

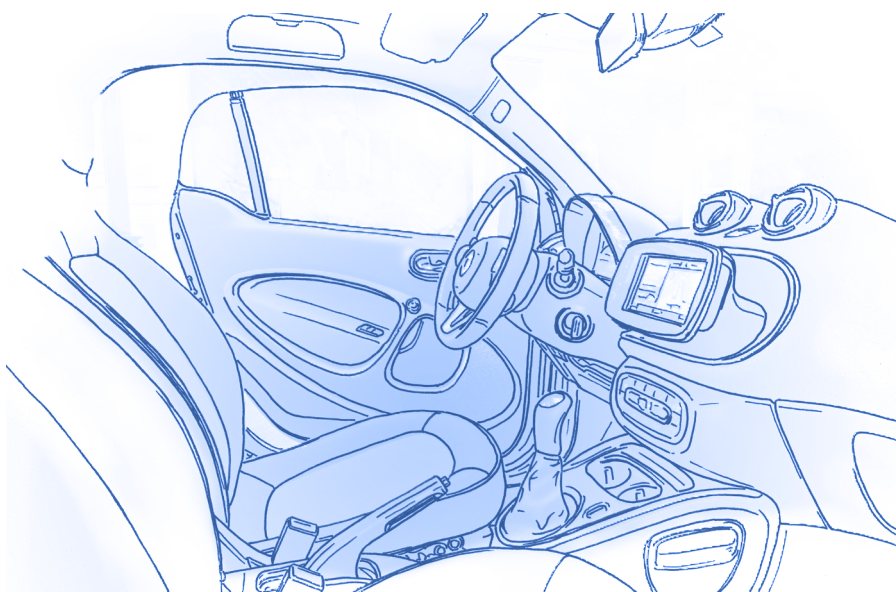
2021

INTERIM REPORT

BY MANAGEMENT OF AD PLASTIK GROUP
AND THE COMPANY AD PLASTIK D.D. SOLIN
FOR THE FIRST NINE MONTHS OF 2021

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- The financial statements of all companies within the AD Plastik Group have been prepared on the going concern basis.
- The most recent annual financial statements are available on the Zagreb Stock Exchange website at the following link: <https://eho.zse.hr/fileadmin/issuers/ADPL/FI-ADPL-e987524e0599f4b-6507b528604ef0432.pdf>
- The same accounting policies have been applied in preparing the financial statements for the quarterly reporting period as in the most recent annual financial statements.

Operating revenue, EBITDA and Net profit

AD Plastik Group



OPERATING REVENUE **HRK 830.51 million**
-1.3% compared to the first nine months of 2020

EBITDA **HRK 97.49 million**
-10.3% compared to the first nine months of 2020



NET PROFIT **HRK 22.97 million**
-3.5% compared to the first nine months of 2020

The company AD Plastik



OPERATING REVENUE **HRK 542.86 million**
-9.7% compared to the first nine months of 2020

EBITDA **HRK 54.12 million**
-36.2% compared to the first nine months of 2020



NET PROFIT **HRK 5.26 million**
-87.7% compared to the first nine months of 2020

Comment by Marinko Došen, President of the Management Board



We conduct business in a very demanding and challenging period, and the lack of semiconductors in the global market reflects on our business too. Despite more optimistic expectations and plans, it is now clear that this crisis has more far-reaching consequences than originally predicted.

Since our factories follow customer operational plans, which have been severely affected by the disruption in chip supply, business results are worse than expected. The Group's operating revenue for the first nine months amounted to HRK 830.51 million, EBITDA amounted to HRK 97.49 million and net profit to HRK 22.97 million.

The automotive industry has been facing major challenges in the global market, but it is important to stress out the fact that the demand for cars has been constantly growing. In recent months this hasn't been followed by the numbers of newly registered cars, but the reason for this is solely production downtime caused by the insufficient supply of semiconductors. Most car manufacturers are therefore forced to significantly reduce their production plans, and consequently all suppliers within the industry are forced to do so. Although global supply chain disruptions and rising prices of raw materials and energy sources

are also evident, this doesn't impact business significantly.

AD Plastik Group has been adjusting its business to the market situation and although the semiconductors crisis reflects on the Russian market too, in our Russian factories in the first nine months we achieved revenue growth of more than 25 percent, compared to the same period last year.

A very demanding period is ahead of us and despite the market uncertainties on which we have no influence, our mission is clear. We focus our activities on preserving financial stability and adjusting business to our customers and the market situation. In the observed period, we sealed new deals worth EUR 104 million in the European and Russian markets, and we continue our development and commercial activities without hindrance.

Despite the current circumstances and the lasting changes that they will bring to the business, we are confident in the future of the automotive industry and our company. Although it is difficult to predict the course of events, the end of the crisis is certain. It will surely be a generator of accelerated growth and development of the automotive industry as a whole, therefore of the AD Plastik Group too.

Marinko Došen
President of the Management Board

Financial results for the first nine months of 2021

AD Plastik Group is comprised of the following companies during the reporting period:

- AD Plastik d.d., Croatia
- AO AD Plastik Togliatti, Russia
- ZAO AD Plastik Kaluga, Russia
- ADP d.o.o., Serbia
- AD Plastik d.o.o., Slovenia
- AD Plastik Tisza Kft., Hungary

(hereinafter: AD Plastik Group)

The business results of the AD Plastik Group for the first nine months of 2021 were affected by the global crisis that has had an impact on the automotive industry too, primarily due to the lack of semiconductors in the market.

Thus, the operating revenue of the Group amounted to HRK 830.51 million and was lower by 1.3 percent compared to the same period last year, while in the parent company it was lower by 9.7 percent, amounting to HRK 542.86 million. Although the demand for cars has been constantly growing, the number of newly registered vehicles decreased in the last quarter. This is a consequence of reduced vehicle production due to disruptions in the supply of semiconductors, namely the lack of vehicles in the market. The factories of the AD Plastik Group have been adjusting to the operational plans of their customers, which are uncertain and subject to change due to the above-mentioned situation. Despite all the

challenges, revenue growth of more than 25 percent was achieved in the Russian market in this reporting period as well.

These circumstances complicate business operations and in the observed period this affected the company's profitability. EBITDA decreased by 10.3 percent at the Group level and amounted to HRK 97.49 million, while in the parent company it was lower by 36.2 percent, amounting to HRK 54.12 million. EBITDA margin in the first nine months was 11.7 percent at the Group level, and 10 percent in the parent company. The Group's net profit decreased by 3.5 percent compared to the same period 2020 and amounted to HRK 22.97 million, while in the parent company it was lower by 87.7 percent and amounted to HRK 5.26 million. At the same time it should be noted that in 2020, the year we are comparing with, there were significant one-off positive effects from the sales of non-operating assets and used government grants.



Financial results for the first nine months of 2021

➔ The financial position of AD Plastik Group is stable, so the NFD/EBITDA ratio was 2.12, and in the parent company it was 3.40 due to lower EBITDA.

Although 2020 was expected to be the biggest challenge for the economy, its consequences are more far-reaching than originally predicted. The world economy, and the automotive industry itself, have been facing new challenges. In addition to the semiconductor crisis, business is hindered by challenges in supply and logistics chains, changes in raw material and energy sources prices.

Although stabilization in the supply of semiconductors was expected to take place already in the second half of this year, it is now quite certain that the delays will last for some time and extend the duration of this crisis also to next year. Due to such an unpredictable development of the situation, most companies in the automotive industry will not be able to achieve the desired goals for this year. At this moment, it is very difficult to predict with certainty the exact impact of the crisis on the overall business results of AD Plastik Group in 2021, but it is certain that they will not be in line with initial expectations.

In very demanding market circumstances, the company will primarily be focused on maintaining financial stability and adapting business operations to its customers and development of the market situation. There are good prerequisites for that, so as of September 30, 2021, AD Plastik Group had HRK 50.1 million in cash on its account as well as unused short-term credit lines in the amount of over HRK 70 million.

At the same time, development activities for 38 active projects and preparatory activities for new sealed deals continue. In the reporting period, new deals worth EUR 104 million were sealed for the European and Russian markets.



Financial results for the first nine months of 2021

Key performance indicators

| Indicators (in HRK 000) | AD Plastik Group | | | AD Plastik d.d. | | |
|--------------------------------|------------------|---------|----------|-----------------|---------|----------|
| | 3Q 2020 | 3Q 2021 | Index | 3Q 2020 | 3Q 2021 | Index |
| Operating revenue | 841,678 | 830,514 | 98.67 | 601,194 | 542,856 | 90.30 |
| Sales revenue | 819,952 | 811,735 | 99.00 | 581,442 | 526,971 | 90.63 |
| Operating expenses | 804,710 | 802,500 | 99.73 | 569,014 | 540,133 | 94.92 |
| EBITDA* | 108,626 | 97,490 | 89.75 | 84,783 | 54,124 | 63.84 |
| EBITDA last 4 quarters* | 172,549 | 154,748 | 89.68 | 125,946 | 87,734 | 69.66 |
| Net profit | 23,786 | 22,966 | 96.55 | 42,747 | 5,258 | 12.30 |
| NFD* | 380,548 | 328,751 | 86.39 | 322,383 | 297,927 | 92.41 |
| NFD/EBITDA last 4 quarters* | 2.21 | 2.12 | 96.33 | 2.56 | 3.40 | 132.66 |
| EBITDA margin* | 12.91% | 11.74% | -117 bps | 14.10% | 9.97% | -413 bps |
| Net profit margin* | 2.83% | 2.77% | -6 bps | 7.11% | 0.97% | -614 bps |
| ROE* | 6.40% | 5.55% | -85 bps | 8.65% | 3.96% | -469 bps |
| Capex* | 40,255 | 44,183 | 109.76 | 28,945 | 20,244 | 69.94 |

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the indicators used in this document are provided in Addendum 1.

Operating expenses

| Operating expenses (in HRK 000) | AD Plastik Group | | | AD Plastik d.d. | | |
|---|------------------|----------------|--------------|-----------------|----------------|--------------|
| | 3Q 2020 | 3Q 2021 | Index | 3Q 2020 | 3Q 2021 | Index |
| OPERATING EXPENSES | 804,710 | 802,500 | 99.73 | 569,014 | 540,133 | 94.92 |
| Changes in the value of work in process and finished products | -637 | -3,900 | 611.86 | 373 | 149 | 39.92 |
| Material costs | 513,319 | 515,940 | 100.51 | 383,765 | 346,524 | 90.30 |
| Staff costs | 154,954 | 182,376 | 117.70 | 94,450 | 117,124 | 124.01 |
| Amortization | 71,658 | 69,476 | 96.96 | 52,603 | 51,400 | 97.71 |
| Other costs | 39,315 | 28,223 | 71.79 | 29,843 | 18,755 | 62.85 |
| Provisions | - | 49 | - | - | - | - |
| Other operating expenses | 26,102 | 10,336 | 39.60 | 7,981 | 6,180 | 77.44 |

Financial results for the first nine months of 2021

Net financial result

| Net financial result (in HRK 000) | AD Plastik Group | | | AD Plastik d.d. | | |
|--------------------------------------|------------------|--------------|-----------------|-----------------|---------------|--------------|
| | 3Q 2020 | 3Q 2021 | Index | 3Q 2020 | 3Q 2021 | Index |
| FINANCIAL REVENUE | 314 | 3,970 | 1,262.77 | 19,634 | 12,975 | 66.08 |
| Positive exchange rate differences | - | 3,335 | - | 1,713 | 417 | 24.35 |
| Interest income | 314 | 564 | 179.46 | 2,635 | 2,585 | 98.08 |
| Dividends | - | - | - | 15,286 | 9,902 | 64.78 |
| Other revenue | - | 72 | - | - | 72 | - |
| FINANCIAL EXPENSES | 27,817 | 4,530 | 16.29 | 9,067 | 4,587 | 50.59 |
| Negative exchange rate differences | 20,068 | - | - | 3,458 | 952 | 27.53 |
| Interest expenses | 7,749 | 4,530 | 58.46 | 5,609 | 3,635 | 64.80 |
| FINANCIAL RESULT | -27,502 | -560 | 2.04 | 10,567 | 8,388 | 79.38 |

The strengthening of the Russian ruble and the Hungarian forint exchange rates in the reporting period, along with lower financing costs, had a favorable effect on the Group's financial result. The lower dividend income from the affiliated Romanian company, on

the other hand, had a negative effect on the results of the parent company. In the reporting and comparative period, exchange rate differences within and outside the Group are presented on a net basis.



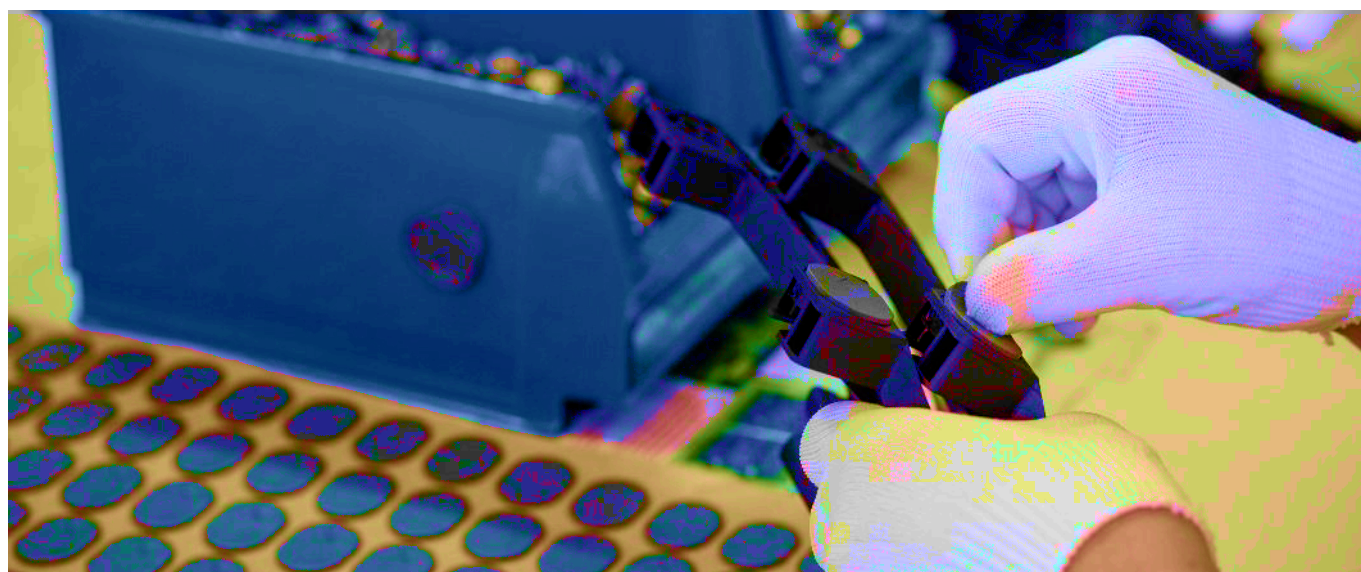
Financial results for the first nine months of 2021

Financial position

The Group's net financial debt as of September 30, 2021 amounted to HRK 328.8 million, and the NFD/EBITDA ratio was 2.12. The net financial debt of the parent company amounted to HRK 297.9 million, and the NFD/EBITDA ratio was 3.40. Compared to the end of last year, the indicators are somewhat less favorable, which was largely a result of lower EBITDA in the last four quarters.

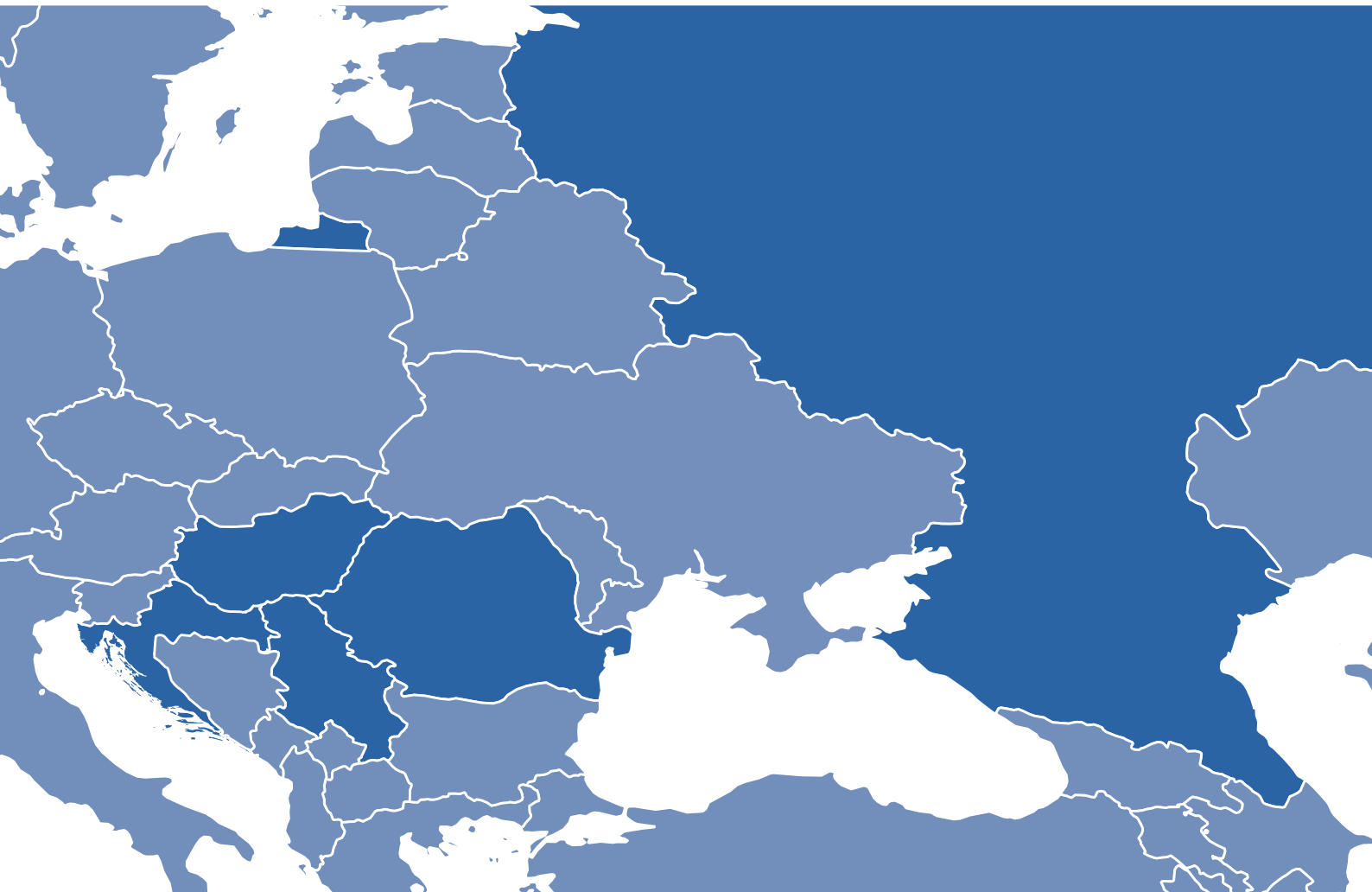
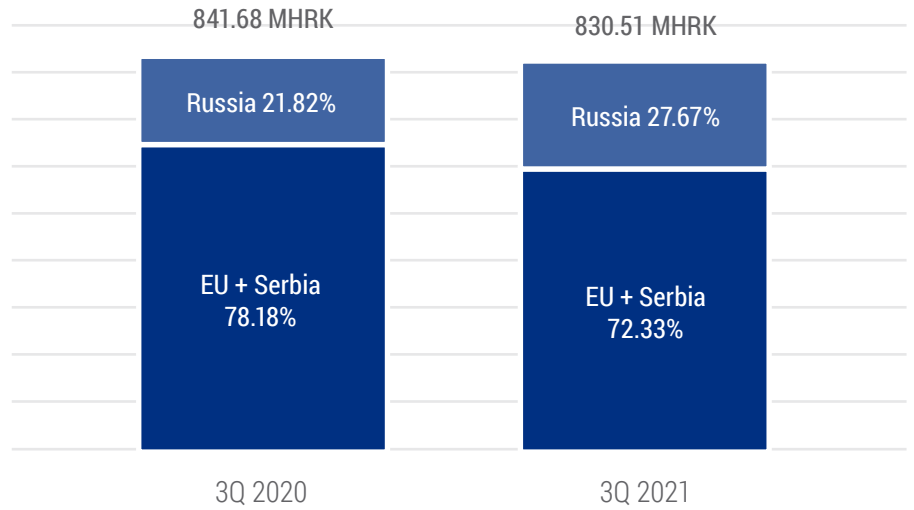
Indebtedness ratio was improved and as of September 30, 2021 it amounted to 0.42 at the Group level, while at the end of 2020 it amounted to 0.44. In the parent company it was 0.38, and at the end of last year it was 0.39. In the observed period, a return on equity (ROE) of 5.6 percent was achieved at the Group level, or four percent in the parent company.

| Abbreviated balance sheet (in HRK 000) | AD Plastik Group | | | AD Plastik d.d. | | |
|---|------------------|------------------|--------------|------------------|------------------|--------------|
| | 31 Dec 2020 | 30 Sep 2021 | Index | 31 Dec 2020 | 30 Sep 2021 | Index |
| ASSETS | 1,541,345 | 1,434,048 | 93.04 | 1,357,618 | 1,240,986 | 91.41 |
| Non-current assets | 980,222 | 973,175 | 99.28 | 935,859 | 918,296 | 98.12 |
| Current assets | 537,463 | 453,849 | 84.44 | 401,065 | 317,479 | 79.16 |
| Prepaid expenses and accrued income | 23,661 | 7,024 | 29.69 | 20,695 | 5,211 | 25.18 |
| LIABILITIES | 680,720 | 605,395 | 88.93 | 529,934 | 470,848 | 88.85 |
| Provisions | 4,569 | 4,567 | 99.97 | 3,985 | 3,985 | 100.00 |
| Non-current liabilities | 183,611 | 243,420 | 132.57 | 143,172 | 201,705 | 140.88 |
| Current liabilities | 474,575 | 348,261 | 73.38 | 366,886 | 257,876 | 70.29 |
| Accrued expenses and deferred revenue | 17,966 | 9,147 | 50.91 | 15,892 | 7,282 | 45.82 |
| CAPITAL | 860,625 | 828,653 | 96.28 | 827,684 | 770,138 | 93.05 |



Operating revenue per sales markets of AD Plastik Group

- Revenue of AD Plastik Group in EU and Serbian markets has decreased by 8.71 percent
- Revenue of AD Plastik Group in Russia has increased by 25.11 percent



Operating revenue per sales markets of AD Plastik Group

EU and Serbian markets

In the reporting period, revenue amounting to HRK 600.7 million was generated in the EU and Serbian markets, which accounts for 72 percent of the Group's total revenue. Compared to the same period last year, revenue from these markets decreased by 8.7 percent, and its movement is primarily a result of production downtime due to the crisis with semiconductors in the global market.

Sales of new cars in the first nine months of 2021 increased by 6.6 percent compared to the same period last year, so 7.5 million new cars were registered. Demand for vehicles is significantly higher than sales, but due to the lack of cars in the market sales decreased in the third quarter.

In the first nine months, the Italian market recorded a 20.6 percent growth in the number of newly registered vehicles, 8.8 percent in Spain and eight percent in France, while Germany recorded a decrease of 1.2 percent.

The Volkswagen Group recorded a growth of 8.1 percent in the reporting period, with a 26.1 percent market share. Stellantis recorded 8.3 percent growth, holding 22.1 percent market share, while the Renault Group recorded a 6.5 percent decrease with a market share of 10.1 percent.

In the first nine months, AD Plastik Group sealed new deals in this market worth EUR 79.9 million for the Stellantis Group.

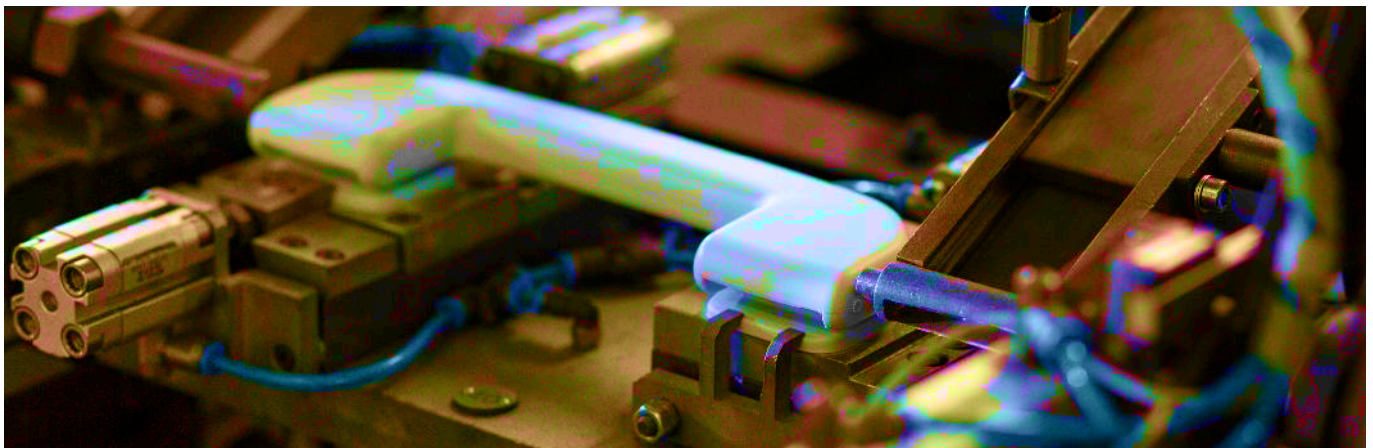
Russian market

Operating revenue in the Russian market increased by 25.1 percent in the first nine months of 2021 and amounted to HRK 229.8 million. It accounts for 28 percent of the Group's total revenue, and Russian companies fully generate their revenue in the Russian market.

In the reporting period, the number of newly registered cars in Russia increased by 15.1 percent compared to the same period last year, and a total of 1.3 million new cars were registered. In this market the crisis of lack of semiconductors began to be noticeable only in the third quarter, and consequently affected the number of newly registered cars, that recorded a decrease in that period. This is a result of the lack of cars in the market, but despite that, the indicators in Russia so far have been better than in Europe.

The Renault-Nissan-Mitsubishi Alliance holds the largest market share of 33.6 percent and it recorded a growth of 6.3 percent in the observed period. The Volkswagen Group recorded a 8.8 percent growth with a 12.9 percent market share. Kia recorded a 14.5 percent growth, holding a 12.7 percent market share, while the Hyundai Group has a market share of 10.7 percent and recorded a growth of 17.1 percent.

In the reporting period, AD Plastik Group sealed new deals worth EUR 24.1 million in the Russian market for AvtoVAZ, Nissan and the Volkswagen Group.



AD Plastik Group with consolidation of the corresponding part of ownership in the affiliated company

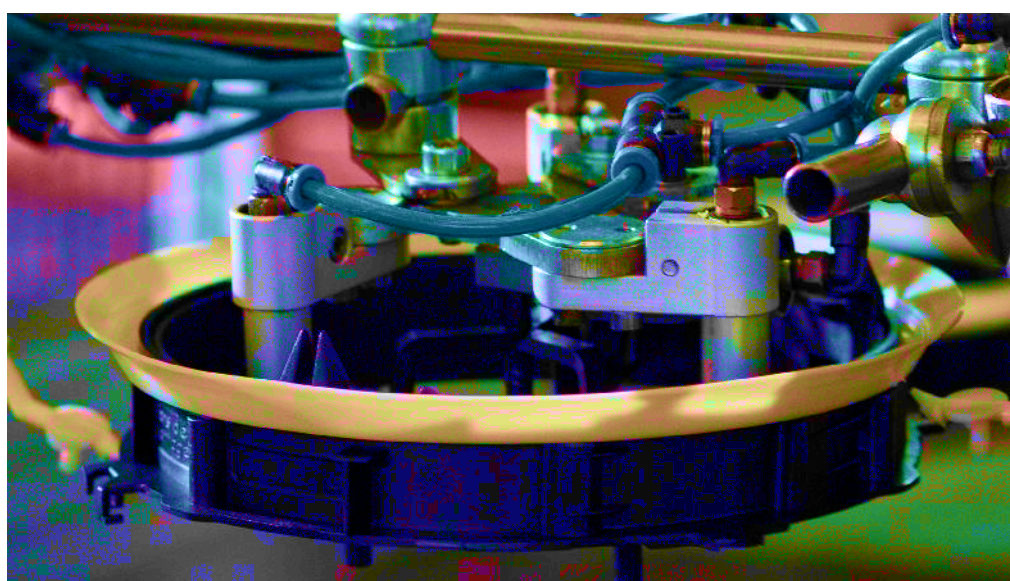
In order to present a clearer picture of business, a comparable, shortened, consolidated profit and loss account of AD Plastik Group for the first nine months of 2020 and 2021 has been created,

with profit and loss account of the affiliated company Euro Auto Plastic Systems s.r.l. Mioveni, Romania (50 percent of ownership of AD Plastik d.d.).

in HRK 000

| Positions | 3Q 2020 | 3Q 2021 | Index |
|-----------------------------|------------------|------------------|-----------------|
| OPERATING REVENUE | 1,023,413 | 1,016,022 | 99.28 |
| OPERATING EXPENSES | 972,717 | 977,143 | 100.46 |
| Material costs | 619,413 | 627,094 | 101.24 |
| Staff costs | 186,559 | 215,020 | 115.26 |
| Amortization | 79,388 | 75,615 | 95.25 |
| Other costs | 87,356 | 59,414 | 68.01 |
| FINANCIAL REVENUE | 314 | 3,970 | 1,262.77 |
| FINANCIAL EXPENSES | 29,270 | 4,834 | 16.51 |
| TOTAL REVENUE | 1,023,727 | 1,019,993 | 99.64 |
| TOTAL EXPENSES | 1,001,987 | 981,977 | 98.00 |
| Profit before taxation | 21,740 | 38,016 | 174.86 |
| Profit tax | -2,046 | 15,050 | -735.70 |
| PROFIT OF THE PERIOD | 23,786 | 22,966 | 96.55 |
| EBITDA | 130,084 | 114,495 | 88.02 |

Operating revenue of AD Plastik Group with consolidated corresponding part of ownership in the affiliated company amounted to HRK 1,016 million, recording a decrease by 0.7 percent compared to the same period of 2020. EBITDA amounted to HRK 114.5 million, representing a decrease of 12 percent.



AD Plastik Group with consolidation

of the corresponding part of ownership in the affiliated company

Abbreviated P/L and the Balance sheet of the affiliated company EAPS

P/L in HRK 000 (100% of realization shown)

| Positions | 3Q 2020 | 3Q 2021 | Index |
|------------------------|----------|----------|--------|
| Operating revenue | 377,321 | 382,703 | 101.43 |
| Operating expenses | -349,865 | -360,972 | 103.17 |
| Net financial result | -2,907 | -607 | 20.87 |
| Profit before taxation | 24,549 | 21,124 | 86.05 |
| Profit tax | -4,359 | -5,483 | 125.78 |
| Profit of the period | 20,190 | 15,641 | 77.47 |

Balance sheet in HRK 000

| Positions | 31 Dec 2020 | 30 Sep 2021 | Index |
|--------------------------------------|----------------|----------------|--------------|
| Non-current assets | 98,236 | 94,734 | 96.44 |
| Current assets | 244,768 | 196,034 | 80.09 |
| TOTAL ASSETS | 343,004 | 290,768 | 84.77 |
| Capital + provisions | 133,167 | 121,095 | 90.93 |
| Long-term liabilities and provisions | 19,709 | 16,664 | 84.55 |
| Current liabilities | 190,128 | 153,010 | 80.48 |
| TOTAL LIABILITIES | 343,004 | 290,768 | 84.77 |

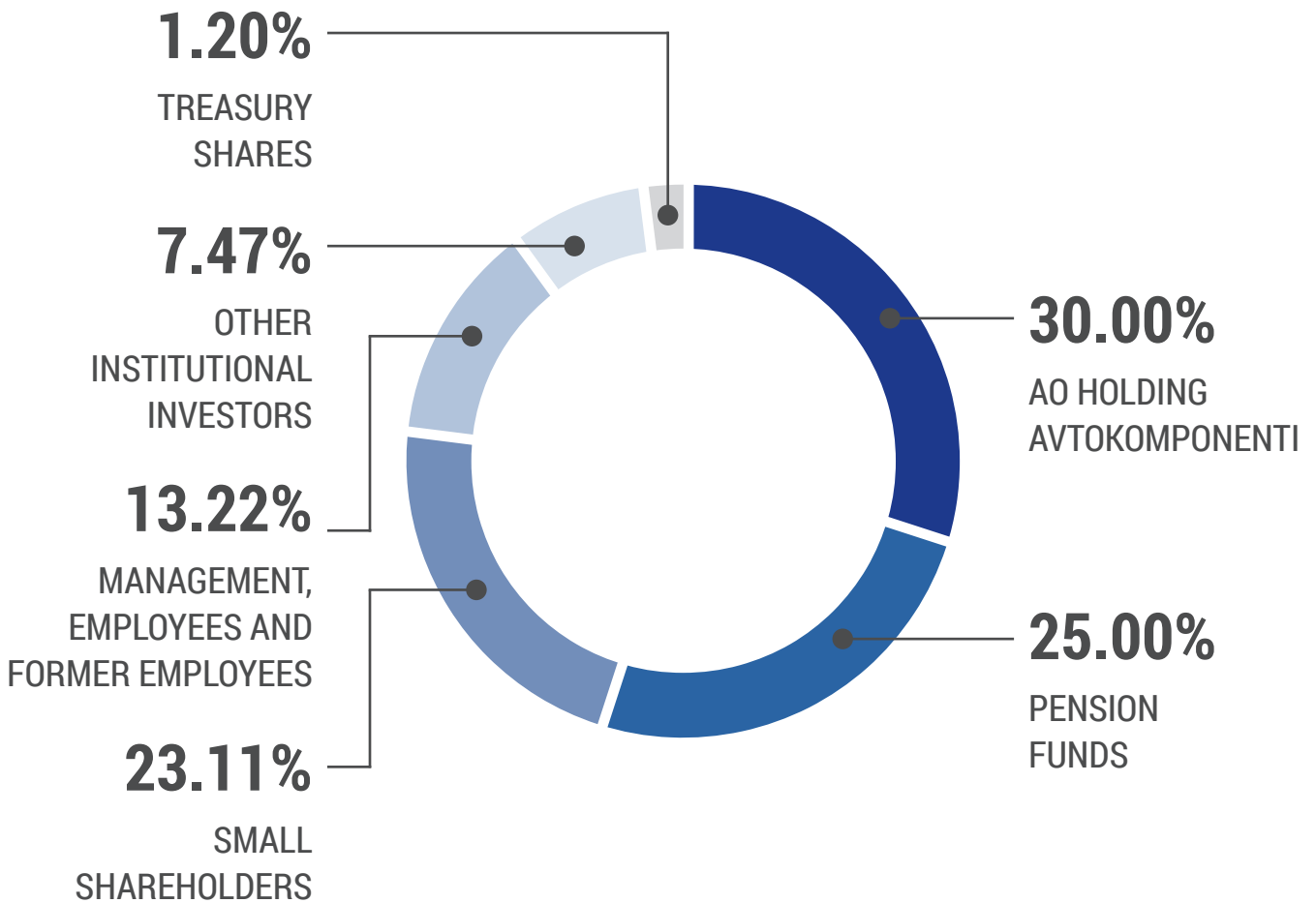
The affiliated Romanian company EAPS achieved an increase in operating revenue of 1.4 percent, amounting to HRK 382.70 million. Net profit amounted to HRK 15.64 million, representing a decrease of 22.5 percent.

The company has no financial liabilities towards AD Plastik d.d. nor liabilities towards external entities, and as of September 30, 2021, its cash on account amounted to HRK 81.7 million. Investments in the observed period amounted to HRK 11.1 million.

This company primarily generates revenue in Romanian market and, apart from that, it supplies its products to the markets of Algeria, Morocco, Iran, Brazil, Colombia, South Africa, Russia etc. EAPS results have been included in the results of AD Plastik Group by equity method.

Share

Ownership structure as of September 30, 2021



| | Investor | Number of shares | Share |
|---|--|------------------|-------------|
| 1 | AO Holding Avtokomponenti | 1,259,875 | 30.00% |
| 2 | Pension funds | 1,049,845 | 25.00% |
| 3 | Small shareholders | 970,678 | 23.11% |
| 4 | Management, employees and former employees | 555,285 | 13.22% |
| 5 | Other institutional investors | 313,548 | 7.47% |
| 6 | Treasury shares | 50,353 | 1.20% |
| | Total | 4,199,584 | 100% |

Share

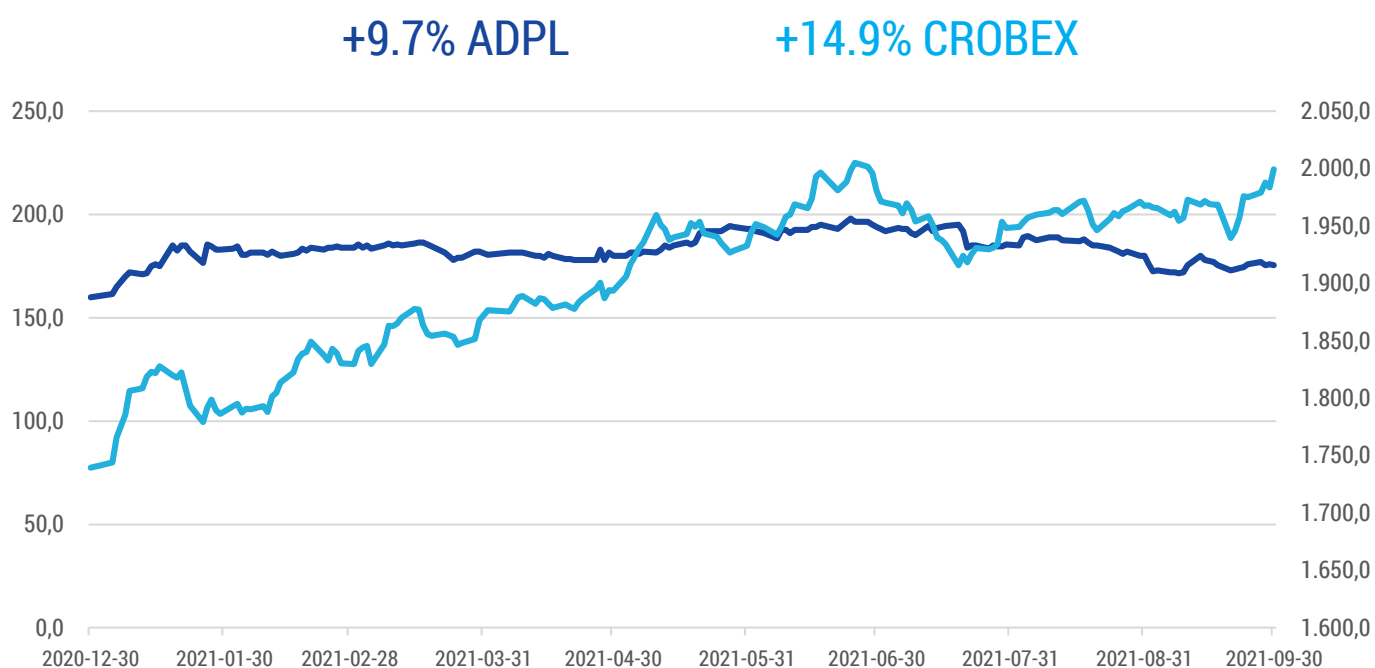
The price of the ADPL share increased by 9.7 percent compared to the end of 2020 and as of September 30, 2021 it amounted to HRK 175.5. In the reporting period, it ranged from HRK 161 to 175.5. The market capitalization of the company at the end of the reporting

period amounted to HRK 737 million. In the reporting period, the company paid a dividend in the amount of HRK 16 per share, i.e. a total of HRK 66.3 million. Crobex recorded a growth of 14.9 percent in the same period.

| ADPL (HRK) | 31 Dec 2020 | 30 Sep 2021 | Index |
|------------------------------|-------------|-------------|--------|
| Final price (HRK) | 160.0 | 175.5 | 109.7 |
| Average price (HRK) | 148.3 | 183.7 | 123.8 |
| The highest price (HRK) | 202.0 | 198.0 | 98.0 |
| The lowest price (HRK) | 93.0 | 161.0 | 173.1 |
| Volume | 878,018 | 188,494 | 21.5 |
| Turnover (HRK) | 121,169,950 | 34,583,108 | 28.5 |
| Market capitalization (HRK)* | 671,933,440 | 737,026,992 | 109.7 |
| P/E* | 14.1 | 15.5 | 110.1 |
| EPS (HRK)* | 11.4 | 11.1 | 97.4 |
| ROE* | 5.5% | 5.6% | 10 bps |

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the measures used in this document are provided in Addendum 1.

ADPL share price and index CROBEX behavior



Addendum 1

Alternative performance measures

In addition to the financial performance measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses certain alternative performance measures in its reports, considering them useful for business performance

analysis for investors. Alternative performance measures show a comparative periods so that the company's results can be compared over different periods.

EBITDA and EBITDA margin

EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization) represents the operating profit (operating revenue minus operating expenses) increased by amortization of tangible and intangible assets. The company also presents an EBITDA margin that represents a percentage of EBITDA relative to operating revenue.

Net profit margin

It is calculated by the ratio of realized net profit and operating revenue. The company uses this measure to track its profitability relative to operating revenue.



Net debt and net debt to EBITDA

Net debt represents the sum of short-term and long-term liabilities to banks and short-term and long-term loans to non-banking companies, minus cash and cash equivalents. AD Plastik Group uses the ratio of net debt to EBITDA as an indicator of financial stability and the company's ability to repay its financial obligations. When calculating the indicators on a quarterly basis, the EBITDA realized in the last four quarters is taken into account.

(in HRK 000)

| AD Plastik Group | 31 Dec 2020 | 30 Sep 2021 |
|---------------------------------|----------------|----------------|
| Non-bank loans | 49,181 | 47,446 |
| Long-term liabilities to banks | 169,611 | 220,309 |
| Short-term liabilities to banks | 179,705 | 111,139 |
| Cash | -62,667 | -50,143 |
| Net financial debt | 335,830 | 328,751 |

(in HRK 000)

| AD Plastik d.d. | 31 Dec 2020 | 30 Sep 2021 |
|---------------------------------|----------------|----------------|
| Non-bank loans | 37,684 | 37,480 |
| Long-term liabilities to banks | 139,426 | 187,133 |
| Short-term liabilities to banks | 153,458 | 94,717 |
| Cash | -35,669 | -21,402 |
| Net financial debt | 294,899 | 297,927 |

Addendum 1

Alternative performance measures

ROE

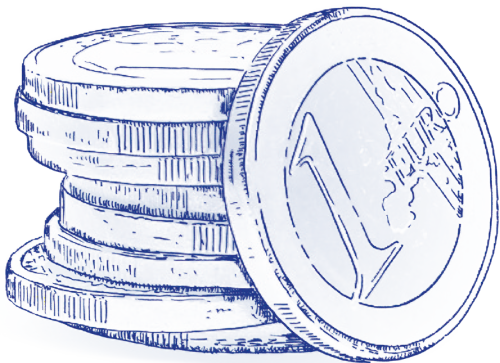
This measure is used to monitor the realized return on equity. It is calculated on an annual and quarterly basis. When calculating the indicators on an annual basis, the ratio is the net profit of the current period and the average value of equity (the average value of equity at the end of the reporting period and equity at the beginning of the reporting period). At the quarterly level, it is calculated by the ratio of net profit for the last four quarters and the average value of equity (average value of equity at the end of the reporting period and equity at the end of the same period of the previous year).

Capex

Capital investments are indirect cash flow position and they are related to payments for tangible and intangible assets. This measure is used as an indicator of the use of funds to achieve future economic flows and ensure the distribution of funds in accordance with the Group's strategy.

Indebtedness ratio

The indebtedness ratio is the ratio of total liabilities to total assets. This measure is used to monitor the company's financial risk in terms of growth of liabilities in relation to assets.



Market capitalization

Market capitalization is the total market value of the company, and it is calculated as the product of the total number of shares and the last share price on the day of the reporting period.

| | 31 Dec 2020 | 30 Sep 2021 |
|---|----------------|----------------|
| Last price in the period (HRK) | 160 | 175.5 |
| Number of shares (000) | 4,200 | 4,200 |
| Market capitalization (in HRK 000) | 671,933 | 737,027 |

EPS and P/E

These measures are used so that investors can analyze the value of the share. Earnings per share (EPS) are calculated by dividing net profit by the weighted average number of shares. The quarterly calculation uses the net profit realized in the last four quarters.

| | 31 Dec 2020 | 30 Sep 2021 |
|---|-------------|-------------|
| Net profit of the period (in HRK 000) | 46,929 | 46,108 |
| Average weighted number of shares (000) | 4,131 | 4,138 |
| EPS (HRK) | 11.4 | 11.1 |

P/E is the ratio of price to earnings per share (EPS). The price represents the share price on the last day of the reporting period, and in the quarterly calculation, net profit represents the realized profit in the last four quarters.

Annex 1

ISSUER'S GENERAL DATA

| | | | |
|-------------------|------------|----------|-------------|
| Reporting period: | 1. 1. 2021 | to | 30. 9. 2021 |
| Year: | 2021 | Quarter: | 3 |

Quarterly financial statements

| | | | |
|---|--------------------------|---------------------------------------|----------------------|
| Registration number (MB): | 03440494 | Issuer's home Member State code: | HR |
| Entity's registration number (MBS): | 060007090 | | |
| Personal identification number (OIB): | 48351740621 | LEI | 549300NFX18SRZHNT751 |
| Institution code: | 382 | | |
| Name of the issuer: | AD PLASTIK d.d. | | |
| Postcode and town: | 21210 | Solin | |
| Street and house number: | Matoševa 8 | | |
| E-mail address: | informacije@adplastik.hr | | |
| Web address: | www.adplastik.hr | | |
| Number of employees (end of the reporting period): | 2665 | | |
| Consolidated report: | KD | (KN-not consolidated/KD-consolidated) | |
| Audited: | RN | (RN-not audited/RD-audited) | |

| | | |
|---|---|----------------------|
| Names of subsidiaries (according to IFRS): | Registered office: | MB: |
| AD PLASTIK d.d. | Solin, Croatia | 03440494 |
| AO AD PLASTIK TOGLIATTI | Samara, Russian Federation | 1036300221935 |
| AD PLASTIK d.o.o. | Novo Mesto, Slovenia | 1214985000 |
| ZAO AD PLASTIK KALUGA | Kaluga, Russian Federation | 1074710000320 |
| ADP d.o.o. | Mladenovac, Serbia | 20787538 |
| AD PLASTIK TISZA Kft. | Tiszaujvaros, Hungary | 12800821-2932-133-05 |
| Bookkeeping firm: | No | (Yes/No) |
| Contact person: | Jurun Krešimir | |
| | (only name and surname of the contact person) | |
| Telephone: | 021/206-663 | |
| E-mail address: | kresimir.jurun@adplastik.hr | |
| Audit firm: | | |
| | (name of the audit firm) | |
| Certified auditor: | | |
| | (name and surname) | |

Balance sheet

balance as at 30.9.2021, Submitter: AD Plastik Group

| | Item 1 | ADP code 2 | Last day of the preceding business year 3 | At the reporting date of the current period 4 |
|---------------|---|------------------|---|---|
| ASSETS | | | | |
| A | RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID | 001 | 0 | 0 |
| B | FIXED ASSETS (ADP 003+010+020+031+036) | 002 | 980,221,621 | 973,174,546 |
| | I. Intangible assets (ADP 004 to 009) | 003 | 109,986,115 | 105,711,193 |
| | 1 Research and development | 004 | 47,725,629 | 43,026,468 |
| | 2 Concessions, patents, licences, trademarks, software and other rights | 005 | 2,698,689 | 2,128,404 |
| | 3 Goodwill | 006 | 24,618,487 | 25,031,994 |
| | 4 Advances for the purchase of intangible assets | 007 | 50,072 | 75,104 |
| | 5 Intangible assets in preparation | 008 | 23,353,977 | 26,084,487 |
| | 6 Other intangible assets | 009 | 11,539,261 | 9,364,736 |
| | II. Tangible assets (ADP 011 to 019) | 010 | 782,039,924 | 788,262,952 |
| | 1 Land | 011 | 136,335,310 | 136,528,154 |
| | 2 Buildings | 012 | 269,148,587 | 271,613,673 |
| | 3 Plant and equipment | 013 | 287,531,519 | 261,752,242 |
| | 4 Tools, working inventory and transportation assets | 014 | 45,733,666 | 45,812,586 |
| | 5 Biological assets | 015 | 0 | 0 |
| | 6 Advances for the purchase of tangible assets | 016 | 923,031 | 13,385,758 |
| | 7 Tangible assets in preparation | 017 | 9,395,089 | 11,628,971 |
| | 8 Other tangible assets | 018 | 8,115,826 | 22,755,709 |
| | 9 Investment property | 019 | 24,856,896 | 24,785,859 |
| | III. Fixed financial assets (ADP 021 to 030) | 020 | 72,026,013 | 69,883,353 |
| | 1 Investments in holdings (shares) of undertakings within the group | 021 | 0 | 0 |
| | 2 Investments in other securities of undertakings within the group | 022 | 0 | 0 |
| | 3 Loans, deposits, etc. to undertakings within the group | 023 | 0 | 0 |
| | 4 Investments in holdings (shares) of companies linked by virtue of participating interests | 024 | 71,964,313 | 69,883,353 |
| | 5 Investment in other securities of companies linked by virtue of participating interests | 025 | 0 | 0 |
| | 6 Loans, deposits etc. to companies linked by virtue of participating interests | 026 | 0 | 0 |
| | 7 Investments in securities | 027 | 61,700 | 0 |
| | 8 Loans, deposits, etc. given | 028 | 0 | 0 |
| | 9 Other investments accounted for using the equity method | 029 | 0 | 0 |
| | 10 Other fixed financial assets | 030 | 0 | 0 |
| | IV. Receivables (ADP 032 to 035) | 031 | 0 | 0 |
| | 1 Receivables from undertakings within the group | 032 | 0 | 0 |
| | 2 Receivables from companies linked by virtue of participating interests | 033 | 0 | 0 |
| | 3 Customer receivables | 034 | 0 | 0 |
| | 4 Other receivables | 035 | 0 | 0 |
| | V. Deferred tax assets | 036 | 16,169,569 | 9,317,048 |

Balance sheet

balance as at 30.9.2021, Submitter: AD Plastik Group

| | Item 1 | ADP code 2 | Last day of the prece- ding business year 3 | At the reporting date of the current period 4 |
|---------------|---|------------------|---|---|
| ASSETS | | | | |
| C | CURRENT ASSETS (ADP 038+046+053+063) | 037 | 537,462,795 | 453,849,204 |
| | I. Inventories (ADP 039 to 045) | 038 | 181,974,861 | 214,986,733 |
| | 1 Raw materials and consumables | 039 | 85,772,332 | 116,165,673 |
| | 2 Production in progress | 040 | 13,914,940 | 16,360,873 |
| | 3 Finished goods | 041 | 31,149,355 | 30,026,550 |
| | 4 Merchandise | 042 | 37,117,569 | 24,215,964 |
| | 5 Advances for inventories | 043 | 14,020,665 | 28,217,673 |
| | 6 Fixed assets held for sale | 044 | 0 | 0 |
| | 7 Biological assets | 045 | 0 | 0 |
| | II. Receivables (ADP 047 to 052) | 046 | 291,923,350 | 188,719,744 |
| | 1 Receivables from undertakings within the group | 047 | 0 | 0 |
| | 2 Receivables from companies linked by virtue of participating interests | 048 | 4,380,494 | 2,073,095 |
| | 3 Customer receivables | 049 | 263,281,006 | 151,665,803 |
| | 4 Receivables from employees and members of the undertaking | 050 | 134,716 | 231,911 |
| | 5 Receivables from government and other institutions | 051 | 21,029,298 | 18,591,518 |
| | 6 Other receivables | 052 | 3,097,836 | 16,157,417 |
| | III. Current financial assets (ADP 054 to 062) | 053 | 897,742 | 0 |
| | 1 Investments in holdings (shares) of undertakings within the group | 054 | 0 | 0 |
| | 2 Investments in other securities of undertakings within the group | 055 | 0 | 0 |
| | 3 Loans, deposits, etc. to undertakings within the group | 056 | 0 | 0 |
| | 4 Investments in holdings (shares) of companies linked by virtue of participating interests | 057 | 0 | 0 |
| | 5 Investment in other securities of companies linked by virtue of participating interests | 058 | 0 | 0 |
| | 6 Loans, deposits etc. to companies linked by virtue of participating interests | 059 | 0 | 0 |
| | 7 Investments in securities | 060 | 0 | 0 |
| | 8 Loans, deposits, etc. given | 061 | 897,742 | 0 |
| | 9 Other financial assets | 062 | 0 | 0 |
| | IV. Cash at bank and in hand | 063 | 62,666,842 | 50,142,727 |
| D | PREPAID EXPENSES AND ACCRUED INCOME | 064 | 23,660,655 | 7,024,259 |
| E | TOTAL ASSETS (ADP 001+002+037+064) | 065 | 1,541,345,071 | 1,434,048,009 |
| F | OFF-BALANCE SHEET ITEMS | 066 | 104,812,940 | 109,968,543 |

Balance sheet

balance as at 30.9.2021, Submitter: AD Plastik Group

| | Item 1 | ADP code 2 | Last day of the preceding business year 3 | At the reporting date of the current period 4 |
|--------------------|---|------------------|---|---|
| LIABILITIES | | | | |
| A | CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086+089) | 067 | 860,625,426 | 828,653,075 |
| | I. Initial (subscribed) capital | 068 | 419,958,400 | 419,958,400 |
| | II. Capital reserves | 069 | 192,394,466 | 192,688,262 |
| | III. Reserves from profit (ADP 071+072-073+074+075) | 070 | 92,313,627 | 95,508,441 |
| | 1 Legal reserves | 071 | 6,674,128 | 6,674,128 |
| | 2 Reserves for treasury shares | 072 | 20,890,463 | 20,890,463 |
| | 3 Treasury shares and holdings (deductible item) | 073 | -11,795,123 | -8,600,309 |
| | 4 Statutory reserves | 074 | 125,369 | 125,369 |
| | 5 Other reserves | 075 | 76,418,790 | 76,418,790 |
| | IV. Revaluation reserves | 076 | -20,791,430 | -16,528,066 |
| | V. Fair value reserves (ADP 078 to 082) | 077 | -50,457,353 | -46,854,932 |
| | 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) | 078 | 0 | 0 |
| | 2 Cash flow hedge - effective portion | 079 | 0 | 0 |
| | 3 Hedge of a net investment in a foreign operation - effective portion | 080 | 0 | 0 |
| | 4 Other fair value reserves | 081 | 0 | 0 |
| | 5 Exchange differences arising from the translation of foreign operations (consolidation) | 082 | -50,457,353 | -46,854,932 |
| | VI. Retained profit or loss brought forward (ADP 084-085) | 083 | 180,279,146 | 160,915,149 |
| | 1 Retained profit | 084 | 180,279,146 | 160,915,149 |
| | 2 Loss brought forward | 085 | 0 | 0 |
| | VII. Profit or loss for the business year (ADP 087-088) | 086 | 46,928,570 | 22,965,821 |
| | 1 Profit for the business year | 087 | 46,928,570 | 22,965,821 |
| | 2 Loss for the business year | 088 | 0 | 0 |
| | VIII. Minority (non-controlling) interest | 089 | 0 | 0 |
| B | PROVISIONS (ADP 091 to 096) | 090 | 4,568,764 | 4,567,473 |
| | 1 Provisions for pensions, termination benefits and similar obligations | 091 | 2,741,849 | 2,739,880 |
| | 2 Provisions for tax liabilities | 092 | 0 | 0 |
| | 3 Provisions for ongoing legal cases | 093 | 0 | 0 |
| | 4 Provisions for renewal of natural resources | 094 | 0 | 0 |
| | 5 Provisions for warranty obligations | 095 | 0 | 0 |
| | 6 Other provisions | 096 | 1,826,915 | 1,827,593 |
| C | LONG-TERM LIABILITIES (ADP 098 to 108) | 097 | 183,610,568 | 243,419,571 |
| | 1 Liabilities to undertakings within the group | 098 | 0 | 0 |
| | 2 Liabilities for loans, deposits, etc. of undertakings within the group | 099 | 0 | 0 |
| | 3 Liabilities to companies linked by virtue of participating interests | 100 | 0 | 0 |
| | 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests | 101 | 0 | 0 |
| | 5 Liabilities for loans, deposits etc. | 102 | 9,865,523 | 7,960,656 |
| | 6 Liabilities to banks and other financial institutions | 103 | 169,610,764 | 220,309,387 |
| | 7 Liabilities for advance payments | 104 | 0 | 0 |
| | 8 Liabilities to suppliers | 105 | 0 | 0 |
| | 9 Liabilities for securities | 106 | 0 | 0 |
| | 10 Other long-term liabilities | 107 | 4,134,281 | 15,149,528 |
| | 11 Deferred tax liability | 108 | 0 | 0 |

Balance sheet

balance as at 30.9.2021, Submitter: AD Plastik Group

| | Item 1 | ADP code 2 | Last day of the preceding business year 3 | At the reporting date of the current period 4 |
|--------------------|---|------------------|---|---|
| LIABILITIES | | | | |
| D | SHORT-TERM LIABILITIES (ADP 110 to 123) | 109 | 474,574,696 | 348,260,890 |
| 1 | Liabilities to undertakings within the group | 110 | 0 | 0 |
| 2 | Liabilities for loans, deposits, etc. of undertakings within the group | 111 | 0 | 0 |
| 3 | Liabilities to companies linked by virtue of participating interests | 112 | 0 | 0 |
| 4 | Liabilities for loans, deposits etc. of companies linked by virtue of participating interests | 113 | 0 | 0 |
| 5 | Liabilities for loans, deposits etc. | 114 | 40,273,096 | 39,485,352 |
| 6 | Liabilities to banks and other financial institutions | 115 | 179,705,252 | 111,138,777 |
| 7 | Liabilities for advance payments | 116 | 32,128,831 | 38,904,663 |
| 8 | Liabilities to suppliers | 117 | 165,110,854 | 103,415,011 |
| 9 | Liabilities for securities | 118 | 0 | 0 |
| 10 | Liabilities to employees | 119 | 14,396,553 | 12,436,205 |
| 11 | Taxes, contributions and similar liabilities | 120 | 22,559,336 | 18,761,597 |
| 12 | Liabilities arising from the share in the result | 121 | 1,080,559 | 1,124,497 |
| 13 | Liabilities arising from fixed assets held for sale | 122 | 0 | 0 |
| 14 | Other short-term liabilities | 123 | 19,320,215 | 22,994,788 |
| E | ACCRUALS AND DEFERRED INCOME | 124 | 17,965,617 | 9,147,000 |
| F | TOTAL – LIABILITIES (ADP 067+090+097+109+124) | 125 | 1,541,345,071 | 1,434,048,009 |
| G | OFF-BALANCE SHEET ITEMS | 126 | 104,812,940 | 109,968,543 |



Statement of profit and loss

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik Group

| Item 1 | ADP code 2 | Same period of the previous year | | Current period | |
|--|------------------|----------------------------------|--------------------|--------------------|--------------------|
| | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 |
| I. OPERATING INCOME (ADP 002 to 006) | 001 | 841,678,010 | 292,896,021 | 830,513,761 | 208,079,638 |
| 1 Income from sales with undertakings within the group | 002 | 0 | 0 | 0 | 0 |
| 2 Income from sales (outside group) | 003 | 819,952,465 | 289,073,422 | 811,734,821 | 205,115,587 |
| 3 Income from the use of own products, goods and services | 004 | 1,458,715 | 28,053 | 715,802 | 332,454 |
| 4 Other operating income with undertakings within the group | 005 | 0 | 0 | 0 | 0 |
| 5 Other operating income (outside the group) | 006 | 20,266,830 | 3,794,546 | 18,063,138 | 2,631,597 |
| II. OPERATING EXPENSES (ADP 008+009+013+017+018+019+022+029) | 007 | 804,709,745 | 283,247,800 | 802,500,098 | 215,723,226 |
| 1 Changes in inventories of work in progress and finished goods | 008 | -637,355 | -3,955,455 | -3,899,717 | -4,144,998 |
| 2 Material costs (ADP 010 to 012) | 009 | 513,318,636 | 181,432,387 | 515,939,937 | 133,140,140 |
| a) Costs of raw materials and consumables | 010 | 428,113,524 | 152,220,936 | 405,408,831 | 111,898,157 |
| b) Costs of goods sold | 011 | 31,544,256 | 8,119,586 | 49,753,243 | 3,288,854 |
| c) Other external costs | 012 | 53,660,856 | 21,091,865 | 60,777,863 | 17,953,129 |
| 3 Staff costs (ADP 014 to 016) | 013 | 154,954,469 | 58,002,291 | 182,376,329 | 55,377,955 |
| a) Net salaries and wages | 014 | 98,228,999 | 36,665,492 | 118,207,618 | 36,252,762 |
| b) Tax and contributions from salary costs | 015 | 33,070,492 | 12,498,612 | 38,038,110 | 11,657,551 |
| c) Contributions on salaries | 016 | 23,654,978 | 8,838,187 | 26,130,601 | 7,467,642 |
| 4 Depreciation | 017 | 71,657,761 | 23,518,954 | 69,476,004 | 22,632,257 |
| 5 Other costs | 018 | 39,314,599 | 12,405,632 | 28,223,034 | 8,270,921 |
| 6 Value adjustments (ADP 020+021) | 019 | 0 | 0 | 0 | 0 |
| a) fixed assets other than financial assets | 020 | 0 | 0 | 0 | 0 |
| b) current assets other than financial assets | 021 | 0 | 0 | 0 | 0 |
| 7 Provisions (ADP 023 to 028) | 022 | 0 | 0 | 48,947 | -320,221 |
| a) Provisions for pensions, termination benefits and similar obligations | 023 | 0 | 0 | 41,201 | 19,155 |
| b) Provisions for tax liabilities | 024 | 0 | 0 | 0 | 0 |
| c) Provisions for ongoing legal cases | 025 | 0 | 0 | 0 | -347,122 |
| d) Provisions for renewal of natural resources | 026 | 0 | 0 | 0 | 0 |
| e) Provisions for warranty obligations | 027 | 0 | 0 | 0 | 0 |
| f) Other provisions | 028 | 0 | 0 | 7,746 | 7,746 |
| 8 Other operating expenses | 029 | 26,101,635 | 11,843,991 | 10,335,564 | 767,172 |

Statement of profit or loss

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik Group

| | Item 1 | ADP code 2 | Same period of the previous year | | Current period | |
|-------|---|------------------|----------------------------------|--------------|-----------------|--------------|
| | | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 |
| III. | FINANCIAL INCOME (ADP 031 to 040) | 030 | 314,425 | 64,687 | 3,970,479 | -43,255 |
| 1 | Income from investments in holdings (shares) of undertakings within the group | 031 | 0 | 0 | 0 | 0 |
| 2 | Income from investments in holdings (shares) of companies linked by virtue of participating interests | 032 | 0 | 0 | 0 | 0 |
| 3 | Income from other long-term financial investment and loans granted to undertakings within the group | 033 | 0 | 0 | 0 | 0 |
| 4 | Other interest income from operations with undertakings within the group | 034 | 0 | 0 | 0 | 0 |
| 5 | Exchange rate differences and other financial income from operations with undertakings within the group | 035 | 0 | 0 | 2,028,515 | 890,302 |
| 6 | Income from other long-term financial investments and loans | 036 | 0 | 0 | 0 | 0 |
| 7 | Other interest income | 037 | 314,425 | 64,687 | 564,266 | 230,738 |
| 8 | Exchange rate differences and other financial income | 038 | 0 | 0 | 1,306,095 | -1,164,295 |
| 9 | Unrealised gains (income) from financial assets | 039 | 0 | 0 | 0 | 0 |
| 10 | Other financial income | 040 | 0 | 0 | 71,603 | 0 |
| IV. | FINANCIAL EXPENSES (ADP 042 to 048) | 041 | 27,816,785 | 12,483,649 | 4,530,197 | 1,337,337 |
| 1 | Interest expenses and similar expenses with undertakings within the group | 042 | 0 | 0 | 0 | 0 |
| 2 | Exchange rate differences and other expenses from operations with undertakings within the group | 043 | 9,385,987 | 7,496,954 | 0 | 0 |
| 3 | Interest expenses and similar expenses | 044 | 7,749,170 | 2,351,870 | 4,530,197 | 1,337,337 |
| 4 | Exchange rate differences and other expenses | 045 | 10,681,628 | 2,634,825 | 0 | 0 |
| 5 | Unrealised losses (expenses) from financial assets | 046 | 0 | 0 | 0 | 0 |
| 6 | Value adjustments of financial assets (net) | 047 | 0 | 0 | 0 | 0 |
| 7 | Other financial expenses | 048 | 0 | 0 | 0 | 0 |
| V. | SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS | 049 | 10,094,785 | 6,314,979 | 7,820,597 | 1,369,870 |
| VI. | SHARE IN PROFIT FROM JOINT VENTURES | 050 | 0 | 0 | 0 | 0 |
| VII. | SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST | 051 | 0 | 0 | 0 | 0 |
| VIII. | SHARE IN LOSS OF JOINT VENTURES | 052 | 0 | 0 | 0 | 0 |
| IX. | TOTAL INCOME (ADP 001+030+049+050) | 053 | 852,087,220 | 299,275,687 | 842,304,837 | 209,406,253 |
| X. | TOTAL EXPENDITURE (ADP 007+041+051+052) | 054 | 832,526,530 | 295,731,449 | 807,030,295 | 217,060,563 |
| XI. | PRE-TAX PROFIT OR LOSS (ADP 053-054) | 055 | 19,560,690 | 3,544,238 | 35,274,542 | -7,654,310 |
| 1 | Pre-tax profit (ADP 053-054) | 056 | 19,560,690 | 3,544,238 | 35,274,542 | 0 |
| 2 | Pre-tax loss (ADP 054-053) | 057 | 0 | 0 | 0 | -7,654,310 |
| XII. | INCOME TAX | 058 | -4,225,257 | -2,935,312 | 12,308,721 | 1,810,070 |
| XIII. | PROFIT OR LOSS FOR THE PERIOD (ADP 055-059) | 059 | 23,785,947 | 6,479,550 | 22,965,821 | -9,464,380 |
| 1 | Profit for the period (ADP 055-059) | 060 | 23,785,947 | 6,479,550 | 22,965,821 | 0 |
| 2 | Loss for the period (ADP 059-055) | 061 | 0 | 0 | 0 | -9,464,380 |

Statement of profit or loss

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik Group

| Item 1 | ADP code 2 | Same period of the previous year | | Current period | | |
|--|---|----------------------------------|--------------|-----------------|--------------|------------|
| | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 | |
| DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations) | | | | | | |
| XIV. | PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (ADP 063-064) | 062 | 0 | 0 | 0 | 0 |
| | 1 Pre-tax profit from discontinued operations | 063 | 0 | 0 | 0 | 0 |
| | 2 Pre-tax loss on discontinued operations | 064 | 0 | 0 | 0 | 0 |
| XV. | INCOME TAX OF DISCONTINUED OPERATIONS | 065 | 0 | 0 | 0 | 0 |
| | 1 Discontinued operations profit for the period (ADP 062-065) | 066 | 0 | 0 | 0 | 0 |
| | 2 Discontinued operations loss for the period (ADP 065-062) | 067 | 0 | 0 | 0 | 0 |
| TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations) | | | | | | |
| XVI. | PRE-TAX PROFIT OR LOSS (ADP 055+062) | 068 | 0 | 0 | 0 | 0 |
| | 1 Pre-tax profit (ADP 068) | 069 | 0 | 0 | 0 | 0 |
| | 2 Pre-tax loss (ADP 068) | 070 | 0 | 0 | 0 | 0 |
| XVII. | INCOME TAX (ADP 058+065) | 071 | 0 | 0 | 0 | 0 |
| XVIII. | PROFIT OR LOSS FOR THE PERIOD (ADP 068-071) | 072 | 0 | 0 | 0 | 0 |
| | 1 Profit for the period (ADP 068-071) | 073 | 0 | 0 | 0 | 0 |
| | 2 Loss for the period (ADP 071-068) | 074 | 0 | 0 | 0 | 0 |
| APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements) | | | | | | |
| XIX. | PROFIT OR LOSS FOR THE PERIOD (ADP 076+077) | 075 | 23,785,947 | 6,479,550 | 22,965,821 | -9,464,380 |
| | 1 Attributable to owners of the parent | 076 | 23,785,947 | 6,479,550 | 22,965,821 | -9,464,380 |
| | 2 Attributable to minority (non-controlling) interest | 077 | 0 | 0 | 0 | 0 |



Statement of profit or loss

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik Group

| Item 1 | ADP code 2 | Same period of the previous year | | Current period | | |
|---|---|----------------------------------|--------------|-----------------|--------------|------------|
| | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 | |
| STATEMENT OF OTHER COMPREHENSIVE INCOME (to be filled in by undertakings subject to IFRS) | | | | | | |
| I. | PROFIT OR LOSS FOR THE PERIOD | 078 | 23,785,947 | 6,479,550 | 22,965,821 | -9,464,380 |
| II. | OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 80+87) | 079 | -40,821,846 | -21,952,789 | 8,931,627 | 1,742,958 |
| III. | Items that will not be reclassified to profit or loss (ADP 081 to 085) | 080 | 0 | 0 | 0 | 0 |
| | 1 Changes in revaluation reserves of fixed tangible and intangible assets | 081 | 0 | 0 | 0 | 0 |
| | 2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income | 082 | 0 | 0 | 0 | 0 |
| | 3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk | 083 | 0 | 0 | 0 | 0 |
| | 4 Actuarial gains/losses on the defined benefit obligation | 084 | 0 | 0 | 0 | 0 |
| | 5 Other items that will not be reclassified | 085 | 0 | 0 | 0 | 0 |
| | 6 Income tax relating to items that will not be reclassified | 086 | 0 | 0 | 0 | 0 |
| IV. | Items that may be reclassified to profit or loss (ADP 088 to 095) | 087 | -40,821,846 | -21,952,789 | 8,931,627 | 1,742,958 |
| | 1 Exchange rate differences from translation of foreign operations | 088 | -40,821,846 | -21,952,789 | 8,931,627 | 1,742,958 |
| | 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income | 089 | 0 | 0 | 0 | 0 |
| | 3 Profit or loss arising from effective cash flow hedging | 090 | 0 | 0 | 0 | 0 |
| | 4 Profit or loss arising from effective hedge of a net investment in a foreign operation | 091 | 0 | 0 | 0 | 0 |
| | 5 Share in other comprehensive income/loss of companies linked by virtue of participating interests | 092 | 0 | 0 | 0 | 0 |
| | 6 Changes in fair value of the time value of option | 093 | 0 | 0 | 0 | 0 |
| | 7 Changes in fair value of forward elements of forward contracts | 094 | 0 | 0 | 0 | 0 |
| | 8 Other items that may be reclassified to profit or loss | 095 | 0 | 0 | 0 | 0 |
| | 9 Income tax relating to items that may be reclassified to profit or loss | 096 | -5,223,971 | -3,076,770 | 1,065,841 | 250,446 |
| V. | NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 096) | 097 | -35,597,875 | -18,876,019 | 7,865,786 | 1,492,512 |
| VI. | COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097) | 098 | -11,811,928 | -12,396,469 | 30,831,607 | -7,971,868 |
| APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements) | | | | | | |
| VI. | COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 100+101) | 099 | -11,811,929 | -12,396,469 | 30,831,607 | -7,971,869 |
| | 1 1 Attributable to owners of the parent | 100 | -11,811,929 | -12,396,469 | 30,831,607 | -7,971,869 |
| | 2 2 Attributable to minority (non-controlling) interest | 101 | 0 | 0 | 0 | 0 |

Statement of cash flows

indirect method

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik Group

| Item 1 | ADP code 2 | Same period of the previous year 3 | Current period 4 |
|--|------------------|--|---------------------|
| CASH FLOW FROM OPERATING ACTIVITIES | | | |
| 1 Pre-tax profit | 001 | 19,560,690 | 35,274,542 |
| 2 Adjustments (ADP 003 to 010): | 002 | 132,939,195 | 66,144,911 |
| a) Depreciation | 003 | 71,657,761 | 69,476,004 |
| b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets | 004 | -6,244,568 | -711,465 |
| c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets | 005 | 0 | -71,603 |
| d) Interest and dividend income | 006 | -314,425 | -564,266 |
| e) Interest expenses | 007 | 7,749,170 | 4,530,197 |
| f) Provisions | 008 | -546,157 | 0 |
| g) Exchange rate differences (unrealised) | 009 | 19,922,722 | -1,638,363 |
| h) Other adjustments for non-cash transactions and unrealised gains and losses | 010 | 40,714,692 | -4,875,593 |
| I. Cash flow increase or decrease before changes in working capital (ADP 001+002) | 011 | 152,499,885 | 101,419,453 |
| 3 Changes in the working capital (ADP 013 to 016) | 012 | -91,158,773 | 14,940,884 |
| a) Increase or decrease in short-term liabilities | 013 | -125,891,736 | -56,160,779 |
| b) Increase or decrease in short-term receivables | 014 | 320,414 | 104,113,535 |
| c) Increase or decrease in inventories | 015 | 34,412,549 | -33,011,872 |
| d) Other increase or decrease in working capital | 016 | 0 | 0 |
| II. Cash from operations (ADP 011+012) | 017 | 61,341,112 | 116,360,337 |
| 4 Interest paid | 018 | -5,312,403 | -4,922,271 |
| 5 Income tax paid | 019 | -54,636 | -4,937,353 |
| A NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019) | 020 | 55,974,073 | 106,500,713 |
| CASH FLOW FROM INVESTMENT ACTIVITIES | | | |
| 1 Cash receipts from sales of fixed tangible and intangible assets | 021 | 26,821,684 | 1,175,245 |
| 2 Cash receipts from sales of financial instruments | 022 | 0 | 133,303 |
| 3 Interest received | 023 | 316,399 | 560,054 |
| 4 Dividends received | 024 | 20,340,875 | 14,643,909 |
| 5 Cash receipts from repayment of loans and deposits | 025 | 0 | 0 |
| 6 Other cash receipts from investment activities | 026 | 21,365,434 | 0 |
| III. Total cash receipts from investment activities (ADP 021 to 026) | 027 | 68,844,392 | 16,512,511 |
| 1 Cash payments for the purchase of fixed tangible and intangible assets | 028 | -40,255,440 | -44,182,911 |
| 2 Cash payments for the acquisition of financial instruments | 029 | 0 | 0 |
| 3 Cash payments for loans and deposits for the period | 030 | 0 | 0 |
| 4 Acquisition of a subsidiary, net of cash acquired | 031 | 0 | 0 |
| 5 Other cash payments from investment activities | 032 | 0 | 0 |
| IV. Total cash payments from investment activities (ADP 028 to 032) | 033 | -40,255,440 | -44,182,911 |
| B NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033) | 034 | 28,588,952 | -27,670,400 |

Statement of cash flows

indirect method

for the period 1.1.2021 to 30.9.2021
 Submitter: AD Plastik Group

| Item 1 | ADP code 2 | Same period of the previous year 3 | Current period 4 |
|---|------------------|--|---------------------|
| CASH FLOW FROM FINANCING ACTIVITIES | | | |
| 1 Cash receipts from the increase in initial (subscribed) capital | 035 | 0 | 0 |
| 2 Cash receipts from the issue of equity financial instruments and debt financial instruments | 036 | 0 | 0 |
| 3 Cash receipts from credit principals, loans and other borrowings | 037 | 53,435,314 | 127,073,639 |
| 4 Other cash receipts from financing activities | 038 | 0 | 0 |
| V. Total cash receipts from financing activities (ADP 035 to 038) | 039 | 53,435,314 | 127,073,639 |
| 1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments | 040 | -100,625,865 | -146,058,209 |
| 2 Cash payments for dividends | 041 | -16,522,104 | -66,294,460 |
| 3 Cash payments for finance lease | 042 | -6,466,295 | -6,048,752 |
| 4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital | 043 | 0 | 0 |
| 5 Other cash payments from financing activities | 044 | 0 | 0 |
| VI. Total cash payments from financing activities (ADP 040 to 044) | 045 | -123,614,264 | -218,401,421 |
| C NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045) | 046 | -70,178,950 | -91,327,782 |
| 1 Unrealised exchange rate differences in respect of cash and cash equivalents | 047 | 144,892 | -26,646 |
| D NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047) | 048 | 14,528,967 | -12,524,115 |
| E CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD | 049 | 27,071,513 | 62,666,842 |
| F CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD(ADP 048+049) | 050 | 41,600,480 | 50,142,727 |



Statement of changes in equity

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik Group

| Item | ADP code | Attributable to owners of the parent | | | | | | | | | | | | | | | | Minority (non-controlling) interest | Total capital and reserves |
|---|----------|--------------------------------------|------------------|----------------|------------------------------|--|--------------------|----------------|----------------------|--|-------------------------------------|--|---------------------------|--|--|-----------------------------------|--|-------------------------------------|----------------------------|
| | | Initial (subscribed) capital | Capital reserves | Legal reserves | Reserves for treasury shares | Treasury shares and holdings (deductible item) | Statutory reserves | Other reserves | Revaluation reserves | Fair value of financial assets through other comprehensive income (available for sale) | Cash flow hedge - effective portion | Hedge of a net investment in a foreign operation - effective portion | Other fair value reserves | Exchange rate differences from translation of foreign operations | Retained profit / loss brought forward | Profit/loss for the business year | Total attributable to owners of the parent | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 (3 to 6 - 7 + 8 to 17) | 19 | 20 (18+19) |
| PREVIOUS PERIOD | | | | | | | | | | | | | | | | | | | |
| 1 | 01 | 419,958,400 | 192,394,466 | 6,123,451 | 20,890,463 | 11,795,123 | 125,369 | 54,720,113 | -6,019,702 | 0 | 0 | 0 | 0 | -32,762,994 | 125,773,727 | 93,276,877 | 862,685,047 | 0 | 862,685,047 |
| 2 | 02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | 03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | 04 | 419,958,400 | 192,394,466 | 6,123,451 | 20,890,463 | 11,795,123 | 125,369 | 54,720,113 | -6,019,702 | 0 | 0 | 0 | 0 | -32,762,994 | 125,773,727 | 93,276,877 | 862,685,047 | 0 | 862,685,047 |
| 5 | 05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 23,785,947 | 23,785,947 | 0 | 23,785,947 |
| 6 | 06 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -14,701,994 | 0 | 0 | -14,701,994 | 0 | -14,701,994 |
| 7 | 07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | 08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | 09 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | 11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 | 12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | 13 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -26,119,853 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -26,119,853 | 0 | -26,119,853 |
| 14 | 14 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,223,971 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,223,971 | 0 | 5,223,971 |
| 15 | 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17 | 17 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18 | 18 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19 | 19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20 | 20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -16,522,104 | 0 | -16,522,104 | 0 | -16,522,104 |
| 21 | 21 | 0 | 0 | -275,746 | 0 | 0 | 0 | 21,698,677 | 0 | 0 | 0 | 0 | 0 | 0 | -21,422,931 | 0 | 0 | 0 | 0 |
| 22 | 22 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 93,276,877 | -93,276,877 | 0 | 0 | 0 |
| 23 | 23 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 | 24 | 419,958,400 | 192,394,466 | 5,847,705 | 20,890,463 | 11,795,123 | 125,369 | 76,418,790 | -26,915,584 | 0 | 0 | 0 | 0 | -47,464,988 | 181,105,569 | 23,785,947 | 834,351,014 | 0 | 834,351,014 |
| APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS) | | | | | | | | | | | | | | | | | | | |
| I. | 25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -20,895,882 | 0 | 0 | 0 | 0 | -14,701,994 | 0 | 0 | -35,597,876 | 0 | -35,597,876 |
| II. | 26 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -20,895,882 | 0 | 0 | 0 | 0 | -14,701,994 | 0 | 23,785,947 | -11,811,929 | 0 | -11,811,929 |
| III. | 27 | 0 | 0 | -275,746 | 0 | 0 | 0 | 21,698,677 | 0 | 0 | 0 | 0 | 0 | 0 | 55,331,842 | -93,276,877 | -16,522,104 | 0 | -16,522,104 |

Statement of changes in equity

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik Group

| Item | ADP code | Attributable to owners of the parent | | | | | | | | | | | | | | | | Minority (non-controlling) interest | Total capital and reserves |
|---|----------|--------------------------------------|------------------|----------------|------------------------------|--|--------------------|----------------|----------------------|--|-------------------------------------|--|---------------------------|--|--|-----------------------------------|--|-------------------------------------|----------------------------|
| | | Initial (subscribed) capital | Capital reserves | Legal reserves | Reserves for treasury shares | Treasury shares and holdings (deductible item) | Statutory reserves | Other reserves | Revaluation reserves | Fair value of financial assets through other comprehensive income (available for sale) | Cash flow hedge - effective portion | Hedge of a net investment in a foreign operation - effective portion | Other fair value reserves | Exchange rate differences from translation of foreign operations | Retained profit / loss brought forward | Profit/loss for the business year | Total attributable to owners of the parent | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 (3 to 6 - 7 + 8 to 17) | 19 | 20 (18+19) |
| CURRENT PERIOD | | | | | | | | | | | | | | | | | | | |
| 1 | 28 | 419,958,400 | 192,394,466 | 6,674,128 | 20,890,463 | 11,795,123 | 125,369 | 76,418,790 | -20,791,430 | 0 | 0 | 0 | 0 | -50,457,353 | 180,279,146 | 46,928,570 | 860,625,426 | 0 | 860,625,426 |
| 2 | 29 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | 30 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | 31 | 419,958,400 | 192,394,466 | 6,674,128 | 20,890,463 | 11,795,123 | 125,369 | 76,418,790 | -20,791,430 | 0 | 0 | 0 | 0 | -50,457,353 | 180,279,146 | 46,928,570 | 860,625,426 | 0 | 860,625,426 |
| 5 | 32 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 22,965,821 | 22,965,821 | 0 | 22,965,821 |
| 6 | 33 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,602,421 | 0 | 0 | 3,602,421 | 0 | 3,602,421 |
| 7 | 34 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | 35 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | 36 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | 37 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | 38 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 | 39 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | 40 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,199,224 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,199,224 | 0 | 5,199,224 |
| 14 | 41 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -935,860 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -935,860 | 0 | -935,860 |
| 15 | 42 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 | 43 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17 | 44 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18 | 45 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19 | 46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20 | 47 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -66,292,567 | 0 | -66,292,567 | 0 | -66,292,567 |
| 21 | 48 | 0 | 293,796 | 0 | 0 | -3,194,814 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,488,610 | 0 | 3,488,610 |
| 22 | 49 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 46,928,570 | -46,928,570 | 0 | 0 | 0 |
| 23 | 50 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 | 51 | 419,958,400 | 192,688,262 | 6,674,128 | 20,890,463 | 8,600,309 | 125,369 | 76,418,790 | -16,528,066 | 0 | 0 | 0 | 0 | -46,854,932 | 160,915,149 | 22,965,821 | 828,653,075 | 0 | 828,653,075 |
| APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS) | | | | | | | | | | | | | | | | | | | |
| I. | 52 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,263,364 | 0 | 0 | 0 | 0 | 3,602,421 | 0 | 0 | 7,865,785 | 0 | 7,865,785 |
| II. | 53 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,263,364 | 0 | 0 | 0 | 0 | 3,602,421 | 0 | 22,965,821 | 30,831,606 | 0 | 30,831,606 |
| III. | 54 | 0 | 293,796 | 0 | 0 | -3,194,814 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -19,363,997 | -46,928,570 | -62,803,957 | 0 | -62,803,957 |

Notes to financial statements - QFS

(drawn up for quarterly reporting periods)

| | |
|--|---|
| Name of the issuer: | AD PLASTIK d.d. |
| Headquarter: | Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia |
| Personal identification number (OIB): | 48351740621 |
| MBS: | 060007090 |
| Reporting period: | 1. 1. 2021 - 30. 9. 2021 |

Notes to financial statements are available as part of AD Plastik Group's Interim Report. Interim Report is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2020 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks HRK 72,547 thousand, to customers HRK 22,649 thousand and to suppliers HRK 10,218 thousand.

Amount owed by AD Plastik Group and falling due after more than five years amounts to HRK 10,488 thousand.

The average number of employees of AD Plastik Group in the period from 1.1.2021. to 30.9.2021. was 2,763.

In intangible assets in the period from 1.1.2021. to 30.9.2021., the cost of net salaries and wages of HRK 2,896,244, the cost of taxes and contributions from salaries of HRK 1,002,363, and the cost of contributions to salaries of HRK 563,780 were capitalized.

Deferred tax asset on 31.12.2020 amounts HRK 16,170 thousand. Decrease in reporting period in amount of HRK 5,854 thousand refers to recognition of deferred tax assets based on tax relief on capital investment and decrease in amount of HRK 381 thousand refers to recognition of deferred tax asset based on accumulated tax losses.

In a comparative period, the financial income/expenses were reduced by HRK 17,964 thousand as a result of the presentation of the exchange rate differences on a net basis.

Annex 1

ISSUER'S GENERAL DATA

| | | | |
|-------------------|------------|----------|-------------|
| Reporting period: | 1. 1. 2021 | to | 30. 9. 2021 |
| Year: | 2021 | Quarter: | 3 |

Quarterly financial statements

| | | | |
|---|--------------------------|---------------------------------------|----------------------|
| Registration number (MB): | 03440494 | Issuer's home Member State code: | HR |
| Entity's registration number (MBS): | 060007090 | | |
| Personal identification number (OIB): | 48351740621 | LEI | 549300NFX18SRZHNT751 |
| Institution code: | 382 | | |
| Name of the issuer: | AD PLASTIK d.d. | | |
| Postcode and town: | 21210 | Solin | |
| Street and house number: | Matoševa 8 | | |
| E-mail address: | informacije@adplastik.hr | | |
| Web address: | www.adplastik.hr | | |
| Number of employees (end of the reporting period): | 1415 | | |
| Consolidated report: | KN | (KN-not consolidated/KD-consolidated) | |
| Audited: | RN | (RN-not audited/RD-audited) | |

| | | |
|---|--------------------|-----|
| Names of subsidiaries (according to IFRS): | Registered office: | MB: |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

| | | |
|--------------------|-----------------------------|---|
| Bookkeeping firm: | No | (Yes/No) |
| Contact person: | Jurun Krešimir | (only name and surname of the contact person) |
| Telephone: | 021/206-663 | |
| E-mail address: | kresimir.jurun@adplastik.hr | |
| Audit firm: | | (name of the audit firm) |
| Certified auditor: | | (name and surname) |

Balance sheet

balance as at 30.9.2021, Submitter: AD Plastik d.d.

| | Item 1 | ADP code 2 | Last day of the preceding business year 3 | At the reporting date of the current period 4 |
|---------------|---|------------------|---|---|
| ASSETS | | | | |
| A | RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID | 001 | 0 | 0 |
| B | FIXED ASSETS (ADP 003+010+020+031+036) | 002 | 935,859,049 | 918,296,164 |
| | I. Intangible assets (ADP 004 to 009) | 003 | 70,478,753 | 67,897,674 |
| | 1 Research and development | 004 | 41,698,782 | 37,939,822 |
| | 2 Concessions, patents, licences, trademarks, software and other rights | 005 | 1,887,803 | 1,231,088 |
| | 3 Goodwill | 006 | 0 | 0 |
| | 4 Advances for the purchase of intangible assets | 007 | 0 | 0 |
| | 5 Intangible assets in preparation | 008 | 23,088,598 | 25,764,852 |
| | 6 Other intangible assets | 009 | 3,803,570 | 2,961,912 |
| | II. Tangible assets (ADP 011 to 019) | 010 | 587,886,592 | 579,477,785 |
| | 1 Land | 011 | 130,739,904 | 130,739,904 |
| | 2 Buildings | 012 | 179,678,878 | 178,437,222 |
| | 3 Plant and equipment | 013 | 204,329,017 | 181,643,112 |
| | 4 Tools, working inventory and transportation assets | 014 | 38,910,750 | 36,557,583 |
| | 5 Biological assets | 015 | 0 | 0 |
| | 6 Advances for the purchase of tangible assets | 016 | 0 | 0 |
| | 7 Tangible assets in preparation | 017 | 4,835,070 | 7,780,376 |
| | 8 Other tangible assets | 018 | 6,576,959 | 21,596,061 |
| | 9 Investment property | 019 | 22,816,014 | 22,723,527 |
| | III. Fixed financial assets (ADP 021 to 030) | 020 | 247,414,732 | 246,796,370 |
| | 1 Investments in holdings (shares) of undertakings within the group | 021 | 127,611,746 | 127,611,746 |
| | 2 Investments in other securities of undertakings within the group | 022 | 0 | 0 |
| | 3 Loans, deposits, etc. to undertakings within the group | 023 | 97,986,131 | 97,429,469 |
| | 4 Investments in holdings (shares) of companies linked by virtue of participating interests | 024 | 21,755,155 | 21,755,155 |
| | 5 Investment in other securities of companies linked by virtue of participating interests | 025 | 0 | 0 |
| | 6 Loans, deposits etc. to companies linked by virtue of participating interests | 026 | 0 | 0 |
| | 7 Investments in securities | 027 | 61,700 | 0 |
| | 8 Loans, deposits, etc. given | 028 | 0 | 0 |
| | 9 Other investments accounted for using the equity method | 029 | 0 | 0 |
| | 10 Other fixed financial assets | 030 | 0 | 0 |
| | IV. Receivables (ADP 032 to 035) | 031 | 18,573,514 | 18,472,627 |
| | 1 Receivables from undertakings within the group | 032 | 18,573,514 | 18,472,627 |
| | 2 Receivables from companies linked by virtue of participating interests | 033 | 0 | 0 |
| | 3 Customer receivables | 034 | 0 | 0 |
| | 4 Other receivables | 035 | 0 | 0 |
| | V. Deferred tax assets | 036 | 11,505,458 | 5,651,708 |

Balance sheet

balance as at 30.9.2021, Submitter: AD Plastik d.d.

| | Item 1 | ADP code 2 | Last day of the prece- ding business year 3 | At the reporting date of the current period 4 |
|---------------|---|------------------|---|---|
| ASSETS | | | | |
| C | CURRENT ASSETS (ADP 038+046+053+063) | 037 | 401,064,627 | 317,479,431 |
| | I. Inventories (ADP 039 to 045) | 038 | 100,389,467 | 106,101,565 |
| | 1 Raw materials and consumables | 039 | 49,070,969 | 66,285,833 |
| | 2 Work in progress | 040 | 6,474,541 | 8,734,662 |
| | 3 Finished goods | 041 | 18,460,231 | 15,786,248 |
| | 4 Merchandise | 042 | 21,367,054 | 11,296,133 |
| | 5 Advances for inventories | 043 | 5,016,672 | 3,998,689 |
| | 6 Fixed assets held for sale | 044 | 0 | 0 |
| | 7 Biological assets | 045 | 0 | 0 |
| | II. Receivables (ADP 047 to 052) | 046 | 240,585,036 | 164,885,161 |
| | 1 Receivables from undertakings within the group | 047 | 25,764,328 | 48,802,199 |
| | 2 Receivables from companies linked by virtue of participating interests | 048 | 4,378,797 | 2,073,095 |
| | 3 Customer receivables | 049 | 195,530,325 | 93,474,191 |
| | 4 Receivables from employees and members of the undertaking | 050 | 2,659 | 55,107 |
| | 5 Receivables from government and other institutions | 051 | 12,570,132 | 6,888,025 |
| | 6 Other receivables | 052 | 2,338,795 | 13,592,544 |
| | III. Current financial assets (ADP 054 to 062) | 053 | 24,421,060 | 25,090,222 |
| | 1 Investments in holdings (shares) of undertakings within the group | 054 | 0 | 0 |
| | 2 Investments in other securities of undertakings within the group | 055 | 0 | 0 |
| | 3 Loans, deposits, etc. to undertakings within the group | 056 | 23,523,317 | 25,090,222 |
| | 4 Investments in holdings (shares) of companies linked by virtue of participating interests | 057 | 0 | 0 |
| | 5 Investment in other securities of companies linked by virtue of participating interests | 058 | 0 | 0 |
| | 6 Loans, deposits etc. to companies linked by virtue of participating interests | 059 | 0 | 0 |
| | 7 Investments in securities | 060 | 0 | 0 |
| | 8 Loans, deposits, etc. given | 061 | 897,743 | 0 |
| | 9 Other financial assets | 062 | 0 | 0 |
| | IV. Cash at bank and in hand | 063 | 35,669,064 | 21,402,483 |
| D | PREPAID EXPENSES AND ACCRUED INCOME | 064 | 20,694,662 | 5,210,867 |
| E | TOTAL ASSETS (ADP 001+002+037+064) | 065 | 1,357,618,338 | 1,240,986,462 |
| F | OFF-BALANCE SHEET ITEMS | 066 | 104,812,940 | 109,968,543 |

Balance sheet

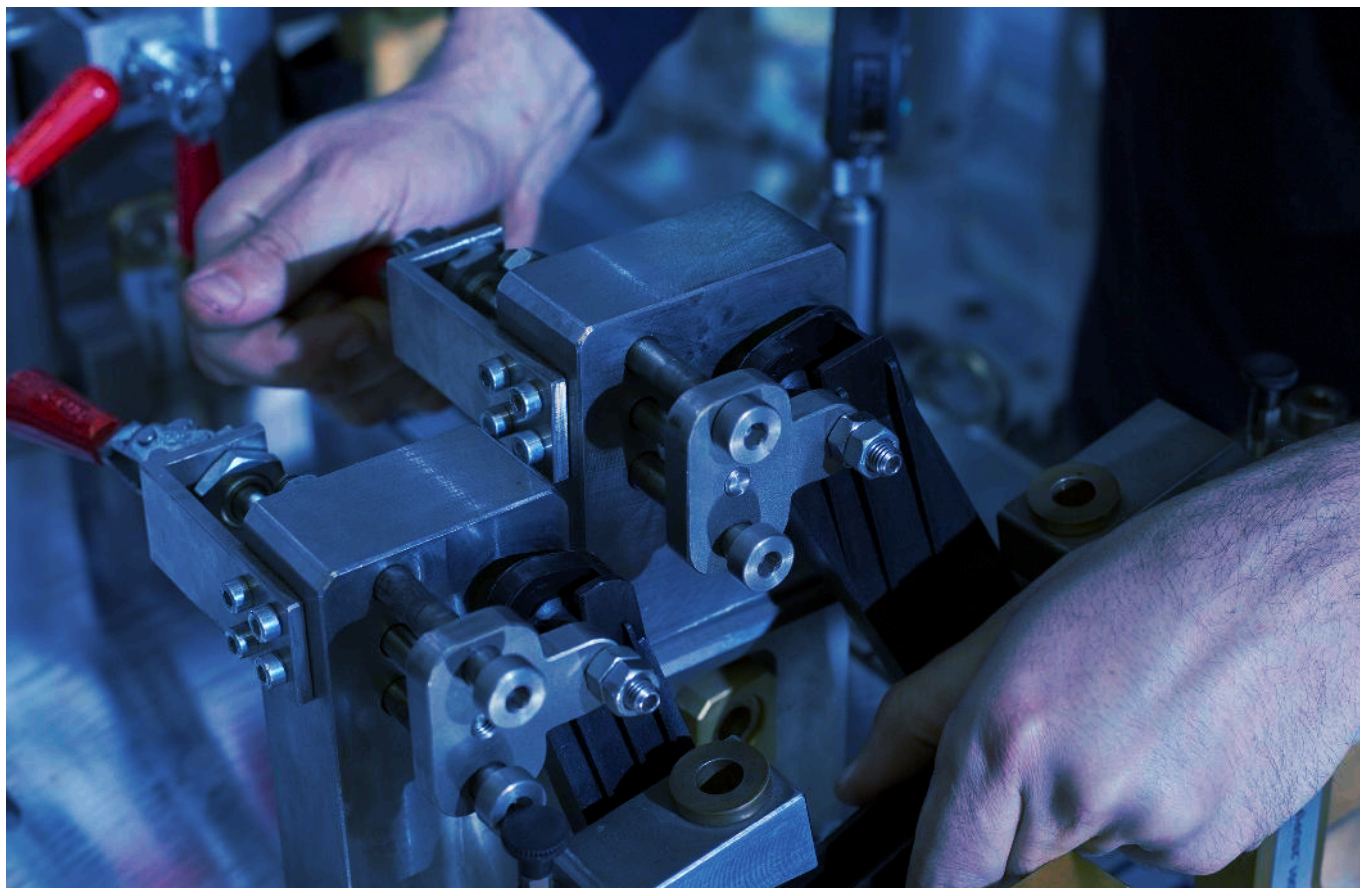
balance as at 30.9.2021, Submitter: AD Plastik d.d.

| | Item 1 | ADP code 2 | Last day of the preceding business year 3 | At the reporting date of the current period 4 |
|--------------------|---|------------------|---|---|
| LIABILITIES | | | | |
| A | CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086+089) | 067 | 827,684,292 | 770,138,193 |
| | I. Initial (subscribed) capital | 068 | 419,958,400 | 419,958,400 |
| | II. Capital reserves | 069 | 191,988,358 | 192,282,154 |
| | III. Reserves from profit (ADP 071+072-073+074+075) | 070 | 91,642,982 | 94,837,797 |
| | 1 Legal reserves | 071 | 6,128,852 | 6,128,852 |
| | 2 Reserves for treasury shares | 072 | 20,890,463 | 20,890,463 |
| | 3 Treasury shares and holdings (deductible item) | 073 | -11,795,123 | -8,600,308 |
| | 4 Statutory reserves | 074 | 0 | 0 |
| | 5 Other reserves | 075 | 76,418,790 | 76,418,790 |
| | IV. Revaluation reserves | 076 | 0 | 0 |
| | V. Fair value reserves (ADP 078 to 082) | 077 | 0 | 0 |
| | 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) | 078 | 0 | 0 |
| | 2 Cash flow hedge - effective portion | 079 | 0 | 0 |
| | 3 Hedge of a net investment in a foreign operation - effective portion | 080 | 0 | 0 |
| | 4 Other fair value reserves | 081 | 0 | 0 |
| | 5 Exchange differences arising from the translation of foreign operations (consolidation) | 082 | 0 | 0 |
| | VI. Retained profit or loss brought forward (ADP 087-088) | 083 | 55,461,922 | 57,801,984 |
| | 1 Retained profit | 084 | 55,461,922 | 57,801,984 |
| | 2 Loss brought forward | 085 | 0 | 0 |
| | VII. Profit or loss for the business year (ADP 085-086) | 086 | 68,632,630 | 5,257,858 |
| | 1 Profit for the business year | 087 | 68,632,630 | 5,257,858 |
| | 2 Loss for the business year | 088 | 0 | 0 |
| | VIII. Minority (non-controlling) interest | 089 | 0 | 0 |
| B | PROVISIONS (ADP 091 to 096) | 090 | 3,985,041 | 3,985,041 |
| | 1 Provisions for pensions, termination benefits and similar obligations | 091 | 2,289,473 | 2,289,473 |
| | 2 Provisions for tax liabilities | 092 | 0 | 0 |
| | 3 Provisions for ongoing legal cases | 093 | 0 | 0 |
| | 4 Provisions for renewal of natural resources | 094 | 0 | 0 |
| | 5 Provisions for warranty obligations | 095 | 0 | 0 |
| | 6 Other provisions | 096 | 1,695,568 | 1,695,568 |
| C | LONG-TERM LIABILITIES (ADP 098 to 108) | 097 | 143,171,708 | 201,704,996 |
| | 1 Liabilities to undertakings within the group | 098 | 0 | 0 |
| | 2 Liabilities for loans, deposits, etc. of undertakings within the group | 099 | 0 | 0 |
| | 3 Liabilities to companies linked by virtue of participating interests | 100 | 0 | 0 |
| | 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests | 101 | 0 | 0 |
| | 5 Liabilities for loans, deposits etc. | 102 | 185,023 | 0 |
| | 6 Liabilities to banks and other financial institutions | 103 | 139,426,105 | 187,133,231 |
| | 7 Liabilities for advance payments | 104 | 0 | 0 |
| | 8 Liabilities to suppliers | 105 | 0 | 0 |
| | 9 Liabilities for securities | 106 | 0 | 0 |
| | 10 Other long-term liabilities | 107 | 3,560,580 | 14,571,765 |
| | 11 Deferred tax liability | 108 | 0 | 0 |

Balance sheet

balance as at 30.9.2021, Submitter: AD Plastik d.d.

| | Item 1 | ADP code 2 | Last day of the prece- ding business year 3 | At the reporting date of the current period 4 |
|--------------------|---|------------------|---|---|
| LIABILITIES | | | | |
| D | SHORT-TERM LIABILITIES (ADP 110 to 123) | 109 | 366,885,504 | 257,876,383 |
| 1 | Liabilities to undertakings within the group | 110 | 11,239,360 | 13,108,198 |
| 2 | Liabilities for loans, deposits, etc. of undertakings within the group | 111 | 0 | 0 |
| 3 | Liabilities to companies linked by virtue of participating interests | 112 | 0 | 0 |
| 4 | Liabilities for loans, deposits etc. of companies linked by virtue of participating interests | 113 | 0 | 0 |
| 5 | Liabilities for loans, deposits etc. | 114 | 37,684,490 | 37,479,795 |
| 6 | Liabilities to banks and other financial institutions | 115 | 153,458,003 | 94,716,797 |
| 7 | Liabilities for advance payments | 116 | 6,798,447 | 6,828,953 |
| 8 | Liabilities to suppliers | 117 | 121,734,469 | 71,285,676 |
| 9 | Liabilities for securities | 118 | 0 | 0 |
| 10 | Liabilities to employees | 119 | 10,445,251 | 8,919,791 |
| 11 | Taxes, contributions and similar liabilities | 120 | 9,142,639 | 5,041,993 |
| 12 | Liabilities arising from the share in the result | 121 | 91,373 | 128,104 |
| 13 | Liabilities arising from fixed assets held for sale | 122 | 0 | 0 |
| 14 | Other short-term liabilities | 123 | 16,291,472 | 20,367,076 |
| E | ACCRUALS AND DEFERRED INCOME | 124 | 15,891,793 | 7,281,849 |
| F | TOTAL – LIABILITIES (AOP 067+090+097+109+124) | 125 | 1,357,618,338 | 1,240,986,462 |
| G | OFF-BALANCE SHEET ITEMS | 126 | 104,812,940 | 109,968,543 |



Statement of profit and loss

for the period 1.1.2021 to 30.9.2021
 Submitter: AD Plastik d.d.

| | Item 1 | ADP code 2 | Same period of the previous year | | Current period | |
|-----|--|------------------|----------------------------------|--------------------|--------------------|--------------------|
| | | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 |
| I. | OPERATING INCOME (ADP 002 to 006) | 001 | 601,194,111 | 209,029,599 | 542,856,167 | 130,557,013 |
| | 1 Income from sales with undertakings within the group | 002 | 29,930,971 | 13,719,407 | 42,613,344 | 13,515,234 |
| | 2 Income from sales (outside group) | 003 | 551,510,763 | 192,207,660 | 484,357,914 | 113,215,237 |
| | 3 Income from the use of own products, goods and services | 004 | 1,458,715 | 28,053 | 352,589 | 213,084 |
| | 4 Other operating income with undertakings within the group | 005 | 698,992 | 323,282 | 1,930,125 | 1,244,004 |
| | 5 Other operating income (outside the group) | 006 | 17,594,670 | 2,751,197 | 13,602,195 | 2,369,454 |
| II. | OPERATING EXPENSES (ADP 008+009+013+017+018+019+022+029) | 007 | 569,014,064 | 208,918,834 | 540,132,855 | 144,755,116 |
| | 1 Changes in inventories of work in progress and finished goods | 008 | 373,191 | 435,847 | 148,979 | -850,254 |
| | 2 Material costs (ADP 010 to 012) | 009 | 383,765,415 | 136,401,495 | 346,524,084 | 88,463,169 |
| | a) Costs of raw materials and consumables | 010 | 283,338,886 | 96,121,423 | 224,595,569 | 57,821,098 |
| | b) Costs of goods sold | 011 | 60,829,393 | 24,942,690 | 83,007,630 | 19,891,183 |
| | c) Other external costs | 012 | 39,597,136 | 15,337,382 | 38,920,885 | 10,750,888 |
| | 3 Staff costs (ADP 014 to 016) | 013 | 94,449,740 | 38,113,578 | 117,124,002 | 34,954,277 |
| | a) Net salaries and wages | 014 | 60,542,368 | 24,208,503 | 76,017,526 | 22,580,944 |
| | b) Tax and contributions from salary costs | 015 | 22,085,711 | 8,915,909 | 26,308,967 | 7,832,135 |
| | c) Contributions on salaries | 016 | 11,821,661 | 4,989,166 | 14,797,509 | 4,541,198 |
| | 4 Depreciation | 017 | 52,602,502 | 17,908,500 | 51,400,310 | 16,650,591 |
| | 5 Other costs | 018 | 29,842,649 | 9,560,258 | 18,755,203 | 5,248,545 |
| | 6 Value adjustments (ADP 020+021) | 019 | 0 | 0 | 0 | 0 |
| | a) fixed assets other than financial assets | 020 | 0 | 0 | 0 | 0 |
| | b) current assets other than financial assets | 021 | 0 | 0 | 0 | 0 |
| | 7 Provisions (ADP 023 to 028) | 022 | 0 | 0 | 0 | 0 |
| | a) Provisions for pensions, termination benefits and similar obligations | 023 | 0 | 0 | 0 | 0 |
| | b) Provisions for tax liabilities | 024 | 0 | 0 | 0 | 0 |
| | c) Provisions for ongoing legal cases | 025 | 0 | 0 | 0 | 0 |
| | d) Provisions for renewal of natural resources | 026 | 0 | 0 | 0 | 0 |
| | e) Provisions for warranty obligations | 027 | 0 | 0 | 0 | 0 |
| | f) Other provisions | 028 | 0 | 0 | 0 | 0 |
| | 8 Other operating expenses | 029 | 7,980,567 | 6,499,156 | 6,180,277 | 288,788 |

Statement of profit and loss

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik d.d.

| | Item 1 | ADP code 2 | Same period of the previous year | | Current period | |
|-------|---|------------------|----------------------------------|--------------|-----------------|--------------|
| | | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 |
| III. | FINANCIAL INCOME (ADP 031 to 040) | 030 | 19,633,846 | 7,578,081 | 12,974,867 | 6,777,460 |
| | 1 Income from investments in holdings (shares) of undertakings within the group | 031 | 0 | 0 | 0 | 0 |
| | 2 Income from investments in holdings (shares) of companies linked by virtue of participating interests | 032 | 15,285,973 | 5,095,324 | 9,901,558 | 4,937,814 |
| | 3 Income from other long-term financial investment and loans granted to undertakings within the group | 033 | 0 | 0 | 0 | 0 |
| | 4 Other interest income from operations with undertakings within the group | 034 | 2,634,970 | 883,486 | 2,583,555 | 867,011 |
| | 5 Exchange rate differences and other financial income from operations with undertakings within the group | 035 | 1,712,530 | 0 | 0 | 0 |
| | 6 Income from other long-term financial investments and loans | 036 | 0 | 0 | 0 | 0 |
| | 7 Other interest income | 037 | 373 | 145 | 1,134 | 95 |
| | 8 Exchange rate differences and other financial income | 038 | 0 | 1,599,126 | 417,017 | 972,540 |
| | 9 Unrealised gains (income) from financial assets | 039 | 0 | 0 | 0 | 0 |
| | 10 Other financial income | 040 | 0 | 0 | 71,603 | 0 |
| IV. | FINANCIAL EXPENSES (ADP 042 to 048) | 041 | 9,066,948 | 3,623,149 | 4,586,571 | 2,883,596 |
| | 1 Interest expenses and similar expenses with undertakings within the group | 042 | 0 | 0 | 0 | 0 |
| | 2 Exchange rate differences and other expenses from operations with undertakings within the group | 043 | 0 | 531,301 | 951,819 | 1,778,947 |
| | 3 Interest expenses and similar expenses | 044 | 5,608,985 | 1,720,630 | 3,634,752 | 1,104,649 |
| | 4 Exchange rate differences and other expenses | 045 | 3,457,963 | 1,371,218 | 0 | 0 |
| | 5 Unrealised losses (expenses) from financial assets | 046 | 0 | 0 | 0 | 0 |
| | 6 Value adjustments of financial assets (net) | 047 | 0 | 0 | 0 | 0 |
| | 7 Other financial expenses | 048 | 0 | 0 | 0 | 0 |
| V. | SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS | 049 | 0 | 0 | 0 | 0 |
| VI. | SHARE IN PROFIT FROM JOINT VENTURES | 050 | 0 | 0 | 0 | 0 |
| VII. | SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST | 051 | 0 | 0 | 0 | 0 |
| VIII. | SHARE IN LOSS OF JOINT VENTURES | 052 | 0 | 0 | 0 | 0 |
| IX. | TOTAL INCOME (ADP 001+030+049+050) | 053 | 620,827,957 | 216,607,680 | 555,831,034 | 137,334,473 |
| X. | TOTAL EXPENDITURE (ADP 007+041+051+052) | 054 | 578,081,012 | 212,541,983 | 544,719,426 | 147,638,712 |
| XI. | PRE-TAX PROFIT OR LOSS (ADP 053-054) | 055 | 42,746,945 | 4,065,697 | 11,111,608 | -10,304,239 |
| | 1 Pre-tax profit (ADP 053-054) | 056 | 42,746,945 | 4,065,697 | 11,111,608 | 0 |
| | 2 Pre-tax loss (ADP 054-053) | 057 | 0 | 0 | 0 | -10,304,239 |
| XII. | INCOME TAX | 058 | 0 | 0 | 5,853,750 | 1,951,250 |
| XIII. | PROFIT OR LOSS FOR THE PERIOD (ADP 055-059) | 059 | 42,746,945 | 4,065,697 | 5,257,858 | -12,255,489 |
| | 1 Profit for the period (ADP 055-059) | 060 | 42,746,945 | 4,065,697 | 5,257,858 | 0 |
| | 2 Loss for the period (ADP 059-055) | 061 | 0 | 0 | 0 | -12,255,489 |

Statement of profit and loss

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik d.d.

| Item 1 | ADP code 2 | Same period of the previous year | | Current period | | |
|--|---|----------------------------------|--------------|-----------------|--------------|---|
| | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 | |
| DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations) | | | | | | |
| XIV. | PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (ADP 063-064) | 062 | 0 | 0 | 0 | 0 |
| | 1 Pre-tax profit from discontinued operations | 063 | 0 | 0 | 0 | 0 |
| | 2 Pre-tax loss on discontinued operations | 064 | 0 | 0 | 0 | 0 |
| XV. | INCOME TAX OF DISCONTINUED OPERATIONS | 065 | 0 | 0 | 0 | 0 |
| | 1 Discontinued operations profit for the period (ADP 062-065) | 066 | 0 | 0 | 0 | 0 |
| | 2 Discontinued operations loss for the period (ADP 065-062) | 067 | 0 | 0 | 0 | 0 |
| TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations) | | | | | | |
| XVI. | PRE-TAX PROFIT OR LOSS (ADP 055+062) | 068 | 0 | 0 | 0 | 0 |
| | 1 Pre-tax profit (ADP 068) | 069 | 0 | 0 | 0 | 0 |
| | 2 Pre-tax loss (ADP 068) | 070 | 0 | 0 | 0 | 0 |
| XVII. | INCOME TAX (ADP 058+065) | 071 | 0 | 0 | 0 | 0 |
| XVIII. | PROFIT OR LOSS FOR THE PERIOD (ADP 068-071) | 072 | 0 | 0 | 0 | 0 |
| | 1 Profit for the period (ADP 068-071) | 073 | 0 | 0 | 0 | 0 |
| | 2 Loss for the period (ADP 071-068) | 074 | 0 | 0 | 0 | 0 |
| APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements) | | | | | | |
| XIX. | PROFIT OR LOSS FOR THE PERIOD (ADP 076+077) | 075 | 0 | 0 | 0 | 0 |
| | 1 Attributable to owners of the parent | 076 | 0 | 0 | 0 | 0 |
| | 2 Attributable to minority (non-controlling) interest | 077 | 0 | 0 | 0 | 0 |



Statement of profit and loss

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik d.d.

| Item 1 | ADP code 2 | Same period of the previous year | | Current period | | |
|---|---|----------------------------------|--------------|-----------------|--------------|-------------|
| | | Cumulative 3 | Quarter 4 | Cumulative 5 | Quarter 6 | |
| STATEMENT OF OTHER COMPREHENSIVE INCOME (to be filled in by undertakings subject to IFRS) | | | | | | |
| I. | PROFIT OR LOSS FOR THE PERIOD | 078 | 42,746,945 | 4,065,697 | 5,257,858 | -12,255,489 |
| II. | OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 080+087) | 079 | 0 | 0 | 0 | 0 |
| III. | Items that will not be reclassified to profit or loss (ADP 081 to 085) | 080 | 0 | 0 | 0 | 0 |
| 1 | Changes in revaluation reserves of fixed tangible and intangible assets | 081 | 0 | 0 | 0 | 0 |
| 2 | Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income | 082 | 0 | 0 | 0 | 0 |
| 3 | Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk | 083 | 0 | 0 | 0 | 0 |
| 4 | Actuarial gains/losses on the defined benefit obligation | 084 | 0 | 0 | 0 | 0 |
| 5 | Other items that will not be reclassified | 085 | 0 | 0 | 0 | 0 |
| 6 | Income tax relating to items that will not be reclassified | 086 | 0 | 0 | 0 | 0 |
| IV. | Items that may be reclassified to profit or loss (ADP 088 to 095) | 087 | 0 | 0 | 0 | 0 |
| 1 | Exchange rate differences from translation of foreign operations | 088 | 0 | 0 | 0 | 0 |
| 2 | Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income | 089 | 0 | 0 | 0 | 0 |
| 3 | Profit or loss arising from effective cash flow hedging | 090 | 0 | 0 | 0 | 0 |
| 4 | Profit or loss arising from effective hedge of a net investment in a foreign operation | 091 | 0 | 0 | 0 | 0 |
| 5 | Share in other comprehensive income/loss of companies linked by virtue of participating interests | 092 | 0 | 0 | 0 | 0 |
| 6 | Changes in fair value of the time value of option | 093 | 0 | 0 | 0 | 0 |
| 7 | Changes in fair value of forward elements of forward contracts | 094 | 0 | 0 | 0 | 0 |
| 8 | Other items that may be reclassified to profit or loss | 095 | 0 | 0 | 0 | 0 |
| 9 | Income tax relating to items that may be reclassified to profit or loss | 096 | 0 | 0 | 0 | 0 |
| V. | NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 096) | 097 | 0 | 0 | 0 | 0 |
| VI. | COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097) | 098 | 42,746,945 | 4,065,697 | 5,257,858 | -12,255,489 |
| APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements) | | | | | | |
| VI. | COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 100+101) | 099 | 0 | 0 | 0 | 0 |
| 1 | 1 Attributable to owners of the parent | 100 | 0 | 0 | 0 | 0 |
| 2 | 2 Attributable to minority (non-controlling) interest | 101 | 0 | 0 | 0 | 0 |

Statement of cash flows

indirect method

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik d.d.

| Item 1 | ADP code 2 | Same period of the previous year 3 | Current period 4 |
|--|------------------|--|---------------------|
| CASH FLOW FROM OPERATING ACTIVITIES | | | |
| 1 Pre-tax profit | 001 | 42,746,945 | 11,111,608 |
| 2 Adjustments (ADP 003 to 010): | 002 | 88,649,838 | 43,174,627 |
| a) Depreciation | 003 | 52,602,502 | 51,400,310 |
| b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets | 004 | -9,458,044 | -1,194,147 |
| c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets | 005 | 0 | -71,603 |
| d) Interest and dividend income | 006 | -17,921,316 | -12,486,247 |
| e) Interest expenses | 007 | 5,608,985 | 3,634,752 |
| f) Provisions | 008 | -33,495 | 0 |
| g) Exchange rate differences (unrealised) | 009 | 1,857,106 | -158,353 |
| h) Other adjustments for non-cash transactions and unrealised gains and losses | 010 | 55,994,100 | 2,049,915 |
| I. Cash flow increase or decrease before changes in working capital (ADP 001+002) | 011 | 131,396,783 | 54,286,235 |
| 3 Changes in the working capital (ADP 013 to 016) | 012 | -84,833,623 | 19,658,925 |
| a) Increase or decrease in short-term liabilities | 013 | -93,777,766 | -50,143,827 |
| b) Increase or decrease in short-term receivables | 014 | 3,114,757 | 75,514,852 |
| c) Increase or decrease in inventories | 015 | 5,829,386 | -5,712,100 |
| d) Other increase or decrease in working capital | 016 | 0 | 0 |
| II. Cash from operations (ADP 011+012) | 017 | 46,563,160 | 73,945,160 |
| 4 Interest paid | 018 | -3,842,510 | -3,877,818 |
| 5 Income tax paid | 019 | 0 | 0 |
| A NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019) | 020 | 42,720,650 | 70,067,342 |
| CASH FLOW FROM INVESTMENT ACTIVITIES | | | |
| 1 Cash receipts from sales of fixed tangible and intangible assets | 021 | 27,876,853 | 1,993,006 |
| 2 Cash receipts from sales of financial instruments | 022 | 0 | 133,303 |
| 3 Interest received | 023 | 727,801 | 834,404 |
| 4 Dividends received | 024 | 20,340,875 | 14,643,909 |
| 5 Cash receipts from repayment of loans and deposits | 025 | 0 | 0 |
| 6 Other cash receipts from investment activities | 026 | 19,854,928 | 0 |
| III. Total cash receipts from investment activities (ADP 021 to 026) | 027 | 68,800,457 | 17,604,622 |
| 1 Cash payments for the purchase of fixed tangible and intangible assets | 028 | -28,945,353 | -20,244,137 |
| 2 Cash payments for the acquisition of financial instruments | 029 | 0 | 0 |
| 3 Cash payments for loans and deposits for the period | 030 | 0 | 0 |
| 4 Acquisition of a subsidiary, net of cash acquired | 031 | 0 | 0 |
| 5 Other cash payments from investment activities | 032 | 0 | 0 |
| IV. Total cash payments from investment activities (ADP 028 to 032) | 033 | -28,945,353 | -20,244,137 |
| B NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033) | 034 | 39,855,104 | -2,639,515 |

Statement of cash flows

indirect method

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik d.d.

| Item | ADP code | Same period of the previous year | Current period |
|---|------------|----------------------------------|---------------------|
| 1 | 2 | 3 | 4 |
| CASH FLOW FROM FINANCING ACTIVITIES | | | |
| 1 Cash receipts from the increase in initial (subscribed) capital | 035 | 0 | 0 |
| 2 Cash receipts from the issue of equity financial instruments and debt financial instruments | 036 | 0 | 0 |
| 3 Cash receipts from credit principals, loans and other borrowings | 037 | 52,504,566 | 118,600,652 |
| 4 Other cash receipts from financing activities | 038 | 0 | 0 |
| V. Total cash receipts from financing activities (ADP 035 to 038) | 039 | 52,504,566 | 118,600,652 |
| 1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments | 040 | -85,170,464 | -128,526,125 |
| 2 Cash payments for dividends | 041 | -16,522,104 | -66,294,460 |
| 3 Cash payments for finance lease | 042 | -5,587,196 | -5,481,697 |
| 4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital | 043 | 0 | 0 |
| 5 Other cash payments from financing activities | 044 | 0 | 0 |
| VI. Total cash payments from financing activities (ADP 040 to 044) | 045 | -107,279,764 | -200,302,282 |
| C NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045) | 046 | -54,775,198 | -81,701,630 |
| 1 Unrealised exchange rate differences in respect of cash and cash equivalents | 047 | -111,672 | 7,222 |
| D NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047) | 048 | 27,688,884 | -14,266,581 |
| E CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD | 049 | 8,298,347 | 35,669,064 |
| F CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD(ADP 048+049) | 050 | 35,987,231 | 21,402,483 |



Statement of changes in equity

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik d.d.

| Item | ADP code | Attributable to owners of the parent | | | | | | | | | | | | | | | | Minority (non-controlling) interest | Total capital and reserves |
|---|----------|--------------------------------------|------------------|----------------|------------------------------|--|--------------------|----------------|----------------------|--|-------------------------------------|--|---------------------------|--|--|-----------------------------------|--|-------------------------------------|----------------------------|
| | | Initial (subscribed) capital | Capital reserves | Legal reserves | Reserves for treasury shares | Treasury shares and holdings (deductible item) | Statutory reserves | Other reserves | Revaluation reserves | Fair value of financial assets through other comprehensive income (available for sale) | Cash flow hedge - effective portion | Hedge of a net investment in a foreign operation - effective portion | Other fair value reserves | Exchange rate differences from translation of foreign operations | Retained profit / loss brought forward | Profit/loss for the business year | Total attributable to owners of the parent | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 (3 to 6 - 7 + 8 to 17) | 19 | 20 (18+19) |
| PREVIOUS PERIOD | | | | | | | | | | | | | | | | | | | |
| 1 | 01 | 419,958,400 | 191,988,358 | 6,128,852 | 20,890,463 | 11,795,123 | 0 | 54,720,113 | 0 | 0 | 0 | 0 | 0 | 0 | 12,899,472 | 80,783,231 | 775,573,766 | 0 | 775,573,766 |
| 2 | 02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | 03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | 04 | 419,958,400 | 191,988,358 | 6,128,852 | 20,890,463 | 11,795,123 | 0 | 54,720,113 | 0 | 0 | 0 | 0 | 0 | 0 | 12,899,472 | 80,783,231 | 775,573,766 | 0 | 775,573,766 |
| 5 | 05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 42,746,945 | 42,746,945 | 0 | 42,746,945 |
| 6 | 06 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 | 07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | 08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | 09 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | 11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 | 12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | 13 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 | 14 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 | 15 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17 | 17 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18 | 18 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19 | 19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20 | 20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -16,522,104 | 0 | -16,522,104 | 0 | -16,522,104 |
| 21 | 21 | 0 | 0 | 0 | 0 | 0 | 0 | 21,698,677 | 0 | 0 | 0 | 0 | 0 | 0 | -21,698,677 | 0 | 0 | 0 | 0 |
| 22 | 22 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 80,783,231 | -80,783,231 | 0 | 0 | 0 |
| 23 | 23 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 | 24 | 419,958,400 | 191,988,358 | 6,128,852 | 20,890,463 | 11,795,123 | 0 | 76,418,790 | 0 | 0 | 0 | 0 | 0 | 0 | 55,461,922 | 42,746,945 | 801,798,607 | 0 | 801,798,607 |
| APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS) | | | | | | | | | | | | | | | | | | | |
| I. | 25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| II. | 26 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 42,746,945 | 42,746,945 | 0 | 42,746,945 |
| III. | 27 | 0 | 0 | 0 | 0 | 0 | 0 | 21,698,677 | 0 | 0 | 0 | 0 | 0 | 0 | 42,562,450 | -80,783,231 | -16,522,104 | 0 | -16,522,104 |

Statement of changes in equity

for the period 1.1.2021 to 30.9.2021
Submitter: AD Plastik d.d.

| Item | ADP code | Attributable to owners of the parent | | | | | | | | | | | | | | | | Minority (non-controlling) interest | Total capital and reserves |
|---|---|--------------------------------------|------------------|----------------|------------------------------|--|--------------------|----------------|----------------------|--|-------------------------------------|--|---------------------------|--|--|-----------------------------------|--|-------------------------------------|----------------------------|
| | | Initial (subscribed) capital | Capital reserves | Legal reserves | Reserves for treasury shares | Treasury shares and holdings (deductible item) | Statutory reserves | Other reserves | Revaluation reserves | Fair value of financial assets through other comprehensive income (available for sale) | Cash flow hedge - effective portion | Hedge of a net investment in a foreign operation - effective portion | Other fair value reserves | Exchange rate differences from translation of foreign operations | Retained profit / loss brought forward | Profit/loss for the business year | Total attributable to owners of the parent | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 (3 to 6 - 7 + 8 to 17) | 19 | 20 (18+19) |
| CURRENT PERIOD | | | | | | | | | | | | | | | | | | | |
| 1 | Balance on the first day of the current business year | 28 | 419.958.400 | 191.988.358 | 6.128.852 | 20.890.463 | 11.795.123 | 0 | 76.418.790 | 0 | 0 | 0 | 0 | 0 | 55.461.922 | 68.632.630 | 827.684.292 | 0 | 827.684.292 |
| 2 | Changes in accounting policies | 29 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Correction of errors | 30 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | Balance on the first day of the current business year (restated) (ADP 28 to 30) | 31 | 419.958.400 | 191.988.358 | 6.128.852 | 20.890.463 | 11.795.123 | 0 | 76.418.790 | 0 | 0 | 0 | 0 | 0 | 55.461.922 | 68.632.630 | 827.684.292 | 0 | 827.684.292 |
| 5 | Profit/loss of the period | 32 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5.257.858 | 5.257.858 | 0 | 5.257.858 |
| 6 | Exchange rate differences from translation of foreign operations | 33 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 | Changes in revaluation reserves of fixed tangible and intangible assets | 34 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale) | 35 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | Profit or loss arising from effective cash flow hedge | 36 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | Profit or loss arising from effective hedge of a net investment in a foreign operation | 37 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | Share in other comprehensive income/loss of companies linked by virtue of participating interests | 38 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 | Actuarial gains/losses on the defined benefit obligation | 39 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | Other changes in equity unrelated to owners | 40 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 | Tax on transactions recognised directly in equity | 41 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 | Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit) | 42 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 | Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure | 43 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17 | Decrease in initial (subscribed) capital arising from the reinvestment of profit | 44 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18 | Redemption of treasury shares/holdings | 45 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19 | Payments from members/shareholders | 46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20 | Payment of share in profit/dividend | 47 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -66.292.568 | 0 | -66.292.568 | 0 | -66.292.568 |
| 21 | Other distributions and payments to members/shareholders | 48 | 0 | 293.796 | 0 | 0 | -3.194.815 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.488.611 | 0 | 3.488.611 |
| 22 | Carryforward per annual plane | 49 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 68.632.630 | -68.632.630 | 0 | 0 | 0 |
| 23 | Increase in reserves arising from the pre-bankruptcy settlement procedure | 50 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 | Balance on the last day of the current business year reporting period (ADP 31 to 50) | 51 | 419.958.400 | 192.282.154 | 6.128.852 | 20.890.463 | 8.600.308 | 0 | 76.418.790 | 0 | 0 | 0 | 0 | 0 | 57.801.984 | 5.257.858 | 770.138.193 | 0 | 770.138.193 |
| APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS) | | | | | | | | | | | | | | | | | | | |
| I. | OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41) | 52 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| II. | COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52) | 53 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5.257.858 | 5.257.858 | 0 | 5.257.858 |
| III. | TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50) | 54 | 0 | 293.796 | 0 | 0 | -3.194.815 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.340.062 | -68.632.630 | -62.803.957 | 0 | -62.803.957 |

Notes to financial statements - QFS

(drawn up for quarterly reporting periods)

| | |
|--|---|
| Name of the issuer: | AD PLASTIK d.d. |
| Headquarter: | Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia |
| Personal identification number (OIB): | 48351740621 |
| MBS: | 060007090 |
| Reporting period: | 1. 1. 2021 - 30. 9. 2021 |

Notes to financial statements are available as part of AD Plastik Group's Interim Report. Interim Report is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2020 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks HRK 72,547 thousand, to customers HRK 22,649 thousand and to suppliers HRK 10,218 thousand.

Amount owed by AD Plastik d.d. and falling due after more than five years amounts to HRK 10,488 thousand.

The average number of employees of AD Plastik d.d. in the period from 1.1.2021. to 30.09.2021. was 1,446

In intangible assets in the period from 1.1.2021. to 30.09.2021., the cost of net salaries and wages of HRK 2,896,244, the cost of taxes and contributions from salaries of HRK 1,002,363, and the cost of contributions to salaries of HRK 563,780 were capitalized.

Deferred tax asset on 31.12.2020 amounts HRK 11,505 thousand. Decrease in reporting period in amount of HRK 5,854 thousand refers to recognition of deferred tax assets based on tax relief on capital investment.

In a comparative period, the financial income/expenses were reduced by HRK 8,216 thousand as a result of the presentation of the exchange rate differences on a net basis.

Solin, October 2021

Management's statement of responsibility

The financial statements of AD Plastik Group and the Company AD Plastik d.d. Solin are prepared in accordance with the International Financial Reporting Standards (IFRS) and the Croatian Law on Accounting.

The consolidated financial statements of AD Plastik Group and the financial statements of the Company AD Plastik d.d. for the period from January 1 to September 30 2021, give a complete and true review of the assets and liabilities, profit and loss, financial position and business activities of the issuers and companies included in the consolidation as a whole.

The management report for the period until September 30 2021, contains an accurate and true display of the development and results of the business activities of the Company with a description of the most significant risks and uncertainties to which the Company is exposed.

Marinko Došen,
President of the Management Board



Mladen Peroš,
Member of the Management Board



Ivan Čupić,
Member of the Management Board



The Company is registered at the Court Register of the Commercial Court of Split under the Registered Company Number (MBS): 060007090
Company Identification Number (OIB): 48351740621
IBAN: HR04 2340 0091 1101 5371 1, Privredna banka Zagreb d.d., Zagreb

The capital stock in the amount of HRK 419,958,400 was paid in full.
AD Plastik issued a total of 4,199,584 of ordinary shares, in nominal amount of HRK 100.
President of the Management Board: Marinko Došen
Management Board members: Mladen Peroš, Ivan Čupić
President of the Supervisory Board: Sergey Dmitrievich Bodrunov

Your needs. Our drive.



Solin, October 2021
www.adplastik.hr