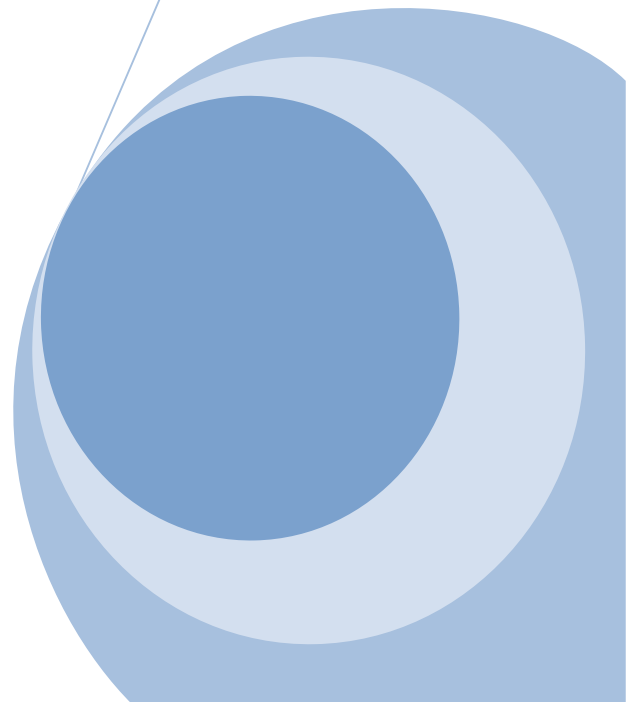




# **Management Interim Report of AD Plastik Group and the company AD Plastik Inc. Solin for the third quarter of 2014**

**Solin, October of 2014**





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a) Management Interim Report of AD Plastik Group and the Company AD Plastik Inc. Solin for the period 01.01.-30.09.2014

Financial results of the Group for the period 01.01. - 30.09.2014

Indicator	01.01.- 30.09.2013.	01.01.- 30.09.2014.	Rate of change %
Sales revenue (thousands of HRK)	594.164	608.099	2,35%
Net profit (thousands of HRK)	23.527	4.973	-78,86%

In the reporting period AD Plastik Group (hereinafter: ADP Group) recorded an increase in sales revenue of 2,35% compared to the same period of the previous year, due to the growth of sales in Croatia.

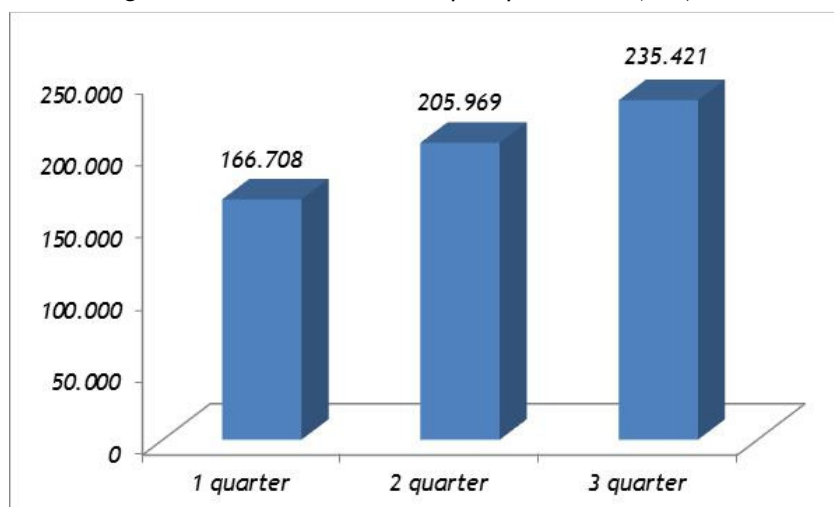
A large investment cycle which started in 2012 is nearing completion, that is the largest number of development projects by the end of this year will be handed over to the serial production.

The main reasons because of which in the third quarter the profitability did not increase are the following:

- Cessation of production of the old models of vehicles, and the adjustment of serial production of new vehicles;
- Deterioration in market conditions in Russia.

Models of vehicles that are near the end of their lifetime have been replaced with the new models, whose sales is much better, as is evident from the increase in sales revenue in the reporting period, which have reached the highest amount in the last few years during third quarter.

Image 1. Sales revenue in 2014 per quarters in (000) HRK





In the last quarter the receivables from tools will be collected after the completion of development projects which will result in a decrease in credit liabilities.

In 2014 year we expect a continuation of the revenue growth for ADP Group of at least 5%. The risk of negative exchange rate movements of the Russian ruble compare to the euro due to quarterly adjustment of selling prices for the customers could result in a lower net profit of ADP Group in 2014 compared to the previous year.

With the aim of getting a clearer picture of bussines of ADP Group, we prepared abbreviated consolidated profit and loss account of ADP Group with consolidated profit and loss account of associated companies Euro APS, Romania and FADP, Russia for the first nine months of 2013 and 2014, in which ADP Group has 50% that is 40% of ownership.

*Table 3. Profit and loss account of ADP Group with consolidation of belonging part of ownership in Euro APS and FADP for the first nine months of 2013 and 2014 in thousands of HRK*

<b>POSITIONS</b>	<i>AD Plastik Group with consolidation of belonging part of ownership in EURO APS and FADP</i>	<i>AD Plastik Group - without consolidation of associated companies</i>
	<b>01.01.-30.09.2013.</b>	<b>01.01.-30.09.2014</b>
<b>OPERATING REVENUES</b>	<b>996.036</b>	<b>988.935</b>
<b>OPERATING EXPENSES</b>	<b>951.142</b>	<b>956.699</b>
<i>Material expenses</i>	<i>639.260</i>	<i>620.572</i>
<i>Staff costs</i>	<i>160.182</i>	<i>173.548</i>
<i>Amortization</i>	<i>50.435</i>	<i>53.920</i>
<i>Other expenses</i>	<i>101.265</i>	<i>108.660</i>
<b>FINANCIAL INCOME</b>	<b>3.864</b>	<b>24.666</b>
<b>FINANCIAL EXPENSES</b>	<b>19.890</b>	<b>45.583</b>
<b>TOTAL REVENUE</b>	<b>999.900</b>	<b>1.013.601</b>
<b>TOTAL EXPENSES</b>	<b>971.032</b>	<b>1.002.283</b>
<i>Profit before taxation</i>	<i>28.868</i>	<i>11.318</i>
<i>Profit tax</i>	<i>5.341</i>	<i>6.345</i>
<b>PROFIT FOR THE PERIOD</b>	<b>23.527</b>	<b>4.973</b>

Below we are presenting the most important events for the first nine months of 2014 per companies of AD Plastik Group.

**AD Plastik Inc., Solin**

*The serial production of all three vehicles from the project Edison (Renault Twingo, Smart 2S and 4S) started during the reporting period.*



*The increase of production capacities by 20% in the plant in Solin is in process, and it will be completed until the middle of December. This increase is the result of a rapid growth of demand for new vehicles and it was previously planned for 2015.*

*In the third quarter we employed 157 new employees, that is since the beginning of the year 222 new employees in Zagreb and Solin, in purpose of preparation for increase in production volume.*

*According to the decision of the Ministry of Economy, based on realized investments in Croatia for the project Edison, it is planned the use of reduced rate of income tax (from 20% to 0%) also in 2014.*

#### **ADP Mladenovac, Serbia**

*During the reporting period started the serial production of headliners for the project Edison and the serial production of grab handles for Fiat, Italy. In the third quarter the volume of deliveries was decreased due to reduced orders from the customer Fiat, Serbia. The realization of the grab handles project for the customer Renault for several vehicles and locations is in progress.*

*The company increased the volume of deliveries of raw material for the production of carpets for our plant in Romania. The production lines for programs outside automotive industry are still being loaded with the programs of automotive industry.*

#### **ZAO PHR (ADP Togliatti, Russia)**

*In the previous period on Russian market was partially realized the increase of products sales prices due to the depreciation of the Russian ruble against the Euro. Further changes in the prices will be adjusted quarterly, depending on exchange rates.*

*In the third quarter was recorded a decrease in sales of new vehicles in Russia of more than 20%, which also reflected on the business of our companies.*

*In the third quarter was made a deal for production of weatherstrip seal for the customer AvtoVaz; the start of serial production is planned for the third quarter of 2015. The expected revenue from this deal amounts to approximately 2,5 milion EUR during the complete duration of this project.*

#### **ADP Kaluga, Russia**

*The activities are in process regarding the preparation of the plant for the acceptance of new projects and the production volume expansion (interior and exterior positions for the vehicles Renault Duster and Nissan X-trail).*

*In the third quarter was made a deal for production of bumpers for the customer Renault Russia; the start of serial production is planned for the third quarter of 2016. The expected revenue from this deal amounts to approximately 3,5 milion EUR during the complete duration of this project.*

*Likewise, in the reporting period was made a deal for production of interior positions for the customer Renault Russia; the start of serial production is planned for the first quarter of 2016. The expected revenue from this deal amounts to approximately 6,5 milion EUR during the complete duration of this project.*

#### **EURO APS, Romania**

*In the reporting period was continued the trend from the previous year, as the result of increase in deliveries for Dacia models, and the increase of delivered quantities for other markets.*



### **FADP Luga, Russia**

*The achieved sales realization is lower than planned one, due to the negative trend of sales of vehicles, and the negative financial result was realized. The activities of plant preparation for the acceptance of new projects (interior positions for the vehicles Ford Fiesta and Ecosport, and Nissan X-trail) are in process.*

On 30.09.2014 the Group had 3.176 employees, out of that 1.116 in the parent company AD Plastik Inc. Solin.

In the Group`s balance sheet positions relative to December 31st, 2013 the greatest changes were recorded in these positions:

- (AOP 003) Intangible assets (increase of 19,2 milion HRK) - due to the increased investments in development projects;
- (AOP 013 and AOP 017) Plants and machinery and Tangible assets in progress (increase of 51,4 milion HRK and decrease of 43,2 milion HRK) - mainly due to putting into use the new paintshop;
- (AOP 023) Participating interests (shares) (decrease of 14,5 milion HRK) - due to the decision on dividend payment;
- (AOP 035) Inventory (increase of 16,4 milion HRK) - mostly due to the preparation for increased volume of production;
- (AOP 043) Receivables (increase of 50,9 milion HRK) - mostly due to the receivables related to dividends and increased sales;
- (AOP 059) Prepayment and accrued income (decrease of 63,3 milion HRK) - due to the sales of finished tools;
- (AOP 086 and 096) Long-term and Short-term debts towards financial institutions (increase of 32,5 milion and decrease of 9,9 milion HRK) - closing the financial structure for the closure of intense investment cycle
- (AOP 098) ) Accounts payable (increase of 13,5 milion HRK) - mostly due to the preparation for increased volume of production;

Results of associated companies EAPS Romania and FADP Holding France are included in the Group result under the equity method.



## **b) Financial reports of AD Plastik Group**

Appendix 1			
Reporting period:	01.01.2014.	till	30.09.2014.
<b>Quarterly Financial Report of the entrepreneur TFI-POD</b>			
Register number (MB):	03440494		
Entity register number (MBS):	060007090		
Personal identification number (PIN):	48351740621		
Issuing company:	AD PLASTIK d.d.		
Post code and place:	21210	SOLIN	
Street and house number:	Matoševa 8		
E-mail address:	<a href="mailto:adplastik@adplastik.hr">adplastik@adplastik.hr</a>		
Internet address:	<a href="http://www.adplastik.hr">www.adplastik.hr</a>		
Municipality/city code and name:	406	Solín	
County code and name:	17	Splitsko-dalmatinska	No. of employees: 3176 (at the end of the trimester)
Consolidated report:	YES		NCA code: 2932
Names of consolidation subjects (according to IMSF)	Seat:	REG.NO.:	
AD PLASTIK d.d.	Solin, Hrvatska	03440494	
ZAO PHR	Samara, Ruska Federacija	1036300221935	
AD PLASTIK d.o.o.	Novo Mesto, Slovenija	1214985000	
ZAO AD PLASTIK KALUGA	Kaluga, Ruska Federacija	1074710000320	
ADP d.o.o.	Mladenovac, Srbija	20787538	
Bookkeeping service:			
Contact person:	Marica Jakelić (only the name and surname of the contact person to be entered)		
Telephone:	021/206-660	Fax:	021/275-660
E-mail address:	<a href="mailto:marica.jakelic@adplastik.hr">marica.jakelic@adplastik.hr</a>		
Name and surname:	Katija Klepo (person authorised for representation)		
<b>Documentation for publishing:</b>			
1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)			
2. Interim report,			
3. Statement of the person responsible for compiling financial statements.			
Place of the seal		(signature of the person authorised for representation)	





## 1. Balance sheet

### Assets

<b>BALANCE SHEET</b>			
as at 30.09.2014.			
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>ASSETS</b>			
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	<b>1.000.000.619</b>	<b>1.001.503.657</b>
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	<b>121.104.322</b>	<b>140.275.505</b>
1. Development costs	004	30.563.507	36.146.259
2. Concessions, patents, licenses, trademarks, softwares and other rights	005	6.081.747	4.888.052
3. Goodwill	006	25.389.920	25.389.920
4. Advances for purchase of intangible assets	007	0	
5. Intangible assets in preparation	008	56.799.613	72.483.168
6. 6. Other intangible assets	009	2.269.535	1.368.106
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	<b>711.217.340</b>	<b>711.746.337</b>
1. Land	011	143.636.038	143.266.015
2. Buildings	012	236.922.153	226.577.743
3. Plants and machinery	013	181.325.304	232.694.406
4. Tools, plant & office inventory, furniture & transport means	014	15.629.764	11.169.471
5. Biological assets	015		
6. Payments on account for tangible assets	016	6.544.099	13.854.153
7. Tangible assets in preparation	017	127.159.982	83.932.358
8. Other tangible assets	018		252.191
9. Investment in real estate	019		
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	<b>165.686.310</b>	<b>148.950.008</b>
1. Shares in affiliated undertakings	021		
2. Loans to affiliated undertakings	022		
3. Participating interests (shares)	023	101.012.324	86.523.669
4. Given loans to companies in which exist participating interests	024	50.102.505	50.102.505
5. Investments in securities	025	63.855	63.855
6. Other loan, deposits etc	026	14.507.626	12.259.979
7. Other fixed financial assets	027		
8. Investment stated in equity method	028		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	<b>0</b>	<b>0</b>
1. Receivables from associated undertakings	030		
2. Receivables from sales on credit	031		
3. Other receivables	032		
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	<b>1.992.647</b>	<b>531.807</b>
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	<b>351.527.466</b>	<b>400.090.185</b>
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	<b>94.792.369</b>	<b>111.231.539</b>
1. Materials and supplies	036	64.277.480	62.038.417
2. Work in progress	037	3.687.875	7.873.263
3. Finished goods	038	17.811.402	16.524.685
4. Commercial goods	039	8.197.505	23.809.065
5. Advances for inventories	040	818.107	
6. Long term assets held for sale	041		986.109
7. Biological assets	042		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	<b>210.988.973</b>	<b>261.859.962</b>
1. Receivables from associated undertakings	044		
2. Trade receivables	045	136.517.734	184.319.289
3. Receivables from participating companies	046	11.917.016	29.326.466
4. Receivables from employees and members of the business	047	597.479	1.486.832
5. Receivables from government and other institutions	048	15.446.967	10.392.822
6. Other receivables	049	46.509.777	36.334.553
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	<b>16.803.056</b>	<b>19.097.453</b>
1. Shares in affiliated undertakings	051		
2. Loans to affiliates	052		
3. Participating interests (shares)	053		
4. Given loans to companies in which exist participating interests	054	16.793.680	16.793.680
5. Investments in to securities	055		
6. Other loan, deposits etc	056	9.376	2.303.773
7. Other financial assets	057		
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	<b>28.943.068</b>	<b>7.901.231</b>
<b>D) PREPAYMENTS AND ACCRUED INCOME</b>	<b>059</b>	<b>184.902.952</b>	<b>121.638.223</b>
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	<b>1.536.431.037</b>	<b>1.523.232.065</b>
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	<b>16.699.991</b>	<b>4.592.542</b>

**Liabilities**

<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>702.805.785</b>	<b>659.606.467</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	<b>419.958.400</b>	<b>419.958.400</b>
<b>II. CAPITAL RESERVES</b>	<b>064</b>	<b>183.508.545</b>	<b>183.527.951</b>
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>30.195.177</b>	<b>26.679.438</b>
1. Legal reserves	<b>066</b>	6.142.459	6.141.750
2. Reserves for own shares	<b>067</b>	4.753.103	3.400.600
3. Own stocks and shares (deductible item)	<b>068</b>	4.753.103	3.400.600
4. Statutory reserves	<b>069</b>	38.119	
5. Other reserves	<b>070</b>	24.014.599	20.537.688
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	<b>10.185.353</b>	<b>10.185.353</b>
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>31.288.154</b>	<b>14.273.787</b>
1. Retained earnings	<b>073</b>	31.288.154	14.273.787
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>27.660.899</b>	<b>4.979.004</b>
1. Current year profit	<b>076</b>	27.660.899	4.979.004
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>	<b>9.257</b>	<b>2.534</b>
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>8.074.578</b>	<b>7.394.035</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	1.084.238	1.084.238
2. Provisions for tax liabilities	<b>081</b>		
3. Other provisions	<b>082</b>	6.990.340	6.309.797
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>256.042.084</b>	<b>298.078.126</b>
1. Liabilities to related parties	<b>084</b>		
2. Commitments for loans, deposits, etc	<b>085</b>	6.387.912	11.398.519
3. Liabilities to banks and other financial institutions	<b>086</b>	249.428.260	281.918.230
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>		3.198.172
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>	225.912	1.563.205
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>513.478.118</b>	<b>518.724.642</b>
1. Liabilities to related parties	<b>094</b>		
2. Commitments for loans, deposits, etc	<b>095</b>	1.145.000	7.936.985
3. Liabilities to banks and other financial institutions	<b>096</b>	238.817.578	228.922.980
4. Liabilities for advances	<b>097</b>	94.659.904	77.235.033
5. Trade payables	<b>098</b>	156.084.720	169.571.567
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>	32.480	1.932.140
8. Liabilities towards employees	<b>101</b>	8.624.454	9.819.301
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	11.060.608	14.308.009
10. Liabilities to share in the result	<b>103</b>	27.856	5.263.331
11. Amount based on fixed assets intended to sale	<b>104</b>		
12. Other short-term liabilities	<b>105</b>	3.025.518	3.735.296
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>56.030.472</b>	<b>39.428.795</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.536.431.037</b>	<b>1.523.232.065</b>
<b>G) OUT-OF BALANCE ITEMS</b>	<b>108</b>	<b>16.699.991</b>	<b>4.592.542</b>
<b>ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)</b>			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>	702.796.528	659.603.933
2. Ascribed to minority interest	<b>110</b>	9.257	2.534



## 2. Profit and loss account

<b>PROFIT AND LOSS ACCOUNT</b>					
in period from 01.01.2014. till 30.09.2014.					
Taxpayer: GROUP AD PLASTIK					
ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>608.573.611</b>	<b>205.060.699</b>	<b>623.279.024</b>	<b>237.701.775</b>
1. Income from sales	112	594.164.377	200.954.427	608.099.751	235.421.623
2. Other operating income	113	14.409.234	4.106.272	15.179.273	2.280.152
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>604.199.211</b>	<b>205.696.425</b>	<b>624.889.611</b>	<b>233.104.316</b>
1. Changes in the value of inventories of work in progress and finished goods	115	2.382.027	636.514	-742.685	-6.634.768
2. Material charges (117 up to 119)	116	403.663.290	141.966.021	380.539.667	174.486.033
a) Costs of raw materials and consumables	117	339.887.110	117.466.489	323.075.503	150.193.895
b) Costs of sales	118	10.113.207	1.667.455	17.235.310	11.474.871
c) Other external charges	119	53.662.973	22.832.077	40.228.854	12.817.267
3. Staff costs (121 up to 123)	120	112.647.206	38.480.114	128.747.110	41.834.821
a) Salaries and wages	121	70.164.520	23.902.086	80.063.829	25.434.997
b) Costs of taxes and social security	122	22.271.425	7.731.881	26.156.115	9.213.416
c) Duties on wages	123	20.211.261	6.846.147	22.527.166	7.186.408
4. Depreciation	124	37.479.143	12.808.321	41.258.770	13.704.674
5. Other costs	125	44.083.093	10.423.610	70.246.002	8.574.615
6. Impairment (127+128)	126	0	0	0	0
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
7. Provisions	129				
8. Other operating expenses	130	3.944.452	1.381.845	4.840.747	1.138.941
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>32.740.471</b>	<b>26.031.163</b>	<b>37.952.707</b>	<b>11.621.189</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	11.819.260	11.489.524	21.870.339	8.105.442
2. Interests, exch. rate differenc., dividends with non-affiliates	133	13.950.553	12.292.097	9.917.226	1.321.900
3. Part of income from affiliates and participated interests	134	6.970.658	2.249.542	6.165.142	2.193.847
4. Non-realized financial income	135				
5. Other financial income	136				
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>39.887.800</b>	<b>29.068.017</b>	<b>58.098.220</b>	<b>23.142.534</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	11.708.259	11.366.122	27.906.945	11.828.570
2. Interests, exch. rate differenc., dividends with non-affiliates	139	28.179.541	17.701.895	29.892.123	11.228.655
3. Non-realized financial charges	140				
4. Other financial charges	141			299.152	85.309
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>	<b>26.330.501</b>	<b>9.170.172</b>	<b>31.799.464</b>	<b>9.777.341</b>
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>			<b>5.042.925</b>	<b>1.232.889</b>
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>				
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>667.644.583</b>	<b>240.262.034</b>	<b>693.031.195</b>	<b>259.100.305</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>644.087.011</b>	<b>234.764.442</b>	<b>688.030.756</b>	<b>257.479.739</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>23.557.572</b>	<b>5.497.592</b>	<b>5.000.439</b>	<b>1.620.566</b>
1. Profit before taxation (146-147)	149	23.557.572	5.497.592	5.000.439	1.620.566
2. Loss before taxation (147-146)	150	0	0	0	0
<b>XII. PROFIT TAX</b>	<b>151</b>	<b>30.230</b>	<b>22.003</b>	<b>27.221</b>	<b>-53.690</b>
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>23.527.342</b>	<b>5.475.589</b>	<b>4.973.218</b>	<b>1.674.256</b>
1. PROFIT FOR THE PERIOD (149-151)	153	23.527.342	5.475.589	4.973.218	1.674.256
2. LOSS FOR THE PERIOD (151-148)	154	0	0	0	0



## 2. Profit and loss account- extension

ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual financial statement)					
<b>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD</b>					
1. Attributable to equity holders	155	23.528.352	5.475.818	4.979.004	1.674.905
2. Attributable to minority interests	156	-1.010	-229	-5.786	-649
<b>Report for other comprehensive income (only for the taxpayer applying IFRS)</b>					
<b>I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)</b>	<b>157</b>	<b>23.527.342</b>	<b>5.475.589</b>	<b>4.973.218</b>	<b>1.674.256</b>
<b>II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)</b>	<b>158</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
1. Exchange differences on translation of foreign operations	159				
2. Movements in revaluation reserves of fixed and intangible assets	160				
3. Profit or loss from revaluation of financial assets available for sale	161				
4. Gains or losses on effective cash flow protection	162				
5. Gains or losses on effective hedge of a net investment abroad	163				
6. Share of other comprehensive income / loss of associated companies	164				
7. Actuarial gains / losses on defined benefit plans	165				
<b>III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD</b>	<b>166</b>				
<b>IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS</b>	<b>167</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)</b>	<b>168</b>	<b>23.527.342</b>	<b>5.475.589</b>	<b>4.973.218</b>	<b>1.674.256</b>
<b>ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD</b>					
1. Attributable to equity holders	169	23.528.352	5.475.818	4.979.004	1.674.905
2. Attributable to minority interests	170	-1.010	-229	-5.786	-649



### 3. Cash flow (indirect method)

<b>CASH FLOW REPORT – Indirect method</b>			
in period from 01.01.2014. till 30.09.2014.			
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	001	23.557.572	5.000.439
2. Depreciation	002	37.479.143	41.258.770
3. Increase of current liabilities	003	136.274.376	16.071.405
4. Decrease of current receivables	004		
5. Decrease in stocks	005		
6. Other increase of cash flow	006	2.129.069	1.460.840
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>199.440.160</b>	<b>63.791.454</b>
1. Decrease of current liabilities	008		
2. Increase of current receivables	009	85.053.799	11.326.715
3. Increase in stocks	010	6.498.470	16.439.170
4. Other decrease of cash flow	011		
<b>II. Total decrease of cash flow from operating activities (008 – 011)</b>	<b>012</b>	<b>91.552.269</b>	<b>27.765.885</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>107.887.891</b>	<b>36.025.569</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>0</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	015		
2. Cash inflows from sale of ownership and debt instruments	016		
3. Cash inflows from interest	017		
4. Cash inflows from dividends	018	11.327.837	23.720.455
5. Other cash inflows from investment activities	019		
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>11.327.837</b>	<b>23.720.455</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	021	165.345.528	60.958.950
2. Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023		
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>165.345.528</b>	<b>60.958.950</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>0</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>154.017.691</b>	<b>37.238.495</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	027		
2. Cash inflows from credit principal, debentures, loans and other borrowings	028	139.324.278	56.477.947
3. Other inflows from financial activities	029		
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>139.324.278</b>	<b>56.477.947</b>
1. Cash expenditures for the payment of credit principal and debentures	031		
2. Cash expenditures for the payment of dividends	032	33.649.178	28.107.101
3. Cash expenditures for financial lease	033		
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035	43.047.040	48.199.757
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>76.696.218</b>	<b>76.306.858</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>62.628.060</b>	<b>0</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>0</b>	<b>19.828.911</b>
Total cash flow increase (013-014+025-026+037-038)	039	16.498.260	0
Total cash flow decrease (014-013+026-025+038-037)	040	0	21.041.837
Cash and cash equivalents at the beginning of the period	041	12.559.745	28.943.068
Cash and cash equivalents increase	042	16.498.260	
Cash and cash equivalents decrease	043		21.041.837
Cash and cash equivalents at the end of the period	044	29.058.005	7.901.231



#### 4. Report on changes to capital

REPORT ON CHANGES TO CAPITAL				
	for period	1.1.2014	till	30.9.2014
Taxpayer: GROUP AD PLASTIK				
ITEM	AOP ind.	Preceding year	Current year	
1	2	3	4	
1. Subscribed capital	001	419.958.400	419.958.400	
2. Capital reserves	002	183.513.558	183.527.951	
3. Reserves from profit	003	21.637.456	26.681.972	
4. Retained profit or loss carried over	004	36.601.695	14.273.787	
5. Current year profit or loss	005	37.178.882	4.979.004	
6. Revalorisation of fixed material assets	006			
7. Revalorisation of intangible assets	007			
8. Revalorisation of financial assets available for sale	008			
9. Other revalorisation	009	10.185.353	10.185.353	
<b>10. Total capital and reserves (AOP 001-009)</b>	<b>010</b>	<b>709.075.344</b>	<b>659.606.467</b>	
11. Exchange rate variations from net investments into foreign business operations	011			
12. Current and deferred taxes (part)	012			
13. Cash flow protection	013			
14. Changes in bookkeeping policies	014			
15. Correction of significant mistakes from the previous period	015			
16. Other changes to capital	016			
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>	<b>017</b>	0	0	
17a. Ascribed to holders of the holders company capital	018	709.058.433	659.603.933	
17b. Ascribed to minority interest	019	16.911	2.534	



**c) Financial reports of the Company AD Plastik Inc. Solin**

<b>Appendix 1</b>			
Reporting period:	01.01.2014.	till	30.09.2014.
<b>Quarterly Financial Report of the entrepreneur TFI-POD</b>			
Register number (MB):	03440494		
Entity register number (MBS):	060007090		
Personal identification number (PIN):	48351740621		
Issuing company:	AD PLASTIK d.d.		
Post code and place:	21210	SOLIN	
Street and house number:	MATOŠEVA 8		
E-mail address:	<a href="mailto:adplastik@adplastik.hr">adplastik@adplastik.hr</a>		
Internet address:	<a href="http://www.adplastik.hr">www.adplastik.hr</a>		
Municipality/city code and name:	406	SOLIN	
County code and name:	17	SPLITSKO-DALMATINSKA	No. of employees: 1.116 (at the end of the trimester)
Consolidated report:	NO		NCA code: 2932
Names of consolidation subjects (according to IMSF)	Seat:	REG.NO.:	
Bookkeeping service:			
Contact person:	Marica Jakelić (only the name and surname of the contact person to be entered)		
Telephone:	021/206-660	Fax:	021/275-660
E-mail address:	<a href="mailto:marica.jakelic@adplastik.hr">marica.jakelic@adplastik.hr</a>		
Name and surname:	Katija Klepo (person authorised for representation)		
<b>Documentation for publishing:</b>			
1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)			
2. Interim report,			
3. Statement of the person responsible for compiling financial statements.			
	Place of the seal	(signature of the person authorised for representation)	



## 5 . Balance sheet - Assets

<b>BALANCE SHEET</b>			
as at 30.09.2014.			
Taxpayer: AD Plastik d.d.			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>ASSETS</b>			
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	844.652.339	846.788.038
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	58.817.539	72.967.855
1. Development costs	004	22.063.521	17.540.665
2. Concessions, patents, licenses, trademarks, softwares and other rights	005	3.675.095	2.470.350
3. Goodwill	006		
4. Advances for purchase of intangible assets	007		
5. Intangible assets in preparation	008	33.078.923	52.956.840
6. 6. Other intangible assets	009		
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	500.584.584	499.398.061
1. Land	011	139.976.599	139.976.599
2. Buildings	012	163.569.130	161.000.219
3. Plants and machinery	013	89.953.041	136.853.545
4. Tools, plant & office inventory, furniture & transport means	014	8.416.379	6.802.786
5. Biological assets	015		
6. Payments on account for tangible assets	016		
7. Tangible assets in preparation	017	98.669.435	54.764.912
8. Other tangible assets	018		
9. Investment in real estate	019		
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	284.719.815	273.891.721
1. Shares in affiliated undertakings	021	89.694.982	75.768.982
2. Loans to affiliated undertakings	022	78.039.462	83.720.958
3. Participating interests (shares)	023	52.311.385	51.975.442
4. Given loans to companies in which exist participating interests	024	50.102.505	50.102.505
5. Investments in securities	025	63.855	63.855
6. Other loan, deposits etc	026	14.507.626	12.259.979
7. Other fixed financial assets	027		
8. Investment stated in equity method	028		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	0	0
1. Receivables from associated undertakings	030		
2. Receivables from sales on credit	031		
3. Other receivables	032		
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	530.401	530.401
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	354.831.285	474.370.303
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	37.351.285	36.927.108
1. Materials and supplies	036	23.857.478	21.785.767
2. Work in progress	037	1.853.641	5.700.641
3. Finished goods	038	11.064.194	8.939.993
4. Commercial goods	039	575.972	500.707
5. Advances for inventories	040		
6. Long term assets held for sale	041		
7. Biological assets	042		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	259.861.187	386.136.229
1. Receivables from associated undertakings	044	144.490.516	203.498.259
2. Trade receivables	045	55.959.929	118.324.188
3. Receivables from participating companies	046	11.917.016	29.326.466
4. Receivables from employees and members of the business	047	537.181	1.073.944
5. Receivables from government and other institutions	048	7.362.338	3.761.358
6. Other receivables	049	39.594.207	30.152.014
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	43.087.764	48.866.922
1. Shares in affiliated undertakings	051		
2. Loans to affiliates	052	26.284.708	29.769.469
3. Participating interests (shares)	053		
4. Given loans to companies in which exist participating interests	054	16.793.680	16.793.680
5. Investments in to securities	055		
6. Other loan, deposits etc	056	9.376	2.303.773
7. Other financial assets	057		
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	14.531.049	2.440.044
<b>D) PREPAYMENT AND ACCRUED INCOME</b>	<b>059</b>	119.103.092	79.859.892
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	1.318.586.716	1.401.018.233
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	4.592.542	4.592.542



## Balance sheet - Liabilities

<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>685.882.725</b>	<b>683.572.072</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	419.958.400	419.958.400
<b>II. CAPITAL RESERVES</b>	<b>064</b>	183.075.797	183.075.797
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>30.143.451</b>	<b>26.666.540</b>
1. Legal reserves	<b>066</b>	6.128.852	6.128.852
2. Reserves for own shares	<b>067</b>	4.753.103	3.400.600
3. Own stocks and shares (deductible item)	<b>068</b>	4.753.103	3.400.600
4. Statutory reserves	<b>069</b>		
5. Other reserves	<b>070</b>	24.014.599	20.537.688
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	10.185.353	10.185.353
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>0</b>	<b>0</b>
1. Retained earnings	<b>073</b>		
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>42.519.724</b>	<b>43.685.982</b>
1. Current year profit	<b>076</b>	42.519.724	43.685.982
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>		
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>6.002.894</b>	<b>6.002.894</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	1.084.238	1.084.238
2. Provisions for tax liabilities	<b>081</b>		
3. Other provisions	<b>082</b>	4.918.656	4.918.656
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>204.715.674</b>	<b>233.480.457</b>
1. Liabilities to related parties	<b>084</b>	11.138.228	4.756.337
2. Commitments for loans, deposits, etc	<b>085</b>		
3. Liabilities to banks and other financial institutions	<b>086</b>	193.577.446	225.525.948
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>		3.198.172
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>		
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>403.652.012</b>	<b>461.389.329</b>
1. Liabilities to related parties	<b>094</b>	7.212.655	29.612.105
2. Commitments for loans, deposits, etc	<b>095</b>	1.145.000	1.145.000
3. Liabilities to banks and other financial institutions	<b>096</b>	206.140.015	219.442.759
4. Liabilities for advances	<b>097</b>	70.943.829	51.598.911
5. Trade payables	<b>098</b>	107.064.333	139.546.081
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>	32.480	
8. Liabilities towards employees	<b>101</b>	5.630.417	7.119.798
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	3.258.615	5.464.532
10. Liabilities to share in the result	<b>103</b>	27.856	5.263.331
11. Amount based on fixed assets intended to sale	<b>104</b>		
12. Other short-term liabilities	<b>105</b>	2.196.812	2.196.812
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>18.333.411</b>	<b>16.573.481</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.318.586.716</b>	<b>1.401.018.233</b>
<b>G) OUT-OF BALANCE ITEMS</b>	<b>108</b>	<b>4.592.542</b>	<b>4.592.542</b>
<b>ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)</b>			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>		
2. Ascribed to minority interest	<b>110</b>		



## 6. Profit and loss account

<b>PROFIT AND LOSS ACCOUNT</b>					
in period from 01.01.2014. till 30.09.2014.					
Taxpayer: AD Plastik d.d.					
ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>380.020.597</b>	<b>115.707.838</b>	<b>414.754.479</b>	<b>153.575.121</b>
1. Income from sales	112	376.141.693	115.062.693	406.915.021	153.240.811
2. Other operating income	113	3.878.904	645.145	7.839.458	334.310
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>375.108.479</b>	<b>119.290.688</b>	<b>400.962.963</b>	<b>145.296.298</b>
1. Changes in the value of inventories of work in progress and finished goods	115	2.820.279	694.538	-1.727.471	-4.413.190
2. Material charges (117 up to 119)	116	209.665.541	40.611.917	234.945.181	93.941.164
a) Costs of raw materials and consumables	117	146.799.920	25.964.216	175.573.632	68.441.485
b) Costs of sales	118	36.726.374	7.334.490	34.880.046	16.716.603
c) Other external charges	119	26.139.247	7.313.211	24.491.503	8.783.076
3. Staff costs (121 up to 123)	120	67.179.424	23.753.710	79.039.857	28.509.566
a) Salaries and wages	121	40.307.654	14.252.226	47.423.914	17.105.739
b) Costs of taxes and social security	122	16.794.856	5.938.427	19.759.964	7.127.391
c) Duties on wages	123	10.076.914	3.563.057	11.855.979	4.276.436
4. Depreciation	124	22.132.611	7.482.835	22.727.576	7.759.914
5. Other costs	125	73.283.740	46.738.418	64.143.864	19.186.546
6. Impairment (127+128)	126	0	0	0	0
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
7. Provisions	129				
8. Other operating expenses	130	26.884	9.270	1.833.956	312.298
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>47.673.619</b>	<b>17.106.300</b>	<b>54.253.334</b>	<b>8.753.353</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	6.949.235	4.656.336	6.369.295	3.566.161
2. Interests, exch. rate differenc., dividends with non-affiliates	133	10.643.899	9.044.931	732.015	-3.191.678
3. Part of income from affiliates and participated interests	134	30.080.485	3.405.033	47.152.024	8.378.870
4. Non-realized financial income	135				
5. Other financial income	136				
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>23.654.345</b>	<b>15.993.849</b>	<b>24.347.601</b>	<b>13.126.233</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	3.955.792	3.337.919	7.301.006	6.849.718
2. Interests, exch. rate differenc., dividends with non-affiliates	139	19.698.553	12.655.930	17.046.595	6.276.515
3. Non-realized financial charges	140				
4. Other financial charges	141				
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>				
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>				
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>				
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>427.694.216</b>	<b>132.814.138</b>	<b>469.007.813</b>	<b>162.328.474</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>398.762.824</b>	<b>135.284.537</b>	<b>425.310.564</b>	<b>158.422.531</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>28.931.392</b>	<b>-2.470.399</b>	<b>43.697.249</b>	<b>3.905.943</b>
1. Profit before taxation (146-147)	149	28.931.392	0	43.697.249	3.905.943
2. Loss before taxation (147-146)	150	0	2.470.399	0	0
<b>XII. PROFIT TAX</b>	<b>151</b>			11.267	11.267
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>28.931.392</b>	<b>-2.470.399</b>	<b>43.685.982</b>	<b>3.894.676</b>
1. PROFIT FOR THE PERIOD (149-151)	153	28.931.392	0	43.685.982	3.894.676
2. LOSS FOR THE PERIOD (151-148)	154	0	2.470.399	0	0



## 7. Cash flow (indirect method)

<b>CASH FLOW REPORT – Indirect method</b>			
in period from 01.01.2014. till 30.09.2014.			
Taxpayer: AD Plastik d.d.			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	001	28.931.392	43.697.249
2. Depreciation	002	22.132.611	22.727.576
3. Increase of current liabilities	003	88.346.789	84.084.488
4. Decrease of current receivables	004		
5. Decrease in stocks	005	2.263.021	424.177
6. Other increase of cash flow	006		
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>141.673.813</b>	<b>150.933.490</b>
1. Decrease of current liabilities	008		
2. Increase of current receivables	009	69.306.839	116.759.139
3. Increase in stocks	010		
4. Other decrease of cash flow	011		
<b>II. Total decrease of cash flow from operating activities (008 – 011)</b>	<b>012</b>	<b>69.306.839</b>	<b>116.759.139</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>72.366.974</b>	<b>34.174.351</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>0</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	015		
2. Cash inflows from sale of ownership and debt instruments	016		
3. Cash inflows from interest	017	7.895.694	6.006.842
4. Cash inflows from dividends	018	11.327.837	23.720.455
5. Other cash inflows from investment activities	019		
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>19.223.531</b>	<b>29.727.297</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	021	101.764.595	35.691.369
2. Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023		
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>101.764.595</b>	<b>35.691.369</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>0</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>82.541.064</b>	<b>5.964.072</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	027		
2. Cash inflows from credit principal, debentures, loans and other borrowings	028	87.998.001	33.813.719
3. Other inflows from financial activities	029		
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>87.998.001</b>	<b>33.813.719</b>
1. Cash expenditures for the payment of credit principal and debentures	031		
2. Cash expenditures for the payment of dividends	032	33.649.178	28.107.101
3. Cash expenditures for financial lease	033		
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035	28.289.144	46.007.902
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>61.938.322</b>	<b>74.115.003</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>26.059.679</b>	<b>0</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>0</b>	<b>40.301.284</b>
Total cash flow increase (013-014+025-026+037-038)	039	15.885.589	0
Total cash flow decrease (014-013+026-025+038-037)	040	0	12.091.005
Cash and cash equivalents at the beginning of the period	041	6.353.591	14.531.049
Cash and cash equivalents increase	042	15.885.589	
Cash and cash equivalents decrease	043		12.091.005
Cash and cash equivalents at the end of the period	044	22.239.180	2.440.044



## 8. Report on changes to capital

REPORT ON CHANGES TO CAPITAL				
	for period	1.1.2014	till	30.9.2014
Taxpayer: AD Plastik d.d.				
ITEM	AOP ind.	Preceding year	Current year	
1	2	3	4	
1. Subscribed capital	001	419.958.400	419.958.400	
2. Capital reserves	002	183.075.797	183.075.797	
3. Reserves from profit	003	37.299.933	26.666.540	
4. Retained profit or loss carried over	004			0
5. Current year profit or loss	005	28.931.392	43.685.982	
6. Revalorisation of fixed material assets	006			
7. Revalorisation of intangible assets	007			
8. Revalorisation of financial assets available for sale	008			
9. Other revalorisation	009	10.185.353	10.185.353	
<b>10. Total capital and reserves (AOP 001-009)</b>	<b>010</b>	<b>679.450.875</b>	<b>683.572.072</b>	
11. Exchange rate variations from net investments into foreign business	011			
12. Current and deferred taxes (part)	012			
13. Cash flow protection	013			
14. Changes in bookkeeping policies	014			
15. Correction of significant mistakes from the previous period	015			
16. Other changes to capital	016			
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>	<b>017</b>		0	0
17a. Ascribed to holders of the holders company capital	018			
17b. Ascribed to minority interest	019			

**d) Statement of the person responsible for drafting the financial reports**

According to the best of my knowledge:

1. Unaudited financial reports of AD Plastik Group and the Company AD Plastik Inc. Solin for the period of 01.01. - 30.09.2014, have been prepared in accordance with the application of corresponding financial reporting standards, they give a complete and true view of the assets and liabilities, profit and loss, a financial position and business of the issuer and the companies included in the consolidation as a whole.
2. Managing report gives a true view of development of results and business and the position of the issuer and companies included in the consolidation, with the description of key risks and uncertainties to which the issuer and the company are exposed as a whole.
3. This report may contain certain statements concerning the future business of AD Plastik Group and the Company. The above forward-looking statements reflect the current views of the Company regarding future events and they are based on assumptions and they subject to risks and uncertainties. A large number of factors can cause that the actual results, performances or achievements of AD Plastik Group or the Company can be different from the results or performances expressed or implied in these forward-looking statements.

Accounting Department Manager

Marica Jakelić



Board Member for Finance and  
Accounting

Katija Klepo

