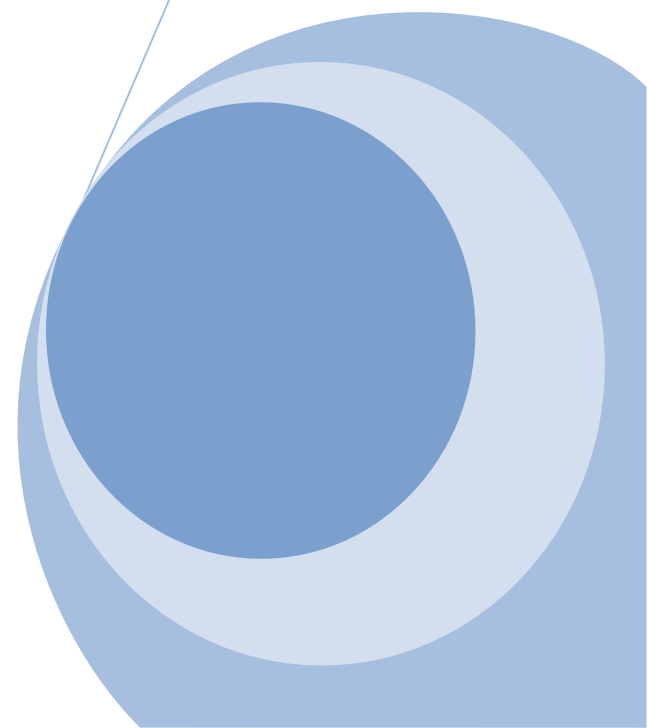


**Management Interim Report of the AD Plastik Group and Company AD Plastik Inc. Solin for the period January-September 2011.**

**Solin, October 2011.**



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## **Financial reports of AD Plastik Group**

**Appendix 1**

Reporting period:

01.01.2011.

till

30.09.2011.

**Quarterly Financial Report of the entrepreneur TFI-POD**

Register number (MB):	03440494	
Entity register number (MBS):	060007090	
Personal identification number (PIN):	48351740621	
Issuing company:	AD PLASTIK d.d.	
Post code and place:	21210	Solin
Street and house number:	Matoševa 8	
E-mail address:	<a href="mailto:adplastik@adplastik.hr">adplastik@adplastik.hr</a>	
Internet address:	<a href="http://www.adplastik.hr">www.adplastik.hr</a>	
Municipality/city code and name:	406 Solin	
County code and name:	17 Splitsko-dalmatinska	No. of employees: 2.422 (at the end of the trimester)
Consolidated report:	Yes	NCA code: 2932
Names of consolidation subjects (according to IMSF)	Seat:	REG.NO.:
AD PLASTIK d.d.	Solin, Hrvatska	03440494
ZAO PHR	Samara, Ruska Federacija	103630022193
AD PLASTIK d.o.o.	Novo Mesto, Slovenija	1214985000
ZAO ADP LUGA	Luga, Ruska Federacija	107471000032
SG PLASTIK d.o.o.	Solin, Hrvatska	02097974
Bookkeeping service:		
Contact person:	Marica Jakelić (only the name and surname of the contact person to be entered)	
Telephone:	021/206-660	Fax: 021/275-660
E-mail address:	<a href="mailto:marica.jakelic@adplastik.hr">marica.jakelic@adplastik.hr</a>	
Name and surname:	Katija Klepo (person authorised for representation)	
<b>Documentation for publishing:</b>		
1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)		
2. Interim report,		
3. Statement of the person responsible for compiling financial statements.		
Place of the seal	(signature of the person authorised for representation)	

# 1. Balance sheet

## Assets

<b>BALANCE SHEET</b>			
as at 30.09.2011.			
Taxpayer: <b>GROUP AD PLASTIK</b>			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>ASSETS</b>			
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	<b>661.659.664</b>	<b>697.440.707</b>
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	<b>43.568.093</b>	<b>37.741.501</b>
1. Development costs	<b>004</b>	40.667.371	35.184.235
2. Concessions, patents, licenses, trademarks, softwares and other rights	<b>005</b>	2.476.173	574.879
3. Goodwill	<b>006</b>		
4. Advances for purchase of intangible assets	<b>007</b>		
5. Intangible assets in preparation	<b>008</b>		
6. Other intangible assets	<b>009</b>	424.549	1.982.387
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	<b>515.418.758</b>	<b>511.362.092</b>
1. Land	<b>011</b>	134.619.737	135.048.372
2. Buildings	<b>012</b>	206.138.884	209.334.949
3. Plants and machinery	<b>013</b>	153.479.963	150.312.462
4. Tools, plant & office inventory, furniture & transport means	<b>014</b>	14.341.785	8.075.318
5. Biological assets	<b>015</b>		
6. Payments on account for tangible assets	<b>016</b>		2.537.806
7. Tangible assets in preparation	<b>017</b>	5.558.791	4.465.334
8. Other tangible assets	<b>018</b>	1.279.598	1.587.851
9. Investment in real estate	<b>019</b>		
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	<b>101.901.260</b>	<b>147.590.355</b>
1. Shares in affiliated undertakings	<b>021</b>		
2. Loans to affiliated undertakings	<b>022</b>		
3. Participating interests (shares)	<b>023</b>	72.841.443	72.092.593
4. Given loans to companies in which exist participating interests	<b>024</b>	28.564.380	50.927.325
5. Investments in securities	<b>025</b>	63.855	63.855
6. Other loan, deposits etc	<b>026</b>	431.582	24.506.582
7. Other fixed financial assets	<b>027</b>		
8. Investment stated in equity method	<b>028</b>		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	<b>0</b>	<b>0</b>
1. Receivables from associated undertakings	<b>030</b>		
2. Receivables from sales on credit	<b>031</b>		
3. Other receivables	<b>032</b>		
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	<b>771.553</b>	<b>746.759</b>
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	<b>335.680.554</b>	<b>309.864.145</b>
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	<b>57.465.965</b>	<b>59.756.192</b>
1. Materials and supplies	<b>036</b>	42.629.395	37.415.058
2. Work in progress	<b>037</b>	2.806.050	2.503.363
3. Finished goods	<b>038</b>	8.623.623	7.677.777
4. Commercial goods	<b>039</b>	3.406.897	12.159.994
5. Advances for inventories	<b>040</b>		
6. Long term assets held for sale	<b>041</b>		
7. Biological assets	<b>042</b>		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	<b>202.109.498</b>	<b>186.182.661</b>
1. Receivables from associated undertakings	<b>044</b>		
2. Trade receivables	<b>045</b>	147.150.088	119.014.273
3. Receivables from participating companies	<b>046</b>	5.244.952	16.572.850
4. Receivables from employees and members of the business	<b>047</b>	932.787	2.505.075
5. Receivables from government and other institutions	<b>048</b>	24.370.613	17.207.362
6. Other receivables	<b>049</b>	24.411.058	30.883.101
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	<b>66.543.367</b>	<b>51.928.687</b>
1. Shares in affiliated undertakings	<b>051</b>		
2. Loans to affiliates	<b>052</b>		
3. Participating interests (shares)	<b>053</b>		
4. Given loans to companies in which exist participating interests	<b>054</b>		4.841.220
5. Investments in to securities	<b>055</b>		
6. Other loan, deposits etc	<b>056</b>	66.543.367	47.087.467
7. Other financial assets	<b>057</b>		
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	<b>9.561.724</b>	<b>11.996.605</b>
<b>D) PREPAYMENTA AND ACCRUED INCOME</b>	<b>059</b>	<b>75.549.210</b>	<b>99.618.805</b>
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	<b>1.072.889.428</b>	<b>1.106.923.657</b>
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	<b>7.149.642</b>	<b>4.592.542</b>

Liabilities

<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>667.865.433</b>	<b>685.227.881</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	<b>419.958.400</b>	<b>419.958.400</b>
<b>II. CAPITAL RESERVES</b>	<b>064</b>	<b>177.437.945</b>	<b>183.118.687</b>
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>6.176.653</b>	<b>15.553.290</b>
1. Legal reserves	<b>066</b>	6.139.794	6.142.445
2. Reserves for own shares	<b>067</b>	11.359.719	452.753
3. Own stocks and shares (deductible item)	<b>068</b>	11.359.719	452.753
4. Statutory reserves	<b>069</b>	36.859	37.392
5. Other reserves	<b>070</b>		9.373.453
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	<b>10.042.847</b>	<b>10.185.353</b>
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>0</b>	<b>17.094.088</b>
1. Retained earnings	<b>073</b>		17.094.088
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>54.224.990</b>	<b>39.318.063</b>
1. Current year profit	<b>076</b>	54.224.990	39.318.063
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>	<b>24.598</b>	
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>15.619.833</b>	<b>15.311.418</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	3.332.255	3.332.256
2. Provisions for tax liabilities	<b>081</b>		
3. Other provisions	<b>082</b>	12.287.578	11.979.162
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>92.905.027</b>	<b>91.730.571</b>
1. Liabilities to related parties	<b>084</b>		
2. Commitments for loans, deposits, etc	<b>085</b>		
3. Liabilities to banks and other financial institutions	<b>086</b>	92.830.764	91.678.685
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>		
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>	74.263	51.886
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>294.793.799</b>	<b>302.707.804</b>
1. Liabilities to related parties	<b>094</b>		
2. Commitments for loans, deposits, etc	<b>095</b>		30.795
3. Liabilities to banks and other financial institutions	<b>096</b>	106.256.933	103.302.997
4. Liabilities for advances	<b>097</b>	82.413.732	97.779.199
5. Trade payables	<b>098</b>	93.147.767	75.683.608
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>		199
8. Liabilities towards employees	<b>101</b>	6.553.022	6.796.476
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	6.147.659	16.738.939
10. Liabilities to share in the result	<b>103</b>	16.387	1.426.532
11. Amount based on fixed assets intended to sale	<b>104</b>		
12. Other short-term liabilities	<b>105</b>	258.299	949.059
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>1.705.336</b>	<b>11.945.983</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.072.889.428</b>	<b>1.106.923.657</b>
<b>G) OUT-OF BALANCE ITEMS</b>	<b>108</b>	<b>7.149.642</b>	<b>4.592.542</b>
<b>ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)</b>			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>	667.840.835	685.227.881
2. Ascribed to minority interest	<b>110</b>	24.598	0
Note 1: Appendix to Balance sheet fill companies w ho make consolidated financial statements.			

## 2. Profit and loss account

<b>PROFIT AND LOSS ACCOUNT</b>					
in period from 01.01.2011. till 30.09.2011.					
Taxpayer: GROUP AD PLASTIK					
ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>601.501.601</b>	<b>143.486.245</b>	<b>531.556.297</b>	<b>163.542.917</b>
1. Income from sales	112	510.176.081	142.953.887	518.070.521	154.198.571
2. Other operating income	113	91.325.520	532.358	13.485.776	9.344.346
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>572.778.705</b>	<b>127.970.782</b>	<b>493.843.954</b>	<b>160.155.213</b>
1. Changes in the value of inventories of work in progress and finished goods	115	-1.175.368	-1.782.267	1.088.569	562.621
<b>2. Material charges (117 up to 119)</b>	<b>116</b>	<b>333.970.029</b>	<b>88.203.868</b>	<b>304.140.415</b>	<b>83.357.558</b>
a) Costs of raw materials and consumables	117	296.950.892	76.472.754	267.375.480	83.330.253
b) Costs of sales	118	1.218.477	264.612	1.451.069	190.836
c) Other external charges	119	35.800.660	11.466.502	35.313.866	-163.531
<b>3. Staff costs (121 up to 123)</b>	<b>120</b>	<b>91.743.078</b>	<b>28.480.161</b>	<b>91.635.867</b>	<b>30.100.905</b>
a) Salaries and wages	121	55.045.847	17.088.097	56.158.197	18.591.511
b) Costs of taxes and social security	122	22.935.769	7.120.040	19.506.330	6.293.506
c) Duties on wages	123	13.761.462	4.272.024	15.971.340	5.215.888
4. Depreciation	124	39.282.750	11.106.344	37.978.844	12.525.664
5. Other costs	125	29.756.353	8.304.013	55.234.329	33.380.799
<b>6. Impairment (127+128)</b>	<b>126</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
7. Provisions	129	5.787.491	-7.376.609		
8. Other operating expenses	130	73.414.372	1.035.272	3.765.930	227.666
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>37.641.688</b>	<b>11.623.845</b>	<b>21.406.036</b>	<b>11.010.100</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	18.060.305	-1.169	4.820.553	1.937.666
2. Interests, exch. rate differenc., dividends with non-affiliates	133	19.581.383	11.625.014	16.416.454	9.082.172
3. Part of income from affiliates and participated interests	134				
4. Non-realized financial income	135				
5. Other financial income	136			169.029	-9.738
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>31.798.713</b>	<b>16.032.281</b>	<b>30.918.717</b>	<b>17.012.718</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	8.942.270	6.004.863	8.323.931	5.039.208
2. Interests, exch. rate differenc., dividends with non-affiliates	139	22.856.443	10.027.418	22.375.458	11.986.146
3. Non-realized financial charges	140				
4. Other financial charges	141			219.328	-12.636
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>	<b>5.790.756</b>	<b>3.268.729</b>	<b>18.057.481</b>	<b>5.831.144</b>
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>	<b>8.077.360</b>	<b>5.143.958</b>	<b>2.617.786</b>	<b>1.820.535</b>
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>			<b>24.775</b>	
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>644.934.045</b>	<b>158.378.819</b>	<b>571.044.589</b>	<b>180.384.161</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>612.654.778</b>	<b>149.147.021</b>	<b>527.380.457</b>	<b>178.988.466</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>32.279.267</b>	<b>9.231.798</b>	<b>43.664.132</b>	<b>1.395.695</b>
1. Profit before taxation (146-147)	149	32.279.267	9.231.798	43.664.132	1.395.695
2. Loss before taxation (147-146)	150	0	0	0	0
<b>XII. PROFIT TAX</b>	<b>151</b>	<b>2.880.866</b>	<b>2.644.272</b>	<b>4.346.069</b>	<b>242.478</b>
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>29.398.401</b>	<b>6.587.526</b>	<b>39.318.063</b>	<b>1.153.217</b>
1. PROFIT FOR THE PERIOD (149-151)	153	29.398.401	6.587.526	39.318.063	1.153.217
2. LOSS FOR THE PERIOD (151-148)	154	0	0	0	0

### 3. Profit and loss account - continued

ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual financial statement)					
<b>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD</b>					
1. Attributable to equity holders	155	29.386.878	6.576.949	39.318.063	1.153.217
2. Attributable to minority interests	156	11.523	10.577		
<b>Report for other comprehensive income (only for the taxpayer applying IFRS)</b>					
<b>I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)</b>	157	29.398.401	6.587.526	39.318.063	1.153.217
<b>II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)</b>	158	0	0	0	0
1. Exchange differences on translation of foreign operations	159				
2. Movements in revaluation reserves of fixed and intangible assets	160				
3. Profit or loss from revaluation of financial assets available for sale	161				
4. Gains or losses on effective cash flow protection	162				
5. Gains or losses on effective hedge of a net investment abroad	163				
6. Share of other comprehensive income / loss of associated companies	164				
7. Actuarial gains / losses on defined benefit plans	165				
<b>III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD</b>	166				
<b>IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS</b>	167	0	0	0	0
<b>V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)</b>	168	29.398.401	6.587.526	39.318.063	1.153.217
<b>ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD</b>					
1. Attributable to equity holders	169	29.386.878	6.576.949	39.318.063	1.153.217
2. Attributable to minority interests	170	11.523	10.577	0	0



### 3. Cash flow (indirect method)

<b>CASH FLOW REPORT – Indirect method</b>			
in period from 01.01.2011. till 30.09.2011.			
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	001	23.047.469	43.664.132
2. Depreciation	002	28.176.406	37.978.844
3. Increase of current liabilities	003	7.052.109	17.846.237
4. Decrease of current receivables	004	29.140.097	
5. Decrease in stocks	005	17.335.287	
6. Other increase of cash flow	006	43.334	9.876.530
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>104.794.702</b>	<b>109.365.743</b>
1. Decrease of current liabilities	008		
2. Increase of current receivables	009		8.142.758
3. Increase in stocks	010		2.290.227
4. Other decrease of cash flow	011	174.081	
<b>II. Total decrease of cash flow from operating activities (008 – 011)</b>	<b>012</b>	<b>174.081</b>	<b>10.432.985</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>104.620.621</b>	<b>98.932.758</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>0</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	015		
2. Cash inflows from sale of ownership and debt instruments	016		
3. Cash inflows from interest	017		
4. Cash inflows from dividends	018	5.741.416	7.895.757
5. Other cash inflows from investment activities	019		
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>5.741.416</b>	<b>7.895.757</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	021	38.317.405	28.095.586
2. Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023	12.063.698	
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>50.381.103</b>	<b>28.095.586</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>0</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>44.639.687</b>	<b>20.199.829</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	027		
2. Cash inflows from credit principal, debentures, loans and other borrowings	028		
3. Other inflows from financial activities	029	3.172.850	27.438.530
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>3.172.850</b>	<b>27.438.530</b>
1. Cash expenditures for the payment of credit principal and debentures	031	22.845.085	1.174.456
2. Cash expenditures for the payment of dividends	032	5.784.750	29.822.493
3. Cash expenditures for financial lease	033	847.944	46.437.945
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035	34.222.398	26.301.684
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>63.700.177</b>	<b>103.736.578</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>0</b>	<b>0</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>60.527.327</b>	<b>76.298.048</b>
Total cash flow increase (013-014+025-026+037-038)	039	0	2.434.881
Total cash flow decrease (014-013+026-025+038-037)	040	546.393	0
Cash and cash equivalents at the beginning of the period	041	13.146.715	9.561.724
Cash and cash equivalents increase	042		2.434.881
Cash and cash equivalents decrease	043	546.393	
Cash and cash equivalents at the end of the period	044	12.600.322	11.996.605

#### 4. Report on changes of capital

REPORT ON CHANGES TO CAPITAL							
	for period	1.1.2011	till	30.9.2011			
ITEM					AOP ind.	Preceding year	Current year
1					2	3	4
1. Subscribed capital					001	419.958.400	419.958.400
2. Capital reserves					002	177.437.945	183.118.687
3. Reserves from profit					003	6.201.251	15.553.290
4. Retained profit or loss carried over					004	0	17.094.088
5. Current year profit or loss					005	54.224.990	39.318.063
6. Revalorisation of fixed material assets					006		
7. Revalorisation of intangible assets					007		
8. Revalorisation of financial assets available for sale					008		
9. Other revalorisation					009	10.042.847	10.185.353
<b>10. Total capital and reserves (AOP 001-009)</b>					<b>010</b>	<b>667.865.433</b>	<b>685.227.881</b>
11. Exchange rate variations from net investments into foreign business operations					011		
12. Current and deferred taxes (part)					012		
13. Cash flow protection					013		
14. Changes in bookkeeping policies					014		
15. Correction of significant mistakes from the previous period					015		
16. Other changes to capital					016		
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>					<b>017</b>	<b>0</b>	<b>0</b>
17a. Ascribed to holders of the holders company capital					018	667.840.835	685.227.881
17b. Ascribed to minority interest					019	24.598	0

Items reducing Capital are entered with negative sign.  
Data under EOP codes 001 to 009 are entered as balance as at Balance Sheet date.

## **5. Notes to Consolidated Financial Statements**

### **Notes with financial reports**

Balance sheet:

1. AOP 024 Higher given loans to companies where there exist participating interest.
2. AOP 026 Greater than previous year due to the financial help, long term loan, given so that ADP employees could buy ADP stocks as part of realization of ESOP Program.
3. AOP 039 Commercial goods contain value of tool for known buyer.
4. AOP 046 Receivables from participating companies includes dividend from EURO APS, Romania.

Profit and loss account:

5. AOP 112, 113 i 130 - Less income and expenses are due to the production transfer from affiliate ADP Luga to affiliate FADP Luga Russia whose financial reports are included in AD Plastik Group reports using the equity method in accordance with IAS 27 and 28.
6. AOP 125 Other expenses are higher due to the higher tool cost in Parent Company 19 MKn comparing the same period last year. All costs are covered with accompanied tooling income.
7. AOP 132 There was exchange fluctuation in current period in Russia which had negative impact on result.



**Financial reports of the Company AD Plastik Inc. Solin**

**Appendix 1**

Reporting period:

01.01.2011.

till

30.09.2011.

**Quarterly Financial Report of the entrepreneur TFI-POD**

Register number (MB):	03440494		
Entity register number (MBS):	060007090		
Personal identification number (PIN):	48351740621		
Issuing company:	AD PLASTIK d.d.		
Post code and place:	21210	Solín	
Street and house number:	Matoševa 8		
E-mail address:	<a href="mailto:adplastik@adplastik.hr">adplastik@adplastik.hr</a>		
Internet address:	<a href="http://www.adplastik.hr">www.adplastik.hr</a>		
Municipality/city code and name:	406	Solín	
County code and name:	17	Splitsko-dalmatinska	No. of employees: 834 (at the end of the trimester)
Consolidated report:	NO		NCA code: 2932
Names of consolidation subjects (according to IMSF)		Seat:	REG.NO.:
Bookkeeping service:			
Contact person:	Marica Jakelić (only the name and surname of the contact person to be entered)		
Telephone:	021/206-660	Fax:	021/275-660
E-mail address:	<a href="mailto:marica.jakelic@adplastik.hr">marica.jakelic@adplastik.hr</a>		
Name and surname:	Katija Klepo (person authorised for representation)		
<b>Documentation for publishing:</b>			
1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)			
2. Interim report,			
3. Statement of the person responsible for compiling financial statements.			
		Place of the seal	(signature of the person authorised for representation)

## 6. Balance sheet

### Assets

<b>BALANCE SHEET</b>			
as at 30.09.2011.			
Taxpayer: AD PLASTIK d.d.			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>ASSETS</b>			
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	<b>683.393.883</b>	<b>723.067.916</b>
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	<b>41.068.786</b>	<b>35.714.846</b>
1. Development costs	<b>004</b>	40.667.370	35.184.235
2. Concessions, patents, licenses, trademarks, softwares and other rights	<b>005</b>	401.416	530.611
3. Goodwill	<b>006</b>		
4. Advances for purchase of intangible assets	<b>007</b>		
5. Intangible assets in preparation	<b>008</b>		
6. 6. Other intangible assets	<b>009</b>		
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	<b>440.520.255</b>	<b>428.081.942</b>
1. Land	<b>011</b>	134.619.737	135.048.372
2. Buildings	<b>012</b>	170.463.291	169.746.259
3. Plants and machinery	<b>013</b>	125.573.646	113.021.198
4. Tools, plant & office inventory, furniture & transport means	<b>014</b>	7.236.660	5.800.779
5. Biological assets	<b>015</b>		
6. Payments on account for tangible assets	<b>016</b>		
7. Tangible assets in preparation	<b>017</b>	2.626.921	4.465.334
8. Other tangible assets	<b>018</b>		
9. Investment in real estate	<b>019</b>		
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	<b>201.138.391</b>	<b>258.604.677</b>
1. Shares in affiliated undertakings	<b>021</b>	74.678.639	74.931.636
2. Loans to affiliated undertakings	<b>022</b>	44.838.550	55.863.894
3. Participating interests (shares)	<b>023</b>	52.561.385	52.311.385
4. Given loans to companies in which exist participating interests	<b>024</b>	28.564.380	50.927.325
5. Investments in securities	<b>025</b>	63.855	63.855
6. Other loan, deposits etc	<b>026</b>	431.582	24.506.582
7. Other fixed financial assets	<b>027</b>		
8. Investment stated in equity method	<b>028</b>		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	<b>0</b>	<b>0</b>
1. Receivables from associated undertakings	<b>030</b>		
2. Receivables from sales on credit	<b>031</b>		
3. Other receivables	<b>032</b>		
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	<b>666.451</b>	<b>666.451</b>
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	<b>293.731.842</b>	<b>231.826.284</b>
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	<b>37.165.157</b>	<b>31.543.460</b>
1. Materials and supplies	<b>036</b>	27.539.443	22.443.167
2. Work in progress	<b>037</b>	2.430.497	2.257.935
3. Finished goods	<b>038</b>	7.183.788	6.731.963
4. Commercial goods	<b>039</b>	11.429	110.395
5. Advances for inventories	<b>040</b>		
6. Long term assets held for sale	<b>041</b>		
7. Biological assets	<b>042</b>		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	<b>186.794.445</b>	<b>148.078.062</b>
1. Receivables from associated undertakings	<b>044</b>	80.475.302	45.783.572
2. Trade receivables	<b>045</b>	63.662.324	27.220.757
3. Receivables from participating companies	<b>046</b>	5.244.952	16.572.850
4. Receivables from employees and members of the business	<b>047</b>	929.439	2.329.017
5. Receivables from government and other institutions	<b>048</b>	15.433.186	13.138.255
6. Other receivables	<b>049</b>	21.049.242	43.033.611
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	<b>66.543.367</b>	<b>47.087.467</b>
1. Shares in affiliated undertakings	<b>051</b>		
2. Loans to affiliates	<b>052</b>		
3. Participating interests (shares)	<b>053</b>		
4. Given loans to companies in which exist participating interests	<b>054</b>		
5. Investments in to securities	<b>055</b>		
6. Other loan, deposits etc	<b>056</b>	66.543.367	47.087.467
7. Other financial assets	<b>057</b>		
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	<b>3.228.873</b>	<b>5.117.295</b>
<b>D) PREPAYMENTS AND ACCRUED INCOME</b>	<b>059</b>	<b>75.527.413</b>	<b>99.603.857</b>
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	<b>1.052.653.138</b>	<b>1.054.498.057</b>
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	<b>7.149.642</b>	<b>4.592.542</b>

Liabilities

<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>648.297.174</b>	<b>675.157.578</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	<b>419.958.400</b>	<b>419.958.400</b>
<b>II. CAPITAL RESERVES</b>	<b>064</b>	<b>181.239.161</b>	<b>183.075.797</b>
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>16.171.699</b>	<b>15.502.305</b>
1. Legal reserves	<b>066</b>	6.128.852	6.128.852
2. Reserves for own shares	<b>067</b>	11.359.719	452.753
3. Own stocks and shares (deductible item)	<b>068</b>	11.359.719	452.753
4. Statutory reserves	<b>069</b>		
5. Other reserves	<b>070</b>	10.042.847	9.373.453
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	<b>10.185.353</b>	<b>10.185.353</b>
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>0</b>	<b>0</b>
1. Retained earnings	<b>073</b>		
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>20.742.561</b>	<b>46.435.723</b>
1. Current year profit	<b>076</b>	20.742.561	46.435.723
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>		
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>10.225.567</b>	<b>10.225.568</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	3.332.255	3.332.256
2. Provisions for tax liabilities	<b>081</b>		
3. Other provisions	<b>082</b>	6.893.312	6.893.312
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>92.830.764</b>	<b>91.678.685</b>
1. Liabilities to related parties	<b>084</b>		
2. Commitments for loans, deposits, etc	<b>085</b>		
3. Liabilities to banks and other financial institutions	<b>086</b>	92.830.764	91.678.685
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>		
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>		
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>299.594.297</b>	<b>265.505.692</b>
1. Liabilities to related parties	<b>094</b>	37.269.825	38.667.300
2. Commitments for loans, deposits, etc	<b>095</b>		
3. Liabilities to banks and other financial institutions	<b>096</b>	106.256.933	65.842.882
4. Liabilities for advances	<b>097</b>	80.140.898	89.745.466
5. Trade payables	<b>098</b>	66.312.190	54.512.607
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>	199	199
8. Liabilities towards employees	<b>101</b>	5.226.092	5.107.342
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	4.388.160	10.203.364
10. Liabilities to share in the result	<b>103</b>		1.426.532
11. Amount based on fixed assets intended to sale	<b>104</b>		
12. Other short-term liabilities	<b>105</b>		
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>1.705.336</b>	<b>11.930.534</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.052.653.138</b>	<b>1.054.498.057</b>
<b>G) OUT-OF BALANCE ITEMS</b>	<b>108</b>	<b>7.149.642</b>	<b>4.592.542</b>
<b>ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)</b>			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>		
2. Ascribed to minority interest	<b>110</b>		
Note 1: Appendix to Balance sheet fill companies w ho make consolidated financial statements.			

## 7. Profit and loss account

<b>PROFIT AND LOSS ACCOUNT</b>					
in period from 01.01.2011. till 30.09.2011.					
Taxpayer: AD PLASTIK d.d.					
ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>403.634.656</b>	<b>111.527.515</b>	<b>412.263.813</b>	<b>117.398.693</b>
1. Income from sales	112	399.242.055	110.292.107	408.211.229	115.302.998
2. Other operating income	113	4.392.601	1.235.408	4.052.584	2.095.695
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>385.449.132</b>	<b>111.509.293</b>	<b>391.128.607</b>	<b>120.390.062</b>
1. Changes in the value of inventories of work in progress and finished goods	115	-636.449	-537.041	568.215	94.436
<b>2. Material charges (117 up to 119)</b>	<b>116</b>	<b>258.161.407</b>	<b>68.450.556</b>	<b>241.852.486</b>	<b>63.560.037</b>
a) Costs of raw materials and consumables	117	204.666.540	58.062.434	191.737.069	53.914.105
b) Costs of sales	118	20.671.561	3.267.360	19.365.669	3.033.920
c) Other external charges	119	32.823.306	7.120.762	30.749.748	6.612.012
<b>3. Staff costs (121 up to 123)</b>	<b>120</b>	<b>70.987.496</b>	<b>23.162.281</b>	<b>67.395.951</b>	<b>22.897.923</b>
a) Salaries and wages	121	42.592.497	13.897.367	40.437.570	13.738.753
b) Costs of taxes and social security	122	17.746.874	5.790.571	16.848.988	5.724.481
c) Duties on wages	123	10.648.125	3.474.343	10.109.393	3.434.689
4. Depreciation	124	31.541.051	10.636.443	29.558.874	9.852.747
5. Other costs	125	24.170.146	8.761.782	50.193.087	23.980.994
<b>6. Impairment (127+128)</b>	<b>126</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
7. Provisions	129				
8. Other operating expenses	130	1.225.481	1.035.272	1.559.994	3.925
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>22.710.052</b>	<b>12.889.139</b>	<b>53.931.273</b>	<b>13.604.150</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	7.550.107	4.686.742	12.118.300	5.474.857
2. Interests, exch. rate differenc., dividends with non-affiliates	133	15.159.945	8.202.397	25.864.671	8.129.293
3. Part of income from affiliates and participated interests	134			15.948.302	
4. Non-realized financial income	135				
5. Other financial income	136				
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>22.647.294</b>	<b>9.935.500</b>	<b>25.294.396</b>	<b>11.796.434</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	2.372.708	484.578	6.824.353	2.709.628
2. Interests, exch. rate differenc., dividends with non-affiliates	139	20.274.586	9.450.922	18.470.043	9.086.806
3. Non-realized financial charges	140				
4. Other financial charges	141				
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>				
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>				
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>				
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>426.344.708</b>	<b>124.416.654</b>	<b>466.195.086</b>	<b>131.002.843</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>408.096.426</b>	<b>121.444.793</b>	<b>416.423.003</b>	<b>132.186.496</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>18.248.282</b>	<b>2.971.861</b>	<b>49.772.083</b>	<b>-1.183.653</b>
1. Profit before taxation (146-147)	149	18.248.282	2.971.861	49.772.083	0
2. Loss before taxation (147-146)	150	0	0	0	1.183.653
<b>XII. PROFIT TAX</b>	<b>151</b>			<b>3.336.360</b>	<b>175.174</b>
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>18.248.282</b>	<b>2.971.861</b>	<b>46.435.723</b>	<b>-1.358.827</b>
1. PROFIT FOR THE PERIOD (149-151)	153	18.248.282	2.971.861	46.435.723	0
2. LOSS FOR THE PERIOD (151-148)	154	0	0	0	1.358.827



## 7. Profit and loss account -continued

ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual financial statement)					
<b>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD</b>					
1. Attributable to equity holders	155				
2. Attributable to minority interests	156				
<b>Report for other comprehensive income (only for the taxpayer applying IFRS)</b>					
<b>I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)</b>					
	157				
<b>II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)</b>					
	158	0	0	0	0
1. Exchange differences on translation of foreign operations	159				
2. Movements in revaluation reserves of fixed and intangible assets	160				
3. Profit or loss from revaluation of financial assets available for sale	161				
4. Gains or losses on effective cash flow protection	162				
5. Gains or losses on effective hedge of a net investment abroad	163				
6. Share of other comprehensive income / loss of associated companies	164				
7. Actuarial gains / losses on defined benefit plans	165				
<b>III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD</b>					
	166				
<b>IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS</b>					
	167	0	0	0	0
<b>V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)</b>					
	168	0	0	0	0
<b>ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD</b>					
1. Attributable to equity holders	169				
2. Attributable to minority interests	170				

## 8. Cash flow (indirect method)

<b>CASH FLOW REPORT – Indirect method</b>			
in period from 01.01.2011. till 30.09.2011.			
Taxpayer: AD PLASTIK d.d.			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	<b>001</b>	18.248.282	49.772.083
2. Depreciation	<b>002</b>	31.541.051	29.558.874
3. Increase of current liabilities	<b>003</b>		
4. Decrease of current receivables	<b>004</b>	44.666.716	14.639.939
5. Decrease in stocks	<b>005</b>	3.466.793	5.621.697
6. Other increase of cash flow	<b>006</b>	43.334	9.851.736
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>97.966.176</b>	<b>109.444.329</b>
1. Decrease of current liabilities	<b>008</b>	455.453	23.863.406
2. Increase of current receivables	<b>009</b>		
3. Increase in stocks	<b>010</b>		
4. Other decrease of cash flow	<b>011</b>		
<b>II. Total decrease of cash flow from operating activities (008 – 011)</b>	<b>012</b>	<b>455.453</b>	<b>23.863.406</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>97.510.723</b>	<b>85.580.923</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>0</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	<b>015</b>		
2. Cash inflows from sale of ownership and debt instruments	<b>016</b>		
3. Cash inflows from interest	<b>017</b>		
4. Cash inflows from dividends	<b>018</b>	5.741.416	7.895.757
5. Other cash inflows from investment activities	<b>019</b>		
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>5.741.416</b>	<b>7.895.757</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	<b>021</b>	56.544.781	11.766.621
2. Cash expenditures for acquisition of ownership and debt instruments	<b>022</b>		
3. Other cash expenditures from investment activities	<b>023</b>		
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>56.544.781</b>	<b>11.766.621</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>0</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>50.803.365</b>	<b>3.870.864</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	<b>027</b>		
2. Cash inflows from credit principal, debentures, loans and other borrowings	<b>028</b>		
3. Other inflows from financial activities	<b>029</b>		31.530.900
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>0</b>	<b>31.530.900</b>
1. Cash expenditures for the payment of credit principal and debentures	<b>031</b>	89.821	1.152.079
2. Cash expenditures for the payment of dividends	<b>032</b>	5.784.750	29.822.493
3. Cash expenditures for financial lease	<b>033</b>	35.644.342	57.463.289
4. Cash expenditures for repurchase of own shares	<b>034</b>		
5. Other cash expenditures from financial activities	<b>035</b>	6.449.932	22.914.676
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>47.968.845</b>	<b>111.352.537</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>0</b>	<b>0</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>47.968.845</b>	<b>79.821.637</b>
Total cash flow increase (013-014+025-026+037-038)	<b>039</b>	<b>0</b>	<b>1.888.422</b>
Total cash flow decrease (014-013+026-025+038-037)	<b>040</b>	<b>1.261.487</b>	<b>0</b>
Cash and cash equivalents at the beginning of the period	<b>041</b>	5.472.575	3.228.873
Cash and cash equivalents increase	<b>042</b>		1.888.422
Cash and cash equivalents decrease	<b>043</b>	1.261.487	
Cash and cash equivalents at the end of the period	<b>044</b>	4.211.088	5.117.295

## 9. Report on changes to capital

REPORT ON CHANGES TO CAPITAL							
	for period	1.1.2011	till	30.9.2011			
ITEM					AOP ind.	Preceding year	Current year
1					2	3	4
1. Subscribed capital					001	419.958.400	419.958.400
2. Capital reserves					002	181.239.161	183.075.797
3. Reserves from profit					003	16.171.699	15.502.305
4. Retained profit or loss carried over					004		
5. Current year profit or loss					005	20.742.561	46.435.723
6. Revalorisation of fixed material assets					006		
7. Revalorisation of intangible assets					007		
8. Revalorisation of financial assets available for sale					008		
9. Other revalorisation					009	10.185.353	10.185.353
<b>10. Total capital and reserves (AOP 001-009)</b>					<b>010</b>	<b>648.297.174</b>	<b>675.157.578</b>
11. Exchange rate variations from net investments into foreign business operations					011		
12. Current and deferred taxes (part)					012		
13. Cash flow protection					013		
14. Changes in bookkeeping policies					014		
15. Correction of significant mistakes from the previous period					015		
16. Other changes to capital					016		
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>					<b>017</b>	<b>0</b>	<b>0</b>
17a. Ascribed to holders of the holders company capital					018		
17b. Ascribed to minority interest					019		

Items reducing Capital are entered with negative sign.  
Data under EOP codes 001 to 009 are entered as balance as at Balance Sheet date.

## 10. Notes to the financial statements for the Parent Company

### Notes with financial reports

Balance sheet:

1. AOP 024 Higher given loans to companies where there exist participating interest.
2. AOP 026 Due to the realization of ESOP Program, a company ADP-ESOP Ltd. was founded in previous period so that ADP employees could buy ADP stocks. As a result of this, loans are grater due to the financial help given i.e. long term loan.

Profit and loss account:

3. AOP 152 Higher income, if comparing last year, is 28,2 Mkn, due to:
  - dividends form ZAO PHR, Russia in amount of 10,8 Mkn
  - dividends form EURO APS, Romania in amount of 15,9 Mkn
  - higher profitability, in amount of 1,5 Mkn
4. AOP 125 Position other expenses includes:
  - tool costs higher for 19 Mkn comparing same period last year. All costs are covered with accompanied tool income.

**a) Statement of the person responsible for drafting the financial reports**

According to my best knowledge:

1. Unaudited financial reports of Group AD Plastik and AD Plastik Inc. Solin, for the period from January 1st till September 30th, were implemented with corresponding reporting standards, giving complete and truthful overview of the assets, liabilities, profit and loss, financial status and operations of the issuer and the companies who are included in the consolidation.
2. Report contains truthful overview of the development and business result and issuer status and companies who were included in the consolidation, with a description of significant risks and uncertainties to which the issuer and the companies are exposed as whole.

Head of accounting

Board member for finance, accounting and controlling

Marica Jakelić

Katija Klepo

*Marica Jakelić*



*Klepo*