302.688
2 Loss for the business year	088	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	089	0	0
B) PROVISIONS (ADP 091 to 096)	090	369,303	330.056
1 Provisions for pensions, termination benefits and similar obligations	091	216,434	205.561
2 Provisions for tax liabilities	092	0	0
3 Provisions for ongoing legal cases	093	0	0
4 Provisions for renewal of natural resources	094	0	0
5 Provisions for warranty obligations	095	0	0
6 Other provisions	096	152,869	124.495

BALANCE SHEET

balance as at 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) LONG-TERM LIABILITIES (ADP 098 to 108)	097	17,765,415	17,698,095
1 Liabilities to undertakings within the group	098	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	099	0	0
3 Liabilities to companies linked by virtue of participating interests	100	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	101	0	0
5 Liabilities for loans, deposits etc.	102	0	0
6 Liabilities to banks and other financial institutions	103	16,178,242	16,569,489
7 Liabilities for advance payments	104	0	0
8 Liabilities to suppliers	105	0	0
9 Liabilities for securities	106	0	0
10 Other long-term liabilities	107	1,200,852	742,285
11 Deferred tax liability	108	386,321	386,321
D) SHORT-TERM LIABILITIES (ADP 110 to 123)	109	47,781,791	41,219,680
1 Liabilities to undertakings within the group	110	1,627,532	2,007,163
2 Liabilities for loans, deposits, etc. of undertakings within the group	111	0	0
3 Liabilities to companies linked by virtue of participating interests	112	12,595	19,831
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	113	0	0
5 Liabilities for loans, deposits etc.	114	1,904,117	0
6 Liabilities to banks and other financial institutions	115	22,561,559	15,007,030
7 Liabilities for advance payments	116	877,947	4,982,924
8 Liabilities to suppliers	117	16,360,461	14,286,137
9 Liabilities for securities	118	0	0
10 Liabilities to employees	119	1,349,880	1,649,495
11 Taxes, contributions and similar liabilities	120	1,213,231	1,156,469
12 Liabilities arising from the share in the result	121	22,349	22,349
13 Liabilities arising from fixed assets held for sale	122	0	0
14 Other short-term liabilities	123	1,852,120	2,088,282
E) ACCRUALS AND DEFERRED INCOME	124	629,790	1,475,504
F) TOTAL - LIABILITIES (ADP 067+090+097+109+124)	125	158,091,040	157,612,148
G) OFF-BALANCE SHEET ITEMS	126	9,222,292	5,045,961

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
I OPERATING INCOME (ADP 002 to 006)	001	116,035,927	30,961,990	123,275,561	35,423,807
1 Income from sales with undertakings within the group	002	5,077,973	1,596,673	3,308,232	784,609
2 Income from sales (outside group)	003	106,074,030	28,666,425	117,929,759	33,885,284
3 Income from the use of own products, goods and services	004	383,287	267,286	532,479	392,151
4 Other operating income with undertakings within the group	005	1,999,823	83,317	274,728	181,773
5 Other operating income (outside the group)	006	2,500,814	348,289	1,230,363	179,990
II OPERATING EXPENSES (ADP 008+009+013+017+018+019+022+029)	007	116,709,458	31,262,127	118,926,757	33,803,973
1 Changes in inventories of work in progress and finished goods	008	-41,262	-367,466	-713,919	-239,249
2 Material costs (ADP 010 to 012)	009	81,971,514	21,991,921	77,608,098	21,887,784
a) Costs of raw materials and consumables	010	45,716,326	12,922,130	54,151,742	14,466,838
b) Costs of goods sold	011	27,849,825	6,694,641	13,577,985	4,012,841
c) Other external costs	012	8,405,363	2,375,150	9,878,371	3,408,105
3 Staff costs (ADP 014 to 016)	013	21,199,582	5,636,405	24,636,081	6,473,483
a) Net salaries and wages	014	13,300,104	3,564,995	15,226,243	4,094,545
b) Tax and contributions from salary costs	015	5,162,768	1,352,416	6,159,798	1,561,738
c) Contributions on salaries	016	2,736,710	718,994	3,250,040	817,200
4 Depreciation	017	8,289,964	2,407,527	9,911,321	2,646,241
5 Other costs	018	4,528,453	1,011,194	5,717,974	1,741,310
6 Value adjustments (ADP 020+021)	019	0	0	0	0
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (ADP 023 to 028)	022	140,867	140,867	883,568	883,568
a) Provisions for pensions, termination benefits and similar obligations	023	133,553	133,553	183,687	183,687
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	7,314	7,314	272,519	272,519
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	0	0	427,362	427,362
8 Other operating expenses	029	620,340	441,679	883,634	410,836

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III FINANCIAL INCOME (ADP 031 to 040)	030	4,127,407	1,061,121	3,192,015	794,762
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	3,470,385	855,032	2,471,796	617,949
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	594,431	143,621	720,117	176,759
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	0	0	0	0
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	158	35	102	54
8 Exchange rate differences and other financial income	038	2,609	2,609	0	0
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	59,824	59,824	0	0
IV FINANCIAL EXPENSES (ADP 042 to 048)	041	3,610,251	2,617,177	1,687,288	777,658
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	0	0	0	0
3 Interest expenses and similar expenses	044	1,320,374	330,178	1,111,087	216,097
4 Exchange rate differences and other expenses	045	5,534	2,656	67,955	53,315
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	2,284,343	2,284,343	508,246	508,246
7 Other financial expenses	048	0	0	0	0
V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS	049	0	0	0	0
VI SHARE IN PROFIT FROM JOINT VENTURES	050	0	0	0	0
VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST	051	0	0	0	0
VIII SHARE IN LOSS OF JOINT VENTURES	052	0	0	0	0
IX TOTAL INCOME (ADP 001+030+049 +050)	053	120,163,334	32,023,111	126,467,576	36,218,569
X TOTAL EXPENDITURE (ADP 007+041+051 + 052)	054	120,319,709	33,879,304	120,614,045	34,581,631

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
XI PRE-TAX PROFIT OR LOSS (ADP 053-054)	055	-156,375	-1,856,193	5,853,531	1,636,938
1 Pre-tax profit (ADP 053-054)	056	0	0	5,853,531	1,636,938
2 Pre-tax loss (ADP 054-053)	057	-156,375	-1,856,193	0	0
XII INCOME TAX	058	-554,089	-554,089	550,843	137,790
XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059)	059	397,714	-1,302,104	5,302,688	1,499,148
1 Profit for the period (ADP 055-059)	060	397,714	0	5,302,688	1,499,148
2 Loss for the period (ADP 059-055)	061	0	-1,302,104	0	0
DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations)					
XIV PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (ADP 063-064)	062	0	0	0	0
1 Pre-tax profit from discontinued operations	063	0	0	0	0
2 Pre-tax loss on discontinued operations	064	0	0	0	0
XV INCOME TAX OF DISCONTINUED OPERATIONS	065	0	0	0	0
1 Discontinued operations profit for the period (ADP 062-065)	066	0	0	0	0
2 Discontinued operations loss for the period (ADP 065-062)	067	0	0	0	0
TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations)					
XVI PRE-TAX PROFIT OR LOSS (ADP 055-+062)	068	0	0	0	0
1 Pre-tax profit (ADP 068)	069	0	0	0	0
2 Pre-tax loss (ADP 068)	070	0	0	0	0
XVII INCOME TAX (ADP 058+065)	071	0	0	0	0
XVIII PROFIT OR LOSS FOR THE PERIOD (ADP 068-071)	072	0	0	0	0
1 Profit for the period (ADP 068-071)	073	0	0	0	0
2 Loss for the period (ADP 071-068)	074	0	0	0	0
APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements)					
XIX PROFIT OR LOSS FOR THE PERIOD (ADP 076+077)	075	0	0	0	0
1 Attributable to owners of the parent	076	0	0	0	0
2 Attributable to minority (non-controlling) interest	077	0	0	0	0
STATEMENT OF OTHER COMPREHENSIVE INCOME (to be filled in by undertakings subject to IFRS)					
I PROFIT OR LOSS FOR THE PERIOD	078	397,714	-1,302,104	5,302,688	1,499,148
II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 80+ 87)	079	0	0	0	0

STATEMENT OF PROFIT OR LOSS

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Same period of the previous year		Current period	
		Cumulative 3	Quarter 4	Cumulative 5	Quarter 6
III Items that will not be reclassified to profit or loss (ADP 081 to 085)	080	0	0	0	0
1 Changes in revaluation reserves of fixed tangible and intangible assets	081	0	0	0	0
2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income	082	0	0	0	0
3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk	083	0	0	0	0
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
5 Other items that will not be reclassified	085	0	0	0	0
6 Income tax relating to items that will not be reclassified	086	0	0	0	0
IV Items that may be reclassified to profit or loss (ADP 088 to 095)	087	0	0	0	0
1 Exchange rate differences from translation of foreign operations	088	0	0	0	0
2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income	089	0	0	0	0
3 Profit or loss arising from effective cash flow hedging	090	0	0	0	0
4 Profit or loss arising from effective hedge of a net investment in a foreign operation	091	0	0	0	0
5 Share in other comprehensive income/loss of companies linked by virtue of participating interests	092	0	0	0	0
6 Changes in fair value of the time value of option	093	0	0	0	0
7 Changes in fair value of forward elements of forward contracts	094	0	0	0	0
8 Other items that may be reclassified to profit or loss	095	0	0	0	0
9 Income tax relating to items that may be reclassified to profit or loss	096	0	0	0	0
V NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 096)	097	0	0	0	0
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097)	098	397,714	-1,302,104	5,302,688	1,499,148
APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements)					
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 100+101)	099	0	0	0	0
1 Attributable to owners of the parent	100	0	0	0	0
2 Attributable to minority (non-controlling) interest	101	0	0	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			
1 Pre-tax profit	001	-156,375	5,853,531
2 Adjustments (ADP 003 to 010):	002	6,159,417	9,286,297
a) Depreciation	003	8,289,964	9,911,321
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	-1,903,329	272,772
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	2,224,519	508,246
d) Interest and dividend income	006	-4,064,974	-3,192,015
e) Interest expenses	007	1,320,374	1,111,087
f) Provisions	008	97,213	607,387
g) Exchange rate differences (unrealised)	009	189	67,499
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	195,461	0
I Cash flow increase or decrease before changes in working capital (ADP 001+002)	011	6,003,042	15,139,828
3 Changes in the working capital (ADP 013 to 016)	012	9,287,424	-2,464,711
a) Increase or decrease in short-term liabilities	013	-1,958,633	5,548,838
b) Increase or decrease in short-term receivables	014	1,022,482	-7,146,918
c) Increase or decrease in inventories	015	10,177,763	-691,815
d) Other increase or decrease in working capital	016	45,812	-174,816
II Cash from operations (ADP 011+012)	017	15,290,466	12,675,117
4 Interest paid	018	-1,351,963	-1,159,833
5 Income tax paid	019	0	0
A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019)	020	13,938,503	11,515,284
CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Cash receipts from sales of fixed tangible and intangible assets	021	2,092,498	119,396
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	158	360,690
4 Dividends received	024	617,862	5,850,193
5 Cash receipts from repayment of loans and deposits	025	2,093,432	1,271,824
6 Other cash receipts from investment activities	026	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
III Total cash receipts from investment activities (ADP 021 to 026)	027	4,803,950	7,602,103
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-11,347,820	-4,595,620
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	0	0
4 Acquisition of a subsidiary, net of cash acquired	031	0	0
5 Other cash payments from investment activities	032	0	0
IV Total cash payments from investment activities (ADP 028 to 032)	033	-11,347,820	-4,595,620
B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033)	034	-6,543,870	3,006,483
CASH FLOW FROM FINANCING ACTIVITIES			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	0
3 Cash receipts from credit principals, loans and other borrowings	037	21,398,231	16,900,000
4 Other cash receipts from financing activities	038	0	0
V Total cash receipts from financing activities (ADP 035 to 038)	039	21,398,231	16,900,000
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-26,172,395	-27,012,906
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-994,767	-957,327
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	0	0
5 Other cash payments from financing activities	044	0	0
VI Total cash payments from financing activities (ADP 040 to 044)	045	-27,167,162	-27,970,233
C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045)	046	-5,768,931	-11,070,233
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	-189	456
D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)	048	1,625,513	3,451,990
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	049	418,519	2,044,031
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (ADP 048+049)	050	2,044,032	5,496,021

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent 18 (3 to 6 - 7 + 8 to 17)		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20 (18+19)
PREVIOUS PERIOD																			
1 Balance on the first day of the previous business year	01	54,594,592	25,884,472	813,439	2,772,641	871,127	0	6,880,988	0	0	0	0	0	0	0	1,039,559	91,114,564	0	91,114,564
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (ADP 01 to 03)	04	54,594,592	25,884,472	813,439	2,772,641	871,127	0	6,880,988	0	0	0	0	0	0	0	1,039,559	91,114,564	0	91,114,564
5 Profit/loss of the period	05	0	0	0	0	0	0	0	0	0	0	0	0	0	0	397,714	397,714	0	397,714
6 Exchange rate differences from translation of foreign operations	06	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7 Changes in revaluation reserves of fixed tangible and intangible assets	07	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	08	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	09	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14 Tax on transactions recognised directly in equity	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	-45,069	0	-1,979,046	-77,532	0	2,228,614	0	0	0	0	0	0	-249,568	0	32,463	0	32,463
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	0	0	0	0	0	0	0	0	1,039,559	-1,039,559	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the previous business year reporting period (ADP 04 to 23)	24	54,594,592	25,839,403	813,439	793,595	793,595	0	9,109,602	0	0	0	0	0	0	789,991	397,714	91,544,741	0	91,544,741
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14)	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25)	26	0	0	0	0	0	0	0	0	0	0	0	0	0	0	397,714	397,714	0	397,714
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23)	27	0	-45,069	0	-1,979,046	-77,532	0	2,228,614	0	0	0	0	0	0	789,991	-1,039,559	32,463	0	32,463

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
CURRENT PERIOD																			
1 Balance on the first day of the current business year	28	54,594,592	25,839,403	813,439	793,595	793,595	0	9,109,602	0	0	0	0	0	0	789,991	397,714	91,544,741	0	91,544,741
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (AOP 28 to 30)	31	54,594,592	25,839,403	813,439	793,595	793,595	0	9,109,602	0	0	0	0	0	0	789,991	397,714	91,544,741	0	91,544,741
5 Profit/loss of the period	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5,302,688	5,302,688	0	5,302,688
6 Exchange rate differences from translation of foreign operations	33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7 Changes in revaluation reserves of fixed tangible and intangible assets	34	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14 Tax on transactions recognised directly in equity	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

STATEMENT OF CHANGES IN EQUITY

for the period 01.01.2025 to 31.12.2025, Submitter: AD PLASTIK d.d. (in EUR)

Item	ADP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18 (3 to 6 - 7 + 8 to 17)	19	20 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	-4,863	0	-46,247	-46,247	0	-1,245,491	0	0	0	0	0	0	1,291,738	0	41,384	0	41,384
22 Carryforward per annual plane	49	0	0	0	0	0	0	0	0	0	0	0	0	0	397,714	-397,714	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24 Balance on the last day of the current business year reporting period (ADP 31 to 50)	51	54,594,592	25,834,540	813,439	747,348	747,348	0	7,864,111	0	0	0	0	0	0	2,479,443	5,302,688	96,888,813	0	96,888,813
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																			
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41)	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52)	53	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5,302,688	5,302,688	0	5,302,688
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50)	54	0	-4,863	0	-46,247	-46,247	0	-1,245,491	0	0	0	0	0	0	1,689,452	-397,714	41,384	0	41,384

NOTES TO FINANCIAL STATEMENTS - TFI

(DRAWN UP FOR QUARTERLY REPORTING PERIODS)

Name of the issuer: **AD PLASTIK d.d.**

Headquarter: **Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia**

Personal identification number (OIB): **48351740621**

MBS: **060007090**

Reporting period: **01.01.2025 - 31.12.2025**

Notes to financial statements are available as part of AD Plastik Group's Unaudited financial statement. Unaudited financial statement is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2024 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks EUR 4,480 thousand and to suppliers EUR 50 thousand.

Amount owed by AD Plastik d.d. and falling due after more than five years amounts to EUR 164 thousand.

The average number of employees of AD Plastik d.d. in the period from 01.01.2025. to 31.12.2025. was 1,129.

In intangible assets in the period from 01.01.2025. to 31.12.2025., the cost of net salaries and wages of EUR 540,403, the cost of taxes and contributions from salaries of EUR 218,621 and the cost of contributions to salaries of EUR 115,349 were capitalized.

During the reporting period, deferred tax assets decreased by 551 thousand euros, while there were no changes in deferred tax liabilities. Deferred tax assets of AD Plastik d.d. on 31.12.2024. amounts to EUR 3,164 thousand, while the deferred tax liability amounts to EUR 386 thousand.



MANAGEMENT'S STATEMENT OF RESPONSIBILITY

Solin, February 2026

The financial statements of AD Plastik Group and the Company AD Plastik d.d. Solin are prepared in accordance with the International Financial Reporting Standards (IFRS) and the Croatian Law on Accounting.

The unaudited consolidated financial statements of AD Plastik Group and the financial statements of the Company AD Plastik d.d. for the period from January 1 to December 31 2025, give a complete and true review of the assets and

liabilities, profit and loss, financial position and business activities of the issuers and companies included in the consolidation as a whole.

The management report for the period until December 31, 2025, contains an accurate and true display of the development and results of the business activities of the Company with a description of the most significant risks and uncertainties to which the Company is exposed.

Katija Klepo
President of the
Management Board

Mladen Peroš
Member of the
Management Board

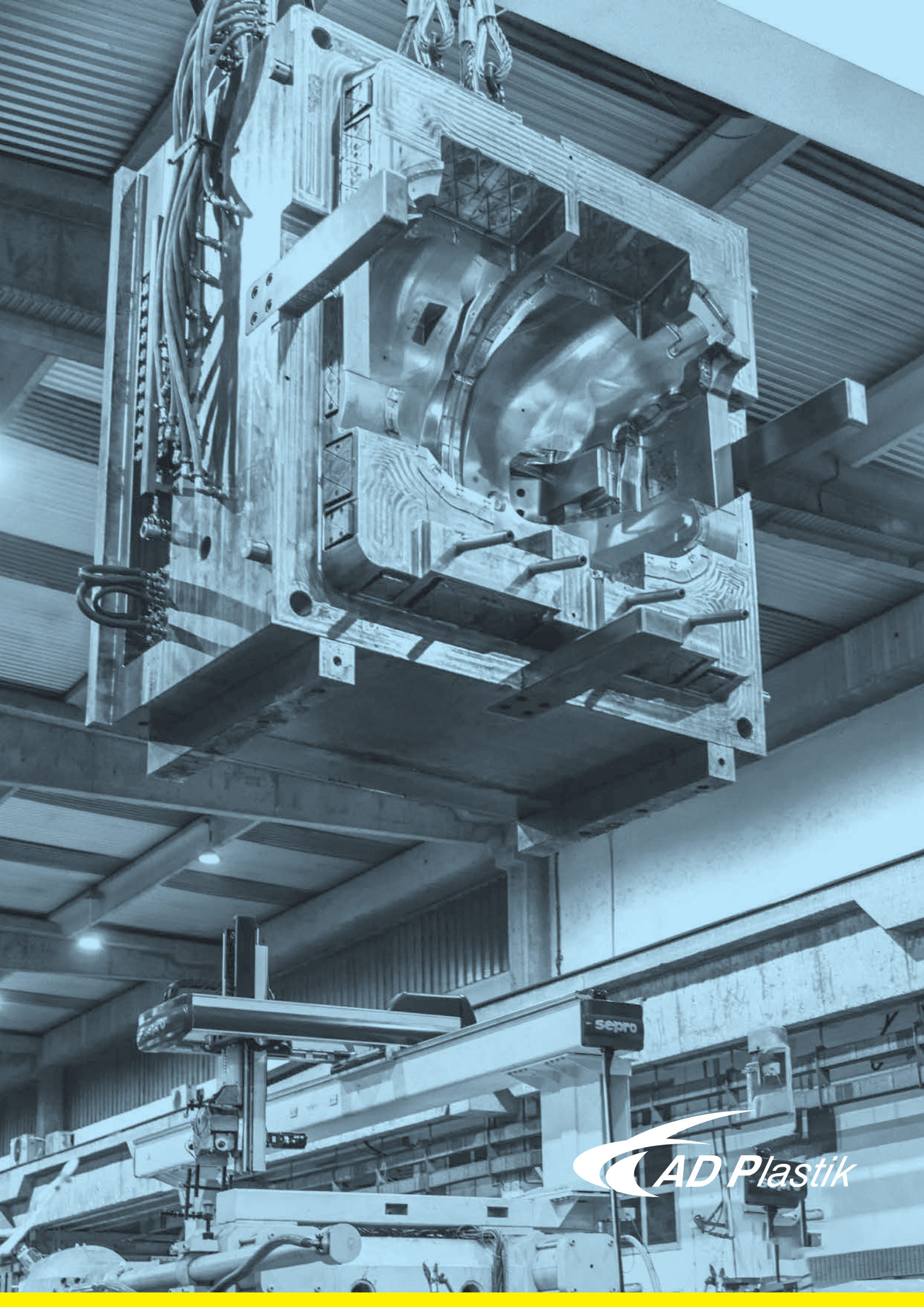
Goran Soko
Member of the
Management Board

The Company is registered at the Court Register of the Commercial Court of Split under the Registered Company Number (MBS): 060007090, Company Identification Number (OIB): 48351740621 IBAN: HR04 2340 0091 1101 5371 1, Privredna banka Zagreb d.d., Zagreb



The share capital in the amount of EUR 54,594,592.00 was paid in full. AD Plastik issued a total of 4,199,584 ordinary shares, in the nominal amount of EUR 13.00

President of the Management Board: Katija Klepo
Management Board members: Mladen Peroš, Goran Soko
President of the Supervisory Board: Ana Luketin



 **AD Plastik**