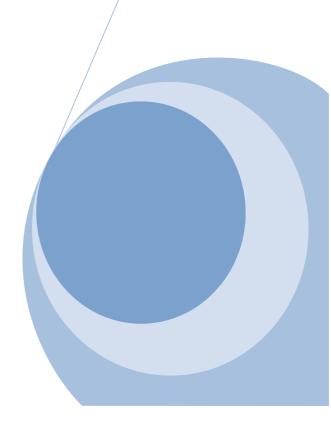


Annual Management Report of the AD Plastik Group and Company AD Plastik Inc. Solin for the year 2012 Temporary unaudited financial report

Solin, February 2013.





# Content

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a) Annual Management Report of the AD Plastik Group and company AD Plastik Inc. Solin for the period 01.01.-31.12.2012.

Financial reports of the AD Plastik Group for the period 01.01. - 31.12.2012.

Indicator	01.01 31.12.2012.	01.01 31.12.2011.	Rate of change %
Sales revenue (thousands of HRK)	751.678	721.730	+4,15%
Net profit (thousands of HRK)	56.082	64.668	-13,28%
Debt ratio	0,4620	0,4144	+11,49%

In the year 2012 AD Plastik Group managed to achive 4,15% sales revenue growth compared with the same period last year. This result should be seen in the light of the situation on automotive market in Europe. The situation is best described by next data from ACEA (European Automobile Manufacturers Association), the number of new car registrations in Europe in the year 2012 dropped to lowest level since the year 1995.

Given the conditions described above net profit of AD Plastik Group in the reporting period was 56,08 million HRK, while in the year 2011 net profit was 64,67 million HRK. The main reasons for the decrease in net profit margin are:

- Operating costs of new acquisitions have been present since the beginning of the year, while they started generating revenue in the third quarter and with slightly less volume than planned;
- > Decrease in revenue in the parent company, as a result of decrease in car sales in the European Union;
- Increase in depreciation for 4,5 million HRK as a result of an increase in investment in fixed assets.

We can abstract following events that affected business in parent company for the year 2012:

- Our largest customers (Renault, Peugeot & Citroen-PSA) in the reporting period decreased production compared to initial plans. It is important to emphasize that customers frequently changed plans, and this required extreme flexibility in managing costs;
- Activities regarding preparations for Edison project were started. We chose the supplier of new painting line and in late November the construction of the building for the new painting line started and it is planned to be finished by the end of the second quarter of this year;
- Throughout the whole year we also had preparations for other projects for customers -Renault, PSA, FORD, VAZ i dr...;
- In Croatia, in late September Law on the promotion of investments and improvement of investment environment with which AD Plastik Inc. is in process of obtaining subsidies in form of exemption from payment of income tax;



 In February, parent company AD Plastik Inc., Solin paid advanced dividend in the amount of HRK 2,47 per share, and the remaining part of the dividend in amount of HRK 5,53 per share was paid in August.

In subsidiaries and associated companies the most important events in the reporting period are:

#### ADP Mladenovac, Serbia

Company bought equipment from M-Prointexa and has taken existing manufacturing of building insulation. A new product outside the automotive industry was developed, which has an R rating, and it is a geotextile that is made from polyester and recycled polyester. This product is used in construction.

After renovating site and installing the necessary equipment, in July a serial production started as well as the deliveries to Fiat. Given the investment and new employment, contract was concluded on the allocation of funds for direct investment with the Ministry of Economy and Regional Development of the Republic of Serbia, with which we gained incentives.

### ADP Kaluga, Russia

After the renovation of rented site and installation of equipment, in the third quarter company started with serial production and sales. At the end of the year we resolved the issue of ownership over the site.

Throughout the third quarter we won nominations for injection molded parts of exteriors and components of bumpers for Dacia Duster and Nissan versions of the same vehicle, for the injected positions of the exterior for Mitsubishi Outlander and part of molded positions for PSA. Throughout the year we have had a number of inquiries made by reputable manufacturers for cooperation in Russia, which gives us the potential to increase the existing customer portfolio.

#### ZAO PHR, Tolyatti, Russia

The growth of new car sales in Russia was mostly reflected in this company and this helped company to achieve revenue growth greater than planned. In the second quarter we won nominations for the new Dacia Logan which will be produced in Avtoframos. Start of production for this car is planned for the second half of the 2013th year and in full year of production, current revenues should be almost doubled.

In early July, the company refinanced the loan through EBRD in rubles (equivalent to 7 million EUR), with this loan company significantly decreased the previous currency risk.

### EAPS, Pitesti, Romania

EAPS continued with stable business, this was mainly helped with the fact that the Dacia (largest customer), was one of the few car brands that did not have a significant correction in the sales in the last year.

In September, company successfully started the production of parts for the new model Dacia Logan 2, with this model Dacia kept a trend of launching a new model every year.

#### FADP, Luga, Russia

In the year 2012, company achieved full capacity utilization of the facility, and most of the activities were focused on cost optimization and increase of profitability.



On December 31<sup>st</sup>, 2012 the Group had 2.711 employees, which of 830 were in the parent company AD Plastik Inc. Solin.

In the Group's balance sheet positions relative to December 31<sup>st</sup>, 2011 the greatest changes were recorded in these positions:

- o (AOP 003) Intangible assets (increase 16,46 mil. HRK) due to increased investment in new projects that are in operation of future revenues;
- o (AOP 010) Tangible assets (increase 63,12 mil. HRK) due to increased investments primarily in fixed assets in preparation as a result of increased investment activities;
- o (AOP 026) Loans, deposits and other long-term (reduction 7,62 mil. HRK) due to repayments of loans from ADP-ESOP Ltd.;
- o (AOP 035) Inventories (increase 19,08 mil. HRK) due to increased production in ZAO PHR and in new locations Mladenovac and Kaluga;
- o (AOP 045) Trade receivables (increase of 20,99 mil. HRK) largely due to increased sales in the last two months in companies from Russia;
- o (AOP 046) Receivables from participating parties (an increase of 8,98 mil. HRK) largely due to loans to associated company FADP;
- o (AOP 048) Receivables from government and other institutions (an increase of 15,68 mil. HRK) largely due to claims for VAT (Value Added Tax) from parent company;
- o (AOP 049) Other receivables (increase of 16,67 mil. HRK) due to advance payment to suppliers of tools mainly in parent company;
- o (AOP 056) Loans, deposits and similar short-term (a reduction of 43,81 mil. HRK) due to use of own funds in the realization of the investment cycle;
- o (AOP 058) Cash and cash equivalents (increase 11,47 mil. HRK) because of increased investment activity, the higher level of liquidity is needed;
- o (AOP 083) Long-term liabilities to banks (increased by 114,14 mil. HRK) due to external financing for the realization of the investment cycle;
- o (AOP 096) Current liabilities to banks (an increase of 10,31 mil. HRK) because of external financing for the realization of the investment cycle;
- o (AOP 098) Accounts payable (an increase of 18,10 mil. HRK) mainly due to increased investment activity and an increase in production.

Results of associated companies EAPS Romania and FADP Holding France are included in the Group under the equity method.

#### **EXPECTATIONS AND STRATEGIC DIRECTIONS FOR THE YEAR 2013**

Given the expectations of a continuation of adverse macroeconomic developments in 2013 the most important goals are:

- ✓ Monitoring of investments realization in property and equipment in parent company, which
  are necessary for successful implementation of the project Edison (serial production is
  planned in early 2014);
- ✓ Continued investment in subsidiaries in Russia to prepare for the production of Dacia Logan 2 (series production is planned for the second half of 2013);
- ✓ Continuous control of business plans of all the group companies, and rapid alignment of costs with revenues;
- ✓ Intensification of activities related to the sale of real estate that are not in function of production;
- ✓ Revenue growth at the Group level of 5%.



b) Financial report of AD Plastik Group



<b>Append</b>								
Reporting p	period:			01.01.2012.		till	31.12.2012.	
		Annual	financia	I stateme	nt of the	entrepreneur -	· GFI-POD	
Regist	er number (MB):	0344	0494					
Entity regis	ter number (MBS):	0600	07090					
_								
Perso	nal identification		740621					
1-	number (PIN):							
IS	suing company:	AD PLAS II	K a.a.		1			
Post	code and place:	21210			Solin			
FUSI	code and place.	21210			301111			
Street and	l house number:	Matočova	2					
Olicetano	mouse number.	Ivia to se va						
	E-mail address:	adnlastik@	) Dadnlastik k	ır				
	a aaa	aapiastiite	Paapiaotiit.i					
ı	nternet address:	www.adpla	stik hr					
		aapic						
Municipa	lity/city code and	406	Solin					
wumupa	name:							
C			   C=1  1=1   .	. l a.t! '			No of our love	o = 4 ·
County	code and name:	17	Splitsko-da	almatinska	i	1 .	No. of employees:	2.711
Con	solidated report:	YES				(at	the end of the trimester) NCA code:	2932
Con	solidated report.	TES					NCA code.	2932
lames of co	nsolidation subj	ects (accord	ding to IMSF		Seat	:	REG.NC	).:
		AD P	LASTIK d.d.			Solin, Hrvatska	0344049	94
			ZAO PHR		Samara	, Ruska Federacija	103630022	2193
		AD DL	ASTIK d.o.o.		No	vo Mesto, Slovenija	12149850	200
		ADFLA	45 TIK 0.0.0.		INO	vo iviesto, sioveriija	12149030	J00
		ZAC	ADP LUGA		Luga	, Ruska Federacija	107471000	0032
		SG PLA	ASTIK d.o.o.			Solin, Hrvatska	020979	74
			ADP d.o.o.			Mladenovac, Srbija	207875	38
D I								
Воок	keeping service:							
	Contact person:	Mariaa lal	مان <b>د</b>					
	Contact person.			name of the	contact ner	son to be entered)		
	Telephone:			name or the	l		021/275-660	
	releptione.	021/200-00				T dx.	021/213-000	
	E-mail address:	marica.iak	elic@adpla	stik.hr				
Nam	e and surname:	Katija Klep	0					
				representatio	on)			
	Documentation	for publishi	ing:					
	1. Unaudited an	nual Financ	ial statemer	nts				
	2. Annual report							
	3.Statement of the	he person re	esponsible f	or compiling	financial sta	atements.		
			Plac	e of the seal		(signature of the	e person authorised for re	epresentation)



# 1. Balance sheet Assets

BALANCE SHEET as at 31.12.2012.			
Taxpayer: GROUP AD PLASTIK	AOP	Preceding	
ITEM	ind.	year	Current year
1	2	3	4
ASSETS			
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001		
B) FIXED ASSETS (003+010+020+029+033)	002	742.819.707	820.687.5
I. INTANGIBLE ASSETS (004 up to 009)	003	41.387.283	57.848.30
Development costs     Concessions, patents, licenses, trademarks, softwares and other rights	004 005	38.937.009 515.674	44.112.4 2.859.6
3. Goodwill	005	313.674	2.659.6
Advances for purchase of intangible assets	007		
5. Intangible assets in preparation	008		8.941.2
6.Other intangible assets	009	1.934.600	1.934.9
II. TANGIBLE ASSETS (011 up to 019)	010	537.992.686	601.117.5
1. Land	011	135.379.260	139.976.5
2. Buildings	012	225.514.301	231.738.6
3. Plants and machinery	013	144.437.953	161.370.7
4. Tools, plant & office inventory, furniture & transport means	014	13.337.564	8.900.2
Biological assets     Payments on account for tangible assets	015 016	9.836.323	7.153.1
7. Tangible assets in preparation	016	9.836.323 6.765.557	7.153.13 51.978.1
8. Other tangible assets	018	2.721.728	31.370.1
9. Investment in real estate	019		***************************************
III. FIXED FINANCIAL ASSETS (021 up to 028)	020	162.445.326	158.672.4
1. Shares in affiliated undertakings	021		***************************************
2. Loans to affiliated undertakings	022		•
3. Participating interests (shares)	023	84.333.744	86.157.4
Given loans to companies in which exist participating interests	024	53.309.155	55.332.8
5. Investments in securities	025	63.855	63.8
6. Other loan, deposits etc	026	24.738.572	17.118.28
7. Other fixed financial assets	027		******************************
8. Investment stated in equity method  IV. RECEIVABLES (030 up to 032)	028 029		
Receivables from associated undertakings	030	0	
2. Receivables from sales on credit	030		
3. Other receivables	032		
V. DEFFERED TAX ASSETS	033	994.412	3.049.3
C) CURRENT ASSETS (035+043+050+058)	034	342.563.374	395.434.62
I. INVENTORY (036 up to 042)	035	72.995.772	92.080.54
1. Materials and supplies	036	39.899.443	53.796.13
2. Work in progress	037	2.530.539	1.856.46
3. Finished goods	038	11.092.898	12.500.5
4. Commercial goods	039	19.472.892	22.416.9
5. Advances for inventories 6. Long term assets held for sale	040		1.006.8
7. Biological assets	041		503.5
II. RECEIVABLES (044 up to 049)	042	201.380.924	263.942.5
Receivables from associated undertakings	043	201.300.324	203.342.3
Trade receivables	045	144.486.335	165.472.1
3. Receivables from participating companies	046	11.459.976	20.436.0
4. Receivables from employees and members of the business	047	735.970	987.6
5. Receivables from government and other institutions	048	19.265.748	34.941.9
6. Other receivables	049	25.432.895	42.104.6
III. CURRENT FINANCIAL ASSETS (051 up to 057)	050	60.674.391	20.430.1
Shares in affiliated undertakings	051		
2. Loans to affiliates	052		***************************************
3. Participating interests (shares)	053 054	14.077.100	10 F40 0
Given loans to companies in which exist participating interests     Investments in to securities	054	14.977.162	18.546.8
6. Other loan, deposits etc	056	45.697.229	1.883.3
7. Other financial assets	057	+5.037.229	1.000.0
IV. CASH AT BANK AND IN HAND	058	7.512.287	18.981.3
D) PREPAYMENTA AND ACCRUED INCOME	059	116.165.088	102.495.5
E) TOTAL ASSETS (001+002+034+059)	060	1.201.548.169	1.318.617.6
F) OUT-OF-BALANCE ITEMS	061	4.592.542	14.375.2



	•		
	12	hı	lities
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Liabilities			
LIABILITIES			
A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	703.571.542	702.763.744
I. SUBSCRIBED SHARE CAPITAL	063	419.958.400	419.958.400
II. CAPITAL RESERVES	064	183.120.693	183.549.251
III. RESERVES FROM GAIN (066+067-068+069+070)	065	6.853.275	20.873.657
1. Legal reserves	066	6.142.808	6.143.100
2. Reserves for own shares	067	378.455	4.334.167
Own stocks and shares (deductible item)	068	378.455	4.334.167
4. Statutory reserves	069	37.583	37.659
5. Other reserves	070	672.884	14.692.898
IV. REVALUATION RESERVES	071	10.185.353	10.185.353
V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)	072	18.778.919	12.098.767
1. Retained earnings	073	18.778.919	12.098.767
2. Loss brought forward	074	***************************************	
VI. CURRENT YEAR PROFIT OR LOSS (076-077)	075	64.663.081	56.082.251
1. Current year profit	076	64.663.081	56.082.251
2. Current year loss	077		
VII. MINOR INTEREST	078	11.821	16.065
B) PROVISIONS (080 up to 082)	079	15.214.437	11.043.031
1. Provisions for pensions, severance pay and similar obligations	080	4.954.378	3.388.145
2. Provisions for tax liabilities	081		
3. Other provisions	082	10.260.059	7.654.886
C) LONG TERM LIABILITIES (084 up to 092)	083	79.910.743	194.046.097
1. Liabilities to related parties	084		
2. Commitments for loans, deposits, etc	085		
3. Liabilities to banks and other financial institutions	086	79.841.681	193.974.651
4. Liabilities for advances	087	***************************************	
5. Trade payables	088		
6. Commitments on securities	089		
7. Liabilities to companies in which are participating interests	090		
8. Other long term liabilities	091		
9. Deferred tax liabilities	092	69.062	71.446
D) SHORT TERM LIABILITIES (094 do 105)	093	400.643.484	409.300.195
1. Liabilities to related parties	094	400.043.404	403.300.133
2. Commitments for loans, deposits, etc	095		
3. Liabilities to banks and other financial institutions	095	130.575.421	140.888.142
4. Liabilities for advances	097	121.247.148	98.538.857
5. Trade payables	098		
6. Commitments on securities		120.621.316	138.722.953
	099	0.071	000 055
7. Liabilities to companies in which are participating interests	100	8.971	289.355
8. Liabilities towards employees	101	3.163.182	8.195.089
Liabilities for taxes, contributions and other benefits	102	24.365.906	16.108.041
10. Liabilities to share in the result	103	657.875	374.754
11. Amount based on fixed assets intended to sale	104		
12. Other short-term liabilities	105	3.665	6.183.004
E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME	106	2.207.963	1.464.610
F) TOTAL LIABILITIES (062+079+083+093+106)	107	1.201.548.169	1.318.617.677
G) OUT-OF BALANCE ITEMS	108	4.592.542	14.375.219
ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consc	olidated annual finan	cial statement)	
A) CAPITAL AND RESERVES			
1. Ascribed to the holders of the parent company capital	109	703.559.721	702.747.679
2. Ascribed to minority interest	110	11.821	16.065



# 2. Profit and loss account

2. Profit and loss account			
PROFIT AND LOSS ACCOUNT			
in period from 01.01.2012. till 31.12.2012			
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP	Preceding	Current year
	ind.	year	
1	2	3	5
I. OPERATING TURNOVER (112+113)	111	736.416.340	777.263.606
1. Income from sales	112	721.730.070	751.678.662
2. Other operating income	113	14.686.270	25.584.944
II. OPERATING CHARGES (115+116+120+124+125+126+129+130)	114	684.182.067	738.997.413
Changes in the value of inventories of work in progress and finished goods	115	-972.733	1.468.995
2. Material charges (117 up to 119)	116	419.833.056	476.499.206
a) Costs of raw materials and consumables	117	345.679.488	389.762.769
b) Costs of sales	118	26.273.441	38.217.311
c) Other external charges	119	47.880.127	48.519.126
3. Staff costs (121 up to 123)	120	123.999.341	134.997.444
a) Salaries and wages	121	76.248.115	83.803.841
b) Costs of taxes and social security	122	26.470.879	27.503.265
c) Duties on wages	123	21.280.347	23.690.338
4. Depreciation	124	49.481.847	54.136.069
5. Other costs	125	79.572.415	68.038.652
6. Impairment (127+128)	126	0	0
a) fixed assets (excluding financial assets)	127		
b) current assets (excluding financial assets)	128		
7. Provisions	129	4.801.997	38.000
8. Other operating expenses	130	7.466.144	3.819.047
III. FINANCIAL INCOME (132 up to 136)	131	30.844.025	34.480.539
1. Interests, exchange rate differenc, dividends with affiliates	132	8.165.899	12.852.848
2. Interests, exch. rate differenc., dividends with non-affiliates	133	17.889.465	11.992.282
3. Part of income from affiliates and participated interests	134	4.610.634	9.632.377
4. Non-realized financial income	135		***************************************
5. Other financial income	136	178.027	3.032
IV. FINANCIAL CHARGES (138 up to 141)	137	40.210.062	42.369.975
1. Interests, exchange rate differenc, dividends with affiliates	138	9.807.542	9.848.577
2. Interests, exch. rate differenc., dividends with non-affiliates	139	30.171.517	32.521.134
3. Non-realized financial charges	140	0	
4. Other financial charges	141	231.003	264
V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES	142	31.940.175	
VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES	143	4.259.329	
VII. EXTRAORDINARY – OTHER INCOME	144		
VIII. EXTRAORDINARY - OTHER CHARGES	145	***************************************	
IX. TOTAL INCOME (111+131+142 + 144)	146	799.200.540	841.459.536
X. TOTAL CHARGES (114+137+143 + 145)	147	728.651.458	781.367.388
XI. PROFIT OR LOSS BEFORE TAXATION (146-147)	148	70.549.082	60.092.148
1. Profit before taxation (146-147)	149	70.549.082	60.092.148
2. Loss before taxation (147-146)	150	70.543.002	
XII. PROFIT TAX	151	5.880.690	
XIII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)	152	64.668.392	
1. PROFIT FOR THE PERIOD (149-151)	153	64.668.392	56.090.090
2. LOSS FOR THE PERIOD (151-148)	154		
2. LOUG   ON THE FENIOD (101-140)	154	0	0



ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual file	nancial statemei	nt)	
XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD			
1. Attributable to equity holders	155	64.663.081	56.082.251
2. Attributable to minority interests	156	5.311	7.839
Report for other comprehensive income (only for the taxpayer applying IFRS)			
I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)	157	64.668.392	56.090.090
II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)	158	0	0
Exchange differences on translation of foreign operations	159		
2. Movements in revaluation reserves of fixed and intangible assets	160		
3. Profit or loss from revaluation of financial assets available for sale	161		
4. Gains or losses on effective cash flow protection	162		
5. Gains or losses on effective hedge of a net investment abroad	163		
6. Share of other comprehensive income / loss of associated companies	164		
7. Actuarial gains / losses on defined benefit plans	165		
III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD	166		
IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS	167	0	0
V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)	168	64.668.392	56.090.090
ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur	compiling the co	nsolidated ann	ual
VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD			
Attributable to equity holders	169	64.663.081	56.082.251
2. Attributable to minority interests	170	5.311	7.839



# 3. Cash flow report - Indirect method

CASH FLOW REPORT – Indirect me in period from 01.01.2012. till 31.12.2012			
	<u>.</u>		
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP ind.	Preceding year	Current yea
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			!
Profit before taxation	001	70.549.082	60.092.14
		, , , , , , , , , , , , , , , , , , , ,	
2. Depreciation	002	49.481.847	54.136.06
3. Increase of current liabilities	003	105.946.916	997.83
4. Decrease of current receivables	004		
5. Decrease in stocks	005		
6. Other increase of cash flow	006	2.859.074	
I. Total increase of cash flow from operating activities (001 - 006)	007	228.836.919	115.226.04
Decrease of current liabilities	007	220.030.919	115.220.04
2. Increase of current receivables	009	39.887.304	48.892.00
3. Increase in stocks	010	15.529.807	19.084.77
4. Other decrease of cash flow	011	222.859	2.054.90
II. Total decrease of cash flow from operating activities (008 – 011)	012	55.639.970	70.031.68
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	013	173.196.949	45.194.36
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	014	0	
CASH FLOWS FROM INVESTMENT ACTIVITIES	-		
Cash inflows from sale of fixed intangible and tangible assets	015		
Cash inflows from sale of ownership and debt instruments	016	12.075.000	
3. Cash inflows from interest	017		
4. Cash inflows from dividends	018	15.663.556	36.593.97
5. Other cash inflows from investment activities	019	07 700 550	00 500 05
<ul> <li>III. Total cash inflows from investment activities (015-019)</li> <li>1. Cash expenditures for purchase of fixed tangible and intangible assets</li> </ul>	020	27.738.556	36.593.97
Cash expenditures for purchase of fixed tangible and mangible assets     Cash expenditures for acquisition of ownership and debt instruments	021 022	69.874.965	133.721.92
Other cash expenditures from investment activities	022		
IV. Total cash expenditures from investment activities (021-023)	024	69.874.965	133.721.92
B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)	025	0	1001121102
B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)	026	42.136.409	97.127.95
CASH FLOW FROM FINANCIAL ACTIVITIES			
Cash inflows from issuing ownership and debt financial instruments	027		
Cash inflows from credit principal, debentures, loans and other borrowings	028	***************************************	163.745.83
Other inflows from financial activities	029		
V. Total cash inflows from financial activities (027-029)	030	0	163.745.83
Cash expenditures for the payment of credit principal and debentures	031	67.669.374	40.471.3
2. Cash expenditures for the payment of dividends	032	30.597.630	33.849.84
3. Cash expenditures for financial lease	033	24.744.775	5.593.3
4. Cash expenditures for repurchase of own shares	034	10,000,100	00 400 0
Other cash expenditures from financial activities     Total cash expenditures from financial activities (031-035)	035 036	10.098.198	
C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)	037	133.109.977	100.343.1 63.402.6
C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-030)	038	133.109.977	03.402.0
Total cash flow increase (013-014+025-026+037-038)	039	133.109.977	11.469.0
Total cash flow decrease (014-013+026-025+038-037)	040	2.049.437	
Cash and cash equivalents at the beginning of the period	041	9.561.724	7.512.2
Cash and cash equivalents increase	042		11.469.0
Cash and cash equivalents decrease	043	2.049.437	
Cash and cash equivalents at the end of the period	044	7.512.287	18.981.37



# 4. Report on changes to capital

	RE	PORT ON	CHANG	ES TO CAPITAL			
	for period	1.1.2012	till	31.12.2012			
Taxpayer: GROUP AD P	LASTIK			•	*		
		ITEM			AOP	Preceding	Current
	ind.	year	year				
		1			2	3	4
<ol> <li>Subscribed capital</li> </ol>					001	419.958.400	419.958.400
<ol><li>Capital reserves</li></ol>		002	183.120.693	183.549.251			
<ol><li>Reserves from prof</li></ol>	it	003	6.865.096	20.889.722			
<ol><li>Retained profit or lo</li></ol>	ss carried over				004	18.778.919	12.098.767
<ol><li>Current year profit o</li></ol>	or loss				005	64.663.081	56.082.251
<ol><li>Revalorisation of fix</li></ol>					006		
7. Revalorisation of in					007		
<ol><li>Revalorisation of fin</li></ol>		e for sale	***************************************	***************************************	008		
<ol><li>Other revalorisation</li></ol>					009	10.185.353	10.185.353
	eserves (AOP 001-009				010	703.571.542	702.763.744
_	ations from net investm	ents into foreig	ın business	operations	011		
12.Current and deferre	(1 /				012		
13.Cash flow protectio					013		
14.Changes in bookke					014		
15.Correction of signifi	icant mistakes from the	previous perio	od		015		
16.Other changes to ca	apital				016		
17. Total capital incre	ase or decrease (AOF	011 - 016)			017	0	0
17a. Ascribed to holde	rs of the holders comp	any capital			018	703.559.721	702.747.679
17b. Ascribed to minor	rity interest	-	,		019	11.821	16.065



c) Financial report of the company AD Plastik Inc. Solin



<b>Append</b>	ix 1							
Reporting	period:			01.01.2012.		till	31.12.2012.	
		Ammunal	   fin a n a i a	Latatama	mt of the		CELDOD	
		Annua	inancia	ıı stateme	nt of the	entrepreneur	- GFI-POD	
Regis	ter number (MB):	0344	0494					
Falls and all	to a constant (MDC)	0000	7000					
Entity regis	iter number (MBS):	0600	07090					
Perso	nal identification	48351	740621					
	number (PIN):							
Is	suing company:	AD PLASTI	K d.d.			1		
Post	code and place:	21210			Solin			
					-			
Street and	house number:	Matoševa	8					
	E mail addraga	adalaatik@	and a locatile	<u> </u>				
	E-mail address:	aupiastike	vaupiastik.	<u>                                      </u>				
I	nternet address:	www.adpla	astik.hr					
Municipa	lity/city code and		Solin					
	name:							
County	code and name:	17	Splitsko-d	almatinska			No. of employees:	830
Con	solidated report:	NO				(a	t the end of the trimester) NCA code:	2932
COII	Solidated report.	140					NOACOGE.	2932
lamas of or	onsolidation subj	iooto (aggor	ding to IMCE	:	Seat		REG.NC	\ .
iames orce	Jiisolidalion subj	Jecis (accord	arrig to livior		Seat		ned.ivc	) 
			1		1			
			•					
Book	keeping service:							
	Contact person:			6.11				
	Telephone:			rname of the	contact pers	son to be entered)	021/275-660	
	relepitorie.	02 1/200-00	1			ı ax.	021/273-000	
	E-mail address:	marica.jak	elic@adpla	stik.hr				
Nam	e and surname:			representation	nn)			
		(person au	thomsed for	representation	511)			
	Documentation							
	1. Unaudited an		ial stateme	nts				
	<ol><li>Annual report</li><li>Statement of the</li></ol>		enoneible	for compiling	financial et	atemente		
	o.olalement of the	no person it	Soponsible	ioi complinig	manoiai sta	acomento.		
			Plac	ce of the seal		(signature of th	e person authorised for re	epresentation)



# 5. Balance sheet- Assets

BALANCE SHEET			
as at 31.12.2012.			
Taxpayer: AD PLASTIK d.d.			
ITEM	AOP	Preceding	Current year
	ind.	year	-
ASSETS	2	3	4
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001		
B) FIXED ASSETS (003+010+020+029+033)	002	721.399.889	700.463.31
I. INTANGIBLE ASSETS (004 up to 009)	003	36.409.304	38.770.54
1. Development costs	004	35.938.378	38.460.46
2. Concessions, patents, licenses, trademarks, softwares and other rights	005	470.926	310.07
Goodwill     Advances for purchase of intangible assets	006		
Navances for purchase of mangible assets     Intangible assets in preparation	007		
6. 6. Other intangible assets	009		
II. TANGIBLE ASSETS (011 up to 019)	010	425.253.547	426.105.89
1. Land	011	135.379.260	139.976.59
2. Buildings	012	168.735.416	166.527.00
3. Plants and machinery	013	111.303.453	101.342.12
Tools, plant & office inventory, furniture & transport means     Biological assets	014 015	6.158.495	5.713.29
Biological assets     Payments on account for tangible assets	016		
7. Tangible assets in preparation	017	3.676.923	12.546.88
8. Other tangible assets	018		,
9. Investment in real estate	019		•
III. FIXED FINANCIAL ASSETS (021 up to 028)	020	258.849.409	234.699.23
1. Shares in affiliated undertakings	021	74.947.666	87.364.57
2. Loans to affiliated undertakings	022	53.478.776	22.508.28
Participating interests (shares)     Given loans to companies in which exist participating interests	023 024	52.311.385 53.309.155	52.311.38 55.332.85
5. Investments in securities	025	63.855	63.85
6. Other loan, deposits etc	026	24.738.572	17.118.28
7. Other fixed financial assets	027		
8. Investment stated in equity method	028		
IV. RECEIVABLES (030 up to 032)	029	0	
Receivables from associated undertakings	030		
Receivables from sales on credit     Other receivables	031		
V. DEFFERED TAX ASSETS	033	887.629	887.62
C) CURRENT ASSETS (035+043+050+058)	034	271.636.937	311.637.31
I. INVENTORY (036 up to 042)	035	34.962.353	30.970.19
1. Materials and supplies	036	23.698.027	20.451.44
2. Work in progress	037	2.333.615	1.744.55
3. Finished goods	038	8.849.908	8.176.14
Commercial goods     Advances for inventories	039 040	80.803	598.05
6. Long term assets held for sale	040		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
7. Biological assets	042		
II. RECEIVABLES (044 up to 049)	043	172.651.281	240.595.49
Receivables from associated undertakings	044	61.634.309	118.821.63
2. Trade receivables	045	59.361.736	43.986.52
3. Receivables from participating companies	046	11.459.976	20.436.09
4. Receivables from employees and members of the business	047 048	410.133	902.80
Receivables from government and other institutions     Other receivables	049	16.925.769 22.859.358	20.146.66 36.301.77
III. CURRENT FINANCIAL ASSETS (051 up to 057)	050	62.835.622	33.718.03
1. Shares in affiliated undertakings	051		
2. Loans to affiliates	052	2.161.231	13.287.84
3. Participating interests (shares)	053		
4. Given loans to companies in which exist participating interests	054	14.977.162	18.546.82
5. Investments in to securities	055	AE 007 000	1 000 00
6. Other loan, deposits etc 7. Other financial assets	056 057	45.697.229	1.883.36
IV. CASH AT BANK AND IN HAND	058	1.187.681	6.353.59
D) PREPAYMENTA AND ACCRUED INCOME	059	116.103.331	102.146.38
E) TOTAL ASSETS (001+002+034+059)	060	1.109.140.157	1.114.247.00
F) OUT-OF-BALANCE ITEMS	061	4.592.542	4.592.54



Balance sheet- Liabilities				
LIABILITIES	I .	,		
A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	671.856.988	678.950.045	
I. SUBSCRIBED SHARE CAPITAL	063	419.958.400	419.958.400	
II. CAPITAL RESERVES	064	183.075.797	183.075.797	
III. RESERVES FROM GAIN (066+067-068+069+070)	065	6.801.736	20.821.750	
1. Legal reserves	066	6.128.852	6.128.852	
2. Reserves for own shares	067	378.455	4.334.167	
Own stocks and shares (deductible item)	068	378.455	4.334.167	
4. Statutory reserves	069			
5. Other reserves	070	672.884	14.692.898	
IV. REVALUATION RESERVES	071	10.185.353	10.185.353	
V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)	072	0	O	
1. Retained earnings	073			
2. Loss brought forward	074	***************************************		
VI. CURRENT YEAR PROFIT OR LOSS (076-077)	075	51.835.702	44.908.745	
1. Current year profit	076	51.835.702	44.908.745	
2. Current year loss	077			
VII. MINOR INTEREST	078			
B) PROVISIONS (080 up to 082)	079	12.744.194	9.971.577	
1. Provisions for pensions, severance pay and similar obligations	080	4.438.145	3.388.145	
2. Provisions for tax liabilities	081			
3. Other provisions	082	8.306.049	6.583.432	
C) LONG TERM LIABILITIES (084 up to 092)	083	79.841.681	110.180.134	
1. Liabilities to related parties	084	***************************************		
2. Commitments for loans, deposits, etc	085	•		
3. Liabilities to banks and other financial institutions	086	79.841.681	110.180.134	
4. Liabilities for advances	087	***************************************		
5. Trade payables	088			
6. Commitments on securities	089			
7. Liabilities to companies in which are participating interests	090			
8. Other long term liabilities	091			
9. Deferred tax liabilities	092		***************************************	
D) SHORT TERM LIABILITIES (094 do 105)	092	342.489.331	313.741.641	
1. Liabilities to related parties	094	35.941.327	21.858.735	
2. Commitments for loans, deposits, etc	095	33.941.327	21.000.700	
3. Liabilities to banks and other financial institutions	096	92.921.145	114.764.384	
4. Liabilities for advances	090	106.411.912	92.422.532	
5. Trade payables	098	84.490.787	75.697.803	
6. Commitments on securities	099	04.490.767	75.097.003	
	100	8.970	289.355	
7. Liabilities to companies in which are participating interests 8. Liabilities towards employees			***************************************	
S. Liabilities towards employees     S. Liabilities for taxes, contributions and other benefits	101	1.556.189 20.501.127	5.237.599	
10. Liabilities to share in the result	102 103		3.096.479	
		657.874	3/4./54	
11. Amount based on fixed assets intended to sale 12. Other short-term liabilities	104	,		
	105	0.007.000	1 400 040	
E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME	106	2.207.963	1.403.612	
F) TOTAL LIABILITIES (062+079+083+093+106)	107	1.109.140.157	1.114.247.009	
G) OUT-OF BALANCE ITEMS	108	4.592.542	4.592.542	
ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)				
A) CAPITAL AND RESERVES	100	]		
Ascribed to the holders of the parent company capital	109			
2. Ascribed to minority interest	110			



# 6. Profit and loss account

8. Other operating expenses   130   3.478.623   357.238       8. INANCIAL INCOME (132 up to 136)   131   61.471.645   50.285.693     9. Interests, exchange rate differenc, dividends with affiliates   132   24.956.848   2.964.215     2. Interests, exch. rate differenc, dividends with non-affiliates   133   15.955.861   9.797.373     3. Part of income from affiliates and participated interests   134   20.558.936   37.524.105     4. Non-realized financial income   135     5. Other financial income   136     7. FINANCIAL CHARGES (138 up to 141)   137   36.214.914   22.633.506     1. Interests, exchange rate differenc, dividends with affiliates   138   8.730.801   2.385.476     2. Interests, exch. rate differenc, dividends with non-affiliates   139   27.484.113   20.248.032     3. Non-realized financial charges   140     4. Other financial charges   141     V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES   142     VII. EXTRAORDINARY - OTHER INCOME   144     VIII. EXTRAORDINARY - OTHER CHARGES     IX. TOTAL INCOME (111+131+142+144)   146   630.826.453   564.945.923     IX. TOTAL CHARGES (114+137+143+145)   147   575.970.310   520.037.176     IX. PROFIT OR LOSS BEFORE TAXATION (146-147)   149   54.856.143   44.908.745     I. PROFIT FOR THE PERIOD (148-151)   150   0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	6. Profit and loss account			
TEM				
TEM	in period from 01.01.2012. till 31.12.2	012.		
TEM				
1.   2   3   5   5   5   5   5   5   5   5   5	Taxpayer: AD PLASTIK d.d.		T	
1	ITEM	_		
D.OPERATING TURNOVER (112-113)			_	
1. Income from sales   112   567,691,679   70,892,77   10,72   113   11,663,129   77,692,77   10,72   114   11,693,129   114   11,693,129   114   11,693,129   114   11,693,129   114   11,693,129   114   11,693,129   11,693,129   114   11,693,129   11		_		·
2. Other operating income       113       11.683.129       7.089.213         IL OPERATING CHARGES (115+116+120+124+125+126+129+130)       114       539.755.369       497.409.876         1. Changes in the value of inventories of work in progress and finished goods       115       -1.625.006       116       330.186.611       325.267.344         a) Costs of raw materials and consumables       117       263.554.124       221.711.515       22.271.711.515       22.2807.232       66.360.746       22.2807.232       22.2807.232       23.719.527       22.2807.232       23.719.527       22.2807.232       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.719.527       23.282.434       23.922.421       23.282.434       23.922.421       23.282.434       23.922.421       23.282.434       23.922.421       23.282.4324       23.282.4324				
1. Changes in the value of inventories of work in progress and finished goods  2. Material charges (117 up to 119) 116 330.186.11 325.267.544 2. All Costs of raw materials and consumables 117 283.554.124 221.711.515 b) Costs of sales c) Other external charges 118 28.296.633 66.390.745 c) Other external charges 119 40.362.824 37.195.275 3. Staff costs (121 up to 123) 120 90.429.173 86.487.480 a) Salaries and wages 121 54.257.504 51.892.483 b) Costs of taxes and social security c) Dulies on wages 122 15.267.273 22.607.293 21.621.877 c) Dulies on wages 123 13.564.376 12.973.122 4. Depreciation 124 39.624.975 37.710.917 c) Other costs 125 74.309.202 46.279.664 6. Impairment (127+128) 126 0 0 127 128 128 74.09.204 6. Impairment (127+128) 129 3.351.818 38.000 8. Other operating expenses 129 3.351.818 38.000 8. Other operating expenses 130 3.478.623 387.238 1. Interests, exchange rate differenc, dividends with affiliates 131 61.471.645 50.285.893 1. Interests, exchange rate differenc, dividends with non-affiliates 132 24.956.848 29.564.215 1. Interests, exchange rate differenc, dividends with affiliates 133 37.308.01 22.395.893 1. Interests, exchange rate differenc, dividends with affiliates 134 20.558.993 1. Interests, exchange rate differenc, dividends with affiliates 135 5. Other financial income 136 1. Other operating expenses 140 4. Other rate affiliates and participated interests 134 20.558.993 17. From a filiates and participated interests 135 5. Other financial income 136 1. Other financial income 137 1. Other financial income 138 8.709.001 1. Interests, exchange rate differenc, dividends with affiliates 139 27.494.113 1. Interests, exchange rate differenc, dividends with affiliates 139 27.494.113 1. Interests, exchange rate differenc, dividends with affiliates 139 27.494.113 1. Interests, exchange rate differenc, dividends with affiliates 139 27.494.113 1. Interests, exchange rate differenc, dividends with affiliates 139 27.494.113 1. Interests, exchange rate differenc dividends with affiliates 139 27.494.113	1 0			
2. Material charges (117 up to 119)       116       30, 186,611       325,267,544         a) Costs of raw materials and consumables       117       263,554,124       221,711,515         b) Costs of sales       118       26,269,663       66,360,746         c) Other external charges       119       40,362,824       37,195,276         3. Staff costs (121 up to 123)       120       90,429,173       86,487,460         a) Salaries and wages       121       54,257,504       51,892,486         b) Costs of taxes and social security       122       22,607,293       21,821,877         c) Duties on wages       123       13,564,376       12,973,122         4. Depreciation       124       39,624,975       37,710,917         5. Other costs       125       74,309,202       46,279,664         6. Impairment (127+128)       126       0       0         a) fixed assets (excluding financial assets)       127       127         b) Current assets (excluding financial assets)       128       7. Provisions       129       3,351,818       38,000         8. Other operating expenses       130       3,478,623       357,238         III. Fill Fill Fill Fill Fill Fill Fill Fil	,			
a) Costs of raw materials and consumables b) Costs of fales c) Cher eveleral charges 119 40,362,824 37,195,276 3. Staff costs (121 up to 123) a) Salaries and wages 121 54,257,504 51,882,488 b) Costs of laws and social security 122 22,607,239 21,621,877 c) Duties on wages 123 13,564,376 12,973,122 c) Duties on wages 124 39,824,975 37,710,917 c) Duties on wages 125 74,309,202 46,279,864 6. Impairment (127+128) 126 0 a) fixed assets (excluding financial assets) b) current assets (excluding financial assets) b) current assets (excluding financial assets) b) current assets (excluding financial assets) 127 c) Duties on wages 129 3,351,818 38,000 8. Other operating expenses 130 3,478,623 37,732,81 11, Interests, exchange rate differenc, dividends with non-affiliates 132 24,956,848 2. Interests, exch. rate differenc, dividends with non-affiliates 133 15,955,861 37,793,773 37,793,773 38,214,914 22,633,506 31, Non-realized financial income 136 5. Other financial income 137 5. Other financial income 138 5. Other financial income 139 7. Provisions 140 7. Provisions 150 7. Provisions 151 7. Provisions 152 7. Provisions 153 7. Provisions 154 7. Provisions 155 7. Provisions 156 7. Provisions 157 7. Provisions 158 7. Provisions 159 7. Provisions 150 7. Provisions 150 7. Provisions 150 7. Provisions 150 7. Provisions 151 7. Provisions 152 7. Provisions 153 7. Provisions 154 7. Provisions 155 7. Provisions 156 7. Provisions 157 7. Provisions 158 7. Provisions 159 7. Provisions 150 7. Provisions 151 7. Provisions 151 7. Provisions 152				
b) Costs of sales c) Other external charges d) 119 40,396.2847 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 54,267.504 119 54,267.				
C) Other external charges 3. Staff costs (121 up to 123) 4. 0.362.824 3. Salaris costs (121 up to 123) 4. 0.362.824 3. Salaris and wages 4. 121 5. 42.57.504 5. 18.92.488 5. Otosis of taxes and social security 5. Otties on wages 4. Depreciation 5. Other costs 6. Impairment (127+128) 7. Other costs 7. Provisions 7. Provisions 7. Provisions 7. Provisions 7. Provisions 7. Other operating expenses 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. One-realized financial income 1. Other financial income 1. Other financial income 1. Other financial income 1. Other financial charges 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Other financial income 1. O	,			
3. Staff costs (121 up to 123) a) Salaries and wages b) Costs of taxes and social security c) Duties on wages b) Costs of taxes and social security c) Duties on wages c) 123 c) Duties on wages c) 123 c) Duties on wages c) 123 c) 13.564.376 c) 12.973.122 c) Duties on wages c) 123 c) 13.564.376 c) 12.973.122 c) Duties on wages c) 124 c) 39.624.975 c) 21.27 c) Duties on wages c) 125 c) Other costs c) 126 c) 0	,			
a) Salaries and wages b) Costs of taxes and social security c) Duties on wages 122 22.607.293 21.621.872 c) Duties on wages 123 13.643.76 12.973.122 4. Depreciation 124 39.624.975 37.710.917 5. Other costs 125 74.309.202 46.279.664 6. Impairment (127+128) 126 0 0 127 3. Jimpairment (127+128) 127 b) current assets (excluding financial assets) 127 c) Duties expenses 129 3.351.818 38.000 8. Other operating expenses 130 3.478.623 357.238 III. FINANCIAL INCOME (132 up to 136) 1. Interests, exchange rate differenc, dividends with affiliates 131 61.471.645 50.285.639 1. Interests, exchange rate differenc, dividends with non-affiliates 132 19.595.861 9.797.373 3. Part of income from affiliates and participated interests 134 20.558.936 37.524.105 4. Non-realized financial income 135 5. Other financial income 136 IV. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 133 8.730.801 2.835.474 1. Interests, exchange rate differenc, dividends with affiliates 138 8.730.801 2.835.474 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests,				
b) Costs of taxes and social security c) Duties on wages 123 13.564.376 12.973.122 c) Duties on wages 123 13.564.376 12.973.122 d. Depreciation 124 39.624.975 37.710.917 5. Other costs 125 74.309.202 46.279.664 6. Impairment (127+128) 126 0 26.279.664 6. Impairment (127+128) 127 b) current assets (excluding financial assets) 128 7. Provisions 129 3.351.818 38.000 8. Other operating expenses 130 3.478.623 37.728 18. INHANCIAL INCOME (132 up to 136) 19. Interests, exchange rate differenc, dividends with affiliates 131 22.4956.848 2.964.218 2. Interests, exch. rate differenc, dividends with non-affiliates 132 13. September 133 15.955.861 9.797.373 3. Part of income from affiliates and participated interests 4. Non-realized financial income 136 5. Other financial income 137 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.2558.936 1. Interests, exchange rate differenc, dividends with affiliates 130 2.948.032 1. Interests, exchange rate differenc, dividends with affiliates 131 36.214.914 22.633.506 1. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 1. Interests, exchange rate differenc, dividends with non				
Color   Colo	,			
4. Depreciation 124 39.624.975 37.710.917 5. Other costs 125 74.309.202 46.279.664 6. Impairment (127+128) 126 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	,			
5. Other costs       125       74,309,202       46,279,564         6. Impairment (127+128)       126       0       0         a) fixed assets (excluding financial assets)       128       128         7. Provisions       129       3.351,818       38,000         8. Other operating expenses       130       3.478,623       357,238         II. HINANCIAL INCOME (132 up to 136)       131       61,471,645       50,285,693         1. Interests, exchange rate differenc, dividends with affiliates       132       24,956,848       2,964,215         2. Interests, exch. rate differenc, dividends with non-affiliates       133       15,955,861       9.797,373         3. Part of income from affiliates and participated interests       134       20,558,996       37,524,105         4. Non-realized financial income       135       136       140         IV. FINANCIAL CHARGES (138 up to 141)       137       36,214,914       22,633,508         IV. FINANCIAL CHARGES (138 up to 141)       137       36,214,914       22,633,508         IV. FINANCIAL CHARGES, exch. rate differenc, dividends with non-affiliates       138       8,730,801       2,385,476         V. SHABE OF PROFIT FROM ASSOCIATED COMPANIES       140       140       140         V. SHABE OF PROFIT FROM ASSOCIATED COMPANIES	,			
6. Impairment (127+128) 126 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	-			
a) fixed assets (excluding financial assets) b) current assets (excluding financial assets) 7. Provisions 129 3.351.818 38.000 8. Other operating expenses 130 3.478.623 357.238 III. FINANCIAL INCOME (132 up to 136) 1. Interests, exchange rate differenc, dividends with affiliates 132 24.956.848 2. Interests, exch. rate differenc, dividends with non-affiliates 133 3. Part of income from affiliates and participated interests 134 20.558.936 37.524.106 4. Non-realized financial income 135 5. Other financial income 136 W. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exch. rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exch. rate differenc, dividends with non-affiliates 1. Interests, exch. rate differenc, dividends with affiliates 1. Inte			74.309.202	46.279.664
b) current assets (excluding financial assets) 7. Provisions 129 3.351.818 38.000 8. Other operating expenses 130 3.476.623 357.223 131 61.471.645 50.285.693 1. Interests, exchange rate differenc, dividends with affiliates 132 24.956.848 2.964.215 2. Interests, exch. rate differenc, dividends with non-affiliates 133 15.955.861 9.797.373 3. Part of income from affiliates and participated interests 134 20.558.936 37.524.105 4. Non-realized financial income 136 V. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 138 8.730.801 2.385.476 2. Interests, exchange rate differenc, dividends with affiliates 138 8.730.801 2.385.476 2. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 3. Non-realized financial charges 140 4. Other financial charges 141 4. Other financial charges 142 V. SHARE OF PRORT FROM ASSOCIATED COMPANIES 143 VII. EXTRAORDINARY - OTHER INCOME 144 VIII. EXTRAORDINARY - OTHER CHARGES 145 X. TOTAL INCOME (111+131+142+144) X. TOTAL INCOME (111+131+142+144) X. TOTAL CHARGES (114+137+143+145) X. TOTAL CHARGES (114+137+143+145) 1. Profit before taxation (146-147) 2. Loss before taxation (146-147) 149 54.856.143 44.908.745 1. Profit before taxation (146-147) 150 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	•		0	0
7. Provisions       129       3.351.818       38.000         8. Other operating expenses       130       3.478.623       357.238         III. FINANCIAL INCOME (132 up to 136)       131       61.471.645       50.285.693         1. Interests, exchange rate differenc, dividends with affiliates       132       24.956.848       2.964.218         2. Interests, exch. rate differenc, dividends with non-affiliates       133       15.955.861       9.797.373         3. Part of income from affiliates and participated interests       134       20.558.936       37.524.105         4. Non-realized financial income       135       136       136         V. FINANCIAL CHARGES (138 up to 141)       137       36.214.914       22.633.506         1. Interests, exchange rate differenc, dividends with affiliates       138       8.730.801       2.385.476         2. Interests, exch. rate differenc, dividends with non-affiliates       139       27.484.113       20.248.032         3. Non-realized financial charges       140       14       14         4. Other financial charges       141       14       14         V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES       142       14         VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES       143       145         VII. EXTRAORDINARY - OTHER INCOME <td< td=""><td>,</td><td></td><td></td><td>•</td></td<>	,			•
8. Other operating expenses  130 3.478.623 357.236  III. RINANCIAL INCOME (132 up to 136) 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with non-affiliates 1. Interests, exch. rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exch. rate differenc, dividends with non-affiliates 1. Interests, exch. rate difference, dividends with non-affiliates 1. Interests, exch. rate difference, dividends with affiliates 1. Interests, exch. rate difference 1. Interests, exch. rate differe			•	
III. FINANCIAL INCOME (132 up to 136)				38.000
1. Interests, exchange rate differenc, dividends with affiliates 2. Interests, exch. rate differenc., dividends with non-affiliates 3. Part of income from affiliates and participated interests 4. Non-realized financial income 5. Other financial income 6. Other financial income 7. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exch. rate differenc, dividends with non-affiliates 1. Interests, exch. rate differenc, dividends with affiliates 1. Interests, exch. rate differenc. 1. Interests, exch. rate differenc. 1. Interests, exch. rate differenc. 1. Interests, exch.			3.478.623	357.238
2. Interests, exch. rate differenc., dividends with non-affiliates 3. Part of income from affiliates and participated interests 4. Non-realized financial income 5. Other financial income 136 W. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 2. Interests, exch. rate differenc., dividends with non-affiliates 3. Non-realized financial charges 4. Other financial charges 4. Other financial charges 4. Other financial charges 4. Other financial charges 5. SHARE OF PROFIT FROM ASSOCIATED COMPANIES 6. SHARE OF LOSS FROM ASSOCIATED COMPANIES 7. SHARE OF LOSS FROM ASSOCIATED COMPANIES 7. STARE OF LOSS FROM ASSOCIATED COMPANIES 7. STARE OF LOSS FROM ASSOCIATED COMPANIES 7. TOTAL INCOME (111+131+142 + 144) 7. TOTAL INCOME (111+131+142 + 144) 7. TOTAL CHARGES (114+137+143 + 145) 7. PROFIT OR LOSS BEFORE TAXATION (146-147) 7. PROFIT before taxation (146-147) 7. Loss before taxation (146-147) 7. Loss before taxation (147-146) 7. Loss before taxation (147-146) 7. STARE OF CIARGES (1149-151) 7. PROFIT FOR THE PERIOD (149-151)	` ' '			50.285.693
3. Part of income from affiliates and participated interests 4. Non-realized financial income 5. Other financial income 136  IV. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 2. Interests, exchange rate differenc, dividends with non-affiliates 3. Non-realized financial charges 4. Other financial charges 5. Other financial charges 6. Other financial charges 7. SHARE OF PROFIT FROM ASSOCIATED COMPANIES 8. Other financial charges 9. Other financial char				
4. Non-realized financial income  5. Other financial income  IV. FINANCIAL CHARGES (138 up to 141)  1. Interests, exchange rate differenc, dividends with affiliates  2. Interests, exch. rate differenc, dividends with non-affiliates  3. Non-realized financial charges  4. Other financial charges  5. Other financial charges  6. Other financial charges  7. SHARE OF PROHT FROM ASSOCIATED COMPANIES  8. SHARE OF LOSS FROM ASSOCIATED COMPANIES  8. SHARE OF LOSS FROM ASSOCIATED COMPANIES  8. TOTAL INCOME (111+131+142 + 144)  8. TOTAL INCOME (111+131+142 + 144)  8. TOTAL INCOME (111+131+142 + 144)  8. TOTAL CHARGES (114+137+143 + 145)  8. TOTAL CHARGES (114+137+143 + 145)  8. TOTAL CHARGES (114+137+143 + 145)  8. TOTAL CHARGES (1146-147)  9. LOSS BEFORE TAXATION (146-147)  10. PROFIT FOR LOSS BEFORE TAXATION (146-147)  11. PROFIT FOR THE PERIOD (148-151)  11. PROFIT FOR THE PERIOD (149-151)  12. SIB. SB. TOZ 44.908.745  13. PROFIT FOR THE PERIOD (149-151)  15. SB. SB. TOZ 44.908.745  15. PROFIT FOR THE PERIOD (149-151)				
136     137   36.214.914   22.633.508   138   137   36.214.914   22.633.508   1. Interests, exchange rate differenc, dividends with affiliates   138   8.730.801   2.385.476   2. Interests, exch. rate differenc, dividends with non-affiliates   139   27.484.113   20.248.032   3. Non-realized financial charges   140			20.558.936	37.524.105
IV. FINANCIAL CHARGES (138 up to 141)  1. Interests, exchange rate differenc, dividends with affiliates  1. Interests, exchange rate differenc, dividends with non-affiliates  2. Interests, exch. rate differenc., dividends with non-affiliates  3. Non-realized financial charges  4. Other financial charges  4. O				
1. Interests, exchange rate differenc, dividends with affiliates       138       8.730.801       2.385.476         2. Interests, exch. rate differenc., dividends with non-affiliates       139       27.484.113       20.248.032         3. Non-realized financial charges       140       40         4. Other financial charges       141       41         V. SHARE OF PROHT FROM ASSOCIATED COMPANIES       142         VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES       143         VII. EXTRAORDINARY - OTHER INCOME       144         VIII. EXTRAORDINARY - OTHER CHARGES       145         IX. TOTAL INCOME (111+131+142+144)       146       630.826.453       564.945.923         X. TOTAL CHARGES (114+137+143+145)       147       575.970.310       520.037.178         XI. PROHT OR LOSS BEFORE TAXATION (146-147)       148       54.856.143       44.908.745         1. Profit before taxation (147-146)       150       0       0         XII. PROHT TAX       151       3.020.441         XIII. PROHT OR LOSS FOR THE PERIOD (148-151)       152       51.835.702       44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153       51.835.702       44.908.745				
2. Interests, exch. rate differenc., dividends with non-affiliates       139       27.484.113       20.248.032         3. Non-realized financial charges       140       40         4. Other financial charges       141       41         V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES       142         VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES       143         VII. EXTRAORDINARY – OTHER INCOME       144         VIII. EXTRAORDINARY – OTHER CHARGES       145         IX. TOTAL INCOME (111+131+142+144)       146       630.826.453       564.945.923         X. TOTAL CHARGES (114+137+143+145)       147       575.970.310       520.037.178         XI. PROFIT OR LOSS BEFORE TAXATION (146-147)       148       54.856.143       44.908.745         1. Profit before taxation (146-147)       150       0       0         XII. PROFIT TAX       151       3.020.441         XIII. PROFIT FOR THE PERIOD (148-151)       152       51.835.702       44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153       51.835.702       44.908.745				
3. Non-realized financial charges 4. Other financial charges V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES VII. EXTRAORDINARY - OTHER INCOME VIII. EXTRAORDINARY - OTHER CHARGES IX. TOTAL INCOME (111+131+142 + 144) IX. TOTAL CHARGES (114+137+143 + 145) IX. TOTAL CHARGES (114+137+143 + 145) IX. PROFIT OR LOSS BEFORE TAXATION (146-147) I. Profit before taxation (146-147) I. Profit before taxation (147-146) ISIN CONTROL ON THE PERIOD (148-151) I. PROFIT FOR THE PERIOD (149-151)  140  141  142  143  144  145  146  630.826.453  564.945.923  147  575.970.310  520.037.178  149  54.856.143  44.908.745  150  0  0  0  IXII. PROFIT FOR THE PERIOD (148-151) ISIN S1.835.702  151.835.702  44.908.745  151  153  51.835.702  44.908.745	, , , , , , , , , , , , , , , , , , , ,			
4. Other financial charges  V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES  VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES  VII. EXTRAORDINARY – OTHER INCOME  VIII. EXTRAORDINARY – OTHER CHARGES  IX. TOTAL INCOME (111+131+142 + 144)  X. TOTAL INCOME (111+137+143 + 145)  XI. PROFIT OR LOSS BEFORE TAXATION (146-147)  1. Profit before taxation (146-147)  2. Loss before taxation (146-147)  2. Loss before taxation (147-146)  XII. PROFIT TAX  XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)  1. PROFIT FOR THE PERIOD (149-151)  153 51.835.702 44.908.745	·		27.484.113	20.248.032
V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES       142         VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES       143         VII. EXTRAORDINARY – OTHER INCOME       144         VIII. EXTRAORDINARY – OTHER CHARGES       145         IX. TOTAL INCOME (111+131+142 + 144)       146 630.826.453 564.945.923         XX. TOTAL CHARGES (114+137+143 + 145)       147 575.970.310 520.037.176         XII. PROFIT OR LOSS BEFORE TAXATION (146-147)       148 54.856.143 44.908.745         1. Profit before taxation (146-147)       149 54.856.143 44.908.745         2. Loss before taxation (147-146)       150 0         XIII. PROFIT TAX       151 3.020.441         XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152 51.835.702 44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153 51.835.702 44.908.745				
VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES       143         VIII. EXTRAORDINARY – OTHER INCOME       144         VIII. EXTRAORDINARY – OTHER CHARGES       145         IX. TOTAL INCOME (111+131+142 + 144)       146 630.826.453 564.945.923         X. TOTAL CHARGES (114+137+143 + 145)       147 575.970.310 520.037.176         XI. PROHT OR LOSS BEFORE TAXATION (146-147)       148 54.856.143 44.908.745         1. Profit before taxation (146-147)       149 54.856.143 44.908.745         2. Loss before taxation (147-146)       150 0         XII. PROFIT TAX       151 3.020.441         XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152 51.835.702 44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153 51.835.702 44.908.745			· ·	
VIII. EXTRAORDINARY - OTHER INCOME       144         VIII. EXTRAORDINARY - OTHER CHARGES       145         IX. TOTAL INCOME (111+131+142+144)       146 630.826.453 564.945.923         X. TOTAL CHARGES (114+137+143+145)       147 575.970.310 520.037.178         XI. PROHT OR LOSS BEFORE TAXATION (146-147)       148 54.856.143 44.908.745         1. Profit before taxation (146-147)       149 54.856.143 44.908.745         2. Loss before taxation (147-146)       150 0         XIII. PROFIT TAX       151 3.020.441         XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152 51.835.702 44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153 51.835.702 44.908.745				
VIII. EXTRAORDINARY – OTHER CHARGES       145         IX. TOTAL INCOME (111+131+142 + 144)       146 630.826.453 564.945.923         X. TOTAL CHARGES (114+137+143 + 145)       147 575.970.310 520.037.178         XI. PROHT OR LOSS BEFORE TAXATION (146-147)       148 54.856.143 44.908.745         1. Profit before taxation (146-147)       149 54.856.143 44.908.745         2. Loss before taxation (147-146)       150 0         XII. PROFIT TAX       151 3.020.441         XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152 51.835.702 44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153 51.835.702 44.908.745	V V V V V V V V V V V V V V V V V V V			
XX. TOTAL INCOME (111+131+142 + 144)  XX. TOTAL CHARGES (114+137+143 + 145)  XXI. PROHT OR LOSS BEFORE TAXATION (146-147)  1. Profit before taxation (146-147)  2. Loss before taxation (147-146)  XXII. PROHT TAX  XXII. PROHT TAX  XXII. PROHT TAX  XXII. PROHT OR LOSS FOR THE PERIOD (148-151)  1. PROFIT FOR THE PERIOD (149-151)  146  630.826.453  564.945.923  44.908.745  520.037.178  44.908.745  54.856.143  44.908.745  44.908.745  44.908.745  44.908.745  44.908.745				
XX. TOTAL CHARGES (114+137+143 + 145)  XI. PROFIT OR LOSS BEFORE TAXATION (146-147)  1. Profit before taxation (146-147)  2. Loss before taxation (147-146)  XII. PROFIT TAX  XIII. PROFIT TAX  XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)  1. PROFIT FOR THE PERIOD (149-151)  147  575.970.310  520.037.178  44.908.745  44.908.745  54.856.143  44.908.745  44.908.745  44.908.745  44.908.745			,	
XI. PROFIT OR LOSS BEFORE TAXATION (146-147)  1. Profit before taxation (146-147)  2. Loss before taxation (147-146)  150  0  XII. PROFIT TAX  151  3.020.441  XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)  1. PROFIT FOR THE PERIOD (149-151)  148  54.856.143  44.908.745  60  0  0  0  0  0  0  0  0  0  0  0  0				
1. Profit before taxation (146-147)       149       54.856.143       44.908.745         2. Loss before taxation (147-146)       150       0       0         XII. PROFIT TAX       151       3.020.441         XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152       51.835.702       44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153       51.835.702       44.908.745				520.037.178
2. Loss before taxation (147-146)       150       0       0         XII. PROFIT TAX       151       3.020.441         XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152       51.835.702       44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153       51.835.702       44.908.745	,			44.908.745
XII. PROFIT TAX       151       3.020.441         XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152       51.835.702       44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153       51.835.702       44.908.745	, ,		54.856.143	44.908.745
XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)       152       51.835.702       44.908.745         1. PROFIT FOR THE PERIOD (149-151)       153       51.835.702       44.908.745	, , , , , , , , , , , , , , , , , , , ,			0
1. PROFIT FOR THE PERIOD (149-151) 153 51.835.702 44.908.745				***
				44.908.745
2. LOSS FOR THE PERIOD (151-148) 154 0 0			51.835.702	44.908.745
	2. LOSS FOR THE PERIOD (151-148)	154	0	0



# 7. Cash flow report - Indirect method

CASH FLOW REPORT – Indirect met in period from 01.01.2012. till 31.12.2012			
Taxpayer: AD PLASTIK d.d.	AOP	Preceding	
ITEM	ind.	year	Current year
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES	1	•	
Profit before taxation	001	54.856.143	44.908.74
2. Depreciation	001	39.624.975	37.710.917
3. Increase of current liabilities	002	45.916.288	37.710.91
4. Decrease of current receivables	004	40.010.200	
5. Decrease in stocks	005	2.202.804	3.992.16
6. Other increase of cash flow	006	2.202.004	0.002.10
I. Total increase of cash flow from operating activities (001 - 006)	007	142.600.210	86.611.82
Decrease of current liabilities	008		35.068.78
2. Increase of current receivables	009	26.432.754	57.057.79
3. Increase in stocks	010		
4. Other decrease of cash flow	011	221.178	
II. Total decrease of cash flow from operating activities (008 – 011)	012	26.653.932	92.126.57
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	013	115.946.278	(
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	014	0	5.514.75
CASH FLOWS FROM INVESTMENT ACTIVITIES	<u> </u>	-1	
Cash inflows from sale of fixed intangible and tangible assets	015		
Cash inflows from sale of ownership and debt instruments	016	12.075.000	
3. Cash inflows from interest	017	5.594.193	3.070.53
4. Cash inflows from dividends	018	17.007.211	36.593.97
5. Other cash inflows from investment activities	019		
III. Total cash inflows from investment activities (015-019)	020	34.676.404	39.664.50
Cash expenditures for purchase of fixed tangible and intangible assets	021	19.698.785	40.924.50
Cash expenditures for acquisition of ownership and debt instruments	022	19.029	
Other cash expenditures from investment activities	023		
IV. Total cash expenditures from investment activities (021-023)	024	19.717.814	40.924.50
B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)	025	14.958.590	
B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)	026	0	1.260.00
CASH FLOW FROM FINANCIAL ACTIVITIES			
Cash inflows from issuing ownership and debt financial instruments	027		
Cash inflows from credit principal, debentures, loans and other borrowings	028	7.470.566	109.670.87
3. Other inflows from financial activities	029		
V. Total cash inflows from financial activities (027-029)	030	7.470.566	109.670.87
Cash expenditures for the payment of credit principal and debentures	031	12.989.083	20.471.30
Cash expenditures for the payment of dividends	032	30.597.630	
3. Cash expenditures for financial lease	033	39.562.913	5.593.36
4. Cash expenditures for repurchase of own shares	034		3.955.71
5. Other cash expenditures from financial activities	035	57.267.000	33.859.97
VI. Total cash expenditures from financial activities (031-035)	036	140.416.626	97.730.20
C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)	037	0	11.940.67
C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)	038	132.946.060	F 46= 5 :
Total cash flow increase (013-014+025-026+037-038)	039	0	5.165.91
Total cash flow decrease (014-013+026-025+038-037)	040	2.041.192	4 · · · · · · · ·
Cash and cash equivalents at the beginning of the period	041	3.228.873	1.187.68
Cash and cash equivalents increase	042	0044.455	5.165.91
Cash and cash equivalents decrease	043	2.041.192	0.050.55
Cash and cash equivalents at the end of the period	044	1.187.681	6.353.59



# 8. Report on changes to capital

		REPORT OF	I CHANGE	S TO CAPITAL			
	for period	1.1.201	2 till	31.12.2012			
Taxpayer: AD PLASTIK o	l.d.		·				
		ITEM			AOP	Preceding	Current
		I I EIVI			ind.	year	year
		1			2	3	4
<ol> <li>Subscribed capital</li> </ol>					001	419.958.400	419.958.400
<ol><li>Capital reserves</li></ol>					002	183.075.797	183.075.797
<ol><li>Reserves from profit</li></ol>		***************************************	W	· · · · · · · · · · · · · · · · · · ·	003	6.801.736	20.821.750
<ol><li>Retained profit or los</li></ol>				· · · · · · · · · · · · · · · · · · ·	004	· · · · · · · · · · · · · · · · · · ·	
<ol><li>Current year profit or</li></ol>					005	51.835.702	44.908.745
<ol><li>Revalorisation of fixe</li></ol>		S			006		
<ol><li>Revalorisation of inta</li></ol>					007		
8. Revalorisation of fina	ancial assets ava	ilable for sale	***************************************		008		
9. Other revalorisation					009	10.185.353	
10. Total capital and re	•				010	671.856.988	678.950.045
11.Exchange rate variat		estments into fo	reign busines	s operations	011		
12.Current and deferred					012		
13.Cash flow protection					013		
14.Changes in bookkee					014		***************************************
15.Correction of signific		m the previous p	eriod		015		
16.Other changes to ca	pital				016		
17. Total capital increa	se or decrease	(AOP 011 - 016)			017	0	0
17a. Ascribed to holders	s of the holders of	ompany capital			018		
17b. Ascribed to minori	ty interest			1	019		



# d) Statement of the person responsible for the financial report

## According to my best knowledge:

- 1. Unaudited financial reports for the period from 01.01.till 31.12.2012. were implemented with corresponding reporting standards, giving complete and truthful overview of the asset, liabilities, profit and loss, financial status and operations of the issuer and the companies who are included in the consolidation
- 2. Report contains truthful overview of the development and business result and issuer status and companies who were included in the consloidation, with a description of significant risks and uncertainties to which the issuer and the companies are exposed as whole.

Director of Accounting

Management Board member responsible for accounting, finance and controlling

Marica Jakelić

Marico falelic

Katija Klepo

