

# REZULTATI PRVIH 6 MJESECI



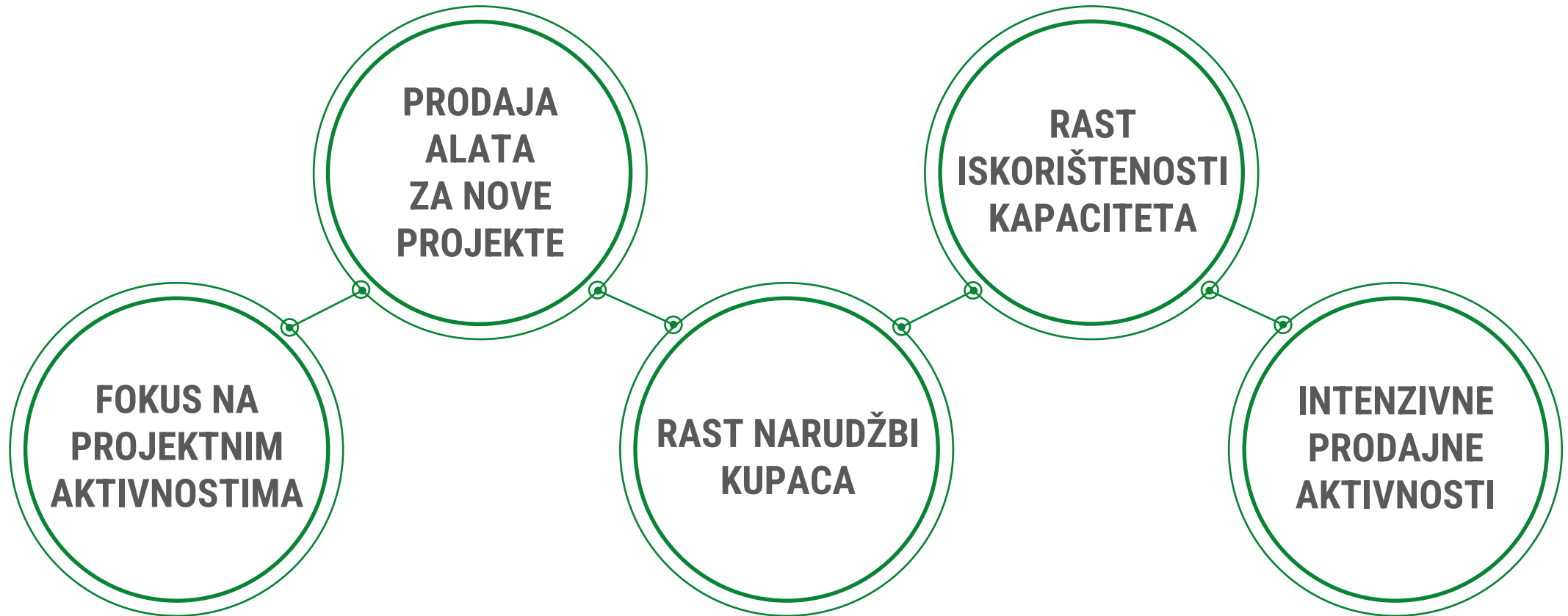
2024

# SADRŽAJ

- 1 GLAVNA OBILJEŽJA H1 2024.
- 2 FINANCIJSKI REZULTATI H1 2024.
- 3 OČEKIVANJA

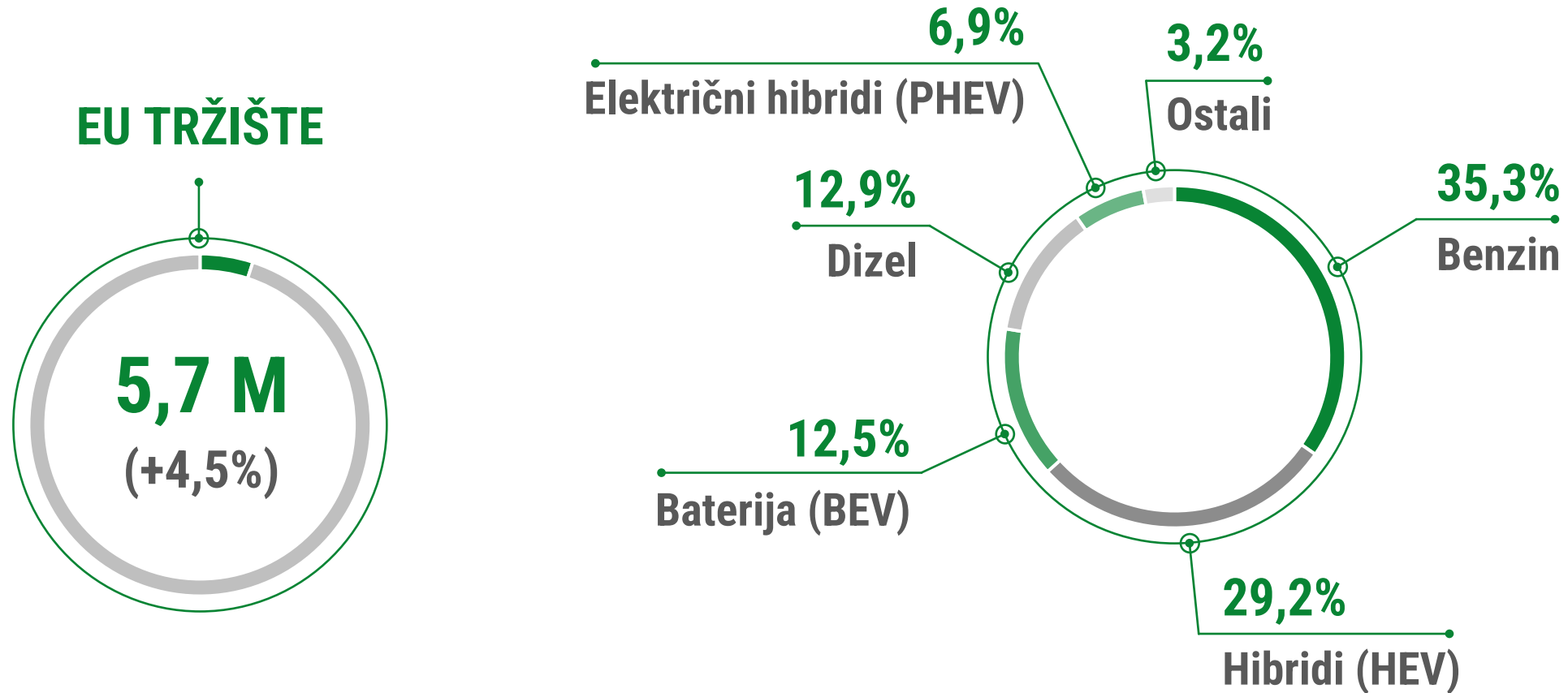
# GLAVNA OBILJEŽJA H1 2024.

1



# TRŽIŠTE NOVOREGISTRIRANIH AUTOMOBILA

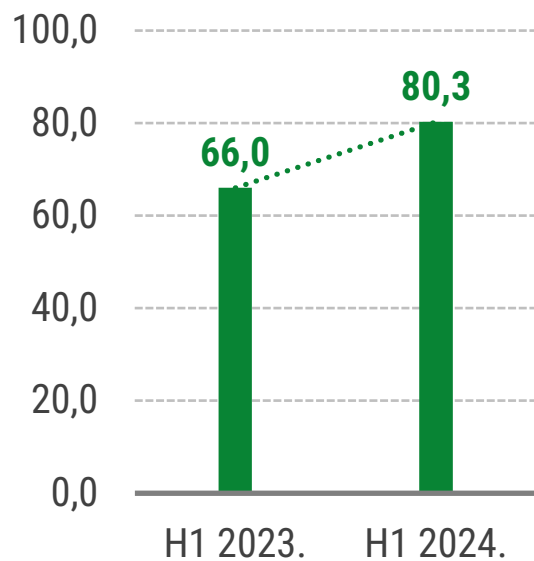
1



# POSLOVNI PRIHODI

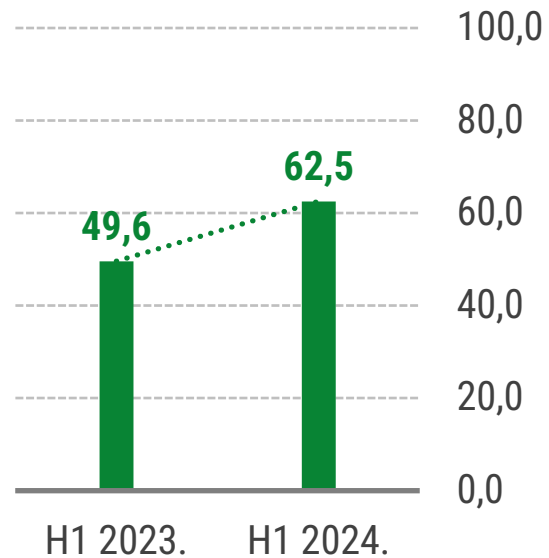
## AD PLASTIK GRUPA

■ Prihodi (M€) .....+21,6%



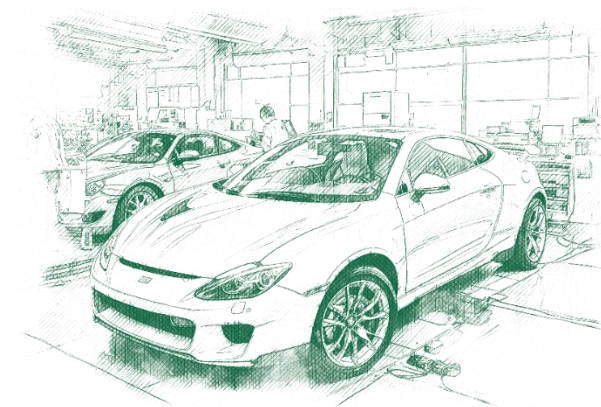
## AD PLASTIK D.D.

■ Prihodi (M€) .....+26,1%

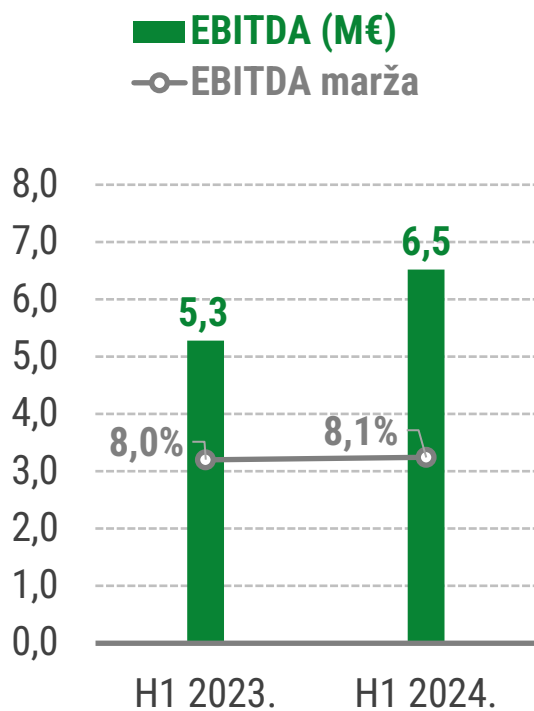


## UTJECAJ NA PRIHODE

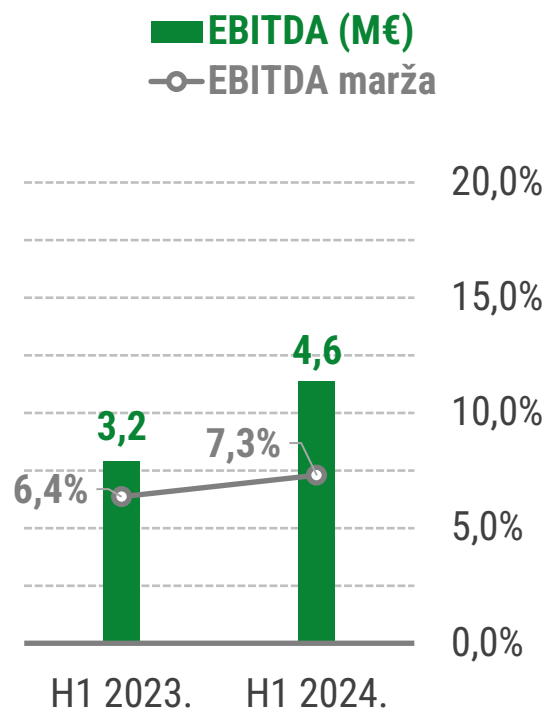
- PRODAJA ALATA ZA NOVE PROJEKTE
- RAST NARUDŽBI KUPACA



## AD PLASTIK GRUPA



## AD PLASTIK D.D.

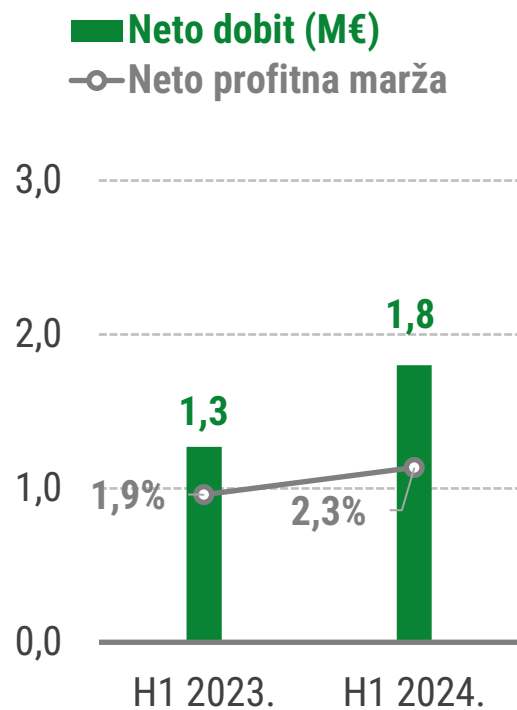


## UTJECAJ NA EBITDA

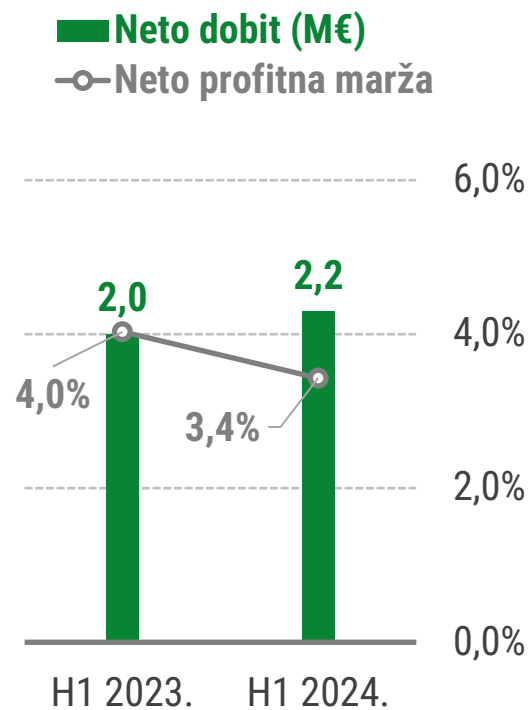
- RAST PRIHODA
- EFEKT ALATA
- INDUSTRIJALIZACIJA NOVIH PROJEKATA

# NETO DOBIT

## AD PLASTIK GRUPA



## AD PLASTIK D.D.

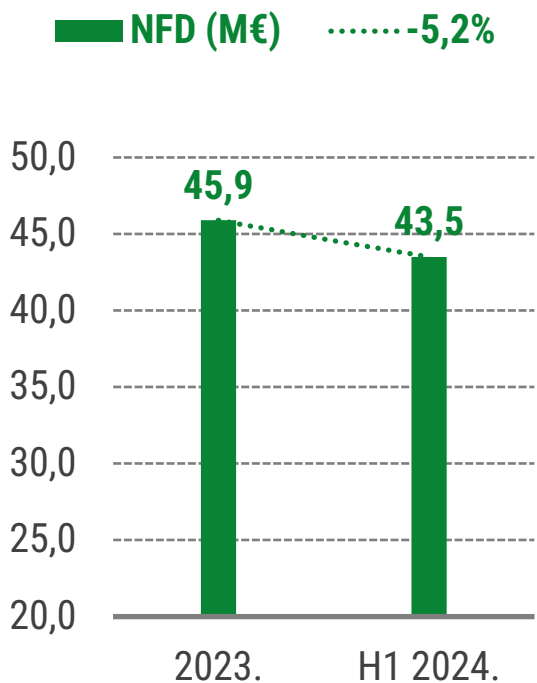


## UTJECAJ NA NETO DOBIT

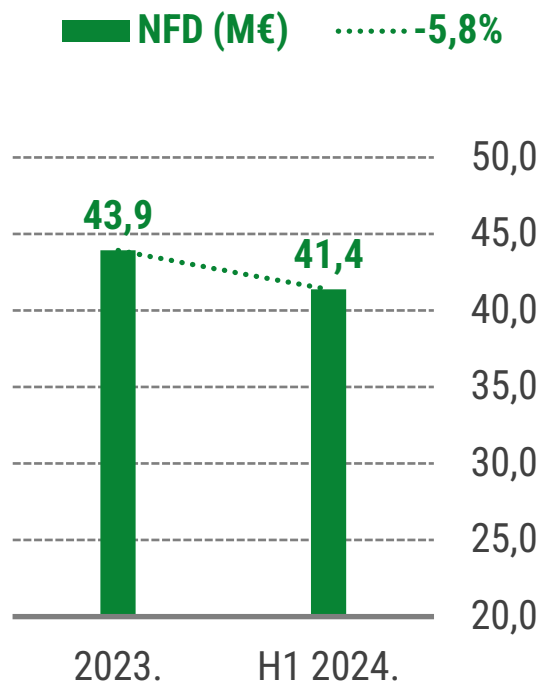
- EFEKTI IZ EBITDA-e
- EFEKT TEČAJNIH RAZLIKA U GRUPI
- DOBIT I DIVIDENDA EAPS-A

# NETO FINANCIJSKI DUG

## AD PLASTIK GRUPA



## AD PLASTIK D.D.



## UTJECAJ NA DUG

- NAPLATA ALATA PO NOVIM PROJEKTIMA
- FINANCIRANJE SPECIFIČNIH INVESTICIJA I AMBALAŽE





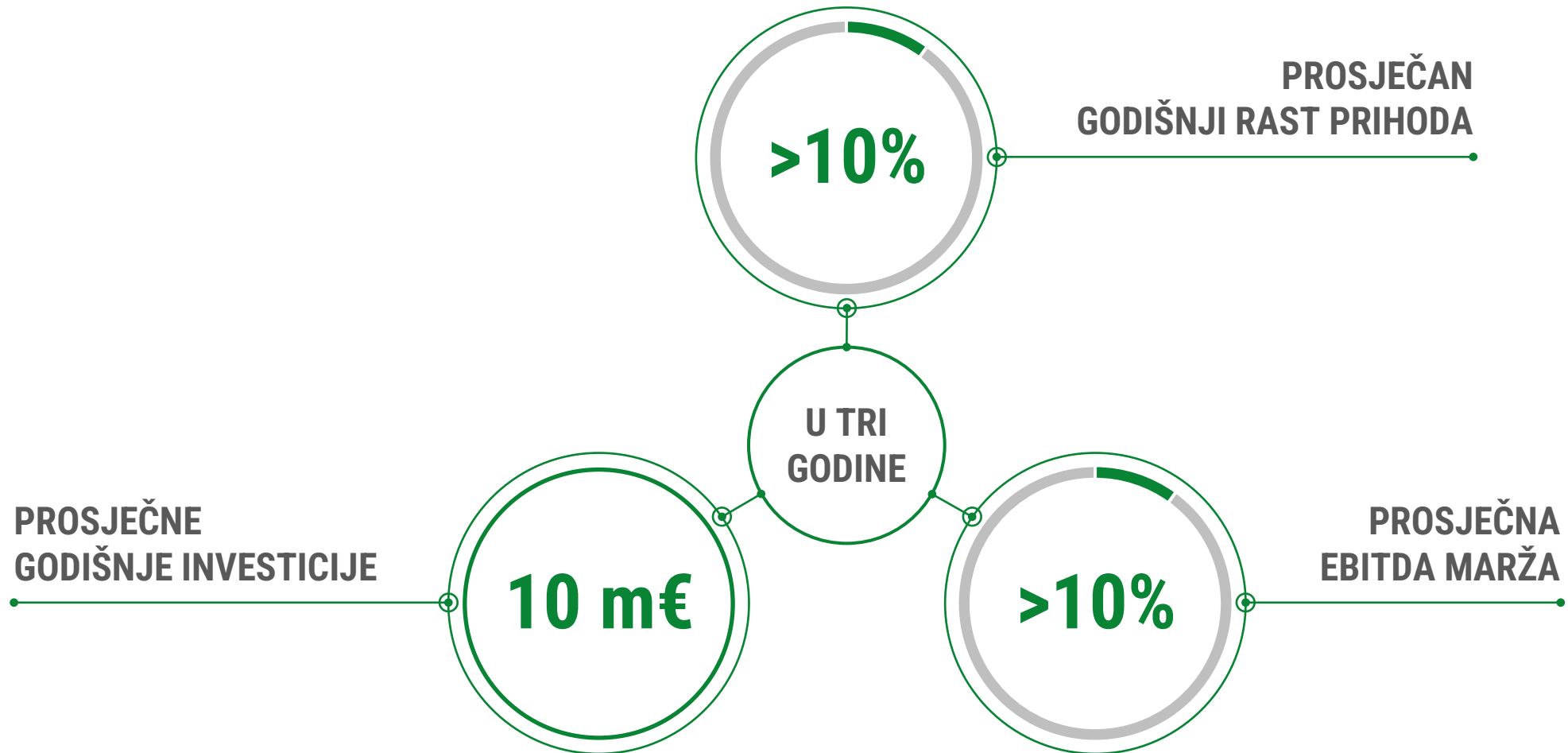
# PRIDRUŽENO DRUŠTVO EAPS (JV)

2

<b>PRIHODI</b>	<b>56,7 M€</b>
<b>EBITDA</b>	<b>5,2 M€</b>
<b>EBITDA MARŽA</b>	<b>9,2%</b>
<b>NETO DOBIT</b>	<b>2,9 M€</b>
<b>CAPEX</b>	<b>3,6 M€</b>
<b>NOVAC NA RAČUNU</b>	<b>10,9 M€</b>



- ZAMJENA MODELA VOZILA
- TROŠKOVI POČETKA PROIZVODNJE
- OČEKIVANI RAST PRIHODA





## **PITANJA I ODGOVORI**