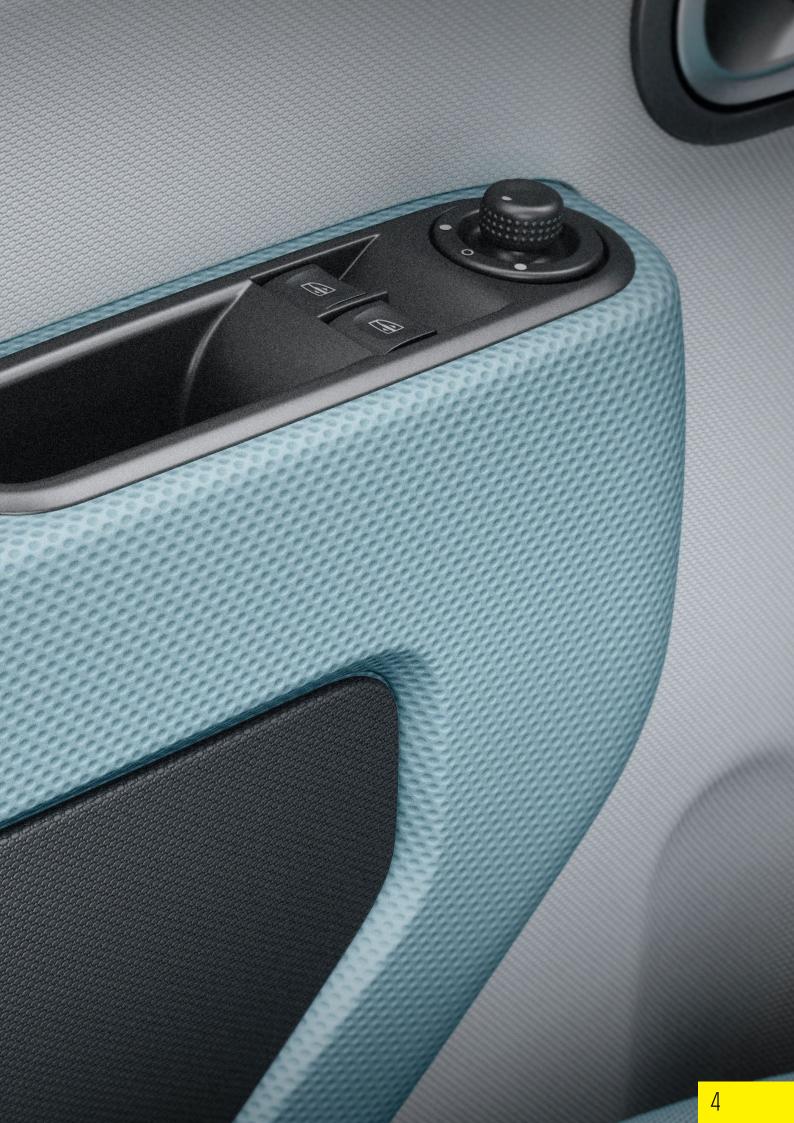




### CONTENTS

### Reports from the management of Group AD Plastik and the Company AD Plastik Plc. Solin for the period 01.01.-30.09.2015.

| - Sales, EBITDA and net profit  | 5  |
|---|----|
| - Comment from Mr.Marinko Došen, President of the Board                     | 6  |
| - Financial results from the first nine months                              | 7  |
| - Income from sales on sales markets of ADP Group, without joint companies  | 9  |
| - ADP Group with consolidated pertaining ownership parts in joint companies | 10 |
| - State on the market in the first nine months of 2015.                     | 12 |
| - Changes on balance positions  | 13 |
| Financial reports of Group AD Plastik                                       |    |
| - Balance   | 14 |
| - Profit and loss account   | 17 |
| - Cash flow (indirect method)   | 19 |
| - Report on changes to capital  | 20 |
| Financial reports of the Company AD Plastik                                 |    |
| - Balance   | 22 |
| - Profit and loss account   | 25 |
| - Cash flow (indirect method)   | 27 |
| - Report on changes to capital  | 28 |
| Statement of the management on responsibilities                             | 29 |



# Report from the management of Group AD Plastik and Company AD Plastic Plc. Solin

FOR THE PERIOD 01.01.-30.09.2015.

### SALES, EBITDA AND NET PROFIT

Income from sales in the amount of 761,7 million kunas

+ 25% in relation to the first nine months of 2014.

Income before interest, taxes and amortization (EBITDA) of 87,7 million kunas

+121% in relation to the first nine months of 2014.

### Net profit of 32,3 million kunas

+ 549% in relation to the first nine months of 2014.

### Comment of Mr. Došen, President of the Board



This year we have made a significant change in the management of operative business activities where we gave great attention to the management of costs and investments which will be done in the future as well. The results of this are the achievement of the planned improved profitability in this year and satisfactory financial results in the first nine months of the current year. The realization of the project EDISON, where over 150 million kunas were invested, is the primary reason for the double-digit income growth from sales in Croatia and Serbia in relation to the same period last year.

These results give us reason for optimism, but due to the complicated situation in Russia and the unpredictable market, we need to be very careful and rational in the management of costs of the company.

The focus of business activities will be to continue to growth on the existing markets and the management of operative and financial risks, the optimization of business activities, the sustainability of liquidity and the management of financial obligations.

### Financial results in the first nine months

In the report period of AD Plastik Group, which consists of AD Plastik Plc. Croatia, ADP Ltd. Serbia, AD Plastik Ltd. Slovenia, AO AD Plastik, Russia, ZAO ADP Plastik Kaluga, Russia (hereinafter ADP Group) marked a growth of sales income of 25% and a growth of EBITDA of 121% in relation to the same period last year.

The results of the first nine months of 2015. is a continuance of positive trends started in the first half of the year and we will remain with the earlier set goals for the current year, meaning a growth of income on the level of ADP Group of a minimum of 12% and in Croatia over 25%.

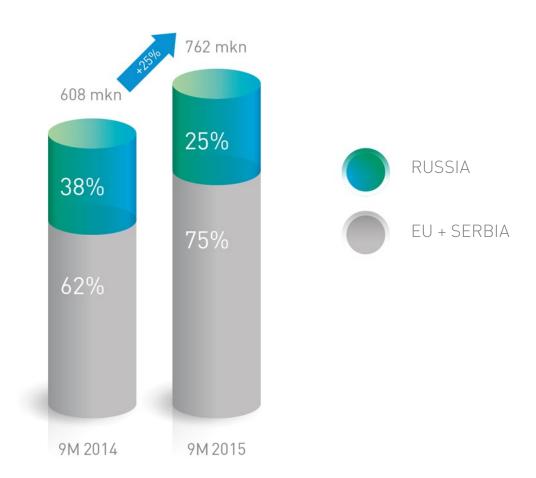
| Key indicators                   | 9M2015  | 9M2014  | 9M2015<br>/9M2014 |
|----------------------------------|---------|---------|-------------------|
| Income from sales (in thous. kn) | 761.698 | 608.100 | 125               |
| EBITDA (in thous. kn)            | 87.705  | 39.648  | 221               |
| Net profit (in thous. kn)        | 32.300  | 4.973   | 649               |

The main influences on the increase of profitability of ADP Group in the reviewed period are the improvements in total cost efficiency, the growth of income from sales and the growth of the usability of the capacities in Croatia and Serbia.

The credit debt of ADP Group on 30.09.2015 amounted to 437,5 million kunas, which represents a decrease in credit obligations by 55,5 million kunas in relation to the end of last year.



## Income from sales on sales markets of ADP Group, without joint companies



### Income growth by 25% of ADP Group, regardless of the decrease of sales of automobiles in Russia

- $\rightarrow$  Income growth of ADP Group on the market of EU and Serbia by 51% while the EU automobile market had a growth of 9%
- → Decrease of income of ADP Group in Russia by 17% while the Russian automobile market in the same period had a fall of 33%.

## ADP Group with consolidated pertaining ownership parts in joint companies

With the purpose of obtaining a clearer picture of the business activities of ADP Group, we have created a summarized consolidated profit and loss account for the first nine months of 2014 and 2015. of ADP Group with the consolidated profit and loss account of the joint companies Euro APS Romania and FADP Russia where AD Plastik Plc. has 50% or 40% of ownership.

### The profit and loss account of ADP Group with consolidation of the pertaining ownership parts in EURO APS and FADP for the first nine months of 2014.and 2015. in thousands of kunas

| Position             | 9M2015    | 9M2014    | 9M2015/<br>9M2014 |
|----------------------|-----------|-----------|-------------------|
| BUSINESS INCOME      | 1.103.442 | 988.935   | 112               |
| BUSINESS EXPENSES    | 1.039.644 | 956.699   | 109               |
| Material costs       | 653.908   | 620.572   | 105               |
| Staff costs          | 178.435   | 173.548   | 103               |
| Amortization         | 63.892    | 53.920    | 118               |
| Other costs          | 143.408   | 108.660   | 132               |
| FINANCIAL INCOME     | 95.902    | 24.666    | 389               |
| FINANCIAL EXPENSES   | 121.170   | 45.583    | 266               |
| TOTAL INCOME         | 1.199.344 | 1.013.601 | 118               |
| TOTAL EXPENSES       | 1.160.814 | 1.002.283 | 116               |
| Income before taxes  | 38.530    | 11.318    | 340               |
| Income tax           | 6.230     | 6.345     | 98                |
| PROFIT OF THE PERIOD | 32.300    | 4.973     | 650               |
| EBITDA               | 127.690   | 86.155    | 148               |

As it can be seen in the table of business income of ADP Group with the consolidated pertaining ownership part in Euro APS and FADP marked a growth of 12% through the period of 9 months of this year in relation to the same period last year. EBITDA in the same period marked a growth of 48% in relation to the same period the previous year and the total amounted to 127,69 million kunas.

By the end of this year there will be an improved coefficient of debt, ambitiously planned in the amount of 2,8 and measured on the basis of relations of the net financial debt and EBITDA of ADP Group, including consolidated results of joint companies (EURO APS and FADP) on the basis of pertaining parts of ADP.

The joint companies have no financial obligations through loans towards external subjects, other than obligations through loans received from owners.

On 30.09.2015.the Group with joint companies employed 3.003 workers, of which 1.228 were in the company in Croatia.

### State on the markets in the first nine months of 2015

### Markets of the EU and Serbia

Production for the markets of the EU and Serbia are in locations in Solin and Zagreb in Croatia and in the location of Mladenovac, Serbia. The reported period shows an achieved growth of sales in relation to the same period of the previous year. The basic reason for the growth of sales in relation to the previous year is a larger production capacity in Croatia with the Edison project and other projects for customers PSA, Ford. In relation to the same period last year, in Serbia the sales assortment was expanded and the delivery began of handles and blown products for new destinations in Italy and Poland. The significant sales growth influenced the achievement of positive financial results in the reported period in relation to the same period last year.

### Russian markets (dependant companies)

The total production and sales of the company in Togliatti and Kaluga is intended for the market in Russia. Due to the decrease of the total automobile market in Russia in the first nine months of 2015, it is important to state that the decrease of sales in our factories is at a total of 17%. This is significantly less than the decrease of the Russian automobile market which is 33%, all in relation to the same period of the previous year. The basic reasons for this are new projects whose production has started in this year – Renault Duster phase 2, the new Qashqai and LadaVesta.

### Joint companies

Joint companies are the Romanian company EURO APS and the company FADP Holding France (with factory in Russia). The Romanian company has full production capacity. The largest part of deliveries is related to the serial deliveries for the factory Dacia in Romania, while the smaller part of the deliveries is related to the locations in Morocco, Algeria, Iran and other markets where the models Logan, Sandero and Duster are produced.

The achieved sales in the Russian company are poorer than the same period last year in accordance with the trends of the Russian market. The main buyers are Ford, Nissan and Hyundai.

### Changes to the balance positions

In the balance positions of the Group in relation to 31.12.2014, the greatest change were marked on the following positions:

- (AOP 023) Participating interests (parts) (decrease of 22,2million HRK) due to the difference in results of the companies with participating interests at the end of the quartile in relation to the end of the year
- (AOP 045) Claims from customers (decrease of 44,4million HRK) largely due to the finalization of the projects and payment of developmental activities of buyers;
- (AOP 046) Claims from participating entrepreneurs (increase of 15,1million HRK) largely due to the dividend calculation Euro APS;
- (AOP 049) Other claims (increase of 11,1million HRK) largely due to the given advance payments to tool manufacturers;
- (AOP 086 and 096) Short-term and long-term obligations towards banks and other financial institutions
  (net effect decrease of 55,5 million HRK) due to closing the credit part which regards the financing of
  tool production and the reprogramming of the part of short-term loans into long-term loans;
- (AOP 098) Obligations towards suppliers (decrease of 64,9million HRK) due to the finalization of the larger part of investments;

The results of joint companies EAPS Romania and FADP Holding France are included in the result of the Group through the part method.

### Financial reports of Group AD Plastik

### **BALANCE**

| Quarterly Financial Report of the entrepre           | neur TFI-POD               |                                 |       |
|--|----------------------------|---------------------------------|-------|
| <b>Reporting period:</b> 01.01.2015. till 30.09.201  | 5.                         |                                 |       |
| Register number (MB): 03440494                       |                            |                                 |       |
| Entity register number (MBS): 060007090              |                            |                                 |       |
| Personal identification number (PIN): 4835           | 51740621                   |                                 |       |
| Issuing company: AD Plastik d.d.                     |                            |                                 |       |
| Post code and place: 21210 Solin                     |                            |                                 |       |
| Street and house number: Matoševa 8                  |                            |                                 |       |
| E-mail address: adplastik@adplastik.hr               |                            |                                 |       |
| Internet address: www.adplastik.hr                   |                            |                                 |       |
| Municipality/city code and name: 406 Solin           |                            |                                 |       |
| County code and name: 17 Splitsko-dalmat             |                            | oloyees:<br>I of the trimester) | 3.003 |
| Consolidated report: YES                             | NCA code:                  | 1                               | 2932  |
| Names of consolidation subjects (according to IMSF): | Seat:                      | REG.NO.:                        |       |
| AD PLASTIK d.d.                                      | Solin, Croatia             | 03440494                        |       |
| AO AD PLASTIK  | Samara, Russian Federation | 1036300221935                   |       |
| AD PLASTIK d.o.o.                                    | Novo Mesto, Sovenia        | 1214985000                      |       |
| ZAO AD PLASTIK KALUGA                                | Kaluga, Russian Federation | 1074710000320                   |       |
| ADP d.o.o.   | Mladenovac, Serbia         | 20787538                        |       |
| Bookkeeping service:                                 |                            |                                 |       |
| Contact person: Marica Jakelić                       |                            |                                 |       |
| <b>Telephone:</b> 021/206-660                        | <b>Fax:</b> 021/275-660    |                                 |       |
| E-mail address: marica.jakelic@adplastik.h           | r                          |                                 |       |
| Name and surname: Katija Klepo                       |                            |                                 |       |

### Documentation for publishing:

- 1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)
- 2. Interim report,
- 3. Statement of the person responsible for compiling financial statements.

| Place of the seal |   |   |
|-------------------|---|---|
| rtace of the Seat | (signature of the person authorised for representation) | Т |

| I.INTANGIBLE ASSETS (004 up to 009)  | Taxpayer: GROUP AD PLASTIK ITEM                                    | AOP  | Preceding   | Current       |
|--|--|------|-------------|---------------|
| AI RECENALES FOR SUBSCRIBEC CAPITAL UNPAID  ID RYRED ASSETS (000-101-020-020-020-030)  ID RYRED ASSETS (000-101-020)  ID RYRED ASSETS (000-101-000)  ID RYR |  | ind. | year        | year          |
| BIRDER ASSETS (003-010-020-020-032)  |  |      | 3           | 4             |
| LINTAMOBILE ASSETS (DIO 4 up to 009)   |  |      |             |               |
| Development costs  |  |      |             | 1.007.309.009 |
| 2. Concessions, patents, Licenses, trademarks, softwares and other rights 3. Goodwill 3. Goodwill 3. Goodwill 3. Goodwill 4. Abdurace of intangible assets 4. Abdurace of purchase of intangible assets 5. Intangible cosets in preparation 5. Intangible cosets in preparation 6. Other intangible assets 6. The part of the  | •  |      |             | 146.413.414   |
| 3. Genderall         006         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,389,900         25,445,602         31,445,005         33,140,816         6,01ther intangible assets in preparation         009         5,644,662         4,289,303         11         12,389,204         114,211,912         11,211,912         12,259,204         114,211,912         12,259,204         114,211,912         12,259,204         114,211,912         12,259,204         114,211,912         12,259,204         114,211,912         12,259,204         114,211,912         12,259,202         48,94,323         2,84,424         14,211,912         15,002,201         26,424,328         75,474,344         4,610,424,918         16,002,913         26,412,378         75,474,344         4,610,219,379,211         15,002,91         15,002,91         15,002,91         15,002,91         15,002,91         15,002,91         15,002,91         15,002,91         15,002,91         16,002,92         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,002,91         17,00  | 1  |      |             | 60.186.523    |
| 4. Advances for purchase of intanghle assets         007         5. Intanghie assets in preparation         008         7.1445 (275         \$3.140,88           6. Other intanghie assets         009         75.644,662         4.789,78           8. IT ANGIBLE ASSETS (011 up to 019)         010         756.536,053         713,172,34           1. Land         011         123,297,40         141,217           2. Plants and machinery         013         266,122,878         256,453           3. Plants and machinery         014         16,757,271         1500,298           4. Todo, paint & office inventory, furniture & transport means         014         16,757,271         1500,298           5. Biological assets         016         28,73,562         123,84           7. Inaphibe assets in preparation         017         85,40,223         48,961,91           8. Other tangble assets         018         1,357,633         2,886,69           9. Investment in real estate         019         118,428,788         120,788,44           III. FIXED FINANCIAL ASSETS (021 up to 028)         020         148,428,788         120,788,44           9. Investment in real estate         021         22         22         22         24         44,155,524         40,30,60         44,155,524         40,3  |  |      |             | 3.406.805     |
| 5. Intangible assets in preparation         008         71.445.025         53.140.88           6. Other intangible assets         009         5.454.662         4.289.31           1. Land         011         755.654.662         1.289.28           1. Land         011         142.397.984         142.11.91           2. Buildings         012         23.69.205         236.402           3. Plants and machinery         013         266.172.898         754.743.44           4. Tools, plant 8 office inventory furniture & transport means         014         16.737.271         15000.51           5. Biological assets         015         15         1500.51         1500.51           6. Payments on account for tangible assets         016         7.873.502         149.49           8. Other tangible assets in preparation         017         8.550.202         489.49           8. Other tangible assets         018         1.367.633         2.586.61           9. Investiments in real edated realizations         021         1.207.684.41           1. Shares in affiliated undertakings         021         1.207.684.41           1. Shares in affiliated undertakings         021         1.207.684.41           2. Leans to a diffiliated undertakings         022         2.244.105.224  |  |      | 25.389.920  | 25.389.920    |
| 6. Other minorgible assets   | · · · · · · · · · · · · · · · · · · ·                              |      |             |               |
| I. TANGIBLE ASSETS (011 up to 019)   | 3 1 1  |      |             | 53.140.80     |
| 1. Land 2. Buildings 3. Plants and machinery 3. Ranks and machinery 3. Plants and machinery 3. Plants and machinery 3. Plants and machinery 4. Tools, plant & office inventors, furniture & transport means 5. Biological assests 5. Biological assests 5. Biological assests 5. Biological assests 6. Playments on account for tangible assests 7. Tangible assests in preparation 7. Tangible assests 7. Tangible assests in preparation 8. Dither tangible assest 9. Biother tangible assest 9. Biother tangible assest 9. Investment in real estate 9. Investment in real estate 9. Investment in real estate 9. Investment in filliated undertakings 9. 2. Loans to affiliated undertakings 9. 3. Receivables from associated undertakings 9. 3. Receivables from associated undertakings 9. 3. Receivables from associated undertakings 9. 3. Loans to affiliated undertakings 9. 3. Loans to affiliated undertakings 9. 3. Advances for invastones 9. 4. Assettion of the affiliated undertakings 9. 3. Friended goods 9. 3. Planten goods 9. 3. Assettion goods 9. 3. Planten goods 9. 3. Planten goods 9. 3. Planten goods 9. 3. Planten g  | <del>-</del>   |      |             | 4.289.36      |
| 2. Buildings         012         298,692,502         290,666,33           3. Plants and machinery         013         266,122,878         254,742,44           4. Tools, plant & office inventory furniture & transport means         014         16,797,211         15,002,56           5. Biological assets         016         7,873,562         12,37           6. Payments on account for tangible assets         018         1,367,633         2,888,64           7. Tangible assets in preparation         017         85,450,223         48,961,97           8. Other tangible assets         018         1,367,633         2,288,64           9. Invastment in ratio alcatate         019         11         1,560,633         2,288,64           11. FNED FINANCIAL ASSETS (021 up to 028)         020         16,842,985         120,788,44           12. Learns to affiliated undertakings         021         2         2         1,538,55         120,788,44           3. Participating interests (shares)         022         2,244,64,55,524         4,038,00         2         4,038,00         3         2,044,635,24         4,038,00         3         3,045,633         5,038,65         4,385         4,038,00         3,045,633         3,045,633         3,045,633         3,045,633         3,045,633         3,045,63  |  |      |             | 713.192.34    |
| 3. Plants and machinery       013       764.122.878       754.742.44         4. Tools, plant & office inventory, furniture & transport means       014       16.737.211       15.002.95         5. Biological assests       015       7. Payments on account for trangible assests       016       7.873.562       17.37         7. Tampible assests in preparation       017       85.450.223       48.961.97         8. Other tangible assests       018       1.367.633       2.288.68         9. Investment in real estate       019       11.11       1.11         III. FKEDF FINANCIAL ASSETS (201 up to 028)       020       1.88.428.985       120.768.44         1. Shares in affitiated undertakings       021       2.       2.       2.       2.         2. Loans to affitiated undertakings       022       2.       2.       2.       4. (155.524       4.003.00         3. Participating interests (planted)       023       92.666.032       70.455.00         4. Given loans to companies in which exist participating interests       024       44.155.524       4.003.00         5. Dinestrinents in securities       025       6.3855       6.38         6. Other loan, deposits acc       026       11.543.574       9.733.51         7. Other foxed financial assests       02   |  |      |             |               |
| 4. Totals, plant & official inventions furniture & transport means 5. Biological assets  | -  |      |             | 250.666.329   |
| 5. Biological assests         015         C. Payments on account for tangible assets         016         7.873.562         17.23           6. Payments on account for tangible assets in preparation         017         7.854.50.223         4.8761,92           8. Other tangible assets in preparation         018         1.367.633         2.388.64           9. Presstream in race assistance         019         118         1.367.633         2.388.64           III. FIXED FINANCIAL ASSETS (021 up to 028)         020         14.8.428.985         120.768.44           11. Shares in affilizated undertakings         021         2.2           2. Canas to affiliated undertakings         022         2.2           3. Participating interests (shares)         023         2.666.032         70.666.03           4. Given loans to companies in which exist participating interests         024         4.4155.524         40.000.00           4. Given loans to companies in which exist participating interests         024         4.4155.524         40.000.00           5. Invastments in securities         025         6.288         6.28         4.609.00         1.813.574         9.933.57           7. Other fixed financial assets         027         8. Invastment stated in equity method         028         1.782.00         1.782.00         1.782.00 <t< td=""><td>·</td><td></td><td></td><td>254.743.46</td></t<>  | ·  |      |             | 254.743.46    |
| 6. Psyments on account for tangible assets         016         7.87.55/2         42.81/5           7. Tangible assets in preparation         017         85.450.273         4.86.17/5           8. Other tangible assets         018         1.367.633         2.988.68           9. Investment in real estate         019         1.56.233         2.988.68           1. Shares in affiliated undertakings         020         148.428.985         120.768.44           1. Shares in affiliated undertakings         022         2.2         3.23.24         4.4.155.524         4.0.360.02         70.45.00           4. Given loans to companies in which exist participating interests         024         4.4.155.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.1.86.524         4.0.360.0         5.2.86.52         5.3.85.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.86.5         5.3.8   |  | 014  | 16.737.211  | 15.002.568    |
| 7. Tangible assets in preparation 017 85.450.223 48.961.97 8. 0. ther tangible assets 18 18 1.367.633 2.588.87 9. Investment in real estate 1919 III. FIXED FINANCIAL ASSETS (021 up to 028) 020 148.428.985 120.768.44 1. Shares in affiliated undertakings 021 2. Loans to affiliated undertakings 022 3. Participating interests (shares) 023 92.666.022 70.465.00 4. 6. Oven loans to companies in which exist participating interests 024 44.155.524 40.00.00 5. Investments in securities 025 63.885 63.88 6. Other loans to companies in which exist participating interests 024 11.543.574 9.793.57 7. Other lived financial assets 027 7. Other lived financial assets 027 7. Other lived financial assets 027 8. Investments tasted in equity method 028 1. Receivables from associated undertakings 030 7. RECEIVABLES (030 up to 032 029 8.459.021 7.822.05 1. Receivables from sales on credit 031 1. Receivables from sales on credit 031 1. Receivables from sales on credit 031 1. Other receivables 1930 1932 1. Other receivables 1930 1932 1. Other receivables 1930 1932 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. Materials and supplies 036 637.17 1. INVENTORY (036 up to 042 035 9.314.949 97.546.77 1. Materials and supplies 037 6.666.58 1. INVENTORY (036 up to 049 97.949.47 1. Receivables from participating companies 046 97.949.47 1. Receivables from participating companies 046 97.949.47 1. Receivables from operations and  | 5. Biological assets   | 015  |             |               |
| 8. Other langible assets 9, 1 westment in real estate 1019 1. ImpRED FINANCIAL ASSETS (201 up to 028) 1. Shares in affiliated undertakings 021 2. Leans to affiliated undertakings 022 3. Participating interests (Shares) 4. Given loans to companies in which exist participating interests 5. Investment in securities 023 92,666,032 70,465,000 4. Given loans to companies in which exist participating interests 6. Unther loan, deposits etc 026 11,543,874 9,933,57 7. Other fixed financial assets 027 7. Other fixed financial assets 029 8. A59.021 7. Re22.05 8. Other receivables 033 8. A59.021 7. Re22.05 8. Other receivables 033 8. A59.021 8. A59 | 6. Payments on account for tangible assets                         | 016  | 7.873.562   | 17.399        |
| 9. Intestment in real estate         019           III. FIXED FINANCIAL ASSETS (021 up to 028)         020         148.428.985         120.768.44           1. Shares in affiliated undertakings         021         2           2. Loans to affiliated undertakings         022         3         72.666.032         70.465.00           3. Participating interests Is shares Is on companies in which exist participating interests         024         44.155.524         40.000.00           5. Investments in securities         025         6.3855         6.385           6. Other loan, deposits etc         026         11.543.574         9.703.57           7. Other fixed innancial assets         027         2.459.021         7.822.05           8. Investment stated in equity method         028         7.822.05           W. RECEIVABLES (030 up to 032         029         8.459.021         7.822.05           9. RECEIVABLES (030 up to 032         032         8.459.021         7.822.05           1. Receivables from associated undertakings         030         3         2.6459.021         7.822.05           V. DEFFERED TXX ASSETS         033         2.632.008         19.1127.1         7.822.05           V. DEFFERED TXX ASSETS (035-043-050-058)         034         370.459.57         2.342.009.94  | 7. Tangible assets in preparation                                  | 017  | 85.450.223  | 48.961.96     |
| III. FIXED FINANCIAL ASSETS (021 up to 028)  | 8. Other tangible assets   | 018  | 1.367.633   | 2.588.688     |
| 1. Shares in affiliated undertakings         021           2. Loans to affiliated undertakings         022           3. Participating interests (shares)         023         92.666.032         70.465.00           4. Given loans to companies in which exist participating interests         024         44.155.524         40.000.00           5. Investments in securities         025         6.385         6.385           6. Other loan, deposits etc         026         11.543.574         9.933.57           7. Other fixed financial assets         227         1.543.574         9.933.57           8. Investment stated in equity method         028         1.545.001         7.822.00           IV. RECEIVABLES (030 up to 032         0.29         8.459.021         7.822.00           1. Receivables from associated undertakings         030         3.00         2.849.021         7.822.00           2. Receivables from associated undertakings         032         8.459.021         7.822.00           3. Other receivables         032         8.459.021         7.822.00           V. DEFFERED TAXASSETS         033         2.342.008         19.112.71           C) CURRENT ASSETS (035+043-050-058)         034         370.459.577         344.099.90           LINVENTORY (036 up to 042         035 <t< td=""><td>9. Investment in real estate</td><td>019</td><td></td><td></td></t<>   | 9. Investment in real estate                                       | 019  |             |               |
| 2. Loans to affiliated undertakings         022         70.465.00           9. Participating interests Ishares         023         92.666.032         70.465.00           5. Investments in securities         026         4.4155.524         40.306.00           5. Investments in securities         025         6.385         6.385           6. Other loan, deposits etc         026         11.543.574         9.933.57           7. Other fixed financial assets         027           8. Investment stated in equity method         028           IV. RECEIVABLES (030 up to 032         029         8.459.021         7.822.05           1. Receivables from associated undertakings         030         1         2         2         2.20.00         7.822.05         <  | III. FIXED FINANCIAL ASSETS (021 up to 028)                        | 020  | 148.428.985 | 120.768.445   |
| 3. Participating interests (shares) 4. Given loans to companies in which exist participating interests 2. Given loans to companies in which exist participating interests 3. Finvestments in securities 3. Civen loans to companies in which exist participating interests 3. Civen loans to companies in which exist participating interests 3. Civen loans to companies in which exist participating interests 3. Civen loans (exposits etc.) 3. Civen loans (exposits etc.) 3. Civen received (insurcial assets.) 3. Investment stated in equity method 3. Receivables from associated undertakings 3. Civen loans (exposits etc.) 3. Civen receivables from associated undertakings 3. Civen loans (exposits etc.) 4. Civen loans (exposits etc.) 5. Civen loans (ex | 1. Shares in affiliated undertakings                               | 021  |             |               |
| 4. Given loans to companies in which exist participating interests  5. Investments in securities  0.25 6.3.85 6.3.85 6.3.86 6. Other loan, deposits etc  7. Other fixed financial assets  0.27 7. Other fixed financial assets  0.27 7. Other fixed financial assets  0.27 8. Investment stated in equity method  0.28  1. Receivables (930 up to 032 1. Receivables from associated undertakings  0.30 2. Receivables from sales on credit  3. Other receivables  0.32 3. Other receivables  0.33 3. Chart receivables  0.34 3. Other receivables  0.35 4. A459.021 7. 822.05 1. INVENTORY (036 up to 042 0.35 9. 4.314.949 9. 75.64.75 1. Materials and supplies  0.36 3. Finished goods  0.37 6.646.583 6.319.16 3. Finished goods  0.38 3. Finished goods  0.39 3. Finished goods  0.30 3. Finishe | 2. Loans to affiliated undertakings                                | 022  |             |               |
| 5. Investments in securities         025         63.855         63.855           6. Other loan, deposits etc         026         11.543.574         9.933.57           7. Other fixed financial assets         027         3.           8. Investment stated in equity method         028           IV. RECEIVABLES (030 up to 032         029         8.459.021         7.822.05           1. Receivables from associated undertakings         031         3.         2.           2. Receivables from sales on credit         031         3.         2.4362.008         19.112.77           3. Other receivables         032         8.459.021         7.822.05           V. DEFFERED TAX ASSETS         033         2.362.008         19.112.77           C) CURRENT ASSETS (035+043+050+058)         034         370.455.772         344.909.96           1. INVENTORY (036 up to 042         035         9.4314.949         97.546.75           1. Materials and supplies         036         67.176.173         66.874.11           2. Work in progress         037         6.466.583         6.319.16           3. Finished goods         038         18.787.006         1.331.6           4. Commercial goods         039         1.705.187         10.019.80           5. Advances fo   | 3. Participating interests (shares)                                | 023  | 92.666.032  | 70.465.00     |
| 6. Other loan, deposits etc 026 11.542.574 9.933.57 7. Other fixed financial assets 027 8. Investment stated in equity method 028 IV. RECEIVABLES [030 up to 032 029 8.459.021 7.822.05 1. Receivables from associated undertakings 030 2. Receivables from associated undertakings 030 2. Receivables from sales on credit 031 32 8.459.021 7.822.05 V. DEFFERED TAX ASSETS 033 26.459.021 7.822.05 V. DEFFERED TAX ASSETS 033 26.459.021 7.822.05 V. DEFFERED TAX ASSETS 034043-0504058) 034 370.459.572 344.909.96 I. INVENTORY (036 up to 042 035 94.314.949 97.546.77 2. Work in progress 036 67.176.173 66.874.11 2. Work in progress 037 6.646.583 6.319.18 3. Finished goods 038 18.787.006 14.333.65 4. Commercial goods 038 18.787.006 14.333.65 4. Commercial goods 039 1.705.187 10.019.80 5. Advances for inventories 040 6. Long term assets held for sale 041 7. Biological assets 042 II. RECEIVABLES (044 up to 049) 043 255.937.108 234.670.04 II. Receivables from associated undertakings 044 2. Trade receivables from participating companies 046 5.693.529 20.836.02 4. Receivables from employees and members of the business 047 482.178 565.25 6. Other receivables from government and other institutions 048 18.097.415 14.932.66 6. Other receivables from government and embers of the business 047 482.178 565.25 6. Receivables from panicipating companies 051 1. Shares in affiliated undertakings 051 1. Shares in affiliated undertakings 051 1. Shares in affiliated undertakings 051 2. Loans to affiliates 052 3. Participating interests (shares) 054 5. Investments in to securities 055 6. Other loan, deposits etc 056 3.209.419 5.384.76 7. Other francial assets 057 9.192.505 1. VEASH AT BANK AND IN HAND 058 7.805.591 7.308.31 DI PREPAYMENTA AND ACCRUED INCOME 059 85.289.203 66.296.55 10 TOTAL ASSETS (001+002+034-059) 660 1.546.772.703 1.420.155.55  | 4. Given loans to companies in which exist participating interests | 024  | 44.155.524  | 40.306.009    |
| 7. Other fixed financial assets 8. Investment stated in equity method 9.28  W. RECEIVABLES [030 up to 032 9. 8.459.021 9. 7.822.05 1. Receivables from associated undertakings 9.30 2. Receivables from sales on credit 9.31 9. Other receivables 9. 032 9. 8.459.021 9. 7.822.05 1. Receivables from sales on credit 9. 031 9. Other receivables 9. 032 9. 8.459.021 9. 7.822.05 1. Other receivables 9. 032 9. 8.459.021 9. 7.822.05 1. Other receivables 9. 033 9. 4.595.021 9. 7.822.05 1. Investment AssetTS 9. 033 9. 4.595.023 1. Investment AssetTS 9. 034 9. 70.459.572 9. 79.546.77 1. Investment AssetTS 9. 035 9. 4.314.949 9. 79.546.77 1. Investment AssetTS 9. 036 9. 7.176.173 9. 6.874.11 1. Investment AssetTS 9. 036 9. 7.176.173 9. 6.874.11 1. Investment AssetTS 9. 036 9. 7.176.173 9. 6.874.11 1. Investment AssetTS 9. 036 9. 1.705.187 1. Investment AssetTS 9. 037 9. 0.646.583 9. 0.319.18 1. From the financial goods 9. 038 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 14.333.68 18.787.006 18.8ECEIVABLES [044 up to 049] 19. 043 18. RECEIVABLES [044 up to 049] 19. 043 18. RECEIVABLES [044 up to 049] 19. 043 19. 17.11.508 19. 17. | 5. Investments in securities                                       | 025  | 63.855      | 63.855        |
| N. RECEVABLES (030 up to 032   0.29   8.459.021   7.822.05     1. Receivables from associated undertakings   0.30  | 6. Other loan, deposits etc  | 026  | 11.543.574  | 9.933.574     |
| N. RECEIVABLES (030 up to 032   0.29   8.459.021   7.822.05     1. Receivables from associated undertakings   030     2. Receivables from sales on credit   031     3. Other receivables from sales on credit   031     5. Other receivables from sales on credit   031     7. 822.05     N. DEFFERED TAX ASSETS   033   26.362.008   19.112.77     C) CURRENT ASSETS (035+043+050+058)   034   370.459.572   344.909.90     I. INVENTORY (036 up to 042   035   44.314.949   97.546.75     1. Materials and supplies   036   67.176.173   66.874.11     2. Work in progress   037   6.664.583   6.391.81     3. Finished goods   038   18.787.006   14.333.65     4. Commercial goods   038   18.787.006   14.333.65     4. Commercial goods   039   1.705.187   10.019.85     5. Advances for inventories   040     6. Long term assets held for sale   041     7. Biological assets   042     II. RECEIVABLES (044 up to 049)   043   255.937.108   234.670.04     1. Receivables from associated undertakings   044     2. Trade receivables from participating companies   046   5.693.529   28.836.03     4. Receivables from government and other institutions   048   18.097.415   14.932.66     5. Receivables from government and other institutions   048   18.097.415   14.932.66     6. Other receivables from government and other institutions   049   29.49.478   41.023.57     1. Shares in affiliated undertakings   051     2. Loans to affiliates   052     3. Participating interests (shares)   053     4. Given loans to companies in which exist participating interests   056   3.209.419   5.384.74     5. Investments in to securities   055     6. Other loan, deposits etc   056   3.209.419   5.384.74     7. Other financial assets   057   9.192.505     7. N. CASH AT BANK AND IN HAND   058   7.805.591   7.308.31     D) PREPAYMENTA AND ACCRUED INCOME   059   85.289.203   68.296.55     E) TOTAL ASSETS (001+002+034+059)   060   1.546.772.703   1.420.515.505  | 7. Other fixed financial assets                                    | 027  |             |               |
| 1. Receivables from associated undertakings       030         2. Receivables from sales on credit       031         3. Other receivables       032       8.459.021       7.822.03         9. DEFFERED TAX ASSETS       033       26.362.008       19.112.71         CI CURRENT ASSETS (035+043+050+058)       034       370.459.572       344.909.90         1. INVENTORY (034 up to 042       035       94.314.949       97.546.75         1. Materials and supplies       036       67.176.173       66.874.17         2. Work in progress       037       6.646.583       6.319.18         3. Finished goods       038       18.787.006       14.333.64         4. Commercial goods       039       1.705.187       10.019.80         5. Advances for inventories       040   | 8. Investment stated in equity method                              | 028  |             |               |
| 2. Receivables from sales on credit       031       3.0 ther receivables       032       8.459.021       7.822.05         V. DEFFERD TAX ASSETS       033       26.362.008       19.112.77         C CURRENT ASSETS (035+043+050+058)       034       370.459.572       344.909.90         L INVENTORY (036 up to 042       035       94.314.949       97.546.75         1. Materials and supplies       036       67.176.173       66.874.11         2. Work in progress       037       6.646.583       6.319.18         3. Finished goods       038       18.787.006       14.33.65         4. Commercial goods       039       1.705.187       10.019.80         5. Advances for inventories       040   | IV. RECEIVABLES (030 up to 032                                     | 029  | 8.459.021   | 7.822.096     |
| 3. Other receivables         032         8.459.021         7.822.03           V. DEFFERED TAX ASSETS         033         26.362.008         19.112.71           C) CURRENT ASSETS (035+043+050+058)         034         370.459.572         344,909.90           I. INVENTORY (036 up to 042         035         94.314.949         97.546.73           I. Materials and supplies         036         67.176.173         6.6874.11           2. Work in progress         037         6.465.883         6.319.18           3. Finished goods         038         18.787.006         14.333.69           4. Commercial goods         039         1.705.187         10.019.80           5. Advances for inventories         040   | 1. Receivables from associated undertakings                        | 030  |             |               |
| V. DEFFERED TAX ASSETS       033       26.362.008       19.112.77         C) CURRENT ASSETS (035+043+050+058)       034       370.459.572       344.909.90         I. INWENTORY (036 up to 042       035       94.314.949       77.546.75         1. Materials and supplies       036       67.176.173       66.874.17         2. Work in progress       037       6.646.583       6.319.18         3. Finished goods       038       18.787.006       14.333.68         4. Commercial goods       039       1.705.187       10.019.83         5. Advances for inventories       040   | 2. Receivables from sales on credit                                | 031  |             |               |
| Cl CURRENT ASSETS (035+043+050+058)         034         370,459,572         344,909,90           I. INVENTORY (036 up to 042         035         94,314,949         97,546,75           1. Materials and supplies         036         67,176,173         66,874,17           2. Work in progress         037         6,646,583         6,319,18           3. Finished goods         038         18,787,006         14,333,65           4. Commercial goods         039         1,705,187         10,019,85           5. Advances for inventories         040         4           6. Long term assets held for sale         041         4           7. Biological assets         042         4           II. RECEIVABLES (044 up to 049)         043         255,937,108         234,670,04           1. Receivables from associated undertakings         044         201,714,508         157,312,50           2. Trade receivables         045         201,714,508         157,312,50           3. Receivables from participating companies         046         5,693,529         20,836,00           4. Receivables from government and other institutions         048         18,097,415         14,932,68           5. Receivables from government and other institutions         048         18,097,415         14,932,68 <td>3. Other receivables</td> <td>032</td> <td>8.459.021</td> <td>7.822.096</td>   | 3. Other receivables   | 032  | 8.459.021   | 7.822.096     |
| I. INVENTORY (036 up to 042   035   94.314.949   97.546.75     1. Materials and supplies   036   67.176.173   66.874.17     2. Work in progress   037   6.646.583   6.319.18     3. Finished goods   038   18.787.006   14.333.65     4. Commercial goods   039   1.705.187   10.019.80     5. Advances for inventories   040     6. Long term assets held for sale   041     7. Biological assets   042     II. RECEIVABLES (044 up to 049)   043   255.937.108   234.670.04     1. Receivables from associated undertakings   044     2. Trade receivables from participating companies   046   5.693.529   20.836.00     4. Receivables from employees and members of the business   047   482.178   565.20     5. Receivables from government and other institutions   048   18.097.415   14.932.60     6. Other receivables   051     1. Shares in affiliated undertakings   051     2. Loans to affiliates   052     3. Participating interests (shares)   053     4. Given loans to companies in which exist participating interests   054     5. Investments in to securities   055     6. Other loan, deposits etc   056   3.209.419   5.384.74     7. Other financial assets   057   9.192.505     17. CASH AT BANK AND IN HAND   058   7.805.591   7.308.31     D) PREPAYMENTA AND ACCRUED INCOME   059   85.289.203   68.296.56     E) TOTAL ASSETS (001+002+034-059)   060   1.546.772.703   1.420.515.50     1. Total ASSETS (001+002+034-059)   060   1.546.772.703   1.420.515.50      | V. DEFFERED TAX ASSETS   | 033  | 26.362.008  | 19.112.711    |
| 1. Materials and supplies       036       67.176.173       66.874.17         2. Work in progress       037       6.646.583       6.319.18         3. Finished goods       038       18.787.006       14.333.68         4. Commercial goods       039       1.705.187       10.019.80         5. Advances for inventories       040   | C) CURRENT ASSETS (035+043+050+058)                                | 034  | 370.459.572 | 344.909.90    |
| 2. Work in progress       037       6.646.583       6.319.18         3. Finished goods       038       18.787.006       14.333.68         4. Commercial goods       039       1.705.187       10.019.83         5. Advances for inventories       040  | I. INVENTORY (036 up to 042  | 035  | 94.314.949  | 97.546.798    |
| 3. Finished goods 138 18.787.006 14.333.65 4. Commercial goods 339 1.705.187 10.019.85 5. Advances for inventories 040 6. Long term assets held for sale 041 7. Biological assets 042 II. RECEIVABLES (044 up to 049) 043 255.937.108 234.670.04 1. Receivables from associated undertakings 044 2. Trade receivables 945 201.714.508 157.312.50 3. Receivables from participating companies 046 5.693.529 20.836.02 4. Receivables from employees and members of the business 047 482.178 555.22 5. Receivables from government and other institutions 048 18.097.415 14.932.66 6. Other receivables 949 29.949.478 41.023.57 III. CURRENT FINANCIAL ASSETS (051 up to 057) 050 12.401.924 5.384.74 1. Shares in affiliated undertakings 051 2. Loans to affiliates 052 3. Participating interests (shares) 054 4. Given loans to companies in which exist participating interests 054 5. Investments in to securities 055 6. Other loan, deposits etc 056 3.209.419 5.384.74 7. Other financial assets 057 9.192.505  IV. CASH AT BANK AND IN HAND 058 7.805.591 7.308.31 D) PREPAYMENTA AND ACCRUED INCOME 059 85.289.203 68.296.56 E) TOTAL ASSETS (001+002+034+059) 060 1.546.772.703 1.420.515.50  | 1. Materials and supplies  | 036  | 67.176.173  | 66.874.112    |
| 4. Commercial goods       039       1.705.187       10.019.80         5. Advances for inventories       040         6. Long term assets held for sale       041         7. Biological assets       042         II. RECEIVABLES (044 up to 049)       043       255.937.108       234.670.04         1. Receivables from associated undertakings       044       2. Trade receivables       045       201.714.508       157.312.50         3. Receivables from participating companies       046       5.693.529       20.836.00         4. Receivables from employees and members of the business       047       482.178       565.20         5. Receivables from government and other institutions       048       18.097.415       14.932.60         6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051         2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74  | 2. Work in progress  | 037  | 6.646.583   | 6.319.18      |
| 5. Advances for inventories       040         6. Long term assets held for sale       041         7. Biological assets       042         II. RECEIVABLES (044 up to 049)       043       255.937.108       234.670.04         1. Receivables from associated undertakings       044       5673.529       20.836.02         2. Trade receivables from participating companies       046       5.693.529       20.836.02         4. Receivables from employees and members of the business       047       482.178       565.22         5. Receivables from government and other institutions       048       18.097.415       14.932.68         6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051         2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058  | 3. Finished goods  | 038  | 18.787.006  | 14.333.659    |
| 6. Long term assets held for sale 7. Biological assets 042  II. RECEIVABLES (044 up to 049) 1. Receivables from associated undertakings 044 2. Trade receivables 045 201.714.508 157.312.50 3. Receivables from participating companies 046 5.693.529 20.836.00 4. Receivables from employees and members of the business 047 482.178 565.20 5. Receivables from government and other institutions 048 18.097.415 14.932.60 6. Other receivables 049 29.949.478 41.023.57  III. CURRENT FINANCIAL ASSETS (051 up to 057) 050 12.401.924 5.384.74 1. Shares in affiliated undertakings 051 2. Loans to affiliates 052 3. Participating interests (shares) 4. Given loans to companies in which exist participating interests 5. Investments in to securities 6. Other loan, deposits etc 7. Other financial assets 057 9.192.505  IV. CASH AT BANK AND IN HAND 058 7.805.591 7.308.31 0D PREPAYMENTA AND ACCRUED INCOME 059 85.289.203 68.296.58 EI TOTAL ASSETS (001+002+034+059) 060 1.546.772.703 1.420.515.50   | 4. Commercial goods  | 039  | 1.705.187   | 10.019.83     |
| 7. Biological assets       042         II. RECEIVABLES (044 up to 049)       043       255,937,108       234,670,04         1. Receivables from associated undertakings       044       4         2. Trade receivables       045       201,714,508       157,312,50         3. Receivables from participating companies       046       5,693,529       20,836,00         4. Receivables from employees and members of the business       047       482,178       565,20         5. Receivables from government and other institutions       048       18,097,415       14,932,60         6. Other receivables       049       29,949,478       41,023,57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12,401,924       5,384,74         1. Shares in affiliated undertakings       051       2         2. Loans to affiliates       052       3         3. Participating interests (shares)       053       4         4. Given loans to companies in which exist participating interests       054       5         5. Investments in to securities       055       3,209,419       5,384,74         6. Other loan, deposits etc       056       3,209,419       5,384,74         7. Other financial assets       057       9,192,505         IV. CASH AT BANK  | 5. Advances for inventories  | 040  |             |               |
| 7. Biological assets       042         II. RECEIVABLES (044 up to 049)       043       255,937,108       234,670,04         1. Receivables from associated undertakings       044       4         2. Trade receivables       045       201,714,508       157,312,50         3. Receivables from participating companies       046       5,693,529       20,836,00         4. Receivables from employees and members of the business       047       482,178       565,20         5. Receivables from government and other institutions       048       18,097,415       14,932,60         6. Other receivables       049       29,949,478       41,023,57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12,401,924       5,384,74         1. Shares in affiliated undertakings       051       2         2. Loans to affiliates       052       3         3. Participating interests (shares)       053       4         4. Given loans to companies in which exist participating interests       054       5         5. Investments in to securities       055       3,209,419       5,384,74         6. Other loan, deposits etc       056       3,209,419       5,384,74         7. Other financial assets       057       9,192,505         IV. CASH AT BANK  | 6. Long term assets held for sale                                  | 041  |             |               |
| II. RECEIVABLES (044 up to 049)  |  |      |             |               |
| 1. Receivables from associated undertakings       044         2. Trade receivables       045       201.714.508       157.312.50         3. Receivables from participating companies       046       5.693.529       20.836.02         4. Receivables from employees and members of the business       047       482.178       565.20         5. Receivables from government and other institutions       048       18.097.415       14.932.68         6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051         2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703   | -  |      | 255.937.108 | 234.670.046   |
| 2. Trade receivables       045       201.714.508       157.312.50         3. Receivables from participating companies       046       5.693.529       20.836.02         4. Receivables from employees and members of the business       047       482.178       565.26         5. Receivables from government and other institutions       048       18.097.415       14.932.66         6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051         2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       1.420.515.50  | •  |      |             |               |
| 3. Receivables from participating companies       046       5.693.529       20.836.02         4. Receivables from employees and members of the business       047       482.178       565.26         5. Receivables from government and other institutions       048       18.097.415       14.932.68         6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051         2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50  | 3  | 045  | 201.714.508 | 157.312.50    |
| 4. Receivables from employees and members of the business       047       482.178       565.26         5. Receivables from government and other institutions       048       18.097.415       14.932.66         6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051         2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50  |  |      |             |               |
| 5. Receivables from government and other institutions       048       18.097.415       14.932.68         6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051       2. Loans to affiliates       052         3. Participating interests (shares)       053       3.00 </td <td></td> <td></td> <td></td> <td></td>   |  |      |             |               |
| 6. Other receivables       049       29.949.478       41.023.57         III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051   |  |      |             |               |
| III. CURRENT FINANCIAL ASSETS (051 up to 057)       050       12.401.924       5.384.74         1. Shares in affiliated undertakings       051   | <u>~</u>   |      |             |               |
| 1. Shares in affiliated undertakings       051         2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50  |  |      |             |               |
| 2. Loans to affiliates       052         3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50   | <u> </u>   |      | 12,401.724  | 0.004.74      |
| 3. Participating interests (shares)       053         4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50  | -  |      |             |               |
| 4. Given loans to companies in which exist participating interests       054         5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50  |  |      |             |               |
| 5. Investments in to securities       055         6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50   |  |      |             |               |
| 6. Other loan, deposits etc       056       3.209.419       5.384.74         7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50   |  |      |             |               |
| 7. Other financial assets       057       9.192.505         IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50  |  |      | 0.000.740   | F 00 / E /    |
| IV. CASH AT BANK AND IN HAND       058       7.805.591       7.308.31         D) PREPAYMENTA AND ACCRUED INCOME       059       85.289.203       68.296.58         E) TOTAL ASSETS (001+002+034+059)       060       1.546.772.703       1.420.515.50  | 7 1  |      |             | 5.384.74      |
| D) PREPAYMENTA AND ACCRUED INCOME         059         85.289.203         68.296.58           E) TOTAL ASSETS (001+002+034+059)         060         1.546.772.703         1.420.515.50  |  |      |             | B 000 7 1     |
| E) TOTAL ASSETS (001+002+034+059) 060 1.546.772.703 1.420.515.50   |  |      |             |               |
|  | •  |      |             |               |
|  |  |      |             |               |

| Townsyar CDOUD AD DI ACTIV  |                     |                     |               |
|---|---------------------|---------------------|---------------|
| Taxpayer: GROUP AD PLASTIK ITEM   | AOP ind.            | Preceding           | Current       |
| 1   | 2                   | year<br>3           | year<br>4     |
| LIABILITIES   |                     | <u> </u>            | -             |
| A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)                     | 062                 | 630.631.677         | 625.492.479   |
| I. SUBSCRIBED SHARE CAPITAL   | 063                 | 419.958.400         | 419.958.400   |
| II. CAPITAL RESERVES  | 064                 | 183.513.200         | 183.512.936   |
| III. RESERVES FROM GAIN (066+067-068+069+070)                             | 065                 | 32.062.079          | 31.661.780    |
| 1. Legal reserves   | 066                 | 6.140.129           | 6.139.704     |
| 2. Reserves for own shares  | 067                 | 2.945.290           | 3.103.465     |
| 3. Own stocks and shares (deductible item)                                | 068                 | 2.945.290           | 3.103.465     |
| 4. Statutory reserves   | 069                 | 0                   | 0             |
| 5. Other reserves   | 070                 | 25.921.950          | 25.522.076    |
| IV. REVALUATION RESERVES  | 071                 | -22.222.998         | -64.040.404   |
| V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)                    | 072                 | 12.397.932          | 22.103.250    |
| 1. Retained earnings  | 073                 | 12.397.932          | 22.103.250    |
| 2. Loss brought forward   | 074                 |                     |               |
| VI. CURRENT YEAR PROFIT OR LOSS (076-077)                                 | 075                 | 4.929.914           | 32.300.209    |
| 1. Current year profit  | 076                 | 4.929.914           | 32.300.209    |
| 2. Current year loss  | 077                 |                     |               |
| VII. MINOR INTEREST   | 078                 | -6.850              | -3.692        |
| B) PROVISIONS (080 up to 082)   | 079                 | 6.400.943           | 6.814.988     |
| 1. Provisions for pensions, severance pay and similar obligations         | 080                 | 687.919             | 687.919       |
| 2. Provisions for tax liabilities   | 081                 |                     |               |
| 3. Other provisions   | 082                 | 5.713.024           | 6.127.069     |
| C) LONG TERM LIABILITIES (084 up to 092)                                  | 083                 | 251.294.635         | 318.558.036   |
| 1. Liabilities to related parties   | 084                 |                     |               |
| 2. Commitments for loans, deposits, etc                                   | 085                 | 0                   |               |
| 3. Liabilities to banks and other financial institutions                  | 086                 | 212.344.188         | 287.737.716   |
| 4. Liabilities for advances   | 087                 |                     |               |
| 5. Trade payables   | 088                 | 26.238.997          | 30.651.634    |
| 6. Commitments on securities  | 089                 |                     |               |
| 7. Liabilities to companies in which are participating interests          | 090                 |                     |               |
| 8. Other long term liabilities  | 091                 |                     |               |
| 9. Deferred tax liabilities   | 092                 | 12.711.450          | 168.686       |
| D) SHORT TERM LIABILITIES (094 do 105)                                    | 093                 | 641.580.171         | 437.738.464   |
| 1. Liabilities to related parties   | 094                 |                     |               |
| 2. Commitments for loans, deposits, etc                                   | 095                 | 4.623.823           | 3.802.338     |
| 3. Liabilities to banks and other financial institutions                  | 096                 | 280.719.131         | 149.780.303   |
| 4. Liabilities for advances   | 097                 | 57.224.240          | 50.824.647    |
| 5. Trade payables   | 098                 | 270.424.546         | 205.565.067   |
| 6. Commitments on securities  | 099                 |                     |               |
| 7. Liabilities to companies in which are participating interests          | 100                 | 1.674.486           | 579.387       |
| 8. Liabilities towards employees  | 101                 | 10.173.697          | 10.465.604    |
| 9. Liabilities for taxes, contributions and other benefits                | 102                 | 11.618.292          | 12.171.538    |
| 10. Liabilities to share in the result                                    | 103                 | 0                   |               |
| 11. Amount based on fixed assets intended to sale                         | 104                 |                     | 0             |
| 12. Other short-term liabilities  | 105                 | 5.121.956           | 4.549.580     |
| E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME                            | 106                 | 16.865.277          | 31.911.535    |
| F) TOTAL LIABILITIES (062+079+083+093+106)                                | 107                 | 1.546.772.703       | 1.420.515.502 |
| G) OUT-OF BALANCE ITEMS   | 108                 | 18.790.339          | 24.683.362    |
| ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the co | nsolidated annual f | inancial statement) |               |
| A) CAPITAL AND RESERVES   |                     |                     |               |
| 1. Ascribed to the holders of the parent company capital                  | 109                 | 630.638.527         | 625.496.171   |
| 2. Ascribed to minority interest  | 110                 | -6.850              | -3.692        |

### PROFIT AND LOSS ACCOUNT

| Taxpayer: GROUP AD PLASTIK   |             |                  |                |             |             |
|--|-------------|------------------|----------------|-------------|-------------|
| ITEM   | AOP ind.    | Precedi          | ng year        | Currer      | it year     |
|  |             | Cumulative       | Quarter        | Cumulative  | Quarter     |
| 1  | 2           | 3                | 4              | 5           | 6           |
| I. OPERATING TURNOVER (112+113)  | 111         | 623.279.024      | 237.701.775    | 773.592.775 | 248.728.796 |
| 1. Income from sales   | 112         | 608.099.751      | 235.421.623    | 761.697.877 | 243.884.677 |
| 2. Other operating income  | 113         | 15.179.273       | 2.280.152      | 11.894.898  | 4.844.119   |
| II. OPERATING CHARGES (115+116+120+124+125+126+129+130)  | 114         | 624.889.611      | 233.104.316    | 740.511.718 | 242.010.616 |
| Changes in the value of inventories of work in progress and finished goods                                   | 115         | -742.685         | -6.634.768     | 4.644.775   | 2.580.312   |
| 2. Material charges (117 up to 119)  | 116         | 380.539.667      | 174.486.033    | 455.312.489 | 129.979.107 |
| a) Costs of raw materials and consumables  | 117         | 323.075.503      | 150.193.895    | 368.047.732 | 102.882.286 |
| b) Costs of sales  | 118         | 17.235.310       | 11.474.871     | 34.146.117  | 7.953.615   |
| c) Other external charges  | 119         | 40.228.854       | 12.817.267     | 53.118.640  | 19.143.205  |
| 3. Staff costs (121 up to 123)   | 120         | 128.747.110      | 41.834.821     | 134.951.436 | 45.166.986  |
| a) Salaries and wages  | 121         | 80.063.829       | 25.434.997     | 82.944.996  | 27.750.795  |
| b) Costs of taxes and social security  | 122         | 26.156.115       | 9.213.416      | 29.123.724  | 9.805.820   |
| c) Duties on wages   | 123         | 22.527.166       | 7.186.408      | 22.882.716  | 7.610.371   |
| 4. Depreciation  | 124         | 41.258.770       | 13.704.674     | 54.624.223  | 18.683.938  |
| 5. Other costs   | 125         | 70.246.002       | 8.574.615      | 83.707.742  | 43.473.209  |
| 6. Impairment (127+128)  | 126         | 0                | 0              | 0           | 0           |
| a) fixed assets (excluding financial assets)   | 127         |                  |                |             |             |
| b) current assets (excluding financial assets)   | 128         |                  |                |             |             |
| 7. Provisions  | 129         |                  |                |             |             |
| 8. Other operating expenses  | 130         | 4.840.747        | 1.138.941      | 7.271.053   | 2.127.064   |
| III. FINANCIAL INCOME (132 up to 136)  | 131         | 37.952.707       | 11.621.189     | 102.314.032 | 32.731.268  |
| 1. Interests, exchange rate differenc, dividends with affiliates   | 132         | 21.870.339       | 8.105.442      | 73.549.827  | 26.905.289  |
| 2. Interests, exch. rate differenc., dividends with non-affiliates   | 133         | 9.917.226        | 1.321.900      | 22.314.007  | 3.986.301   |
| 3. Part of income from affiliates and participated interests   | 134         | 6.165.142        | 2.193.847      | 6.450.198   | 1.839.678   |
| 4. Non-realized financial income   | 135         |                  |                |             |             |
| 5. Other financial income  | 136         |                  |                |             |             |
| IV. FINANCIAL CHARGES (138 up to 141)  | 137         | 58.098.220       | 23.142.534     | 122.832.991 | 41.967.299  |
| 1. Interests, exchange rate differenc, dividends with affiliates   | 138         | 27.906.945       | 11.828.570     | 78.976.297  | 29.533.244  |
| 2. Interests, exch. rate differenc., dividends with non-affiliates   | 139         | 29.892.123       | 11.228.655     | 43.540.131  | 12.438.442  |
| 3. Non-realized financial charges  | 140         |                  |                |             |             |
| 4. Other financial charges   | 141         | 299.152          | 85.309         | 316.563     | -4.387      |
| V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES   | 142         | 31.799.464       | 9.777.341      | 33.529.241  | 9.741.085   |
| VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES  | 143         | 5.042.925        | 1.232.889      | 13.791.036  | 1.919.002   |
| VII. EXTRAORDINARY – OTHER INCOME  | 144         |                  |                |             |             |
| VIII. EXTRAORDINARY – OTHER CHARGES  | 145         |                  |                |             |             |
| IX. TOTAL INCOME (111+131+142 + 144)   | 146         | 693.031.195      | 259.100.305    | 909.436.048 | 291.201.149 |
| X. TOTAL CHARGES (114+137+143 + 145)   | 147         | 688.030.756      | 257.479.739    | 877.135.745 | 285.896.917 |
| XI. PROFIT OR LOSS BEFORE TAXATION (146-147)   | 148         | 5.000.439        | 1.620.566      | 32.300.303  | 5.304.232   |
| 1. Profit before taxation (146-147)  | 149         | 5.000.439        | 1.620.566      | 32.300.303  | 5.304.232   |
| 2. Loss before taxation (147-146)  | 150         | 0                | 0              | 0           | 0           |
| XII. PROFIT TAX  | 151         | 27.221           | -53.690        | 0           | 11.265      |
| XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)  | 152         | 4.973.218        | 1.674.256      | 32.300.303  | 5.292.967   |
| 1. PROFIT FOR THE PERIOD (149-151)   | 153         | 4.973.218        | 1.674.256      | 32.300.303  | 5.292.967   |
| 2. LOSS FOR THE PERIOD (151-148)   | 154         | 0                | 0              | 0           | 0           |
| ADDENDUM TO ATS (filled in by the entrepreneur compiling the C<br>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD | consolidate | ed annual financ | ial statement) |             |             |

| Taxpayer: GROUP AD PLASTIK  |             |            |           |             |             |  |
|---|-------------|------------|-----------|-------------|-------------|--|
| ITEM  | AOP<br>ind. | Precedir   | ng year   | Curren      | ırrent year |  |
|   |             | Cumulative | Quarter   | Cumulative  | Quarter     |  |
| 1   | 2           | 3          | 4         | 5           | 6           |  |
| 1. Attributable to equity holders   | 155         | 4.979.004  | 1.674.905 | 32.300.209  | 5.296.353   |  |
| 2. Attributable to minority interests                                     | 156         | -5.786     | -649      | 94          | -3.386      |  |
| Report for other comprehensive income (only for the taxpayer app          | olying IFR  | S)         |           |             |             |  |
| I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)                          | 157         | 4.973.218  | 1.674.256 | 32.300.303  | 5.292.967   |  |
| II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)     | 158         | 0          | 0         | -34.057.633 | -65.514.191 |  |
| 1. Exchange differences on translation of foreign operations              | 159         |            |           | -34.057.633 | -68.062.583 |  |
| Movements in revaluation reserves of fixed and intangible assets          | 160         |            |           | 0           | 2.548.392   |  |
| 3. Profit or loss from revaluation of financial assets available for sale | 161         |            |           |             |             |  |
| 4. Gains or losses on effective cash flow protection                      | 162         |            |           |             |             |  |
| 5. Gains or losses on effective hedge of a net investment abroad          | 163         |            |           |             |             |  |
| Share of other comprehensive income / loss of associated companies        | 164         |            |           |             |             |  |
| 7. Actuarial gains / losses on defined benefit plans                      | 165         |            |           |             |             |  |
| III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD             | 166         |            |           | -6.115.692  | -12.407.512 |  |
| IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS                                | 167         | 0          | 0         | -27.941.941 | -53.106.679 |  |
| V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)            | 168         | 4.973.218  | 1.674.256 | 4.358.362   | -47.813.712 |  |

169

170

4.979.004

-5.786

1.674.905

-649

-47.797.703

-16.009

4.364.601

-6.239

VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD

Attributable to equity holders
 Attributable to minority interests

### CASH FLOW REPORT - INDIRECT METHOD

2. Cash inflows from credit principal, debentures, loans and other borrowings

1. Cash expenditures for the payment of credit principal and debentures

C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)

C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)

3. Other inflows from financial activities

3. Cash expenditures for financial lease

Cash and cash equivalents increase

Cash and cash equivalents decrease

V. Total cash inflows from financial activities (027-029)

2. Cash expenditures for the payment of dividends

4. Cash expenditures for repurchase of own shares

5. Other cash expenditures from financial activities

Total cash flow increase [013-014+025-026+037-038]

Total cash flow decrease (014-013+026-025+038-037)

Cash and cash equivalents at the end of the period

Cash and cash equivalents at the beginning of the period

VI. Total cash expenditures from financial activities (031-035)

CASH FLOW REPORT - Indirect method in period from 01.01.2015. till 30.09.2015. Taxpayer: GROUP AD PLASTIK A0P Preceding Current **ITEM** ind. year year 2 4 **CASH FLOW FROM OPERATING ACTIVITIES** 1. Profit before taxation 5.000.439 32.300.303 001 002 41 258 770 54.624.223 2. Depreciation 3. Increase of current liabilities 003 25.966.003 4. Decrease of current receivables 004 6.161.377 5. Decrease in stocks 005 7.886.222 6. Other increase of cash flow 006 1.460.840 I. Total increase of cash flow from operating activities (001 - 006) 007 73.686.052 100.972.125 1. Decrease of current liabilities 800 57.442.576 11.326.715 2. Increase of current receivables 009 3.231.849 16.439.170 3. Increase in stocks 010 4. Other decrease of cash flow 011 II. Total decrease of cash flow from operating activities (008 - 011) 27.765.885 60.674.425 012 A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007) 40.297.700 013 45.920.167 A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007) 014 0 0 **CASH FLOWS FROM INVESTMENT ACTIVITIES** 015 1. Cash inflows from sale of fixed intangible and tangible assets 2. Cash inflows from sale of ownership and debt instruments 016 772.241 3. Cash inflows from interest 017 23.720.455 4. Cash inflows from dividends 018 31.326.060 5. Other cash inflows from investment activities 019 III. Total cash inflows from investment activities (015-019) 23.720.455 32.098.301 020 1. Cash expenditures for purchase of fixed tangible and intangible assets 021 60.958.950 6.456.066 2. Cash expenditures for acquisition of ownership and debt instruments 022 37.439.501 3. Other cash expenditures from investment activities 023 43.895.567 IV. Total cash expenditures from investment activities (021-023) 024 60.958.950 **B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)** 025 **B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)** 026 37.238.495 11.797.266 **CASH FLOW FROM FINANCIAL ACTIVITIES** 1. Cash inflows from issuing ownership and debt financial instruments 027

79 7/10 09/1

22 201 025

101.941.119

130.938.828

130.938.828

28,997,709

497.275

497.275

7.308.316

7.805.591

0

0

028

029

030

031

032

033

034

035

036

037

038

039

040

041

042 043

044

41 989 292

14.488.655

56.477.947

9.894.598

28.107.101

48.199.757

86.201.456

29.723.509

21.041.837

28.943.068

21.041.837

7.901.231

0

N

### REPORT ON CHANGES TO CAPITAL

| Taxpayer: GROUP AD PLASTIK  |      |             |             |
|---|------|-------------|-------------|
| ITEM  | AOP  | Preceding   | Current     |
| HEN   | ind. | year        | year        |
| 1   | 2    | 3           | 4           |
| 1. Subscribed capital   | 001  | 419.958.400 | 419.958.400 |
| 2. Capital reserves   | 002  | 183.527.951 | 183.512.936 |
| 3. Reserves from profit   | 003  | 26.681.972  | 31.658.088  |
| 4. Retained profit or loss carried over   | 004  | 14.273.787  | 22.103.250  |
| 5. Current year profit or loss  | 005  | 4.979.004   | 32.300.209  |
| 6. Revalorisation of fixed material assets  | 006  |             |             |
| 7. Revalorisation of intangible assets  | 007  |             |             |
| 8. Revalorisation of financial assets available for sale  | 008  |             |             |
| 9. Other revalorisation   | 009  | 10.185.353  | -64.040.404 |
| 10. Total capital and reserves (AOP 001-009)  | 010  | 659.606.467 | 625.492.479 |
| 11. Exchange rate variations from net investments into foreign business operations  | 011  |             | -34.057.633 |
| 12. Current and deferred taxes (part)   | 012  |             | 6.115.692   |
| 13. Cash flow protection  | 013  |             |             |
| 14. Changes in bookkeeping policies   | 014  |             |             |
| 15. Correction of significant mistakes from the previous period   | 015  |             |             |
| 16. Other changes to capital  | 016  |             | (           |
| 17. Total capital increase or decrease (AOP 011 - 016)  | 017  | 0           | -27.941.941 |
| 17a. Ascribed to holders of the holders company capital   | 018  | 659.603.933 | 625.496.171 |
| 17b. Ascribed to minority interest  | 019  | 2.534       | -3.692      |
| Items reducing Capital are entered with negative sign. Data under EOP codes 001 to 009 are entered as balance as at Balance Sheet date. |      |             |             |



## Financial reports of the Company AD Plastik BALANCE

|  | epreneur TFI-PO | )   |       |
|--|-----------------|---|-------|
| <b>Reporting period:</b> 01.01.2015. till 30.09.   | 2015.           |   |       |
| Register number (MB): 03440494   |                 |   |       |
| Entity register number (MBS): 0600070  | 90              |   |       |
| Personal identification number (PIN):  | 48351740621     |   |       |
| <b>Issuing company:</b> AD Plastik d.d.  |                 |   |       |
| Post code and place: 21210 Solin   |                 |   |       |
| Street and house number: Matoševa 8  |                 |   |       |
| E-mail address: adplastik@adplastik.hr   |                 |   |       |
| Internet address: www.adplastik.hr   |                 |   |       |
| Municipality/city code and name: 406 S   | olin            |   |       |
| County code and name: 17 Splitsko-dal  | matinska        | No. of employees: (at the end of the trimester) | 1.228 |
| Consolidated report: NO  |                 | NCA code:                                       | 2932  |
| Names of consolidation subjects (according to IMSF):   | Seat:           | REG.NO.:  |       |
|  |                 |   |       |
| Bookkeeping service: Contact person: Marica Jakelić  |                 |   |       |
| Contact person: Marica Jakelić Telephone: 021/206-660  |                 | 021/275-660                                     |       |
| Contact person: Marica Jakelić  Telephone: 021/206-660  E-mail address: marica.jakelic@adplast |                 | 021/275-660                                     |       |
| Contact person: Marica Jakelić Telephone: 021/206-660  |                 | 021/275-660                                     |       |

### $\label{local decomposition for publishing: } \textbf{Documentation for publishing:}$

- 1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)
- 2. Interim report,
- 3. Statement of the person responsible for compiling financial statements.

Place of the seal

(signature of the person authorised for representation)

| Taxpayer: AD Plastik d.d.   |            |                            |                            |
|---|------------|----------------------------|----------------------------|
| ITEM  | AOP        | Preceding                  | Current                    |
| 1   | ind.       | year<br>3                  | year<br>4                  |
| A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID                              | 001        | <u> </u>                   | 4                          |
| B) FIXED ASSETS (003+010+020+029+033)                                     | 002        | 1.050.229.721              | 983.194.29                 |
| I. INTANGIBLE ASSETS (004 up to 009)                                      | 003        | 95.024.732                 | 94.291.15                  |
| 1. Development costs  | 004        | 30.072.242                 | 47.440.639                 |
| 2. Concessions, patents, licenses, trademarks, softwares and other rights | 005        | 2.084.689                  | 1.327.790                  |
| 3. Goodwill   | 006        |                            |                            |
| 4. Advances for purchase of intangible assets                             | 007        |                            |                            |
| 5. Intangible assets in preparation                                       | 008        | 62.867.801                 | 45.522.72                  |
| 6. Other intangible assets  | 009        |                            |                            |
| II. TANGIBLE ASSETS (011 up to 019)                                       | 010        | 518.082.265                | 514.310.56                 |
| 1. Land   | 011        | 139.976.599                | 139.976.59                 |
| 2. Buildings  | 012        | 160.295.250                | 194.703.333                |
| 3. Plants and machinery   | 013        | 141.215.175                | 133.139.79                 |
| 4. Tools, plant & office inventory, furniture & transport means           | 014        | 12.924.399                 | 10.998.33                  |
| 5. Biological assets  | 015        |                            |                            |
| 6. Payments on account for tangible assets                                | 016        | 10.150.010                 | 05 (00 54)                 |
| 7. Tangible assets in preparation   | 017        | 63.670.842                 | 35.492.510                 |
| 8. Other tangible assets  | 018        |                            |                            |
| 9. Investment in real estate  III. FIXED FINANCIAL ASSETS (021 up to 028) | 019<br>020 | 235.319.040                | 185.943.004                |
| Shares in affiliated undertakings   | 020        | 44.376.244                 | 44.376.24                  |
| Loans to affiliated undertakings  | 022        | 83.204.401                 | 76.762.118                 |
| Participating interests (shares)  | 023        | 51.975.442                 | 14.501.20                  |
| Given loans to companies in which exist participating interests           | 024        | 44.155.524                 | 40.306.00                  |
| 5. Investments in securities  | 025        | 63.855                     | 63.85                      |
| 6. Other loan, deposits etc   | 026        | 11.543.574                 | 9.933.57                   |
| 7. Other fixed financial assets   | 027        |                            |                            |
| 8. Investment stated in equity method                                     | 028        |                            |                            |
| IV. RECEIVABLES (030 up to 032)   | 029        | 193.060.060                | 178.309.593                |
| 1. Receivables from associated undertakings                               | 030        | 184.601.039                | 170.487.497                |
| 2. Receivables from sales on credit                                       | 031        |                            |                            |
| 3. Other receivables  | 032        | 8.459.021                  | 7.822.09                   |
| V. DEFFERED TAX ASSETS  | 033        | 8.743.624                  | 10.339.97                  |
| C) CURRENT ASSETS (035+043+050+058)                                       | 034        | 283.474.181                | 289.056.33                 |
| I. INVENTORY (036 up to 042)  | 035        | 56.881.889                 | 51.295.66                  |
| 1. Materials and supplies   | 036        | 39.966.197                 | 36.105.35                  |
| 2. Work in progress   | 037        | 5.011.771                  | 4.005.238                  |
| 3. Finished goods   | 038        | 11.473.240                 | 8.878.61                   |
| 4. Commercial goods 5. Advances for inventories                           | 039        | 430.681                    | 2.306.45                   |
| Advances for inventories     Long term assets held for sale               | 040        |                            |                            |
| 7. Biological assets  | 041        |                            |                            |
| II. RECEIVABLES (044 up to 049)   | 043        | 209.072.752                | 219.798.18                 |
| Receivables from associated undertakings                                  | 044        | 16.189.917                 | 52.562.793                 |
| Trade receivables     Trade receivables                                   | 045        | 154.974.700                | 101.935.34                 |
| Receivables from participating companies                                  | 046        | 3.961.203                  | 18.946.75                  |
| Receivables from employees and members of the business                    | 047        | 412.509                    | 489.439                    |
| 5. Receivables from government and other institutions                     | 048        | 9.344.172                  | 10.976.73                  |
| 6. Other receivables  | 049        | 24.190.251                 | 34.887.124                 |
| III. CURRENT FINANCIAL ASSETS (051 up to 057)                             | 050        | 15.719.018                 | 15.730.062                 |
| 1. Shares in affiliated undertakings                                      | 051        |                            |                            |
| 2. Loans to affiliates  | 052        | 13.415.236                 | 13.415.23                  |
| 3. Participating interests (shares)                                       | 053        |                            |                            |
| 4. Given loans to companies in which exist participating interests        | 054        |                            | ı                          |
| 5. Investments in to securities   | 055        |                            | <u> </u>                   |
| 6. Other loan, deposits etc   | 056        | 2.303.782                  | 2.314.82                   |
| 7. Other financial assets   | 057        |                            |                            |
| IV. CASH AT BANK AND IN HAND  | 058        | 1.800.522                  | 2.232.41                   |
| D) PREPAYMENTA AND ACCRUED INCOME   | 059        | 62.506.772                 | 51.763.986                 |
|   |            |                            | 4 00/ 04/ /45              |
| E) TOTAL ASSETS (001+002+034+059) F) OUT-OF-BALANCE ITEMS                 | 060<br>061 | 1.396.210.674<br>4.592.542 | 1.324.014.615<br>4.592.542 |

| Taxpayer: AD Plastik d.d.  | 1                     |                                 |                                 |
|--|-----------------------|---------------------------------|---------------------------------|
| ITEM   | AOP<br>ind.           | Preceding                       | Current<br>year                 |
| 1  | 2                     | year<br>3                       |                                 |
| LIABILITIES  |                       |                                 | -                               |
| A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)  | 062                   | 625.309.099                     | 640.882.915                     |
| I. SUBSCRIBED SHARE CAPITAL  | 063                   | 419.958.400                     | 419.958.400                     |
| II. CAPITAL RESERVES   | 064                   | 183.075.797                     | 183.075.797                     |
| III. RESERVES FROM GAIN (066+067-068+069+070)  | 065                   | 32.050.802                      | 31.650.928                      |
| 1. Legal reserves  | 066                   | 6.128.852                       | 6.128.852                       |
| 2. Reserves for own shares   | 067                   | 2.945.290                       | 3.103.465                       |
| 3. Own stocks and shares (deductible item)   | 068                   | 2.945.290                       | 3.103.465                       |
| 4. Statutory reserves  | 069                   |                                 |                                 |
| 5. Other reserves  | 070                   | 25.921.950                      | 25.522.076                      |
| IV. REVALUATION RESERVES   | 071                   | -22.500.271                     | -29.013.204                     |
| V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)   | 072                   | 0                               | 12.724.371                      |
| 1. Retained earnings   | 073                   |                                 | 12.724.371                      |
| 2. Loss brought forward  | 074                   |                                 |                                 |
| VI. CURRENT YEAR PROFIT OR LOSS (076-077)  | 075                   | 12.724.371                      | 22.486.623                      |
| 1. Current year profit   | 076                   | 12.724.371                      | 22.486.623                      |
| 2. Current year loss   | 077                   |                                 |                                 |
| VII. MINOR INTEREST  | 078                   |                                 |                                 |
| B) PROVISIONS (080 up to 082)  | 079                   | 5.711.384                       | 5.711.384                       |
| Provisions for pensions, severance pay and similar obligations                                 | 080                   | 687.919                         | 687.919                         |
| 2. Provisions for tax liabilities  | 081                   | F 000 //F                       | F 000 //F                       |
| 3. Other provisions  | 082<br>083            | 5.023.465<br><b>201.376.693</b> | 5.023.465<br><b>269.721.326</b> |
| C) LONG TERM LIABILITIES (084 up to 092)  1. Liabilities to related parties                    | 084                   | 201.370.073                     | 207.721.320                     |
| -  | 085                   |                                 |                                 |
| Commitments for loans, deposits, etc     Liabilities to banks and other financial institutions | 086                   | 185.337.723                     | 248.615.685                     |
| Liabilities to banks and other manual mentions     Liabilities for advances                    | 087                   | 100.007.720                     | 240.013.003                     |
| 5. Trade payables  | 088                   | 15.870.284                      | 20.936.955                      |
| 6. Commitments on securities   | 089                   | 10.070.204                      | 20.700.700                      |
| 7. Liabilities to companies in which are participating interests                               | 090                   |                                 |                                 |
| 8. Other long term liabilities   | 091                   |                                 |                                 |
| 9. Deferred tax liabilities  | 092                   | 168.686                         | 168.686                         |
| D) SHORT TERM LIABILITIES (094 do 105)   | 093                   | 553.536.665                     | 384.200.094                     |
| 1. Liabilities to related parties  | 094                   | 26.438.199                      | 21.592.692                      |
| 2. Commitments for loans, deposits, etc  | 095                   | 1.145.000                       |                                 |
| 3. Liabilities to banks and other financial institutions                                       | 096                   | 247.262.604                     | 147.057.727                     |
| 4. Liabilities for advances  | 097                   | 44.695.880                      | 31.105.906                      |
| 5. Trade payables  | 098                   | 218.273.771                     | 169.807.689                     |
| 6. Commitments on securities   | 099                   |                                 |                                 |
| 7. Liabilities to companies in which are participating interests                               | 100                   |                                 | 0                               |
| 8. Liabilities towards employees   | 101                   | 7.970.896                       | 7.510.143                       |
| 9. Liabilities for taxes, contributions and other benefits                                     | 102                   | 4.515.656                       | 3.892.318                       |
| 10. Liabilities to share in the result   | 103                   |                                 |                                 |
| 11. Amount based on fixed assets intended to sale  | 104                   |                                 |                                 |
| 12. Other short-term liabilities   | 105                   | 3.234.659                       | 3.233.619                       |
| E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME   | 106                   | 10.276.833                      | 23.498.896                      |
| F) TOTAL LIABILITIES (062+079+083+093+106)   | 107                   | 1.396.210.674                   | 1.324.014.615                   |
| G) OUT-OF BALANCE ITEMS  | 108                   | 4.592.542                       | 4.592.542                       |
| ADDENDUM TO BALANCE SHEET ( filled in by the entrepreneur compiling the co                     | nsolidated annual fin | ancial statement)               |                                 |
| A) CAPITAL AND RESERVES  |                       |                                 |                                 |
| 1. Ascribed to the holders of the parent company capital                                       | 109                   |                                 |                                 |
| 2. Ascribed to minority interest   | 110                   |                                 |                                 |

### PROFIT AND LOSS ACCOUNT

### PROFIT AND LOSS ACCOUNT in period from 01.01.2015. till 30.09.2015.

| ITEM   | AOP ind.           | Preceding<br>year       |             | Current<br>year |             |
|--|--------------------|-------------------------|-------------|-----------------|-------------|
|  |                    | Cumulative              | Quarter     | Cumulative      | Quarter     |
| 1  | 2                  | 3                       | 4           | 5               | 6           |
| I. OPERATING TURNOVER (112+113)  | 111                | 414.754.479             | 153.575.121 | 578.042.373     | 186.910.770 |
| 1. Income from sales   | 112                | 406.915.021             | 153.240.811 | 569.446.370     | 182.384.862 |
| 2. Other operating income  | 113                | 7.839.458               | 334.310     | 8.596.004       | 4.525.909   |
| II. OPERATING CHARGES (115+116+120+124+125+126+129+130)  | 114                | 400.962.963             | 145.296.298 | 553.810.856     | 182.424.375 |
| Changes in the value of inventories of work in progress and finished goods   | 115                | -1.727.471              | -4.413.190  | 3.601.158       | 2.639.429   |
| 2. Material charges (117 up to 119)  | 116                | 234.945.181             | 93.941.164  | 356.849.065     | 101.258.522 |
| a) Costs of raw materials and consumables  | 117                | 175.573.632             | 68.441.485  | 276.343.390     | 74.591.270  |
| b) Costs of sales  | 118                | 34.880.046              | 16.716.603  | 40.997.050      | 13.553.634  |
| c) Other external charges  | 119                | 24.491.503              | 8.783.076   | 39.508.625      | 13.113.618  |
| 3. Staff costs (121 up to 123)   | 120                | 79.039.857              | 28.509.566  | 95.329.683      | 32.286.476  |
| a) Salaries and wages  | 121                | 47.423.914              | 17.105.739  | 57.197.810      | 19.371.886  |
| b) Costs of taxes and social security  | 122                | 19.759.964              | 7.127.391   | 23.832.421      | 8.071.619   |
| c) Duties on wages   | 123                | 11.855.979              | 4.276.436   | 14.299.452      | 4.842.971   |
| 4. Depreciation  | 124                | 22.727.576              | 7.759.914   | 31.166.624      | 10.045.865  |
| 5. Other costs   | 125                | 64.143.864              | 19.186.546  | 63.510.960      | 34.869.486  |
| 6. Impairment (127+128)  | 126                | 0                       | 0           | 0               | 0           |
| a) fixed assets (excluding financial assets)   | 127                |                         |             |                 |             |
| b) current assets (excluding financial assets)   | 128                |                         |             |                 |             |
| 7. Provisions  | 129                |                         |             |                 |             |
| 8. Other operating expenses  | 130                | 1.833.956               | 312.298     | 3.353.365       | 1.324.596   |
| III. FINANCIAL INCOME (132 up to 136)  | 131                | 54.253.334              | 8.753.353   | 58.353.471      | 5.469.568   |
| 1. Interests, exchange rate differenc, dividends with affiliates   | 132                | 6.369.295               | 3.566.161   | 4.251.333       | 1.297.014   |
| 2. Interests, exch. rate differenc., dividends with non-affiliates   | 133                | 732.015                 | -3.191.678  | 5.727.021       | 2.335.147   |
| 3. Part of income from affiliates and participated interests   | 134                | 47.152.024              | 8.378.870   | 48.375.116      | 1.837.406   |
| 4. Non-realized financial income   | 135                |                         |             |                 |             |
| 5. Other financial income  | 136                |                         |             |                 |             |
| IV. FINANCIAL CHARGES (138 up to 141)  | 137                | 24.347.601              | 13.126.233  | 60.098.366      | 6.618.325   |
| 1. Interests, exchange rate differenc, dividends with affiliates   | 138                | 7.301.006               | 6.849.718   | 246.524         | 175.501     |
| 2. Interests, exch. rate differenc., dividends with non-affiliates   | 139                | 17.046.595              | 6.276.515   | 22.353.554      | 6.442.824   |
| 3. Non-realized financial charges  | 140                |                         |             | 37.498.288      |             |
| 4. Other financial charges   | 141                |                         |             |                 |             |
| V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES   | 142                |                         |             |                 |             |
| VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES  | 143                |                         |             |                 |             |
| VII. EXTRAORDINARY – OTHER INCOME  | 144                |                         |             |                 |             |
| VIII. EXTRAORDINARY – OTHER CHARGES  | 145                |                         |             |                 |             |
| IX. TOTAL INCOME (111+131+142 + 144)   | 146                | 469.007.813             | 162.328.474 | 636.395.844     | 192.380.338 |
| X. TOTAL CHARGES (114+137+143 + 145)   | 147                | 425.310.564             | 158.422.531 | 613.909.221     | 189.042.699 |
| XI. PROFIT OR LOSS BEFORE TAXATION (146-147)   | 148                | 43.697.249              | 3.905.943   | 22.486.622      | 3.337.638   |
| 1. Profit before taxation (146-147)  | 149                | 43.697.249              | 3.905.943   | 22.486.622      | 3.337.638   |
| 2. Loss before taxation (147-146)  | 150                | 0                       | 0           | 0               | 0           |
| XII. PROFIT TAX  | 151                | 11.267                  | 11.267      |                 | 11.265      |
| XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)  | 152                | 43.685.982              | 3.894.676   | 22.486.622      | 3.326.374   |
|  | 153                | 43.685.982              | 3.894.676   | 22.486.622      | 3.326.374   |
|  |                    |                         |             |                 | 0.020.074   |
| 1. PROFIT FOR THE PERIOD (149-151)   | 154                | Ω                       | 0           | 0               | t t         |
| 1. PROFIT FOR THE PERIOD (149-151) 2. LOSS FOR THE PERIOD (151-148)  | 154<br>solidated a | 0<br>nnual financial st |             | U               |             |
| 1. PROFIT FOR THE PERIOD (149-151) 2. LOSS FOR THE PERIOD (151-148)  ADDENDUM TO ATS (filled in by the entrepreneur compiling the cons |                    |                         |             | U               |             |
| 1. PROFIT FOR THE PERIOD (149-151)   |                    |                         |             | U               |             |

### PROFIT AND LOSS ACCOUNT in period from 01.01.2015. till 30.09.2015.

|   | AOP        | Prece              | dina             | Curr               | ent         |
|---|------------|--------------------|------------------|--------------------|-------------|
| ITEM  | ind.       | year               |                  | year               |             |
|   |            | Cumulative         | Quarter          | Cumulative         | Quarter     |
| 1   | 2          | 3                  | 4                | 5                  | 6           |
| REPORT FOR OTHER COMPREHENSIVE INCOME (only for the taxpayer              | applying   | IFRS)              |                  |                    |             |
| I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)                          | 157        | 43.685.982         | 3.894.676        | 22.486.622         | 3.326.374   |
| II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)     | 158        | 0                  | 0                | -7.981.749         | -13.637.906 |
| Exchange differences on translation of foreign operations                 | 159        |                    |                  | -7.981.749         | -13.637.906 |
| 2. Movements in revaluation reserves of fixed and intangible assets       | 160        |                    |                  |                    |             |
| 3. Profit or loss from revaluation of financial assets available for sale | 161        |                    |                  |                    |             |
| 4. Gains or losses on effective cash flow protection                      | 162        |                    |                  |                    |             |
| 5. Gains or losses on effective hedge of a net investment abroad          | 163        |                    |                  |                    |             |
| Share of other comprehensive income / loss of associated companies        | 164        |                    |                  |                    |             |
| 7. Actuarial gains / losses on defined benefit plans                      | 165        |                    |                  |                    |             |
| III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD             | 166        |                    |                  | -1.596.350         | -2.727.581  |
| IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS                                | 167        | 0                  | 0                | -6.385.399         | -10.910.325 |
| V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)            | 168        | 43.685.982         | 3.894.676        | 16.101.223         | -7.583.952  |
| ADDENDUM TO Report for other comprehensive income (filled in by the       | e entrepre | eneur compiling th | e consolidated a | annual financial s | statement)  |
| VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD                     |            |                    |                  |                    |             |
| 1. Attributable to equity holders   | 169        | <u> </u>           |                  |                    |             |
| 2. Attributable to minority interests                                     | 170        |                    |                  |                    |             |

### **CASH FLOW REPORT - INDIRECT METHOD**

| CASH FLOW REPORT - Indirect method in period from 01.01.2015. till 30.09.2015.               |          |                   |                 |
|--|----------|-------------------|-----------------|
| Taxpayer: AD Plastik d.d.  |          |                   |                 |
| ITEM   | AOP ind. | Preceding<br>year | Current<br>year |
| 1  | 2        | 3                 | 4               |
| CASH FLOW FROM OPERATING ACTIVITIES  |          |                   |                 |
| Profit before taxation   | 001      | 43.697.249        | 22.486.622      |
| 2. Depreciation  | 002      | 22.727.576        | 31.166.624      |
| 3. Increase of current liabilities   | 003      | 84.084.488        |                 |
| 4. Decrease of current receivables   | 004      |                   |                 |
| 5. Decrease in stocks  | 005      | 424.177           | 5.586.223       |
| 6. Other increase of cash flow   | 006      |                   | 14.750.467      |
| I. Total increase of cash flow from operating activities (001 - 006)                         | 007      | 150.933.490       | 73.989.936      |
| Decrease of current liabilities  | 008      |                   | 55.909.631      |
| 2. Increase of current receivables   | 009      | 116.759.139       | 32.080.950      |
| 3. Increase in stocks  | 010      |                   |                 |
| 4. Other decrease of cash flow   | 011      |                   | 1.596.350       |
| II. Total decrease of cash flow from operating activities (008 – 011)                        | 012      | 116.759.139       | 89.586.931      |
| A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)                            | 013      | 34.174.351        | 0               |
| A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)                            | 014      | 0                 | 15.596.995      |
| CASH FLOWS FROM INVESTMENT ACTIVITIES  | ·        |                   |                 |
| Cash inflows from sale of fixed intangible and tangible assets                               | 015      |                   |                 |
| Cash inflows from sale of ownership and debt instruments                                     | 016      |                   |                 |
| Cash inflows from interest   | 017      | 6.006.842         | 772.241         |
| Cash inflows from dividends  | 018      | 23.720.455        | 31.326.060      |
| 5. Other cash inflows from investment activities   | 019      | 20.7 20.100       | 01.020.000      |
| III. Total cash inflows from investment activities (015-019)                                 | 020      | 29.727.297        | 32.098.301      |
| Cash expenditures for purchase of fixed tangible and intangible assets                       | 021      | 35.691.369        | 26.661.353      |
| Cash expenditures for acquisition of ownership and debt instruments                          | 022      |                   |                 |
| Other cash expenditures from investment activities   | 023      |                   | 6.912.806       |
| IV. Total cash expenditures from investment activities (021-023)                             | 024      | 35.691.369        | 33.574.159      |
| B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)                           | 025      | 0                 | 0               |
| B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)                           | 026      | 5.964.072         | 1.475.858       |
| CASH FLOW FROM FINANCIAL ACTIVITIES  |          |                   |                 |
| Cash inflows from issuing ownership and debt financial instruments                           | 027      |                   |                 |
| Cash inflows from credit principal, debentures, loans and other borrowings                   | 028      | 33.813.719        | 80.235.387      |
| 3. Other inflows from financial activities   | 029      |                   | 37.474.238      |
| V. Total cash inflows from financial activities (027-029)                                    | 030      | 33.813.719        | 117.709.625     |
| Cash expenditures for the payment of credit principal and debentures                         | 031      |                   | 100.204.877     |
| Cash expenditures for the payment of dividends   | 032      | 28.107.101        |                 |
| Cash expenditures for financial lease  | 033      |                   |                 |
| Cash expenditures for repurchase of own shares   | 034      |                   |                 |
| 5. Other cash expenditures from financial activities   | 035      | 46.007.902        |                 |
| VI. Total cash expenditures from financial activities (031-035)                              | 036      | 74.115.003        | 100.204.877     |
| C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)                            | 037      | 0                 | 17.504.748      |
| C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)                            | 038      | 40.301.284        | 0               |
| Total cash flow increase (013-014+025-026+037-038)   | 039      | 0                 | 431.895         |
| Total cash flow decrease (014-013+026-025+038-037)   | 040      | 12.091.005        | 451.073         |
| Cash and cash equivalents at the beginning of the period                                     | 040      | 14.531.049        | 1.800.522       |
| Cash and cash equivalents at the beginning of the period  Cash and cash equivalents increase | 042      | 14.001.04/        | 431.895         |
| Cash and cash equivalents increase  Cash and cash equivalents decrease                       | 042      | 12.091.005        | 401.070         |
| ,  | 043      | 2.440.044         | 2 222 /.17      |
| Cash and cash equivalents at the end of the period   | 044      | Z.44U.U44         | 2.232.417       |

### REPORT ON CHANGES TO CAPITAL

| Taxpayer: AD Plastik d.d.   |      |             |             |  |
|---|------|-------------|-------------|--|
| ITEM  |      | Preceding   | Current     |  |
| IIEM  | ind. | year        | year        |  |
| 1   | 2    | 3           | 4           |  |
| 1. Subscribed capital   | 001  | 419.958.400 | 419.958.400 |  |
| 2. Capital reserves   | 002  | 183.075.797 | 183.075.797 |  |
| 3. Reserves from profit   | 003  | 26.666.540  | 31.650.928  |  |
| 4. Retained profit or loss carried over   | 004  | 0           | 12.724.371  |  |
| 5. Current year profit or loss  | 005  | 43.685.982  | 22.486.623  |  |
| 6. Revalorisation of fixed material assets  | 006  |             |             |  |
| 7. Revalorisation of intangible assets  | 007  |             |             |  |
| 8. Revalorisation of financial assets available for sale  | 008  |             |             |  |
| 9. Other revalorisation   | 009  | 10.185.353  | -29.013.204 |  |
| 10. Total capital and reserves (AOP 001-009)  | 010  | 683.572.072 | 640.882.915 |  |
| 11.Exchange rate variations from net investments into foreign business operations   | 011  |             | -7.981.749  |  |
| 12.Current and deferred taxes (part)  | 012  |             | 1.596.350   |  |
| 13.Cash flow protection   | 013  |             |             |  |
| 14.Changes in bookkeeping policies  | 014  |             |             |  |
| 15.Correction of significant mistakes from the previous period  | 015  |             |             |  |
| 16.0ther changes to capital   | 016  |             |             |  |
| 17. Total capital increase or decrease (AOP 011 - 016)  | 017  | 0           | -6.385.399  |  |
| 17a. Ascribed to holders of the holders company capital   | 018  |             |             |  |
| 17b. Ascribed to minority interest  | 019  |             |             |  |
| Items reducing Capital are entered with negative sign. Data under EOP codes 001 to 009 are entered as balance as at Balance Sheet date. |      |             |             |  |

Solin, October 30, 2015.

STATEMENT FROM THE MANAGEMENT REGARDING RESPONSIBILITIES

The financial reports of Group AD Plastik and the company AD Plastik Plc. Solin are put together in accordance with the International Accounting Standards of Financial Reports (MSFI) and the Croatian Accounting Law.

The consolidated financial reports of Group AD Plastik and the financial reports of the company AD PlastikPlc for the period from January 1 to September 30, 2015. give a complete and accurate review of the properties and obligations, profits and losses, financial position and business activities of the issuers and companies included in the consolidation as a whole.

The reports from the management for the period from September 30, 2015. contain an accurate and true display of the development and results of the business activities of the Company with a description of the most significant risks and uncertainties which the Company is exposed to.

President of the Board

Member of the Board for finance and accounting

Marinko Došen

Katija Klepo