

# RESULTS OF THE FIRST 6 MONTHS

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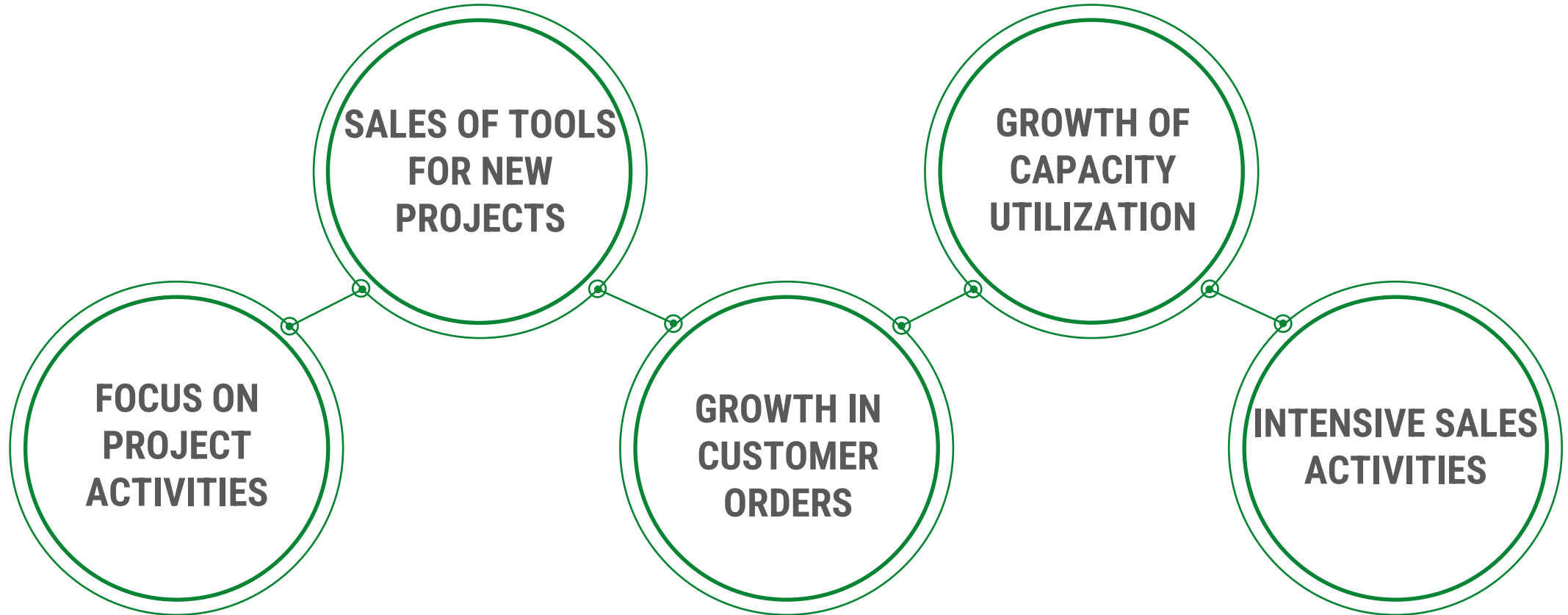


2024

# CONTENT

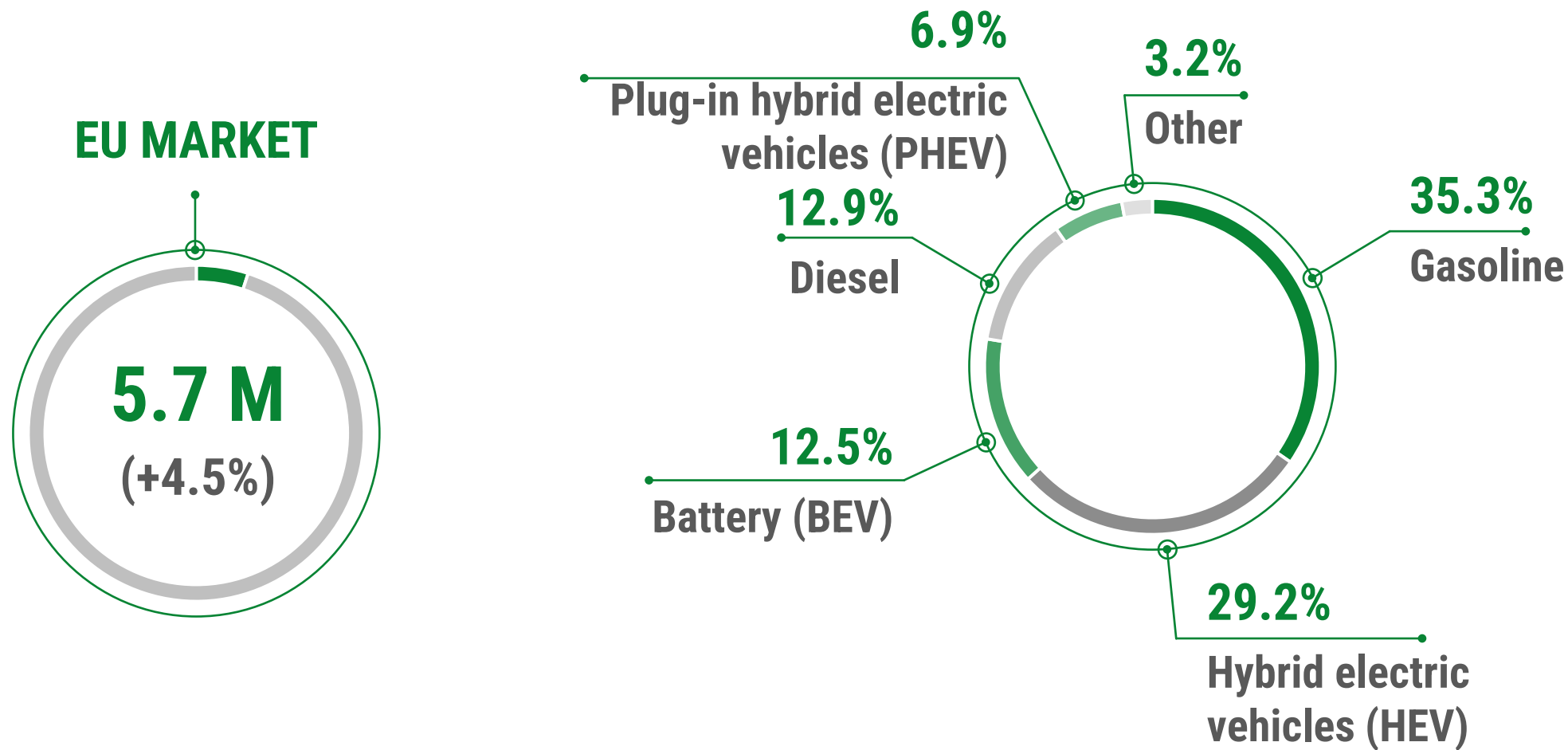
- 1 MAIN FEATURES H1 2024
- 2 FINANCIAL RESULTS H1 2024
- 3 EXPECTATIONS

# MAIN FEATURES H1 2024



# THE NEWLY REGISTERED CAR MARKET

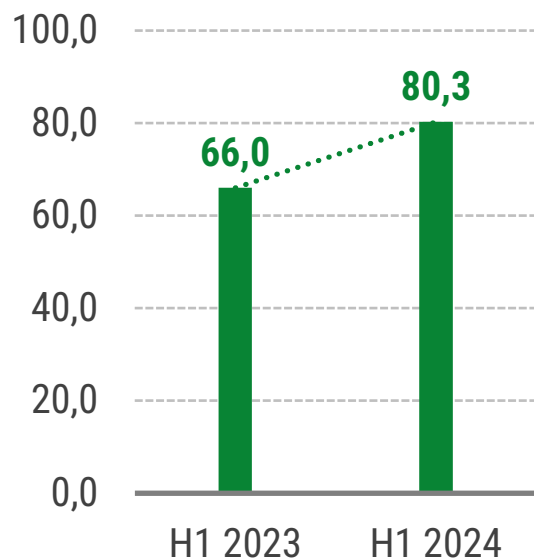
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# OPERATING REVENUE

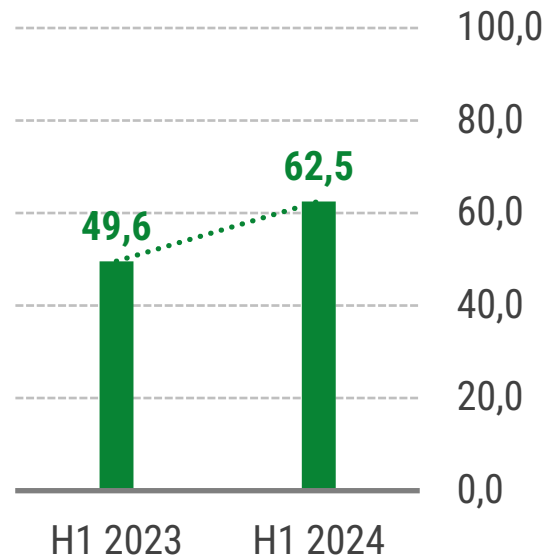
## AD PLASTIK GROUP

■ Revenue (M€) .....+21,6%



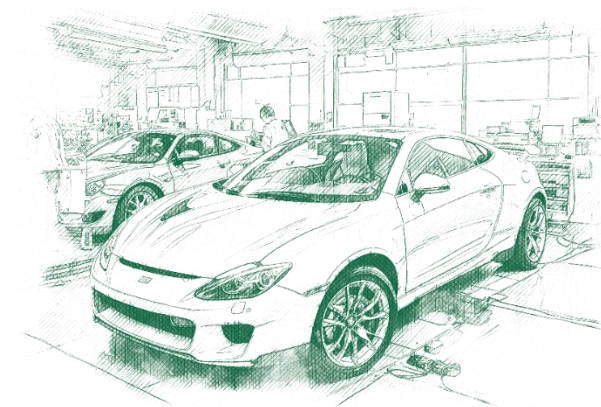
## AD PLASTIK D.D.

■ Revenue (M€) .....+26,1%



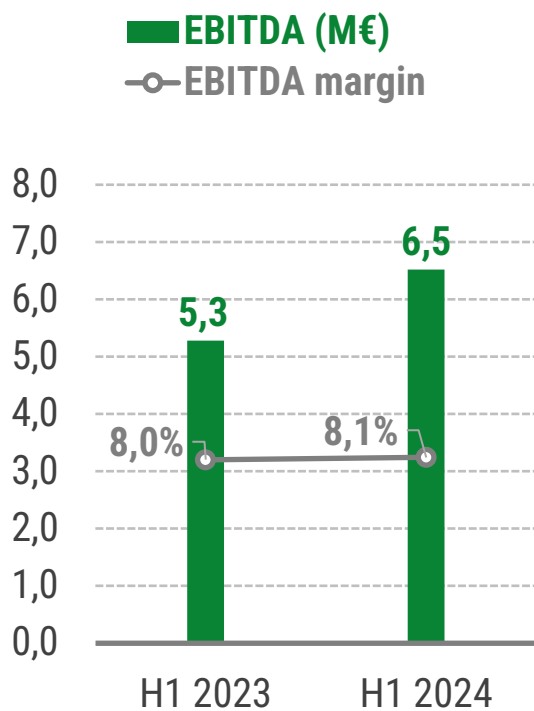
## EFFECT ON REVENUE

- SALES OF TOOLS FOR NEW PROJECTS
- GROWTH IN CUSTOMER ORDERS

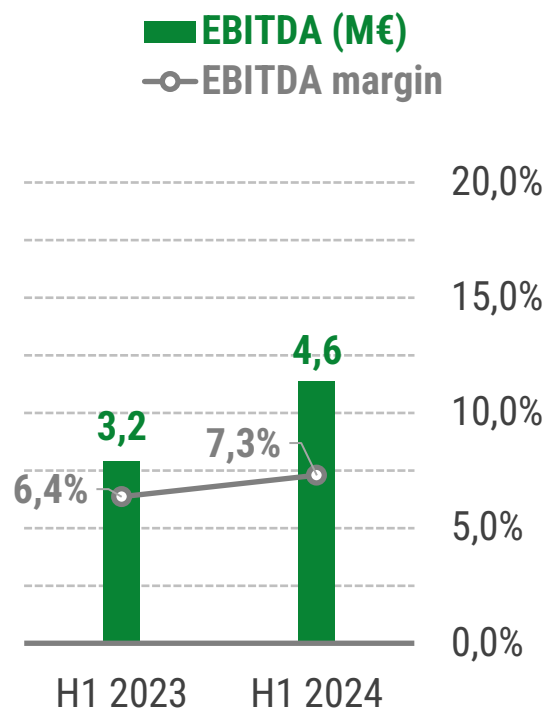


# EBITDA

## AD PLASTIK GROUP



## AD PLASTIK D.D.

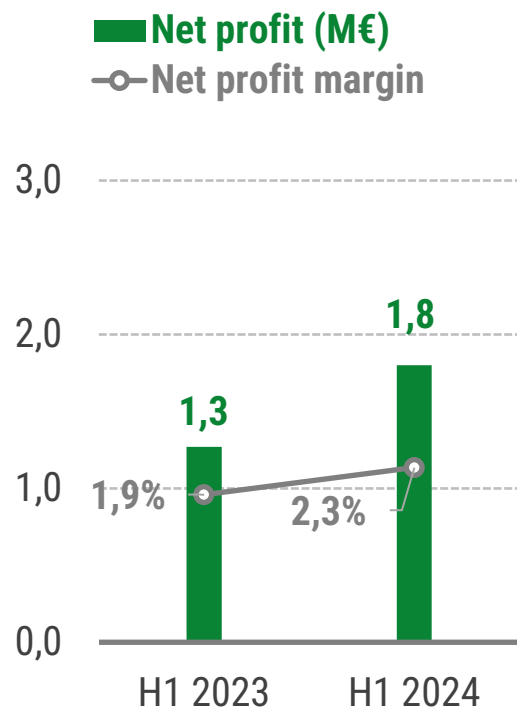


## EFFECT ON EBITDA

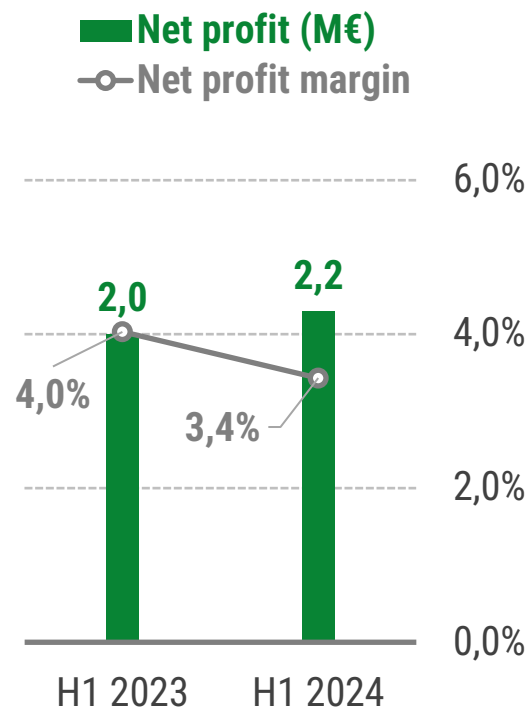
- REVENUE GROWTH
- TOOLS EFFECT
- INDUSTRIALIZATION OF NEW PROJECTS

# NET PROFIT

## AD PLASTIK GROUP



## AD PLASTIK D.D.

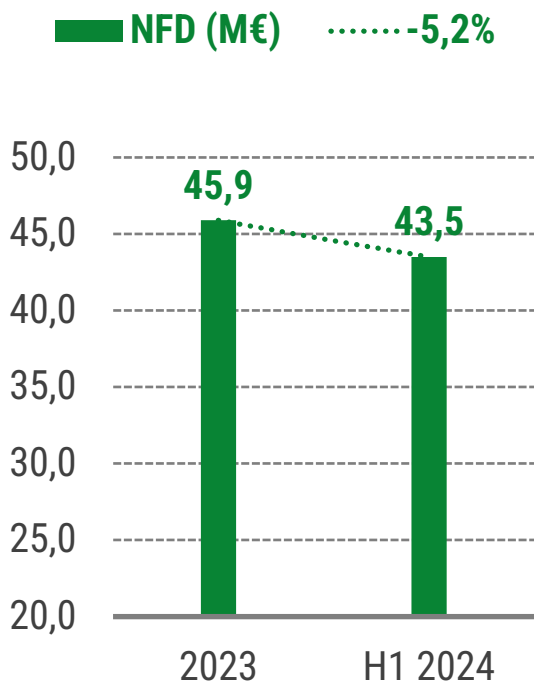


## EFFECT ON NET PROFIT

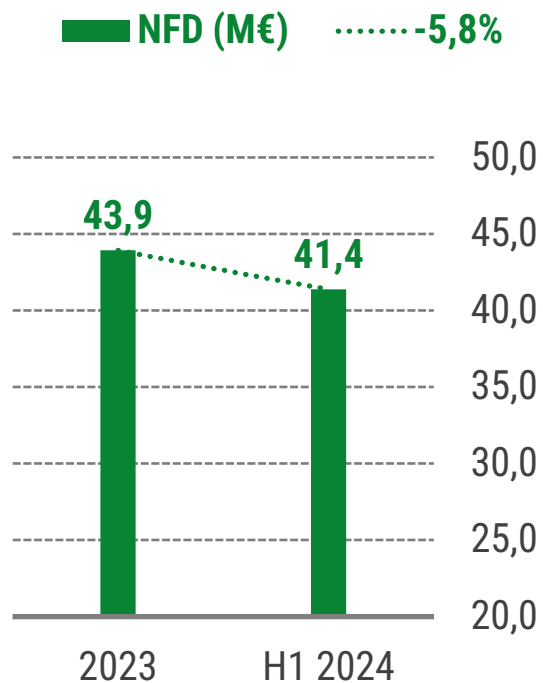
- EFFECTS FROM EBITDA
- EFFECT OF EXCHANGE RATE DIFFERENCES IN THE GROUP
- EAPS PROFIT AND DIVIDEND

# NET FINANCIAL DEBT

## AD PLASTIK GROUP



## AD PLASTIK D.D.



## EFFECT ON DEBT

- COLLECTION OF CHARGES FOR TOOLS WITHIN NEW PROJECTS
- FINANCING OF SPECIFIC INVESTMENTS AND PACKAGING





# AFFILIATED COMPANY EAPS (JV)

2

<b>REVENUE</b>	<b>56.7 M€</b>
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<b>EBITDA</b>	<b>5.2 M€</b>
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<b>EBITDA MARGIN</b>	<b>9.2%</b>
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<b>NET PROFIT</b>	<b>2.9 M€</b>
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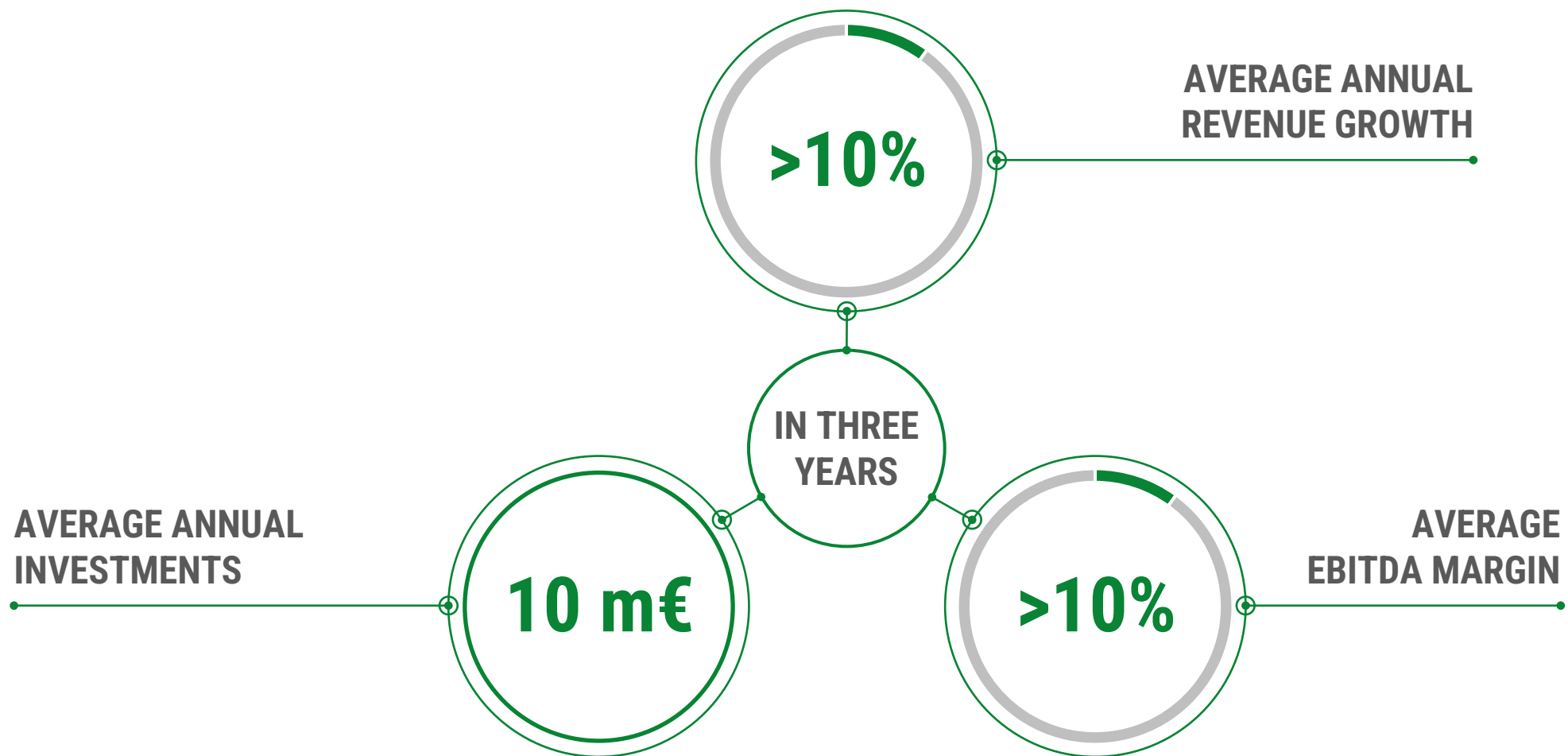
<b>CAPEX</b>	<b>3.6 M€</b>
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<b>CASH ON ACCOUNT</b>	<b>10.9 M€</b>
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- VEHICLE MODEL REPLACEMENT
- PRODUCTION START-UP COSTS
- EXPECTED REVENUE GROWTH

# EXPECTATIONS





## **QUESTIONS & ANSWERS**